

# Package ‘lessR’

August 22, 2025

**Version** 4.4.5

**Date** 2025-08-21

**Title** Less Code, More Results

**Depends** R (>= 3.6.0)

**Imports** graphics, grDevices, stats, utils, methods, lattice,  
latticeExtra, robustbase, ellipse, leaps, openxlsx, colorspace,  
shiny, knitr, kableExtra, xts, zoo, MASS

**Suggests** KernSmooth, haven, readODS, triangle, arrow, rmarkdown,  
wesanderson, tsibble, fable, fabletools, distributional

**VignetteBuilder** knitr

**Description** Each function replaces multiple standard R functions. For example, two function calls, `Read()` and `CountAll()`, generate summary statistics for all variables in the data frame, plus histograms and bar charts as appropriate. Other functions provide for summary statistics via pivot tables, a comprehensive regression analysis, ANOVA and t-test, visualizations including the Violin/Box/Scatter plot for a numerical variable, bar chart, histogram, box plot, density curves, calibrated power curve, reading multiple data formats with the same function call, variable labels, time series with aggregation and forecasting, color themes, and Trellis (facet) graphics. Also includes a confirmatory factor analysis of multiple indicator measurement models, pedagogical routines for data simulation such as for the Central Limit Theorem, generation and rendering of regression instructions for interpretative output, and interactive visualizations.

**License** GPL (>= 2)

**LazyLoad** yes

**NeedsCompilation** no

**Author** David W. Gerbing [aut, cre] (ORCID:  
<https://orcid.org/0000-0001-6998-8350>; Affiliation: School of  
Business, Portland State University)

**Maintainer** David W. Gerbing <gerbing@pdx.edu>

**Repository** CRAN

**Date/Publication** 2025-08-22 05:40:11 UTC

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**Description**

Using the base R [Extract](#) function, with the unobtrusive function name, `.`, express a subsetting operation as

```
d[(rows), (cols)]
```

for a less annoying experience. With `.` to express a logical criterion to select rows, do not append the data frame name and `$` to variable names in expressions as otherwise required by [Extract](#). Can also do a random selection of rows. For columns, no need to quote variable names, can include variable ranges defined by a colon, `:`, and add `-` to exclude designated columns. Also does not list rows missing data when not requested as does [Extract](#).

**Usage**

```
.(x, ...)
```

**Arguments**

|                  |                                                     |
|------------------|-----------------------------------------------------|
| <code>x</code>   | Logical expression to subset rows or columns.       |
| <code>...</code> | Allows multiple expressions when selecting columns. |
| <code>.</code>   |                                                     |

**Details**

Eliminates the need to prepend the data frame name and a dollar sign to each variable name in the specified logical expression to select rows. For columns, no quoting variables, allow variable ranges.

Can create a character string called `rows` that expresses the logic of row selection. Can create a character string called `cols` that expresses the logic of column (variable) selection. To negate the `rows` expression, `.(!rows)`. Use `-(cols)` to exclude designated variables.

Select a random selection of rows with the containing function `random(n)`, where `n` is the specified number of random rows to select from the full data frame and `.n` is the proportion of random rows to select.

**Value**

The row or columns names of the rows of data or columns of data that satisfy the specified logical conditions.

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**See Also**

[Extract subset.](#)

**Examples**

```
# see vignette

d <- Read("Employee", quiet=TRUE)

# no data frame name attached to variable names
# as variables assumed in the data frame
d[.(Gender=="M" & Post>90), ]

# include first three rows and only the specified variables
# variable range permitted
d[1:3, .(Years:Salary, Post)]

# include first three rows and delete the specified variables
d[1:3, -. (Years:Salary, Post)]

# select rows and columns
d[.(Gender=="M" & Post>90), .(Years:Salary, Post)]

# because of the default for the base R Extract function [ ],
# if only one variable retained,
# then add drop=FALSE to retain the result as a data frame
d[1:3, .(Salary), drop=FALSE]

# define character string arguments
cols <- "Gender:Salary, Post"
rows <- "Gender=='M' & Post>93"
d[.(rows), .(cols)]
# negate
d[.(!rows), -. (cols)]

# random selection of 4 rows, retain all variables
d[.(random(4)), ]
```

ANOVA

*Analysis of Variance***Description**

Abbreviation: av, av\_brief

Analysis of variance from the R [aov](#) function plus graphics and effect sizes. Included designs are one-way between groups, two-way between groups and randomized blocks with one treatment factor with one observation for each treatment and block combination.

Output is generated into distinct segments by topic, organized and displayed in sequence by default. When the output is assigned to an object, such as a in a `a <- reg(Y ~ X)`, the full or partial output can

be accessed for later analysis and/or viewing. A primary such analysis is with knitr for dynamic report generation. The input instructions to knitr are written comments and interpretation with embedded R code, called R~Markdown. Generate a complete, though preliminary at this time, R Markdown document from the Rmd option ready to knit. Simply specify the option with a file name, run the ANOVA function to create the file. Then open the newly created .Rmd file in RStudio and click the knit button to create a formatted document that consists of the statistical results and interpretative comments. See the sections arguments, value and examples for more information.

### Usage

```
ANOVA(my_formula, data=d, filter=NULL,
      brief=getOption("brief"), digits_d=NULL,
      Rmd=NULL, jitter_x=0.4,
      res_rows=NULL, res_sort=c("zresid", "fitted", "off"),
      graphics=TRUE, pdf=FALSE, width=5, height=5,
      fun_call=NULL, ...)

av(...)

av_brief(..., brief=TRUE)
```

### Arguments

|            |                                                                                                                                                                                                                                            |
|------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| my_formula | Standard R <a href="#">formula</a> for specifying a model. Use an asterisk, *, separating the two factors for a two-way ANOVA, and a plus, +, separating the factors for a randomized blocks ANOVA with the blocking factor listed second. |
| data       | The default name of the data frame that contains the data for analysis is d, otherwise explicitly specify.                                                                                                                                 |
| filter     | A logical expression that specifies a subset of rows of the data frame to analyze.                                                                                                                                                         |
| brief      | If set to TRUE, reduced text output with no Tukey multiple comparison of means and no residuals. Can change system default with <a href="#">style</a> function.                                                                            |
| digits_d   | For the Basic Analysis, it provides the number of decimal digits. For the rest of the output, it is a suggestion only.                                                                                                                     |
| Rmd        | File name for the file of R Markdown instructions to be written, if specified. The file type is .Rmd, which automatically opens in RStudio, but it is a simple text file that can be edited with any text editor, including RStudio.       |
| jitter_x   | Amount of horizontal jitter for points in the scatterplot of levels and response variable for a one-way ANOVA.                                                                                                                             |
| res_rows   | Default is 20, which lists the first 20 rows of data and residuals sorted by the specified sort criterion. To disable residuals, specify a value of 0. To see the residuals output for all observations, specify a value of "all".         |
| res_sort   | Default is "zresid", for specifying standardized residuals as the sort criterion for the display of the rows of data and associated residuals. Other values are "fitted" for the fitted values and "off" to not sort the rows of data.     |
| graphics   | Produce graphics. Default is TRUE. In Rmd can be useful to set to FALSE so that <a href="#">regPlot</a> can be used to place the graphics within the output file.                                                                          |

|          |                                                                                                                         |
|----------|-------------------------------------------------------------------------------------------------------------------------|
| pdf      | Indicator as to if the graphic files should be saved as pdf files instead of directed to the standard graphics windows. |
| width    | Width of the pdf file in inches.                                                                                        |
| height   | Height of the pdf file in inches.                                                                                       |
| fun_call | Function call. Used with Rmd to pass the function call when obtained from the abbreviated function call av.             |
| ...      | Other parameter values for R function <code>lm</code> which provides the core computations.                             |

## Details

### OVERVIEW

The one-way ANOVA with Tukey HSD and corresponding plot is based on the R functions `aov`, `TukeyHSD`, and provides summary statistics for each level. Two-factor ANOVA also provides an interaction plot of the means with `interaction.plot` as well as a table of means and other summary statistics. The two-factor analysis can be between groups or a randomized blocked design. Residuals are displayed by default. Tukey HSD comparisons and residuals are not displayed if `brief=TRUE`.

The filter parameter subsets rows (cases) of the input data frame according to a logical expression. Use the standard R operators for logical statements as described in [Logic](#) such as `&` for and, `|` for or and `!` for not, and use the standard R relational operators as described in [Comparison](#) such as `==` for logical equality `!=` for not equals, and `>` for greater than. See the Examples.

### MODEL SPECIFICATION

In the following specifications, Y is the response variable, X is a treatment variable and Blocks is the blocking variable. The distinction between the one-way randomized blocks and the two-way between groups models is not the variable names, but rather the delimiter between the variable names. Use `*` to indicate a two-way crossed between groups design and `+` for a randomized blocks design.

one-way between groups: `ANOVA(Y ~ X)`

one-way randomized blocks: `ANOVA(Y ~ X + Blocks)`

two-way between groups: `ANOVA(Y ~ X1 * X2)`

For more complex designs, use the standard R function `aov` upon which ANOVA depends.

### BALANCED DESIGN

The design for the two-factor analyses must be balanced. A check is performed and processing ceases if not balanced. For unbalanced designs, consider the function `lmer` in the `lme4` package.

### DECIMAL DIGITS

The number of decimal digits displayed on the output is, by default, the maximum number of decimal digits for all the data values of the response variable. Or, this value can be explicitly specified with the `digits_d` parameter.

## Value

The output can optionally be returned and saved into an R object, otherwise it simply appears at the console. The components of this object are redesigned in `lessR` version 3.3.5 into (a) pieces of text that form the readable output and (b) a variety of statistics. The readable output are character strings such as tables amenable for viewing and interpretation. The statistics are numerical values amenable for further analysis, such as to be referenced in a subsequent R Markdown document.

The motivation of these two types of output is to facilitate R markdown documents, as the name of each piece, preceded by the name of the saved object followed by a \$, can be inserted into the R markdown document (see examples).

#### TEXT OUTPUT

out\_background: variables in the model, rows of data and retained  
 1-predictor: out\_descriptive: descriptive stats  
 2-predictors: out\_cell.n: cell sample size  
 2-predictors: out\_cell.means: cell means  
 2-predictors: out\_cell.marginals: marginal means  
 2-predictors: out\_cell.gm: grand mean  
 2-predictors: out\_cell.sd: cell standard deviations  
 out\_anova: analysis of variance summary table  
 out\_effects: effect sizes  
 out\_hsd: Tukey's honestly significant different analysis  
 out\_res: residuals  
 out\_plots: list of plots generated if more than one

Separated from the rest of the text output are the major headings, which can then be deleted from custom collations of the output. out\_title\_bck: BACKGROUND

out\_title\_des: DESCRIPTIVE STATISTICS

out\_title\_basic: BASIC ANALYSIS

out\_title\_res: RESIDUALS

#### STATISTICS

call: function call that generated the analysis  
 formula: model formula that specifies the model  
 n\_vars: number of variables in the model  
 n\_obs: number of rows of data submitted for analysis  
 n\_keep: number of rows of data retained in the analysis  
 1-predictor: p\_value: p-value for the overall F-test residuals: residuals  
 fitted: fitted values

Although not typically needed for analysis, if the output is assigned to an object named, for example, a, then the complete contents of the object can be viewed directly with the `unclass` function, here as `unclass(a)`. Invoking the `class` function on the saved object reveals a class of `out_all`. The class of each of the text pieces of output is `out`.

#### Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

#### References

Gerbing, D. W. (2023). *R Data Analysis without Programming: Explanation and Interpretation*, 2nd edition, Chapters 8 and 9, NY: Routledge.

Gerbing, D. W. (2021). Enhancement of the Command-Line Environment for use in the Introductory Statistics Course and Beyond, *Journal of Statistics and Data Science Education*, 29(3), 251-266, <https://www.tandfonline.com/doi/abs/10.1080/26939169.2021.1999871>.



**See Also**

[aov](#), [TukeyHSD](#), [interaction.plot](#)

**Examples**

```
# access the PlantGrowth data frame
ANOVA(weight ~ group, data=PlantGrowth)
#brief version
av_brief(weight ~ group, data=PlantGrowth)

# drop the second treatment, just control and 1 treatment
ANOVA(weight ~ group, data=PlantGrowth, filter=(group != "trt2"))

# variables of interest in a data frame that is not the default d
# two-factor between-groups ANOVA with replications and interaction
# warpbreaks is a data set provided with R
ANOVA(breaks ~ wool * tension, data=warpbreaks)

# randomized blocks design with the second term the blocking factor
# data from Gerbing(2014, Sec 7.3.1)

# Each person is a block. Each person takes four weight-training
# supplements on different days and then count the repetitions
# of the bench presses.
d <- read.csv(header=TRUE, text="
Person,sup1,sup2,sup3,sup4
p1,2,4,4,3
p2,2,5,4,6
p3,8,6,7,9
p4,4,3,5,7
p5,2,1,2,3
p6,5,5,6,8
p7,2,3,2,4")

# reshape data from wide form to long form
# do not need the row names
d <- reshape(d, direction="long",
             idvar="Person", v.names="Reps",
             varying=list(2:5), timevar="Supplement")
rownames(data) <- NULL

ANOVA(Reps ~ Supplement + Person)
```

## Description

Abbreviation: bc

The function plots a bar chart, one categorical variable, *x*, against one numeric variable, *y*, possibly including an optional second categorical variable, *by*. The bar chart is constructed from the usually relatively brief table that pairs each level of the categorical variables with the corresponding numerical value of *y*. Usually, this table is a summary (pivot) table calculated as a data aggregation from the original data table of measurements, such as average salary of the employees in each department.

The calculation of this foundational summary table from which the bar chart is created can occur outside of the function. Or, probably the more usual situation, the table is implicitly calculated by the function in one of two ways. Accordingly, obtain the summary table from one of three possibilities.

1. Enter the summary table obtained from an external source directly as the value of the data parameter, indicated by specifying categorical variables *x* and possibly *by* with the numerical variable *y*.
2. Have the function implicitly summarize the entire data table. If only categorical variable *x*, and possibly categorical variable *by*, are specified without a value of numerical *y*, the entire data table must be input as the value of data. The function then computes numeric variable *y* as the computed frequency of values in each category or level of the specified categorical variables.
3. Have the function implicitly summarize the entire data table entered as the value of data by specifying a *y* variable. Obtain the summary table from which the bar chart is computed by summarizing (aggregating) the value of *y* at each level of *x*, and possibly *by*, with the chosen statistic specified by the *stat* parameter. The function will assess if the input data is a summary table or the entire data table. If the entire data table is entered, and the *stat* parameter is not entered, the value of *stat* defaults to the mean.

The function also displays the foundational summary table, such as frequency table for one or two variables. If a frequency table, also displayed are Cramer's V association, and the corresponding chi-square inferential analysis. For two variables, the frequencies include the joint and marginal frequencies. To activate Trellis graphics or facets, a multi-panel display, specify a *facet1* variable in place of *by* for the second categorical variable. If the provided object to analyze is a set of multiple variables, including the name of an entire data frame, then a bar chart is calculated for *each* non-numeric variable in the data frame.

## Usage

```
BarChart(

# -----
# Data from which to construct the bar chart
x=NULL, y=NULL, by=NULL, data=d, filter=NULL,

# -----
# Bar chart from aggregated data
stat=c("mean", "sum", "sd", "deviation", "min", "median", "max"),
stat_x=c("count", "proportion"),
```

```

# -----
# Trellis (facet) plot, stratify on different panels
facet1=NULL, n_row=NULL, n_col=NULL, aspect="fill",

# -----
# Layout and ordering of the bars
horiz=FALSE, sort=c("0", "-", "+"),
beside=FALSE, stack100=FALSE,
gap=NULL, scale_y=NULL, one_plot=NULL,

# -----
# Analogy of physical Marks on paper to create the bars and labels
theme=getOption("theme"),
fill=NULL,
color=getOption("bar_color_discrete"),
transparency=getOption("trans_bar_fill"),
fill_split=NULL, fill_scaled=FALSE, fill_chroma=75,

labels=c("%", "input", "prop", "off"),
labels_position=c("in", "out"),
labels_color="white",
labels_size=0.75,
labels_decimals=NULL,
labels_cut=NULL,

# -----
# Labels for axes, values, and legend if x and by variables, margins
xlab=NULL, ylab=NULL, main=NULL, sub=NULL,
lab_adjust=c(0,0), margin_adjust=c(0,0,0,0),
pad_y_min=0, pad_y_max=0,

rotate_x=getOption("rotate_x"), break_x=NULL,
offset=getOption("offset"),
axis_fmt=c("K", " ", ".", "" ), axis_x_pre="", axis_y_pre="",
label_max=100,

legend_title=NULL, legend_position="right_margin",
legend_labels=NULL, legend_horiz=FALSE,
legend_size=NULL, legend_abbrev=10, legend_adjust=0,

# -----
# Draw one or more objects, text, or geometric figures
add=NULL, x1=NULL, y1=NULL, x2=NULL, y2=NULL,

# -----
# Output: text or chart turned off, to PDF file, number decimal digits
quiet=getOption("quiet"), do_plot=TRUE,

```

```
pdf_file=NULL, width=6.5, height=6,
digits_d=NULL, out_size=80,

# -----
# Deprecated, removed in future versions
n_cat=getOption("n_cat"), value_labels=NULL,
rows=NULL, by1=NULL,

# -----
# Miscellaneous
eval_df=NULL, ...)
```

```
bc(...)
```

### Arguments

|        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|--------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| x      | <p>Categorical <b>variable(s)</b> to analyze. Can be a single variable, either within a data frame or as a vector in the users workspace, or multiple variables in a data frame such as designated with the <code>c</code> function, or an entire data frame. If not specified, then defaults to all non-numerical variables in the specified data frame, <code>d</code> by default.</p> <p>To manage large category values, unless <code>break_x</code> is <code>FALSE</code>, any space in each category value is converted to new line for the corresponding axis label in the plot. To keep two (small) words on the same line, replace the space that separates them with a tilde, which displays as a blank for the corresponding axis label.</p> |
| y      | <p>Numeric variable with a value for each level of the categorical variable with the value plotted proportional to the height of the corresponding bar. If specified for the original data table, then the corresponding <code>stat</code> parameter also must be set. If not specified, then its value is by default tabulated as the frequency of each category or joint category.</p>                                                                                                                                                                                                                                                                                                                                                                |
| by     | <p>A second categorical variable to create a two-variable bar chart for each level of the numeric primary variable <code>y</code> on the <i>same</i> plot. A similar concept applies to the panels of a Trellis (facet) plot if <code>facet1</code> is specified.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| data   | <p>Optional data frame that contains the variables of interest. Can contain data from which frequencies or other statistics for a <code>y</code>-variable are computed, or can be a summary table that consists of two columns: the level of a categorical variable paired with the numeric value that determines the height of the corresponding bar.</p>                                                                                                                                                                                                                                                                                                                                                                                              |
| filter | <p>A logical expression or a vector of integers that specify the row numbers of the rows to retain to define a subset of rows of the data frame to analyze.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| stat   | <p>Statistical transformation of the data for the <code>y</code>-axis across groups defined by the categorical variable(s), the data aggregation. Applicable values: "sum", "mean", "sd", "dev" for mean deviations, "min", "median", and "max".</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| stat_x | <p>When no <code>y</code> variable is specified, either do the default count of each group or the proportion.</p>                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |

|          |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
|----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| facet1   | A categorical variable called a conditioning variable that activates <b>Trellis graphics (facets)</b> , from the <code>lattice</code> package, to create a bar chart on a separate panel for each level of the variable. Contrast to the <code>by</code> parameter that plots on the same panel.                                                                                                                                                                                                   |
| n_row    | Optional specification for the number of rows in the layout of a multi-panel display with Trellis graphics (facets). Need not specify <code>n_col</code> .                                                                                                                                                                                                                                                                                                                                         |
| n_col    | Optional specification for the number of columns in the layout of a multi-panel display with Trellis graphics (facets). Need not specify <code>n_row</code> . If set to 1, then the strip that labels each group locates to the left of each plot instead of the top.                                                                                                                                                                                                                              |
| aspect   | Lattice parameter for the aspect ratio of the panels in a Trellis plot (multi-panel display or facets), defined as height divided by width. The default value is "fill" to have the panels expand to occupy as much space as possible. Set to 1 for square panels. Set to "xy" to specify a ratio calculated to "bank" to 45 degrees, that is, with the line slope approximately 45 degrees.                                                                                                       |
| horiz    | <b>Bar orientation.</b> By default the value is FALSE so bars are vertical, unless <code>one_plot</code> is TRUE.                                                                                                                                                                                                                                                                                                                                                                                  |
| sort     | Sort the categories by their frequency for one variable and by the column sums if a <code>by</code> variable. Not applicable to Trellis plots. By default "0" for no sort, or sort descending "-" or ascending "+", unless <code>one_plot</code> is TRUE, then is set to "+".                                                                                                                                                                                                                      |
| beside   | For a two variable plot, set to TRUE for the levels of the first variable to be plotted as adjacent bars instead of stacked on each other.                                                                                                                                                                                                                                                                                                                                                         |
| stack100 | 100% stacked bar chart when a <code>by</code> variable is present, also activated by setting <code>stat_x</code> to "proportion" with a <code>by</code> variable.                                                                                                                                                                                                                                                                                                                                  |
| gap      | Gap between bars. Provides the value of the <code>space</code> option from the standard R <code>barplot</code> function with a default of 0.2 unless two variables are plotted and <code>beside=TRUE</code> , in which case the default is <code>c(.1,1)</code> .                                                                                                                                                                                                                                  |
| scale_y  | If specified, a vector of three values that define the numerical values of the y-axis, the numerical axis, within the bounds of plot region: starting value, ending value, and number of intervals.                                                                                                                                                                                                                                                                                                |
| one_plot | For bar charts of multiple x-variables, indicates if a bar plot is produced for each x-variable, or all are combined into a single plot, such as for items that all share common responses such as survey data with a common Likert scale across variables. Default is if variables share a common response scale set to TRUE, otherwise FALSE.                                                                                                                                                    |
| theme    | Theme for the <b>colors</b> for this analysis. Make persistent across analyses with <a href="#">style</a> .                                                                                                                                                                                                                                                                                                                                                                                        |
| fill     | Fill color of the bars. Default is the qualitative palette "hues" from default theme "colors", unless the categorical variable(s) is(are) ordinal where the default is the "blues" sequential gradient. For any other color theme the default is the corresponding color gradient, such as "reds" for theme "darkred". Can also specify any vector of colors to fill the bars, such as generated by <a href="#">getColors</a> , or access more pre-defined gradients such as palettes that address |

|                 |                                                                                                                                                                                                                                                                                                                                                                                  |
|-----------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                 | color-blindness such as "virdis". Or set to the name of y to map the values of bar fill into the fill colors. Specified the name of y as (count) if tabulated from the data. Not applicable if fill_split is activated.                                                                                                                                                          |
| color           | Border color of the bars, can be a vector to customize the color for each bar. Default is bar_color_discrete from the lessR <a href="#">style</a> function.                                                                                                                                                                                                                      |
| transparency    | Transparency factor of the area of each slice from 0, no transparency to 1, full transparency. Default is trans_bar_fill from the lessR <a href="#">style</a> function.                                                                                                                                                                                                          |
| fill_split      | The value of the numeric variable y for which bars that correspond to values of y <= fill_split are displayed in the first fill color and other values displayed in the second fill color, or as specified by a vector of exactly two fill colors.                                                                                                                               |
| fill_scaled     | If TRUE, the luminous (lightness) of each bar along a sequential scale is scaled according to its height, the value of numerical y. Larger values of y lead to darker colors. Or, specify the color of the sequential scale with parameter fill set to a single R color name, or a divergent scale with parameter fill set to two R color names. Only applies if no by variable. |
| fill_chroma     | Saturation level of fill colors for fill_scaled. Full saturation 100. Values closer to 0 lose saturation to become closer to grayscale. Does not apply to the "gray" theme that has chroma of 0 by definition.                                                                                                                                                                   |
| labels          | Adds the numerical results to the plot. The default value is "%" for percentages, with "prop" for proportions or "input" for the numerical y-values as input. The numerical results are the tabulated counts if y is not specified, or the value of y if provided.                                                                                                               |
| labels_position | Position of the plotted text. Default is "in" for inside the pie, or set to "out" for outside.                                                                                                                                                                                                                                                                                   |
| labels_color    | Color of the plotted text. Could be a vector to specify a unique color for each value. If fewer colors are specified than the number of categories, the colors are recycled.                                                                                                                                                                                                     |
| labels_size     | Character expansion factor, the size, of the plotted text, for which the default value is 0.95, or 0.9 of value if beside is TRUE and labels_position is "in" because bars are narrower.                                                                                                                                                                                         |
| labels_decimals | Number of decimal digits for which to display the values. Default is 0 if all numerical y-values are integer, 0 for "%" "input", and 2 for "prop".                                                                                                                                                                                                                               |
| labels_cut      | Threshold for displaying the value. If labels_position equals "out", then default is 0.028 unless there is a by variable or multiple x-variables on the same plot, then default is 0.040.                                                                                                                                                                                        |
| xlab            | <b>Axis label</b> for x-axis. If xlab is not specified, then the label becomes the name of the corresponding variable label if it exists, or, if not, the variable name. If xy_ticks is FALSE, then no label is displayed. If no y variable is specified, then xlab is set to Index unless xlab has been specified.                                                              |
| ylab            | Label for y-axis. If xlab is not specified, then the label becomes the name of the corresponding variable label if it exists, or, if not, the variable name. If xy_ticks is FALSE, then no label displayed.                                                                                                                                                                      |

|                 |                                                                                                                                                                                                                                                                                                                                    |
|-----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| main            | Label for the title of the graph. Can set size with <code>main_cex</code> and color with <code>main_color</code> from the lessR <a href="#">style</a> function.                                                                                                                                                                    |
| sub             | Sub-title of graph, below <code>xlab</code> . Not yet implemented.                                                                                                                                                                                                                                                                 |
| lab_adjust      | Two-element vector – x-axis label, y-axis label – adjusts the position of the axis labels in approximate inches. + values move the labels away from plot edge. Not applicable to Trellis graphics.                                                                                                                                 |
| margin_adjust   | Four-element vector – top, right, bottom and left – adjusts the margins of the plotted figure in approximate inches. + values move the corresponding margin away from plot edge. Not applicable to Trellis graphics.                                                                                                               |
| pad_y_min       | Proportion of padding added to the left side of the y-axis. Value from 0 to 1.                                                                                                                                                                                                                                                     |
| pad_y_max       | Proportion of padding added to the right side of the y-axis. Value from 0 to 1.                                                                                                                                                                                                                                                    |
| rotate_x        | Degrees that the <b>axis values for the category values</b> axis are rotated, usually to accommodate longer values, typically used in conjunction with <code>offset</code> . When equal 90 the value labels are perpendicular to the x-axis and a different algorithm places the labels so that <code>offset</code> is not needed. |
| break_x         | Replace spaces in the category values with a new line and replace tildes with a blank so that there is no separation of words joined by a tilde. By default, TRUE for vertical bar charts with <code>rotate_x</code> set to 0, and FALSE otherwise.                                                                                |
| offset          | The amount of spacing between the axis values and the axis. Default is 0.5. Larger values such as 1.0 create space for the label when longer axis value names are rotated.                                                                                                                                                         |
| axis_fmt        | Format of the axis labels for both axes. Default is to round thousands to "K", such as 100000 to 100K. Also can specify ", " to insert commas in large numbers with a decimal point or ". " to insert periods, or "" to turn off formatting.                                                                                       |
| axis_x_pre      | Prefix for axis labels on the x-axis, such as "\$".                                                                                                                                                                                                                                                                                |
| axis_y_pre      | Prefix for axis labels on the y-axis, such as "\$".                                                                                                                                                                                                                                                                                |
| label_max       | To <b>improve readability</b> of text output, the maximum size of the value labels before the labels are abbreviated for text output only. Not a literal maximum as preserving unique values may require a larger number of characters than specified.                                                                             |
| legend_title    | Title of the <b>legend</b> , which is usually set by default except when raw counts are entered as a matrix. Then a title must be specified to generate a legend.                                                                                                                                                                  |
| legend_position | When plotting two variables, location of the legend, with the default in the right margin. Additional options from standard R are "topleft", "top", "topright" and others as shown in the help for the <a href="#">legend</a> function.                                                                                            |
| legend_labels   | When plotting two variables, labels for the legend, which by default are the levels for the second or by variable.                                                                                                                                                                                                                 |
| legend_horiz    | By default the legend is vertical, but can be changed to horizontal.                                                                                                                                                                                                                                                               |
| legend_size     | Size of legend text.                                                                                                                                                                                                                                                                                                               |
| legend_abbrev   | If specified, abbreviate legend title and legend labels to the specified number of the maximum number of characters.                                                                                                                                                                                                               |

|               |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|---------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| legend_adjust | Shift legend for a two-categorical bar chart. A positive number shifts the legend to the right from its default placement.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| add           | <b>Draw one or more objects</b> , text, or geometric figures, on the plot. Possible values are any text to be written, the first argument, which is "text", or, to indicate a figure, "rect" (rectangle), "line", "arrow", "v_line" (vertical line), and "h_line" (horizontal line). The value "means" is short-hand for vertical and horizontal lines at the respective means. Does not apply to Trellis graphics. Customize with parameters such as add_fill and add_color from the <a href="#">style</a> function.                                                                                                        |
| x1            | First x coordinate to be considered for each object. All coordinates vary from -1 to 1.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| y1            | First y coordinate to be considered for each object.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| x2            | Second x coordinate to be considered for each object. Only used for "rect", "line" and arrow.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| y2            | Second y coordinate to be considered for each object. Only used for "rect", "line" and arrow.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| quiet         | If set to TRUE, no text output. Can change system default with <a href="#">style</a> function.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| do_plot       | If TRUE, the default, then generate the plot.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| pdf_file      | Indicate to direct pdf graphics to the specified name of the pdf file.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| width         | Width of the plot window in inches, defaults to 4.5.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| height        | Height of the plot window in inches, defaults to 4.5.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| digits_d      | Provides the number of decimal digits, set by default to at least 2 or the largest number of digits in the values of the response variable plus 1.                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| out_size      | To improve the readability of the frequency distribution of a single variable displayed at the console, the maximum number of characters on a line of output at the console for one variable before the frequency distribution is written vertically.                                                                                                                                                                                                                                                                                                                                                                        |
| n_cat         | When analyzing all the variables in a data frame, specifies the largest number of unique values of variable of a numeric data type for which the variable will be analyzed as a categorical. Default is 0. <i>[deprecated]</i> : Better to convert a categorical integer variable to a factor.                                                                                                                                                                                                                                                                                                                               |
| value_labels  | For factors, default is the factor labels, and for character variables, default is the character values. Or, provide labels for the x-axis on the graph to override these values. If the variable is a factor and value_labels is not specified (is NULL), then the value_labels are set to the factor levels with each space replaced by a new line character. If x and y-axes have the same scale, they also apply to the y-axis. Control the plotted size with axis_cex and axis_x_cex from the <a href="#">lessR style</a> function. <i>[deprecated]</i> : Better to convert a categorical integer variable to a factor. |
| rows          | Deprecated old parameter name that is now called filter.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |



|         |                                                                                                                                                                                                                                                                                                                                                                                                                                          |
|---------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| by1     | Deprecated old parameter name, replaced with the more descriptive facet1.                                                                                                                                                                                                                                                                                                                                                                |
| eval_df | Determines if to check for existing data frame and specified variables. By default is TRUE unless the shiny package is loaded then set to FALSE so that Shiny will run. Needs to be set to FALSE if using the pipe %\>% notation.                                                                                                                                                                                                        |
| ...     | Other parameter values for graphics as defined by Base R <a href="#">barplot</a> , <a href="#">legend</a> , and <a href="#">par</a> including <code>cex.main</code> for the size of the title<br><code>col.main</code> for the color of the title<br>"dotted", "dotdash"<br><code>sub</code> and <code>col.sub</code> for a subtitle and its color<br><code>las=3</code> to reorient vertical axis labels<br>space for one variable only |

## Details

### OVERVIEW

Plot a bar chart with default colors for one or two categorical variables, that is, with a relatively small number of labels for each variable. By default, colors are selected for the bars, background and grid lines, all of which can be customized. The basic computations of the chart are provided with the standard R functions [barplot](#), [chisq.test](#) and, for two variables, [legend](#). Horizontal bar charts, specified by `horiz=TRUE`, list the value labels horizontally and automatically extend the left margin to accommodate both the value labels and the variable label.

### DATA

Ultimately the bar chart is constructed from a simple summary table in which each row consists of a level of the categorical variable `x` paired with the corresponding value of the numerical variable, `y`, with as many rows as the number of levels of `x`. Provide these values of `x` and `y` directly, or just provide `x` for the original data of measurements to compute the counts of each category or provide `x` and `y` with a value of `stat` to define the statistic for which to aggregate the values of `y` over the levels of `x`. Also can have a second categorical variable, `by`.

The data may either be vectors from the global environment, the user's workspace, as illustrated in the examples below, or a variable in a data frame. The default input data frame is `d`. Specify a different data frame name with the `data` option. Regardless of its name, the variables in the data frame are referenced directly by their names.

If the name of the vector is in the global environment and of a variable in the input data frame has the same name, the vector from the global environment is analyzed, unless the data name frame is explicitly provided, not relying upon the default `d`. If two variables are specified, both variables should be in the data frame, or one of the variables is in the data frame and the other in the global environment.

To obtain a bar chart of each categorical variable in the `d` data frame, invoke `BarChart()`. Or, for a data frame with a different name, insert the data frame name between the parentheses as the first listed parameter value. To analyze a subset of the variables in a data frame, specify the variable list with either a `:` or the `c` function, such as `m01:m03` or `c(m01,m02,m03)`.

The `filter` parameter subsets rows (cases) of the input data frame according to a logical expression or a set of integers that specify the row numbers of the rows to retain. Use the standard R operators for logical statements as described in [Logic](#) such as `&` for and, `|` for or and `!` for not, and use the standard R relational operators as described in [Comparison](#) such as `==` for logical equality `!=` for

not equals, and > for greater than. Or, to specify vector of integers that correspond to row numbers, define a vector using standard R notation. See the Examples.

The form of the entered data, the first variable, categorical x, and optionally a second variable, numerical y, is flexible. The data may be entered as factors, numeric values, characters, or a matrix. The data may be entered and the resulting frequencies computed, or the frequencies can be entered directly. The most natural type of data to enter, when entering the variables, is to enter factors.

### STATISTICAL TRANSFORMATIONS

Ultimately the bar plot is constructed from a small table of data values with each row a level of the categorical variable x paired with the corresponding value of the numerical variable y, with as many rows as values of x. It is also possible to plot transformations of the values of y for each level of categorical variable x from a full data table with many replications of each value of x and corresponding y. Then reduce the larger data table down to the summary table with one of following transformations.

#### Transformation

---

```
"sum"
"mean"
"sd"
"dev"
"min"
"median"
"max"
```

---

The other statistical transformation is simply counting the number of occurrences of each level of x, which does not involve a

### COLORS

For a one variable plot, set the default color of the bars by the current color theme according to `bar_fill_discrete` argument of the function `style`, which includes the default color theme "hues" that defines a qualitative HCL color scale, or set the bar color with the `fill` parameter, which references a specified vector of color specifications, such as generated by the `lessR` `getColors` function.

Set `fill` to a single color or a color palette, of which there are many possibilities. Pre-defined sequential and divergent color ranges are available as implicit calls to `getColors`. Define the default qualitative color palette with "hues" that provides HCL colors of the same chroma (saturation) and luminance (brightness). The full list of pre-defined color ranges defined in 30 degree increments around the HCL color wheel: "reds", "rusts", "browns", "olives", "greens", "emeralds", "turquoises", "aquas", "blues", "purples", "violets", "magentas", and "grays".

Define a *divergent color scale* with value of `fill` that consists of a vector of two such pre-defined ranges, such as `c("purples", "rusts")`. Divergent color palettes are applicable in particular for plotting multiple bar charts on the same plot such as for a set of Likert response items, all on a common response scale. Or, *manually specify colors*. For example, for a two-level by variable, could set `fill` to `c("coral3", "seagreen3")`, where the specified colors are *not* pre-defined color ranges.

For the pre-defined color scales can obtain more control over the obtained color palettes with an explicit call to `getColors` for the argument to `fill`. Here the value of chroma (c) and luminance

(1) can be explicitly manipulated in conjunction with the specification of a pre-defined color range. Or, create a custom color range for any value of hue (h). See [getColor](#)s for more information.

The values of another variable can be mapped into the fill color of the bars. To do so, set `fill` to the value of the variable, which would usually be the name of the y variable if explicitly given. Or, if y is tabulated, refer to the variable name as (count). The larger the count for a level of x, the darker the bar.

Also available are the pre-specified R color palettes "rainbow", "terrain", and "heat". The pre-defined palette "distinct" maximally separates colors by hue. The family of color-blind family of viridis palettes are available as "viridis", "cividis", "magma", "inferno", and "plasma", as well as the "Okabe-Ito" palette. Pre-defined color palettes are available from many of Wes Anderson's movies such as "Moonrise1", "Royall1", "GrandBudapest1", "Darjeeling1" and "BottleRocket1". Can substitute a 2 for a 1 in the preceding references, and sometimes a 3.

#### LEGEND

When two variables are plotted, a legend is produced, with values for each level of the second or by variable. By default, the location is placed in the right margin of the plot. This position can be changed with the `legend_position` option, which, in addition to the `lessR` option of `right_margin`, accepts any valid value consistent with the standard R [legend](#) function, used to generate the legend.

The legend title can be abbreviated with the `legend_abbrev` parameter. Specify the maximum number of characters of the title. The legend is displayed vertically by default, but can be changed to horizontal with the `legend_horiz` option.

#### LONG CATEGORY NAMES

For many plots, the names of the categories are too long. To adjust the plot for these long names, they can be rotated using the `rotate_x` and `rotate_y` parameters, in conjunction with `offset`. The `offset` parameter moves the category name out from the axis to compensate for the rotation. The changes can also be specified from [style](#) to persist until further changes. To reset to the default after obtaining an analysis, use `style()`.

Also, the following codes are used to adjust line spacing:

1. Any space in a category name is converted to a new line.
2. If the space should not be converted to a new line, then replace with a tilde, ~, which will display as a space without a line break.

For the text output at the console, can specify the maximum number of characters in a label with `labels.max`. Longer value names are abbreviated to the specified length. This facilitates reading cross-tab tables. Also, a provided table pairs the abbreviated names with the actual names. For one variable frequency distributions, `out_size` provides the maximum number of characters for the text output before the horizontal display of the frequency distribution is shifted to a vertical presentation.

#### MULTIPLE BAR CHARTS ON THE SAME PANEL (PLOT)

For multiple x-variables, set the parameter `one_plot` to TRUE to specify that each bar chart should be produced on the same panel as all other bars. This is most meaningful when all items have the same set of responses, such as a common Likert scale found in survey data. By default the one panel plot is produced when a common response scale is detected.

The algorithm to detect if the response scale is common first identifies the first variable with the largest set of responses, then checks the responses of all other variables. If all responses to all other variables are contained within the set of responses to the reference variable, then the response scales are the same. This means that on a Likert scale, for example, some items may not contain all

possible responses, such as no one selects Strongly Disagree for an item. However, for the response scales to be deemed the same, at least one item (variable) must contain all possible responses.

Regardless, the `one_plot` parameter can be set to either `TRUE` or `FALSE` regardless of the commonality of responses. Setting this parameter explicitly saves some CPU time as the algorithm to evaluate the communality of responses need not be activated.

#### ENTER NUMERIC VARIABLE DIRECTLY

Instead of calculating the counts from the data, the values of any numerical variable, including the counts, can be entered directly as the y-variable, in addition to the categorical x-variable, and perhaps a categorical by-variable. See the examples below.

Or, include the already tabulated counts as the data which is read into R, either as a matrix or a data frame.

#### STATISTICS

In addition to the bar chart, descriptive and optional inferential statistics are also presented. First, the frequency table for one variable or the joint frequency table for two variables is displayed. Second, the corresponding Cramer's V and chi-square test are also displayed by default.

#### VARIABLE LABELS

If variable labels exist, then the corresponding variable label is listed as the label for the horizontal axis unless `xlab` is specified in the function call. If there are two variables to plot, the title of the resulting plot is based on the two variable labels, unless a specific title is listed with the `main` option. The variable label is also listed in the text output, next to the variable name. If the analysis is for two variables, then labels for both variables are included.

#### PDF OUTPUT

To obtain pdf output, use the `pdf_file` option, perhaps with the optional `width` and `height` options. These files are written to the default working directory, which can be explicitly specified with the `Rsetwd` function.

#### ONLY VARIABLES ARE REFERENCED

The referenced variable in a `lessR` function can only be a variable name (or list of variable names). This referenced variable must exist in either the referenced data frame, such as the default `d`, or in the user's workspace, more formally called the global environment. That is, expressions cannot be directly evaluated. For example:

```
> BarChart(cut(rnorm(50), breaks=seq(-5,5))) # does NOT work
```

Instead, do the following:

```
> Y <- cut(rnorm(50), breaks=seq(-5,5)) # create vector Y in user workspace
> BarChart(Y) # directly reference Y
```

#### Value

The output can optionally be saved into an R object, otherwise it only appears in the console (unless `quiet` is set to `TRUE`). Two different types of components are provided: the pieces of readable output, and a variety of statistics. The readable output are character strings such as tables amenable for display. The statistics are numerical values amenable for further analysis. The motivation of these types of output is to facilitate R markdown documents, as the name of each piece, preceded by the name of the saved object and a `$`, can be inserted into the R-Markdown document (see examples), interspersed with explanation and interpretation.

Each value in the output will only appear if activated in the analysis. For example, the analysis must be of two categorical variables for the cell proportions to appear in `out_prop`.

Here is an example of saving the output to an R object with any valid R name, such as `b`: `b <- BarChart(Dept)`. To see the names of the output objects for that specific analysis, enter `names(b)`. To display any of the objects, precede the name with `b$`, such as to view the saved chi-square analysis with `b$out_chi`. View the output at the R console or within a markdown document that displays your results.

Tabulated numerical variable `y`

---

#### READABLE OUTPUT

`out_title`: Title

`out_lbl`: Variable label

`out_counts`: Two-way frequency distribution

`out_chi`: Chi-square test

*One variable*: `out_miss`: Number of missing values

*Two variables*: `out_prop`: Cell proportions

*Two variables*: `out_row`: Cell proportions within each row

*Two variables*: `out_col`: Cell proportions within each col

#### STATISTICS

`n_dim`: Number of dimensions, 1 or 2

`p_value`: p-value for null of equal proportions or independence

`freq`: Data frame of the frequency distribution

*One variable*: `freq`: Frequency distribution

*One variable*: `values`: y-values read directly

*One variable*: `prop`: Frequency distribution of proportions

*One variable*: `n_miss`: Number of missing values

Numerical variable `y` read from data

---

`out_y`: Values of `y`

`n_dim`: Number of dimensions, 1 or 2

#### Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

#### References

Gerbing, D. W. (2023). *R Data Analysis without Programming: Explanation and Interpretation*, 2nd edition, Chapter 4, NY: Routledge.

Gerbing, D. W. (2020). *R Visualizations: Derive Meaning from Data*, Chapter 3, NY: CRC Press.

Gerbing, D. W. (2021). Enhancement of the Command-Line Environment for use in the Introductory Statistics Course and Beyond, *Journal of Statistics and Data Science Education*, 29(3), 251-266, <https://www.tandfonline.com/doi/abs/10.1080/26939169.2021.1999871>.

**See Also**

[getColors](#), [barplot](#), [table](#), [legend](#).

**Examples**

```
# get the data
d <- rd("Employee")

# -----
# bar chart from tabulating the data for a single variable
# -----

# for each level of Dept, display the frequencies
BarChart(Dept)
# short name
# bc(Dept)

# save the values output by BarChart into the myOutput list
myOutput <- BarChart(Dept)
# display the saved output
myOutput

# just males with salaries larger than 75,000 USD
BarChart(Dept, filter=(Gender=="M" & Salary > 85000))

# rotate and offset the axis labels, sort categories by frequencies
BarChart(Dept, rotate_x=45, offset=1, sort="-")

# set bars to a single color of blue with some transparency
BarChart(Dept, fill="blue", transparency=0.3)
# progressive (sequential) color scale of blues
BarChart(Dept, fill="blues")

# viridis palate
BarChart(Dept, fill="viridis")

# change the theme just for this analysis, as opposed to style()
BarChart(Dept, theme="darkgreen")

# set bar color to hcl custom hues with chroma and luminance
#   at the values provided by the default hcl colors from
#   the getColors function, which defaults to h=240 and h=60
#   for the first two colors on the qualitative scale
bc(Gender, fill=c(hcl(h=180,c=100,l=55), hcl(h=0,c=100,l=55)))

# or set to unique colors via color names
BarChart(Gender, fill=c("palegreen3","tan"))

# darken the colors with an explicit call to getColors,
#   do a lower value of luminance, set to l=25
BarChart(Dept, fill=getColors(l=25), transparency=0.4)
```

```

# column proportions instead of frequencies
BarChart(Gender, stat_x="proportion")

# map value of tabulated count to bar fill
BarChart(Dept, fill=(count))

# data with many values of categorical variable Make and large labels
myd <- Read("Cars93")
# perpendicular labels
bc(Make, rotate_x=90, data=myd)
# manage size of horizontal value labels
bc(Make, horiz=TRUE, label_max=4, data=myd)

# read y variable, Salary
# display bars for values of count <= 0 in a different color
# than values above
BarChart(Dept, Salary, stat="dev", sort="+", fill_split=0)

# scale the luminosity of the bars with the sequential scale
BarChart(Dept, Salary, stat="deviation", sort="+", fill_scaled=TRUE)

# scale the luminosity of the bars with a divergent scale
BarChart(Dept, Salary, stat="deviation", sort="+", fill_scaled=TRUE,
        fill=c("red", "blue"))

# -----
# bar chart from tabulating the data for two variables
# -----

# at each level of Dept, show the frequencies of the Gender levels
BarChart(Dept, by=Gender)

# Trellis (facet) plot
BarChart(Dept, facet1=Gender)

# at each level of Dept, show the row proportions of the Gender levels
# i.e., 100% stacked bar graph
BarChart(Dept, by=Gender, stack100=TRUE)

# at each level of Gender, show the frequencies of the Dept levels
# do not display percentages directly on the bars
BarChart(Gender, by=JobSat, fill="reds", labels="off")

# specify two fill colors for Gender
BarChart(Dept, by=Gender, fill=c("deepskyblue", "black"))

# display bars beside each other instead of stacked, Female and Male
# the levels of Dept are included within each respective bar
# plot horizontally, display the value for each bar at the
# top of each bar
BarChart(Gender, by=Dept, beside=TRUE, horiz=TRUE, labels_position="out")

# horizontal bar chart of two variables, put legend on the top

```

```

BarChart(Gender, by=Dept, horiz=TRUE, legend_position="top")

# for more info on base R graphic options, enter:  help(par)
# for lessR options, enter:  style(show=TRUE)
# here fill is set in the style function instead of BarChart
# along with the others
style(fill=c("coral3","seagreen3"), lab_color="wheat4", lab_cex=1.2,
      panel_fill="wheat1", main_color="wheat4")
BarChart(Dept, by=Gender,
         legend_position="topleft", legend_labels=c("Girls", "Boys"),
         xlab="Dept Level", main="Gender for Different Dept Levels",
         value_labels=c("None", "Some", "Much", "Ouch!"))
style()

# -----
# multiple bar charts tabulated from data across multiple variables
# -----

# bar charts for all non-numeric variables in the data frame called d
# and all numeric variables with a small number of values, < n_cat
# BarChart(one_plot=FALSE)

d <- rd("Mach4", quiet=TRUE)

# all on the same plot, bar charts for 20 6-pt Likert scale items
# default scale is divergent from "browns" to "blues"
BarChart(m01:m20, horiz=TRUE, labels="off", sort="+")

# custom scale with explicit call to getColors, HCL chroma at 50
clrs <- getColors("greens", "purples", c=50)
BarChart(m01:m20, horiz=TRUE, labels="off", sort="+", fill=clrs)

# custom divergent scale with pre-defined color palettes
# with implicit call to getColors
BarChart(m01:m20, horiz=TRUE, labels="off", fill=c("aquas", "rusts"))

# -----
# can enter many types of data
# -----

# generate and enter integer data
X1 <- sample(1:4, size=100, replace=TRUE)
X2 <- sample(1:4, size=100, replace=TRUE)
BarChart(X1)
BarChart(X1, by=X2)

# generate and enter type double data
X1 <- sample(c(1,2,3,4), size=100, replace=TRUE)

```



```

X2 <- sample(c(1,2,3,4), size=100, replace=TRUE)
BarChart(X1)
BarChart(X1, by=X2)

# generate and enter character string data
# that is, without first converting to a factor
Travel <- sample(c("Bike", "Bus", "Car", "Motorcycle"), size=25, replace=TRUE)
BarChart(Travel, horiz=TRUE)

# -----
# bar chart directly from data
# -----

# include a y-variable, here Salary, in the data table to read directly
d <- read.csv(text="
Dept, Salary
ACCT,51792.78
ADMN,71277.12
FINC,59010.68
MKTG,60257.13
SALE,68830.06", header=TRUE)
BarChart(Dept, Salary)

# specify two variables for a two variable bar chart
# also specify a y-variable to provide the counts directly
# when reading y values directly, must be a summary table,
#   one row of data for each combination of levels with
#   a numerical value of y
# use lessR pivot function to get summary table, cannot process missing data
#   so set na_show_group to FALSE
d <- Read("Employee")
a <- pivot(d, mean, Salary, c(Dept,Gender), na_group_show=FALSE)
BarChart(Dept, Salary_mean, by=Gender, data=a)
# do so just with BarChart, display bars in grayscale
# How does average salary vary by gender across the various departments?
BarChart(Dept, Salary, by=Gender, stat="mean", data=d, fill="grays")

# -----
# annotations
# -----

d <- rd("Employee")

# Place a message in the center of the plot
# \n indicates a new line
BarChart(Dept, add="Employees by\nDepartment", x1=3, y1=10)

# Use style to change some parameter values
style(add_trans=.8, add_fill="gold", add_color="gold4", add_lwd=0.5)
# Add a rectangle around the message centered at <3,10>
BarChart(Dept, add=c("rect", "Employees by\nDepartment"),

```

$x1=c(2,3)$ ,  $y1=c(11, 10)$ ,  $x2=4$ ,  $y2=9$

---

corCFA

*Confirmatory Factor Analysis of a Multiple Indicator Measurement Model*

---

## Description

Abbreviation: cfa

A multiple indicator measurement model partitions a set of indicators, such as items on a survey, into mutually exclusive groups with one common factor per group of indicators. From the input correlation matrix of the indicator variables, this procedure uses iterated centroid estimation to estimate the coefficients of the model, the factor pattern and factor-factor correlations, as well as the correlations of each factor with each indicator. The analysis is an adaptation and extension of John Hunter's program PACKAGE (Hunter and Cohen, 1969).

Corresponding scale reliabilities are provided, as well as the residuals, the difference between the indicator correlations and those predicted by the model. To visualize the relationships, a heat map of the re-ordered correlation matrix is also provided, with indicator communalities in the diagonal. To understand the meaning of each factor, the corresponding indicator content is displayed for each factor if the indicators have been read as variable labels. Also provides the code to obtain the maximum likelihood solution of the corresponding multiple indicator measurement model (MIMM) with the cfa function from the lavaan package.

The scales is a wrapper that retains 1's in the diagonal of the indicator correlation matrix, so provides scale reliabilities and observed indicator-scale and scale-scale correlations.

Output is generated into distinct pieces by topic, organized and displayed in sequence by default. When the output is assigned to an object, such as `f` in `f <- cfa(Fac =~ X1 + X2 + X3)`, the full or partial output can be accessed for later analysis and/or viewing. A primary such analysis is with knitr for dynamic report generation, run from, for example, RStudio. The input instructions written to the R-Markdown file are written comments and interpretation with embedded R code. Doing a knitr analysis is to "knit" these comments and subsequent output together so that the R output is embedded in the resulting document, either html, pdf or Word, by default with explanation and interpretation. Generate a complete R-Markdown set of instructions ready to knit from the Rmd option. Simply specify the option and create the file and then open in RStudio and click the knit button to create a formatted document that consists of the statistical results and interpretative comments. See the following sections arguments, value and examples for more information.

## Usage

```
corCFA(mimm=NULL, R=mycor, data=d, fac.names=NULL,

      Rmd=NULL, explain=getOption("explain"),
      interpret=getOption("interpret"), results=getOption("results"),

      labels=c("include", "exclude", "only"),
```

```

min_cor=.10, min_res=.05, iter=50, grid=TRUE,

resid=TRUE, item_cor=TRUE, sort=TRUE,

main=NULL, heat_map=TRUE, bottom=NULL, right=NULL,

pdf_file=NULL, width=5, height=5,

F1=NULL, F2=NULL, F3=NULL, F4=NULL, F5=NULL,
F6=NULL, F7=NULL, F8=NULL, F9=NULL, F10=NULL,
F11=NULL, F12=NULL, F13=NULL, F14=NULL, F15=NULL,
F16=NULL, F17=NULL, F18=NULL, F19=NULL, F20=NULL,

fun_call=NULL, ...)

cfa(...)

scales(..., iter=0, resid=FALSE, item_cor=FALSE, sort=FALSE, heat_map=FALSE)

```

### Arguments

|           |                                                                                                                                                                                                                                                |
|-----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| mimm      | Multiple indicator measurement model, a character string with the specification of each factor on a separate line: the factor name, an equals sign, and the indicators separated by plus signs. Each indicator is assigned to only one factor. |
| R         | Correlation matrix to be analyzed.                                                                                                                                                                                                             |
| data      | Data frame of the original data to be checked for any variable labels, usually indicator (item) content. This is not to calculate correlations, which is separately provided for by the lessR function <a href="#">Correlation</a> .           |
| fac.names | Optional factor names for the original, non-lavaan model specification.                                                                                                                                                                        |
| Rmd       | File name for the file of R Markdown instructions to be written, if specified. The file type is .Rmd, which automatically opens in RStudio, but it is a simple text file that can be edited with any text editor, including RStudio.           |
| explain   | If set to FALSE the explanations of the results are not provided in the R~Markdown file. Set globally with options(explain=FALSE).                                                                                                             |
| interpret | If set to FALSE the interpretations of the results are not provided in the R~Markdown file. Set globally with options(interpret=FALSE).                                                                                                        |
| results   | If set to FALSE the results are not provided in the R~Markdown file, relying upon the interpretations. Set globally with options(results=FALSE).                                                                                               |
| labels    | If "include" or "exclude" then variable labels are displayed (if available) or not, organized by the items within each factor. If "only" then no data analysis performed, only the display of the labels by factor.                            |
| min_cor   | Minimum correlation to display. To display all, set to 0.                                                                                                                                                                                      |
| min_res   | Minimum residual to display. To display all, set to 0.                                                                                                                                                                                         |
| iter      | Number of iterations for communality estimates.                                                                                                                                                                                                |
| grid      | If TRUE, then separate items in different factors by a grid of horizontal and vertical lines in the output correlation matrix.                                                                                                                 |

|                       |                                                                                                                                                                                       |
|-----------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <code>resid</code>    | If TRUE, then calculate and print the residuals.                                                                                                                                      |
| <code>item_cor</code> | If TRUE, display the indicator correlations.                                                                                                                                          |
| <code>sort</code>     | If TRUE, re-order the output correlation matrix so that indicators within each factor are sorted by their factor loadings on their own factor.                                        |
| <code>main</code>     | Graph title of heat map. Set to <code>main=""</code> to turn off.                                                                                                                     |
| <code>heat_map</code> | If TRUE, display a heat map of the indicator correlations with indicator communalities in the diagonal.                                                                               |
| <code>bottom</code>   | Number of lines of bottom margin of heat map.                                                                                                                                         |
| <code>right</code>    | Number of lines of right margin of heat map.                                                                                                                                          |
| <code>pdf_file</code> | Name of the pdf file to which graphics are redirected.                                                                                                                                |
| <code>width</code>    | Width of the pdf file in inches.                                                                                                                                                      |
| <code>height</code>   | Height of the pdf file in inches.                                                                                                                                                     |
| <code>F1</code>       | Variables that define Factor 1.                                                                                                                                                       |
| <code>F2</code>       | Variables that define Factor 2.                                                                                                                                                       |
| <code>F3</code>       | Variables that define Factor 3.                                                                                                                                                       |
| <code>F4</code>       | Variables that define Factor 4.                                                                                                                                                       |
| <code>F5</code>       | Variables that define Factor 5.                                                                                                                                                       |
| <code>F6</code>       | Variables that define Factor 6.                                                                                                                                                       |
| <code>F7</code>       | Variables that define Factor 7.                                                                                                                                                       |
| <code>F8</code>       | Variables that define Factor 8.                                                                                                                                                       |
| <code>F9</code>       | Variables that define Factor 9.                                                                                                                                                       |
| <code>F10</code>      | Variables that define Factor 10.                                                                                                                                                      |
| <code>F11</code>      | Variables that define Factor 11.                                                                                                                                                      |
| <code>F12</code>      | Variables that define Factor 12.                                                                                                                                                      |
| <code>F13</code>      | Variables that define Factor 13.                                                                                                                                                      |
| <code>F14</code>      | Variables that define Factor 14.                                                                                                                                                      |
| <code>F15</code>      | Variables that define Factor 15.                                                                                                                                                      |
| <code>F16</code>      | Variables that define Factor 16.                                                                                                                                                      |
| <code>F17</code>      | Variables that define Factor 17.                                                                                                                                                      |
| <code>F18</code>      | Variables that define Factor 18.                                                                                                                                                      |
| <code>F19</code>      | Variables that define Factor 19.                                                                                                                                                      |
| <code>F20</code>      | Variables that define Factor 20.                                                                                                                                                      |
| <code>fun_call</code> | Function call. Used internally with <code>knitr</code> to pass the function call when obtained from the abbreviated function call <code>cfa</code> . Not usually invoked by the user. |
| <code>...</code>      | Parameter values_                                                                                                                                                                     |

## Details

### OVERVIEW

A multiple indicator measurement model defines one or more latent variables, called factors, in terms of mutually exclusive sets of indicator variables, such as items from a questionnaire or survey. That is, each factor is defined by a unique set or group of indicators, and each indicator only contributes to the definition of one factor. Two sets of parameters are estimated by the model, the factor pattern coefficients, the lambda's, and the factor-factor correlations, the phi's. Also estimated here are the correlations of each indicator with the other factors.

### INPUT

Unless `labels="only"`, the analysis requires the correlation matrix of the indicators and the specification of the groups of indicators, each of which defines a factor in the multiple indicator measurement model. The default name for the indicator correlation matrix is `mycor`, which is also the default name of the matrix produced by the `lessR` function [Correlation](#) that computes the correlations from the data, as well as the name of the matrix read by the `lessR` function [corRead](#) that reads the already computed correlation matrix from an external file.

For versions of `lessR` including and after 4.4.3, the correlation matrix computed by [Correlation](#) is now the object returned if `show` is equal to `"cor"`, the default, or a missing data analysis if equal to `"missing"`.

The data frame from which the correlation matrix was computed is required only if any associated variable labels are listed, organized by the items within each factor. By default, `labels="include"`, these labels are listed as part of the analysis if they are available.

Define the constituent variables, the indicators, of each factor with a listing of each variable by its name in the correlation matrix. Each of the up to 20 factors is named by default F1, F2, etc. If the specified variables of a factor are in consecutive order in the input correlation matrix, the list can be specified by listing the first variable, a colon, and then the last variable. To specify multiple variables, a single variable or a list, separate each by a comma, then invoke the R `combine` or `c` function, preceded by the factor's name and an equals sign. For example, if the first factor is defined by variables in the input correlation matrix from `m02` through `m05`, and the variable `Anxiety`, then define the factor in the `corCFA` function call according to `F1=c(m02:m05,Anxiety)`.

### OUTPUT

The result of the analysis is the correlation matrix of the indicator variables and resulting factors, plus the reliability analysis of the observed total scores or scale that corresponds to each factor. Each scale is defined as an unweighted composite. The corresponding code to analyze the model with the `cfa` function from the `lavaan` package is also provided with the default maximum likelihood estimation procedure. The comparable `lavaan` solution appears in the column that represents the fully standardized solution, factors and indicators, `Std.all`, the last column of the solution output. If the `lavaan` library is loaded, then explicitly refer to the `lessR` function `cfa` with `lessR::cfa` and the corresponding `lavaan` function with `lavaan::cfa`.

### VARIABLE LABELS

To display the indicator content, first read the indicators as variable labels with the `lessR` function [Read](#). If this `labels` data frame exists, then the corresponding variable labels, such as the actual items on a survey, are listed by factor. For more information, see [Read](#).

### HEAT MAP

To help visualize the overall patterning of the correlations, the corresponding heat map of the item correlation matrix with communalities is produced when `heat_map=TRUE`, the default. As is true of the output correlation matrix, the correlations illustrated in the heat map are also sorted by their

ordering within each factor. The corresponding color scheme is dictated by the system setting, according to the `lessR` function `style`. The default color scheme is blue.

#### ESTIMATION PROCEDURE

The estimation procedure is centroid factor analysis, which defines each factor, parallel to the definition of each scale score, as the unweighted composite of the corresponding items for that scale. The latent variables are obtained by replacing the 1's in the diagonal of the indicator variable correlation matrix with communality estimates. These estimates are obtained by iterating the solution to the specified number of iterations according to `iter`, which defaults to 50.

A communality is the percentage of the item's correlation attributable to, in this situation of a multiple indicator measurement model, its one underlying factor. As such, the communality is comparable to the item correlations for items within the same factor, which are also due only to the influence of the one common, underlying factor. A value of 0 for `iter` implies that the 1's remain in the observed variable correlation matrix, which then means that there are no latent factors defined. Instead the resulting correlation matrix is of the observed scale scores and the component items.

#### Value

##### TEXT OUTPUT

`out_labels`: variables in the model  
`out_reliability`: reliability analysis with alpha and omega  
`out_indicators`: solution in terms of the analysis of each indicator  
`out_solution`: full solution  
`out_residuals`: residuals  
`out_res_stats`: stats for residuals  
`out_lavaan`: lavaan model specification

Separated from the rest of the text output are the major headings, which can then be deleted from custom collations of the output. `out_title_scales`: scales

`out_title_rel`: reliability analysis  
`out_title_solution`: solution  
`out_title_residuals`: residual analysis  
`out_title_lavaan`: lavaan specification

##### STATISTICS

Returns a list of six components.

1. `ff.cor`: matrix of the factor correlations
2. `if.cor`: matrix of the indicator-factor correlations that includes the estimated pattern coefficients of the model that link a factor to its indicators
3. `diag.cor`: the indicator communalities
4. `alpha`: coefficient alpha for each set of indicators
5. `omega`: if a factor analysis with communality estimates (`iter > 0`), contains coefficient omega for each set of indicators
6. `pred`: matrix of correlations predicted by the model and its estimates
7. `resid`: matrix of raw indicator residuals defined as the observed correlation minus that predicted by the model and its estimates

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**References**

- Gerbing, D. W. (2014). *R Data Analysis without Programming*, Chapter 11, NY: Routledge.
- Gerbing, D. W., & Hamilton, J. G. (1994). The surprising viability of a simple alternate estimation procedure for the construction of large-scale structural equation measurement models. *Structural Equation Modeling: A Multidisciplinary Journal*, 1, 103-115.
- Hunter, J. E., Gerbing, D. W., & Boster, F. J. (1982). Machiavellian beliefs and personality: The construct invalidity of the Machiavellian dimension. *Journal of Personality and Social Psychology*, 43, 1293-1305.
- Hunter, J. & Cohen, J. (1969). PACKAGE: A system of computer routines for the analysis of correlational data. *Educational and Psychological Measurement*, 1969, 29, 697-700.
- Yves Rosseel (2012). lavaan: An R Package for Structural Equation Modeling. *Journal of Statistical Software*, 48(2), 1-36. URL <http://www.jstatsoft.org/v48/i02/>.

**See Also**

[Correlation](#).

**Examples**

```
# perfect input correlation matrix for two-factor model
# Population Factor Pattern of the 3 items for each respective
# Factor: 0.8, 0.6, 0.4
# Population Factor-Factor correlation: 0.3
mycor <- matrix(nrow=6, ncol=6, byrow=TRUE,
c(1.000,0.480,0.320,0.192,0.144,0.096,
  0.480,1.000,0.240,0.144,0.108,0.072,
  0.320,0.240,1.000,0.096,0.072,0.048,
  0.192,0.144,0.096,1.000,0.480,0.320,
  0.144,0.108,0.072,0.480,1.000,0.240,
  0.096,0.072,0.048,0.320,0.240,1.000))
colnames(mycor) <- c("X1", "X2", "X3", "X4", "X5", "X6")
rownames(mycor) <- colnames(mycor)

# the confirmatory factor analysis
# first three variables with first factor, last three with second
# default correlation matrix is mycor
MeasModel <-
"
  First =~ X1 + X2 + X3
  Second =~ X4 + X5 + X6
"

c <- cfa(MeasModel)

# access the solution directly by saving to an object called fit
cfa(MeasModel)
fit <- cfa(MeasModel)
```

```

fit
# get the pattern coefficients from the communalities
lambda <- sqrt(fit$diag.cor)
lambda

# alternative specification described in Gerbing(2014),
# retained to be consistent with that description
# can specify the items with a colon and with commas
# abbreviated form of function name: cfa
cfa(F1=c(X4,X5,X6), F2=X1:X3)

# component analysis, show observed scale correlations
scales(F1=X1:X3, F2=X4:X6)

# produce a gray scale heat map of the item correlations
# with communalities in the diagonal
# all subsequent graphics are in gray scale until changed
style("gray")
corCFA(F1=X1:X3, F2=X4:X6)

# access the lessR data set called datMach4
# read the optional variable labels
d <- Read("Mach4", quiet=TRUE)
l <- Read("Mach4_lbl", var_labels=TRUE)
# calculate the correlations and store in mycor
mycor <- cr(m01:m20)
R <- mycor
# specify measurement model in Lavaan notation
MeasModel <-
"
    Deceit =~ m07 + m06 + m10 + m09
    Trust =~ m12 + m05 + m13 + m01
    Cynicism =~ m11 + m16 + m04
    Flattery =~ m15 + m02
"

# confirmatory factor analysis of 4-factor solution of Mach IV scale
# Hunter, Gerbing and Boster (1982)
# generate R Markdown instructions with the option: Rmd
# Output file will be m4.Rmd, a simple text file that can
# be edited with any text editor including RStudio, from which it
# can be knit to generate dynamic output such as to a Word document
#c <- cfa(MeasModel, R, Rmd="m4")
# view all the output
#c
# view just the scale reliabilities
#c$out_reliability

# analysis of item content only
cfa(MeasModel, labels="only")

# bad fitting model to illustrate indicator diagnostics
mycor <- corReflect(vars=c(m20))

```



```

MeasModel <-
"
  F1 =~ m06 + m09 + m19
  F2 =~ m07
  F3 =~ m04 + m11 + m16
  F4 =~ m15 + m12 + m20 + m18
"
cfa(MeasModel)

```

---

|        |                                                                             |
|--------|-----------------------------------------------------------------------------|
| corEFA | <i>Exploratory Factor Analysis and Multiple Indicator Measurement Model</i> |
|--------|-----------------------------------------------------------------------------|

---

## Description

Abbreviation: efa

A maximum likelihood exploratory factor analysis of an input correlation matrix, provided by the standard R exploratory factor analysis [factanal](#), which requires the specified number of factors as an input to the analysis. Then constructs the code to run the corresponding multiple indicator measurement model (MIMM) suggested by the exploratory factor analysis loadings in terms of both the lessR [corCFA](#) and the `cfa` function from the lavaan package.

## Usage

```

corEFA(R=mycor, n_factors, rotate=c("promax", "varimax", "none"),
       min_loading=.2, sort=TRUE, Rmd=NULL, ...)

efa(...)

```

## Arguments

|             |                                                                                                                                                                                                                         |
|-------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| R           | Correlation matrix.                                                                                                                                                                                                     |
| n_factors   | Number of factors.                                                                                                                                                                                                      |
| rotate      | Rotation method, if any. Choices are promax (oblique) or varimax (orthogonal).                                                                                                                                          |
| min_loading | Minimum loading to include in suggested factor for confirmatory analysis and for the display of the loadings for the exploratory analysis. To ignore, set to 0.                                                         |
| sort        | Sort the input variables by their highest factor loadings (but only first just list those items with loadings larger than 0.5).                                                                                         |
| Rmd         | File name for the file of R markdown to be written, if specified. The file type is .Rmd, which automatically opens in RStudio, but it is a simple text file that can be edited with any text editor, including RStudio. |
| ...         | Parameter values_                                                                                                                                                                                                       |

## Details

Only the loadings from the exploratory factor analysis are provided, with either an oblique (promax), by default, or an orthogonal (varimax) rotation. If more information is desired, run [factanal](#) directly.

Also provides the associated multiple indicator measurement model suggested by the exploratory factor analysis. Each MIMM factor is defined by the items that have the highest loading on the corresponding exploratory factor.

For versions of lessR including and after 4.4.3, the correlation matrix computed by [Correlation](#) is now the object returned if show is equal to "cor", the default, or a missing data analysis if equal to "missing".

## Value

The output can optionally be returned and saved into an R object, otherwise it simply appears at the console. The components of this object are redesigned in lessR version 3.3 into three different types: pieces of text that form the readable output, a variety of statistics, and R markdown instructions. The readable output are character strings such as tables amenable for viewing and interpretation. The statistics are numerical values amenable for further analysis, such as to be referenced in a subsequent R markdown document. The R~Markdown input is available for entry direct into knitr, such as in RStudio. The motivation of these three types of output is to facilitate R markdown documents, as the name of each piece, preceded by the name of the saved object followed by a dollar sign, can be inserted into the R markdown document (see examples).

### READABLE OUTPUT

out\_title: Variables in the model, rows of data and retained  
 out\_loadings: Estimated coefficients, hypothesis tests and confidence intervals  
 out\_sum\_squares: Fit indices  
 out\_cfa\_title: Analysis of variance  
 out\_ice: Correlations among all variables in the model  
 out\_lavaan: Collinearity analysis  
 out\_deleted: R squared adjusted for all (or many) possible subsets

### STATISTICS

Rmd: Instructions to run through knitr, such as copy and paste, to obtain output in the form of a web file, pdf document or Word document. Can also obtain these instructions with the Rmd option, which writes them directly to the specified text file. Obtain a less detailed Rmd file by setting explain=FALSE.

Although not typically needed for analysis, if the output is assigned to an object named, for example, fa, then the complete contents of the object can be viewed directly with the [unclass](#) function, here as unclass(fa). Invoking the [class](#) function on the saved object reveals a class of out\_all. The class of each of the text pieces of output is out.

## Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

## References

- Gerbing, D. W. (2014). R Data Analysis without Programming, Chapter 11, NY: Routledge.
- Yves Rosseel (2012). lavaan: An R Package for Structural Equation Modeling. Journal of Statistical Software, 48(2), 1-36. URL <http://www.jstatsoft.org/v48/i02/>.

## See Also

[Correlation](#).

## Examples

```
# input correlation matrix of perfect two-factor model
# Factor Pattern for each Factor: 0.8, 0.6, 0.4
# Factor-Factor correlation: 0.3
mycor <- matrix(nrow=6, ncol=6, byrow=TRUE,
c(1.000,0.480,0.320,0.192,0.144,0.096,
  0.480,1.000,0.240,0.144,0.108,0.072,
  0.320,0.240,1.000,0.096,0.072,0.048,
  0.192,0.144,0.096,1.000,0.480,0.320,
  0.144,0.108,0.072,0.480,1.000,0.240,
  0.096,0.072,0.048,0.320,0.240,1.000))
colnames(mycor) <- c("X1", "X2", "X3", "X4", "X5", "X6")
rownames(mycor) <- colnames(mycor)

# default factor analysis of default correlation matrix mycor
# with two factors extracted
corEFA(n_factors=2)

# abbreviated form
# use all items to construct the MIMM, regardless of their loadings
# and show all loadings
# show the initial factor extraction
efa(n_factors=2, min_loading=0, show_initial=TRUE)
```

---

corPrint

---

*Print a Correlation Matrix with Special Formatting*


---

## Description

Display a correlation matrix in readable, compact form.

## Usage

```
corPrint(R, min_value=0)
```

## Arguments

- |           |                                                               |
|-----------|---------------------------------------------------------------|
| R         | Square, input correlation matrix.                             |
| min_value | The minimal value in magnitude of the displayed correlations. |

**Details**

Drop the 0. characters of each displayed correlation coefficient. For example, display 0.42 as 42. Have an option to only display correlations larger in magnitude than a minimum threshold, so that all correlations between -min\_value and +min\_value display as blank spaces.

**Value**

The output correlation matrix.

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**See Also**

[Correlation](#), [corReorder](#).

**Examples**

```
mycor <- matrix(nrow=6, ncol=6, byrow=TRUE,
c(1.000,0.480,0.320,0.192,0.144,0.096,
  0.480,1.000,0.240,0.144,0.108,0.072,
  0.320,0.240,1.000,0.096,0.072,0.048,
  0.192,0.144,0.096,1.000,0.480,0.320,
  0.144,0.108,0.072,0.480,1.000,0.240,
  0.096,0.072,0.048,0.320,0.240,1.000))
colnames(mycor) <- c("X1", "X2", "X3", "X4", "X5", "X6")
rownames(mycor) <- colnames(mycor)

# display all the correlations
corPrint(mycor)

# only display correlations in magnitude of 0.2 or larger
corPrint(mycor, min_value=.2)
```

---

corProp

---

*Proportionality Coefficients from Correlations*


---

**Description**

Abbreviation: cp

In the population, indicators of the same factor or latent variable have parallel correlations with all other variables. Of course, in the presence of sampling error, this parallelism will only be approximate. To assess this parallelism, proportionality coefficients are computed for each pair of variables in the input correlation matrix. Also output is a heat map of the resulting matrix of proportionality coefficients. Each graph is based on a default color theme. The original default is lightbronze, but other color palettes can be generated as well.

**Usage**

```
corProp(R=mycor,
        main=NULL, heat_map=TRUE, bottom=NULL, right=NULL,
        pdf_file=NULL, width=5, height=5, ...)

cp(...)
```

**Arguments**

|          |                                                                                 |
|----------|---------------------------------------------------------------------------------|
| R        | Correlation matrix.                                                             |
| main     | Graph title. Set to main="" to turn off.                                        |
| heat_map | If TRUE, display a heat map of the item correlations with the diagonal ignored. |
| bottom   | Number of lines of bottom margin.                                               |
| right    | Number of lines of right margin.                                                |
| pdf_file | Name of the pdf file to which graphics are redirected.                          |
| width    | Width of the pdf file in inches.                                                |
| height   | Height of the pdf file in inches.                                               |
| ...      | Parameter values_                                                               |

**Details**

Proportionality coefficients indicate the extent of proportionality between two variables. Perfect proportionality of two variables is consistent with both variables being indicators of the same latent variable or factor and indicators of no other factor.

In the current version the diagonal of the input correlation matrix is ignored. To maintain parallelism, the diagonal element of 1.00 would need to be replaced the corresponding communalities, which first requires a factor analysis.

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**References**

Gerbing, D. W. (2014). R Data Analysis without Programming, Chapter 11, NY: Routledge.

**See Also**

[Correlation](#).

**Examples**

```
# input correlation matrix of perfect two-factor model
# Factor Pattern for each Factor: 0.8, 0.6, 0.4
# Factor-Factor correlation: 0.3
mycor <- matrix(nrow=6, ncol=6, byrow=TRUE,
c(1.000,0.480,0.320,0.192,0.144,0.096,
```

```

0.480,1.000,0.240,0.144,0.108,0.072,
0.320,0.240,1.000,0.096,0.072,0.048,
0.192,0.144,0.096,1.000,0.480,0.320,
0.144,0.108,0.072,0.480,1.000,0.240,
0.096,0.072,0.048,0.320,0.240,1.000))
colnames(mycor) <- c("X1", "X2", "X3", "X4", "X5", "X6")
rownames(mycor) <- colnames(mycor)

# proportionality coefficients of correlation matrix mycor
# indicators of the same factor have proportional correlations
corProp()

# abbreviated form
cp()

# calculate and store proportionality coefficients in myprop
# order the proportionality coefficients to help identify factors
myprop <- corProp()
corReorder(myprop)

```

---

corRead

*Read Specified Correlation Matrix*


---

## Description

Abbreviation: `rd.cor`

A wrapper for base~R [read.table](#). Read a correlation matrix into R. All coefficients for each variable must be on one physical row. No variable names are in the file to be read.

## Usage

```
corRead(from=NULL, var_names=NULL, ...)
```

```
rd.cor(...)
```

## Arguments

|                        |                                                                                                                                                          |
|------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|
| <code>from</code>      | File reference, either omitted to browse for the data file, or a full path name or web URL, included in quotes. A URL begins with <code>http://</code> . |
| <code>var_names</code> | The names of the variables in the matrix.                                                                                                                |
| <code>...</code>       | Parameter values for base R <a href="#">read.table</a> .                                                                                                 |

## Details

Read a correlation, or any square, matrix into R. All coefficients for each variable must be on one row. No variable names are in the file to be read. The coefficients within each row, that is, for a single variable, are delimited by a white space, such as one or more blanks.

The standard R function that reads the matrix is [read.table](#).

By default the variables are named X1, X2, etc. If the `var_names` option is invoked, then the specified names refer to the respective rows and columns of the matrix. Here it may be convenient to name the variables with the `lessR` function [to](#).

The alternative is to calculate the correlations from the data, such as with the `lessR` function [Correlation](#) or the standard R function [cor](#).

### Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

### References

Gerbing, D. W. (2014). R Data Analysis without Programming, Chapter 8, NY: Routledge.

### See Also

[Correlation](#), [read.table](#).

### Examples

```
# browse for the data file because ref is omitted
# name the variables with the lessR function to
# mycor <- corRead(var_names=to("m",20))

# abbreviated form
# read a matrix with 4 variables and specify the names
# mycor <- rd.cor(var_names=c("m06","m07","m09","m10"))
```

---

corReflect

*Reflect Specified Variables in a Correlation Matrix*

---

### Description

Abbreviation: `reflect`

Reflects the specified variables by multiplying each correlation of the variable by -1. Usually a prelude to a factor analysis, such as provided by [corCFA](#).

### Usage

```
corReflect(R=mycor, vars,
           main=NULL, heat_map=TRUE, bottom=NULL, right=NULL,
           pdf_file=NULL, width=5, height=5, ...)

reflect(...)
```

**Arguments**

|          |                                                                                                                 |
|----------|-----------------------------------------------------------------------------------------------------------------|
| R        | Correlation matrix.                                                                                             |
| vars     | List of the re-ordered variables, each variable listed by its ordinal position in the input correlation matrix. |
| main     | Graph title. Set to main="" to turn off.                                                                        |
| heat_map | If TRUE, display a heat map of the item correlations with item communalities in the diagonal.                   |
| bottom   | Number of lines of bottom margin.                                                                               |
| right    | Number of lines of right margin.                                                                                |
| pdf_file | Name of the pdf file to which graphics are redirected.                                                          |
| width    | Width of the pdf file in inches.                                                                                |
| height   | Height of the pdf file in inches.                                                                               |
| ...      | Parameter values_                                                                                               |

**Details**

Reflects the specified variables by multiplying each correlation of the variable by -1. The original data from which the correlations are computed is unmodified unless the output of the function is written into the input correlation matrix, by default mycor.

Define the constituent variables, the items, with a listing of each variable by its name in the correlation matrix. If the specified variables are in consecutive order in the input correlation matrix, the list can be specified by listing the first variable, a colon, and then the last variable. To specify multiple variables, a single variable or a list, separate each by a comma, then invoke the R combine or `c` function. For example, if the list of variables in the input correlation matrix is from m02 through m05, and the variable Anxiety, then define the list in the corReflect function call according to `vars=c(m02:m05,Anxiety)`.

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**See Also**

[Correlation](#), [recode](#).

**Examples**

```
# input correlation matrix of perfect two-factor model
# Factor Pattern for each Factor: 0.8, 0.6, 0.4
# Factor-Factor correlation: 0.3
mycor <- matrix(nrow=6, ncol=6, byrow=TRUE,
c(1.000,0.480,0.320,0.192,0.144,0.096,
  0.480,1.000,0.240,0.144,0.108,0.072,
  0.320,0.240,1.000,0.096,0.072,0.048,
  0.192,0.144,0.096,1.000,0.480,0.320,
  0.144,0.108,0.072,0.480,1.000,0.240,
```



```

0.096,0.072,0.048,0.320,0.240,1.000))
colnames(mycor) <- c("V1", "V2", "V3", "V4", "V5", "V6")
rownames(mycor) <- colnames(mycor)

# reflect all 3 indicators of the second factor
mynewcor <- corReflect(vars=c(V4,V5,V6))

# abbreviated form
# replace original mycor
mycor <- reflect(vars=c(V4,V5,V6))

```

---

Correlation

Correlation Analysis

---

**Description**

Abbreviation: `cr`, `cr_brief`

For two variables, yields the correlation coefficient with hypothesis test and confidence interval. For a data frame or subset of variables from a data frame, yields the correlation matrix. The default computed coefficient(s) are the standard Pearson's product-moment correlation, with Spearman and Kendall coefficients available. For the default missing data technique of pairwise deletion, an analysis of missing data for each computed correlation coefficient is provided. For a correlation matrix a statistical summary of the missing data across all cells is provided.

**Usage**

```

Correlation(x, y, data=d,
            miss=c("pairwise", "listwise", "everything"),
            show=c("cor", "missing"),
            fill_low=NULL, fill_hi=NULL,
            brief=FALSE, digits_d=NULL, heat_map=TRUE,
            main=NULL, bottom=3, right=3, quiet=getOption("quiet"),
            pdf_file=NULL, width=5, height=5, ...)

cr_brief(..., brief=TRUE)

cr(...)

```

**Arguments**

|                   |                                                                                                                   |
|-------------------|-------------------------------------------------------------------------------------------------------------------|
| <code>x</code>    | First variable, or list of variables for a correlation matrix.                                                    |
| <code>y</code>    | Second variable or not specified if the first argument is a list.                                                 |
| <code>data</code> | Optional data frame that contains the variables of interest, default is <code>d</code> .                          |
| <code>miss</code> | Basis for deleting missing data values.                                                                           |
| <code>show</code> | Default is to compute and show correlations, or specify to compute and show missing data by setting to "missing". |

|                       |                                                                                                                                                                                                                       |
|-----------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <code>fill_low</code> | Starting color for a custom sequential palette.                                                                                                                                                                       |
| <code>fill_hi</code>  | Ending color for a custom sequential palette.                                                                                                                                                                         |
| <code>brief</code>    | Pertains to a single correlation coefficient analysis. If FALSE, then the sample covariance and number of non-missing and missing observations are displayed.                                                         |
| <code>digits_d</code> | Specifies the number of decimal digits to display in the output.                                                                                                                                                      |
| <code>heat_map</code> | If TRUE, generate a heat map.                                                                                                                                                                                         |
| <code>main</code>     | Graph title of heat map. Set to <code>main=""</code> to turn off.                                                                                                                                                     |
| <code>bottom</code>   | Number of lines of bottom margin of heat map.                                                                                                                                                                         |
| <code>right</code>    | Number of lines of right margin of heat map.                                                                                                                                                                          |
| <code>quiet</code>    | If set to TRUE, no text output. Can change system default with <code>style</code> function.                                                                                                                           |
| <code>pdf_file</code> | Indicate to direct pdf graphics to the specified name of the pdf file.                                                                                                                                                |
| <code>width</code>    | Width of the pdf file in inches.                                                                                                                                                                                      |
| <code>height</code>   | Height of the pdf file in inches.                                                                                                                                                                                     |
| <code>...</code>      | Other parameter values for internally called functions, which include <code>method="spearman"</code> and <code>method="kendall"</code> and also <code>alternative="less"</code> and <code>alternative="more"</code> . |

### Details

When two variables are specified, both `x` and `y`, the output is the correlation coefficient with hypothesis test, for a null hypothesis of 0, and confidence interval. Also displays the sample covariance. Based on R functions `cor`, `cor.test`, `cov`.

In place of two variables `x` and `y`, `x` can be a complete data frame, either specified with the name of a data frame, or blank to rely upon the default data frame `d`. Or, `x` can be a list of variables from the input data frame. In these situations `y` is missing. Any non-numeric variables in the data frame or specified variable list are automatically deleted from the analysis.

When `heat_map=TRUE`, generate a heat map to standard graphics windows. Set `pdf=TRUE` to generate these graphics but have them directed to their respective pdf files.

For treating missing data, the default is pairwise, which means that an observation is deleted only for the computation of a specific correlation coefficient if one or both variables are missing the value for the relevant variable(s). For listwise deletion, the entire observation is deleted from the analysis if any of its data values are missing. For the more extreme everything option, any missing data values for a variable result in all correlations for that variable reported as missing.

### Value

From versions of `lessR` of 3.3 and earlier, if a correlation matrix is computed, the matrix is returned. Now more values are returned, so the matrix is embedded in a list of returned elements.

#### READABLE OUTPUT

single coefficient

`out_background`: Variables in the model, any variable labels

`out_describe`: Estimated coefficients

`out_inference`: Hypothesis test and confidence interval estimated coefficient

matrix  
 out\_cor: Correlations or out\_missing: Missing values analysis

## STATISTICS

single coefficient  
 r: Model formula that specifies the model  
 tvalue: t-statistic of estimated value of null hypothesis of no relationship  
 df: Degrees of freedom of hypothesis test pvalue: Number of rows of data submitted for analysis  
 lb: Lower bound of confidence interval  
 ub: Upper bound of confidence interval

matrix  
 R: Correlations

## Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

## References

Gerbing, D. W. (2023). *R Data Analysis without Programming: Explanation and Interpretation*, 2nd edition, Chapter 10, NY: Routledge.

## See Also

[cor.test](#), [cov](#).

## Examples

```
# data
n <- 12
f <- sample(c("Group1", "Group2"), size=n, replace=TRUE)
x1 <- round(rnorm(n=n, mean=50, sd=10), 2)
x2 <- round(rnorm(n=n, mean=50, sd=10), 2)
x3 <- round(rnorm(n=n, mean=50, sd=10), 2)
x4 <- round(rnorm(n=n, mean=50, sd=10), 2)
d <- data.frame(f, x1, x2, x3, x4)
rm(f); rm(x1); rm(x2); rm(x3); rm(x4)

# correlation and covariance
Correlation(x1, x2)
# short name
cr(x1, x2)
# brief form of output
cr_brief(x1, x2)

# Spearman rank correlation, one-sided test
Correlation(x1, x2, method="spearman", alternative="less")
```

```
# correlation matrix of the numerical variables in R
R <- Correlation()

# correlation matrix of Kendall's tau coefficients
R <- cr(method="kendall")

# analysis with data not from data frame R
data(attitude)
R <- Correlation(rating, learning, data=attitude)

# analysis of entire data frame that is not R
data(attitude)
R <- Correlation(attitude)
```

corReorder

*Reorder Variables in a Correlation Matrix***Description**

Abbreviation: reord

Re-arranges the order of the variables in the input correlation matrix. If no variable list is specified then by default the variables are re-ordered according to hierarchical clustering. Or, re-order with the Hunter (1973) chain method in which the first variable is the variable with the largest sum of squared correlations of all the variables, then the next variable is that with the highest correlation with the first variable, and so forth. Or, re-order manually.

**Usage**

```
corReorder(R=mycor, order=c("hclust", "chain", "manual", "as_is"),
           hclust_type = c("complete", "ward.D", "ward.D2", "single",
                           "average", "mcquitty", "median", "centroid"),
           dist_type=c("R", "dist"),
           n_clusters=NULL, vars=NULL, chain_first=0,
           heat_map=TRUE, dendrogram=TRUE, diagonal_new=TRUE,
           main=NULL, bottom=NULL, right=NULL, quiet=getOption("quiet"),
           pdf=FALSE, width=5, height=5, ...)

reord(...)
```

**Arguments**

|             |                                                                                                                                                     |
|-------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|
| R           | Correlation matrix.                                                                                                                                 |
| order       | Source of ordering (seriation): Default of hierarchical cluster analysis, Hunter(1973) chain method, manually specified with vars, or left "as_is". |
| hclust_type | Type of hierarchical cluster analysis.                                                                                                              |
| dist_type   | Default is a correlation matrix of similarities, otherwise a distance matrix.                                                                       |

|              |                                                                                                                                                             |
|--------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------|
| n_clusters   | For a hierarchical cluster analysis, optionally specify the cluster membership for the specified number of clusters.                                        |
| vars         | List of the re-ordered variables, each variable listed by its ordinal position in the input correlation matrix. If this is set, then order set to "manual". |
| chain_first  | The first variable listed in the ordered matrix with the chain method.                                                                                      |
| main         | Graph title. Set to main="" to turn off.                                                                                                                    |
| heat_map     | If TRUE, display a heat map of the item correlations.                                                                                                       |
| dendrogram   | If TRUE, display a heat map of the item correlations for a hierarchical cluster analysis.                                                                   |
| diagonal_new | If TRUE, replace diagonal for the heat map only with an average of the correlation of item on the diagonal with the two adjacent items.                     |
| bottom       | Number of lines of bottom margin.                                                                                                                           |
| right        | Number of lines of right margin.                                                                                                                            |
| quiet        | If set to TRUE, no text output. Can change system default with <a href="#">style</a> function.                                                              |
| pdf          | if TRUE, create possibly two PDF files: the hierarchical cluster analysis dendrogram if requested and the heat map of the reordered correlation matrix.     |
| width        | Width of a pdf file in inches.                                                                                                                              |
| height       | Height of a pdf file in inches.                                                                                                                             |
| ...          | Parameter values_                                                                                                                                           |

## Details

Reorder and/or delete variables in the input correlation matrix.

Define the constituent variables, the items, with a listing of each variable by its name in the correlation matrix. If the specified variables are in consecutive order in the input correlation matrix, the list can be specified by listing the first variable, a colon, and then the last variable. To specify multiple variables, a single variable or a list, separate each by a comma, then invoke the R combine or [c](#) function. For example, if the list of variables in the input correlation matrix is from m02 through m05, and the variable Anxiety, then define the list in the corReorder function call according to vars=c(m02:m05, Anxiety).

Or, define the ordering with a hierarchical cluster analysis from the base R function hclust(). The same default type of "complete" is provided, though this can be changed with the parameter hclust\_type according to [hclust](#). Default input is a correlation matrix, converted to a matrix of dissimilarities by subtracting each element from 1.

Or, use the Hunter (1973) chain method. Define the ordering of the variables according to the following algorithm. If no variable list is specified then the variables are re-ordered such that the first variable is that which has the largest sum of squared correlations of all the variables, then the variable that has the highest correlation with the first variable, and so forth.

In the absence of a variable list, the first variable in the re-ordered matrix can be specified with the chain\_first option.

## Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

## References

Hunter, J.E. (1973), Methods of reordering the correlation matrix to facilitate visual inspection and preliminary cluster analysis, *Journal of Educational Measurement*, 10, p51-61.

## See Also

[Correlation](#), [hclust](#).

## Examples

```
# input correlation matrix of perfect two-factor model
# Factor Pattern for each Factor: 0.8, 0.6, 0.4
# Factor-Factor correlation: 0.3
mycor <- matrix(nrow=6, ncol=6, byrow=TRUE,
c(1.000,0.480,0.320,0.192,0.144,0.096,
  0.480,1.000,0.240,0.144,0.108,0.072,
  0.320,0.240,1.000,0.096,0.072,0.048,
  0.192,0.144,0.096,1.000,0.480,0.320,
  0.144,0.108,0.072,0.480,1.000,0.240,
  0.096,0.072,0.048,0.320,0.240,1.000))
colnames(mycor) <- c("V1", "V2", "V3", "V4", "V5", "V6")
rownames(mycor) <- colnames(mycor)

# leave only the 3 indicators of the second factor
# in reverse order
#replace original mycor
mycor <- corReorder(vars=c(V6,V5,V4))

# reorder according to results of a hierarchical cluster analysis
mynewcor <- corReorder()

# get cluster membership for two clusters
# specify each parameter
mynewcor <- corReorder(mycor, order="hclust", n_clusters=2)

# reorder with first variable with largest sums of squares
mynewcor <- corReorder(order="chain")

# reorder the variables according to the ordering algorithm
# with the 4th variable listed first
# no heat map
mynewcor <- corReorder(chain_first=2, heat_map=FALSE)

mycor <- matrix(nrow=6, ncol=6, byrow=TRUE,
c(1.000,0.480,0.320,0.192,0.144,0.096,
  0.480,1.000,0.240,0.144,0.108,0.072,
  0.320,0.240,1.000,0.096,0.072,0.048,
  0.192,0.144,0.096,1.000,0.480,0.320,
  0.144,0.108,0.072,0.480,1.000,0.240,
  0.096,0.072,0.048,0.320,0.240,1.000))
colnames(mycor) <- c("V1", "V2", "V3", "V4", "V5", "V6")
rownames(mycor) <- colnames(mycor)
```

```
# can also re=order with index position of each variable
mycor <- corReorder(vars=c(4,5,6,1,2,3))
```

corSree

*Eigenvalue Plot of a Correlation Matrix*

## Description

Abbreviation: scree

Plots the successive eigenvalues of an input correlation matrix. Also plots the successive differences of the eigenvalues. The purpose is usually to help determine the number of factors that explain the correlations in a correlation matrix. So usually a prelude to an exploratory factor analysis, such as provided by the lessR function [corEFA](#). This program relies upon the standard R exploratory factor analysis [factanal](#), which requires the specified number of factors as an input to the analysis.

## Usage

```
corSree(R=mycor,
        main=NULL, pdf=FALSE, width=5, height=5, ...)

scree(...)
```

## Arguments

|        |                                                                                                                         |
|--------|-------------------------------------------------------------------------------------------------------------------------|
| R      | Correlation matrix.                                                                                                     |
| main   | Graph title, which is blank by default.                                                                                 |
| pdf    | Indicator as to if the graphic files should be saved as pdf files instead of directed to the standard graphics windows. |
| width  | Width of the pdf file in inches.                                                                                        |
| height | Height of the pdf file in inches.                                                                                       |
| ...    | Parameter values_                                                                                                       |

## Details

Interpretation of the scree plot to assist in the assessment of the number of factors that account for the structure of a correlation matrix depends primarily on the analysis of the differences between the successive eigenvalues\_ The differences begin to diminish where the "scree" begins, analogous to the debris that falls off of a hill top. Accordingly both the scree plot itself, the plot of the successive eigenvalues, and the plot of the differences of the successive eigenvalues are presented.

### PDF OUTPUT

Because of the customized graphic windowing system that maintains a unique graphic window for the Help function, the standard graphic output functions such as [pdf](#) do not work with the lessR graphics functions. Instead, to obtain pdf output, use the `pdf_file` option, perhaps with the optional

width and height options. These files are written to the default working directory, which can be explicitly specified with the R [setwd](#) function.

If the two plots, of the population and sample distributions respectively, are written to pdf files, according to pdf=TRUE, they are named Scree.pdf and ScreeDiff.pdf. Their names and the directory to which they are written are provided as part the console output.

### Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

### References

Gerbing, D. W. (2014). R Data Analysis without Programming, Chapters 9 and 10, NY: Routledge.

### See Also

[Correlation](#).

### Examples

```
# input correlation matrix of perfect two-factor model
# Factor Pattern for each Factor: 0.8, 0.6, 0.4
# Factor-Factor correlation: 0.3
mycor <- matrix(nrow=6, ncol=6, byrow=TRUE,
c(1.000,0.480,0.320,0.192,0.144,0.096,
  0.480,1.000,0.240,0.144,0.108,0.072,
  0.320,0.240,1.000,0.096,0.072,0.048,
  0.192,0.144,0.096,1.000,0.480,0.320,
  0.144,0.108,0.072,0.480,1.000,0.240,
  0.096,0.072,0.048,0.320,0.240,1.000))
colnames(mycor) <- c("V1", "V2", "V3", "V4", "V5", "V6")
rownames(mycor) <- colnames(mycor)

# obtain the scree plots
corScree()

# abbreviated form
scree()
```

### Description

Automatically call the following functions in this package: [SummaryStats](#), [Histogram](#) and [BarChart](#). The result is set of summary statistics for every variable in the data frame, by default called d, a histogram for each numerical variable and a bar chart for each categorical variable.



**Usage**

```
CountAll(x=d, quiet=FALSE, ...)
```

```
ca(...)
```

**Arguments**

|       |                                                                  |
|-------|------------------------------------------------------------------|
| x     | Data frame that contains the variables to analyze, by default d. |
| quiet | Suppress text output if TRUE.                                    |
| ...   | Other parameter values for graphics.                             |

**Details**

CountAll is designed to work in conjunction with the lessR function [Read](#), which reads a csv or other formatted data file into the data frame d. All the bar charts and associated summary statistics are written to one file and all the histograms and associated summary statistics for the numerical variables are written to another file.

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**See Also**

[SummaryStats](#), [Histogram](#), [BarChart](#).

**Examples**

```
# create data frame called d
n <- 12
X <- sample(c("Group1", "Group2"), size=n, replace=TRUE)
Y <- rnorm(n=n, mean=50, sd=10)
d <- data.frame(X,Y)
rm(X); rm(Y)

# CountAll descriptive analysis of d
CountAll()
# short name
ca()
```

**Description**

To study the impact of arousal on the ability to complete a task, 24 laboratory rats were randomly and equally divided into three groups of eight. Each rat was administered one of three dosages of an arousal inducing drug: 0, 5, and 10 milligrams. Following the dosage, each rat completed a maze to obtain a food reward. The response (dependent) variable is the Time in seconds to complete the maze.

**Format**

A data table with 24 rows of data and 2 columns, with variables Dosage and Time.

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**Source**

author

**References**

Gerbing, D. W. (later in 2022). R Data Analysis without Programming, 2nd Edition, Chapter 7, NY: Routledge.

Gerbing, D. W. (2021). Enhancement of the Command-Line Environment for use in the Introductory Statistics Course and Beyond, *Journal of Statistics and Data Science Education*, 29(3), 251-266, <https://www.tandfonline.com/doi/abs/10.1080/26939169.2021.1999871>.

**Examples**

```
d <- Read("Anova_1way")
ANOVA(Time ~ Dosage)
```

---

dataAnova\_2way

*Data for a Two-Way Balanced Factorial Design*

---

**Description**

Laboratory rats were randomly and equally divided into groups, and then given one of three dosages of an arousal inducing drug: 0, 5, and 10 milligrams. Following the dosage, each rat completed either an easy or a hard maze to obtain a food reward. The response (dependent) variable is the Time in seconds to complete the maze.

**Format**

A data table with 48 rows of data and 3 columns: Difficulty, Dosage, and Time.

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**Source**

author

**References**

Gerbing, D. W. (later in 2022). R Data Analysis without Programming, 2nd Edition, Chapter 7, NY: Routledge.

Gerbing, D. W. (2021). Enhancement of the Command-Line Environment for use in the Introductory Statistics Course and Beyond, *Journal of Statistics and Data Science Education*, 29(3), 251-266, <https://www.tandfonline.com/doi/abs/10.1080/26939169.2021.1999871>.

**Examples**

```
d <- Read("Anova_2way")
ANOVA(Time ~ Dosage * Difficulty)
```

---

dataAnova\_rb

*Data for a Randomized Block ANOVA*

---

**Description**

Seven people, with differing amounts of muscle strength, took one of four different pre-workout supplements and then did a bench press of 125 lbs as many times as possible. Each person did four workouts at four different times, with a different supplement before each workout. The experimenter randomized the presentation order of the supplements to each person to avoid any artifacts from presentation order.

**Format**

A data table with 7 rows of data and 5 columns: Person, and sup1 through sup4 for the four supplements.

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**Source**

author

## References

Gerbing, D. W. (later in 2022). R Data Analysis without Programming, 2nd Edition, Chapter 7, NY: Routledge.

Gerbing, D. W. (2021). Enhancement of the Command-Line Environment for use in the Introductory Statistics Course and Beyond, *Journal of Statistics and Data Science Education*, 29(3), 251-266, <https://www.tandfonline.com/doi/abs/10.1080/26939169.2021.1999871>.

## Examples

```
d <- Read("Anova_rb")
d <- reshape_long(d, sup1:sup4, group="Supplement", response="Reps")
ANOVA(Reps ~ Supplement + Person)
```

---

dataAnova\_rbf

*Data for a Randomized Block Factorial ANOVA*

---

## Description

The data for this randomized blocks factorial is a partitioning of 48 rats into 8 groups of 6 based on an initial assessment of each rat's ability to navigate a maze. That is, some rats in general do better than others. A trial maze served as a sort of a pre-test in which the rats were sorted on the basis of their ability to solve the maze. The first block of 6 rats ran the trial maze the fastest, and the last block the slowest. Within each block the rats were randomly assigned to each of the 6 treatment combinations. Each block of matched rats provides a score on each of the six treatment combinations.

This design is within-subjects because similar rats in terms of maze running ability provide the data for each block of data values. Each rat in this block only experiences one of the 6 cells, but all the rats in a block are evaluated across all 6 combinations of the levels of the two treatment variables.

## Format

A data table in wide format with 48 rows of data and 4 columns: Difficulty, Dosage, Block, and Time.

## Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

## Source

author

## References

Gerbing, D. W. (later in 2022). R Data Analysis without Programming, 2nd Edition, Chapter 7, NY: Routledge.

Gerbing, D. W. (2021). Enhancement of the Command-Line Environment for use in the Introductory Statistics Course and Beyond, *Journal of Statistics and Data Science Education*, 29(3), 251-266, <https://www.tandfonline.com/doi/abs/10.1080/26939169.2021.1999871>.

## Examples

```
d <- Read("Anova_rbf")
fit <- aov(Time ~ (Dosage*Difficulty) + Error(Block), data=d)
summary(fit)
```

---

dataAnova\_sp

*Data for a Split-Plot ANOVA*

---

## Description

A study of four different pre-workout supplements analyzed their effectiveness in terms of the number of repetitions of a given exercise and weight. Each of 14 participants were randomly assigned to one of two groups: Hi quality Food, a nutritious breakfast, and Low quality Food, a less nutritious breakfast. Each group of 7 participants took all four Supplements, each in randomized order, one for each workout. The result is a total of 28 data values for each group, 56 data values overall.

Type of Supplements is a within- groups treatment variable. The other treatment variable, Food quality, is a between-groups treatment variable.

## Format

A data table with 56 rows of data and 4 columns: Person, Food, Supplement, and Reps.

## Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

## Source

author

## References

Gerbing, D. W. (later in 2022). R Data Analysis without Programming, 2nd Edition, Chapter 7, NY: Routledge.

Gerbing, D. W. (2021). Enhancement of the Command-Line Environment for use in the Introductory Statistics Course and Beyond, *Journal of Statistics and Data Science Education*, 29(3), 251-266, <https://www.tandfonline.com/doi/abs/10.1080/26939169.2021.1999871>.

**Examples**

```
d <- Read("Anova_sp")
fit <- aov(Reps ~ (Food*Supplement) + Error(Person/Food), data=d)
summary(fit)
```

---

|              |                                |
|--------------|--------------------------------|
| dataBodyMeas | <i>Data: Body Measurements</i> |
|--------------|--------------------------------|

---

**Description**

Body measurements of 170 women and 170 men who purchased motorcycle clothing.

**Usage**

```
data(dataBodyMeas)
```

**Format**

A data table with 340 observations and the following 7 variables.

Gender, "M" or "F" (factor)

Weight (integer in pounds)

Height (integer in inches)

Waist (integer in inches)

Hips (integer in inches)

Chest (integer in inches)

Hand (numeric, circumference of hand in inches to nearest quarter of an inch)

Shoe (numeric, size including half sizes)

**Source**

author

---

|            |                     |
|------------|---------------------|
| dataCars93 | <i>Data: Cars93</i> |
|------------|---------------------|

---

**Description**

1993 New Car Data.

**Usage**

```
data(dataCars93)
```

**Format**

A data table with 93 observations and 25 variables.

## Variables

---

Make: Model  
 Type: Small, Sporty, Compact, Midsize, Large, Van  
 MinPrice: Minimum Price (in \$1,000) - Price for basic version of this model  
 MidPrice: Midrange Price (in \$1,000) - Average of Min and Max prices  
 MaxPrice: Maximum Price (in \$1,000) - Price for a premium version  
 MPGcity: City MPG  
 MPGhiway: Highway MPG  
 Airbags: 0 = none, 1 = driver only, 2 = driver & passenger  
 DriveTrain: 0 = rear wheel drive, 1 = front wheel drive, 2 = all wheel drive  
 Cylinders: Number of cylinders  
 Engine: Engine size (liters)  
 HP: maximum Horsepower  
 RPM: revolutions per minute at maximum horsepower  
 RevMile: Engine revolutions per mile in highest gear  
 Manual: Manual transmission available, 0 = No, 1 = Yes  
 FuelCap: Fuel tank capacity (gallons)  
 PassCap: Passenger capacity (persons)  
 Length: Length (inches)  
 Wheelbase: Wheelbase (inches)  
 Width: Width (inches)  
 Uturn: U-turn space (feet)  
 RearSeat: Rear seat room (inches)  
 LugCap: Luggage capacity (cu. ft.)  
 Weight: Weight (pounds)  
 Source: 0=non-USA manufacturer, 1=USA manufacturer

**Source**

Lock, R. H. (1993). 1993 new car data. Journal of Statistics Education, 1(1).

---

dataEmployee

*Data: Employees*

---

**Description**

Some human resource data on 37 employees with 6 variables. Variable labels and variable units are included in the data file.

**Usage**

data(dataEmployee)

**Format**

A data table with 37 observations.

Years,"Years Employed in the Company"  
 Gender,"Male or Female"  
 Dept,"Department Employed"  
 Salary,"Annual Salary (USD)"  
 JobSat,"JobSat with Work Environment"  
 Plan,"1=GoodHealth, 2=YellowCross, 3=BestCare"  
 Pre,"Test score on legal issues before instruction"  
 Post,"Test score on legal issues after instruction"

**Source**

author

---

|                  |                                          |
|------------------|------------------------------------------|
| dataEmployee_lbl | <i>VariableLabels: Employee Data Set</i> |
|------------------|------------------------------------------|

---

**Description**

For the data on 37 employees with 6 variables, includes the variable labels and variable units.

**Usage**

```
data(dataEmployee_lbl)
```

**Format**

Variable labels, and some unites.

Years,"Years Employed in the Company"  
 Gender,"Male or Female"  
 Dept,"Department Employed"  
 Salary,"Annual Salary (USD)"  
 JobSat,"JobSat with Work Environment"  
 Plan,"1=GoodHealth, 2=YellowCross, 3=BestCare"  
 Pre,"Test score on legal issues before instruction"  
 Post,"Test score on legal issues after instruction"

**Source**

author



dataFreqTable99

*Data: Joint Frequency Table***Description**

Based on a survey of university students, the joint frequencies for two variables are reported. One variable is Race and the other is undergraduate Class.

Level Asian Latino Black White FR 33 58 6 105 SO 41 79 9 207 JR 86 179 27 484 SR 143 214 31 824

The data file consists just of the frequencies, the numbers, without any labels.

**Usage**

```
data(dataFreqTable99)
```

**Format**

A table of joint frequencies of Race and Level.

Race: Asian, Latino, Black, White

Class: FR, SO, JR, SR

**Source**

author

dataJackets

*Data: Motorcycle Type and Thickness of Jacket***Description**

Two variables, one is type of motorcycle and the other is the thickness of the purchased jacket.

**Usage**

```
data(dataJackets)
```

**Format**

A data table with 1025 observations.

Bike, "Type of Motorcycle, Honda or BMW"

Jacket, "Lite, Med or Thick"

**Source**

author

---

dataLearn

*Data: Distributed vs Massed Practice*


---

**Description**

Completely Randomized design, one-factor with two levels (CR-2): One grouping variable that specifies type of learning, distributed or massed practice, and one response variable, Learning.

**Usage**

```
data(dataLearn)
```

**Format**

A data table with 34 observations.

**Source**

author

---

dataMach4

*Data: Machiavellianism*


---

**Description**

Likert data responses to Christie and Geiss's (1970) Mach~IV scale from Hunter, Gerbing and Boster (1982).

All Likert items assessed on a 6-point scale from 0: Strongly Disagree to 5: Strongly Agree. Variable labels, the item content, are included.

To construct composite scale scores, such as the Mach~IV total score, the following items should first be reverse scored: m03, m04, m06, m07, m09, m10, m11, m14, m16, m17, m19.

**Usage**

```
data(dataMach4)
```

**Format**

A data table with 351 observations.

Gender, 1 column, 0:Male, 1:Female

Mach IV, 20 Likert items: m01, m02, ..., m20, see [dataMach4\\_lbl](#) for the item content.

**Source**

author

## References

- Christie, R., & Geis, F. L., (1970). Studies in Machiavellianism. New York: Academic Press.
- Hunter, J. E., Gerbing, D. W., and Boster, F. J. (1982). Machiavellian beliefs and personality: The construct invalidity of the Machiavellian dimension. *Journal of Personality and Social Psychology*, 43, 1293-1305.

## Examples

```
# Read data and variable labels (items)
d <- Read("Mach4")
l <- Read("Mach4_lbl")

# Convert to factors, i.e., categorical with value labels
d <- factors(m01:m20,
             levels=0:5,
             labels=c("Strongly Disagree", "Disagree", "Slightly Disagree",
                     "Slightly Agree", "Agree", "Strongly Agree"))
```

---

|               |                                       |
|---------------|---------------------------------------|
| dataMach4_lbl | <i>VariableLabels: Mach4 Data Set</i> |
|---------------|---------------------------------------|

---

## Description

For the data of 351 responses to the 20-item Mach IV scale.

## Usage

```
data(dataMach4_lbl)
```

## Format

Variable labels, the items of the Christie and Geiss Mach IV Scale

m01: Never tell anyone the real reason you did something unless it is useful to do so  
 m02: The best way to handle people is to tell them what they want to hear  
 m03: One should take action only when sure it is morally right  
 m04: Most people are basically good and kind  
 m05: It is safest to assume that all people have a vicious streak and it will come out when they are given a chance  
 m06: Honesty is the best policy in all cases  
 m07: There is no excuse for lying to someone else  
 m08: Generally speaking, people won't work hard unless they're forced to do so  
 m09: All in all, it is better to be humble and honest than to be important and dishonest  
 m10: When you ask someone to do something for you, it is best to give the real reasons for wanting it rather than giving reasons which carry more weight  
 m11: Most people who get ahead in the world lead clean, moral lives  
 m12: Anyone who completely trusts anyone else is asking for trouble

m13: The biggest difference between most criminals and other people is that the criminals are stupid enough to get caught  
 m14: Most people are brave  
 m15: It is wise to flatter important people  
 m16: It is possible to be good in all respects  
 m17: Barnum was wrong when he said that there's a sucker born every minute  
 m18: It is hard to get ahead without cutting corners here and there  
 m19: People suffering from incurable diseases should have the choice of being put painlessly to death  
 m20: Most people forget more easily the death of a parent than the loss of their property

### Source

author

### References

Christie, R., & Geis, F. L., (1970). Studies in Machiavellianism. New York: Academic Press.  
 Hunter, J. E., Gerbing, D. W., and Boster, F. J. (1982). Machiavellian beliefs and personality: The construct invalidity of the Machiavellian dimension. Journal of Personality

### Examples

```
# Read data and variable labels (items)
d <- Read("Mach4")
l <- Read("Mach4_lbl")

# Convert to factors, i.e., categorical with value labels
d <- factors(m01:m20,
             levels=0:5,
             labels=c("Strongly Disagree", "Disagree", "Slightly Disagree",
                     "Slightly Agree", "Agree", "Strongly Agree"))
```

---

dataReading

*Data: Reading Ability*

---

### Description

Reading ability test score and also verbal aptitude test score, number of absences from school and family income in USD \$1000's. Data are simulated.

### Usage

```
data(dataReading)
```

### Format

A data table with 100 observations.

Source

author

---

|                |                                                                                |
|----------------|--------------------------------------------------------------------------------|
| dataStockPrice | <i>Data: Stock price of Apple, IBM and Intel from 1985 through May of 2024</i> |
|----------------|--------------------------------------------------------------------------------|

---

Description

Monthly adjusted stock price of Apple, IBM and Intel from 1985 through May of 2024 from finance.yahoo.com.

Usage

data(dataStockPrice)

Format

A data table in long format with four variables: Month, Company, Price, and Volume. The variable Month is a date expression expressed in the ISO standard as a four-digit year, followed by the two-digit month, then the two-digit day, separated by dashes. A total of 1419 rows, 473 rows per company.

Source

author

---

|                |                         |
|----------------|-------------------------|
| dataWeightLoss | <i>Data: WeightLoss</i> |
|----------------|-------------------------|

---

Description

The weights of 10 people were recorded. Then they entered a weight loss program. Following completion of the program, their weights were once again recorded. Data are simulated.

Usage

data(dataWeightLoss)

Format

A data table with 10 observations.

Source

author

---

 details

---

*Display Contents of a Data File and Optional Variable Labels*


---

## Description

Abbreviation: db

Provides feedback regarding a data frame which includes the variable names, the dimensions of the resulting data frame, the data type for each variable, and the values of the variables in the data file for the first and last rows of the data. In addition, an analysis of missing data is provided, listing the number of missing values for each variable and for each observation.

## Usage

```
details(data=d, n_mcut=1, max_lines=30,
        miss_show=30, miss_matrix=FALSE, var_labels=FALSE,
        brief=getOption("brief"))
```

```
db(..., brief=TRUE)
```

## Arguments

|                          |                                                                                                                                                                          |
|--------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <code>data</code>        | Data frame for which to provide the details.                                                                                                                             |
| <code>n_mcut</code>      | For the missing value analysis, list the row name and number of missing values if the number of missing exceeds or equals this cutoff.                                   |
| <code>max_lines</code>   | Maximum number of lines to list of the data and labels.                                                                                                                  |
| <code>miss_show</code>   | For the missing value analysis, the number of rows, one row per observation, that has as many or missing values as <code>n_mcut</code> .                                 |
| <code>miss_matrix</code> | For the missing value analysis, if there is any missing data, list a version of the complete data table with a 0 for a non-missing] value and a 1 for a missing value.   |
| <code>var_labels</code>  | The data frame consists of variable labels if TRUE, so the message about a column of unique values is not displayed.                                                     |
| <code>brief</code>       | If TRUE, display only variable names table plus any variable labels. The default for “details brief” abbreviation db.                                                    |
| <code>...</code>         | Further arguments to be passed to or from methods consistent with the R <a href="#">read.table</a> function. For example, can set <code>stringsAsFactors</code> as TRUE. |

## Details

### MISSING DATA

When `brief` is set to FALSE, `details` provides a list the row of data with missing values, indicated by the standard R missing value code NA. To view the entire data table in terms of 0's and 1's for non-missing and missing data, respectively, invoke the `miss_matrix=TRUE` option.

### VARIABLE LABELS

Standard R does not provide for variable labels, but `lessR` does. Variable labels can be provided

for some or all of the variables in the data frames. One way to enter the variable labels is to read them from their own file with `details` with `labels` set to the full path name or URL of the labels file, or just the file name if the labels file is in the same directory as the data file. Another method is to include the labels directly in the data file. To do this, specify the file of variable labels with the `label="row2"` option. The web survey application Qualtrics downloads csv files in this format.

For a file that contains only labels, each row of the file, including the first row, consists of the variable name, a comma, and then the label, that is, standard csv format such as obtained with the `csv` option from a standard worksheet application such as Microsoft Excel or LibreOffice Calc. Not all variables in the data frame that contains the data, usually `d`, need have a label, and the variables with their corresponding labels can be listed in any order. An example follows.

I2, This instructor presents material in a clear and organized manner.

I4, Overall, this instructor was highly effective in this class.

I1, This instructor has command of the subject.

I3, This instructor relates course materials to real world situations.

If there is a comma in the variable label, then the label needs to be enclosed in quotes.

The `lessR` functions that provide analysis, such as [Histogram](#) for a histogram, automatically include the variable labels in their output, such as the title of a graph. Standard R functions can also use these variable labels by invoking the [label](#) function, such as setting `main=label(I4)` to put the variable label for a variable named `I4` in the title of a graph.

### Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

### See Also

[Read](#).

### Examples

```
# read the built-in data set dataEmployee
# this provides an automatic call to details
d <- Read("Employee")

# manually request the details for d
details()

# manually request just variable names, labels for d
db()
```

**Description**

Creates factors for many variables. Specify a range from a given start variable and end variable. Applies only to variables in a data frame, `d` by default, and outputs the entire data frame including the factor transformation.

**Usage**

```
factors(x, levels, labels=NULL, data=d, ordered=FALSE,
        new=FALSE, suffix="_f", var_labels=FALSE, ...)
```

**Arguments**

|                         |                                                                                                                                                                                        |
|-------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <code>x</code>          | Name of variable(s) to convert to a factor. List a single variable or a vector                                                                                                         |
| <code>levels</code>     | Levels for which to define the factor.                                                                                                                                                 |
| <code>labels</code>     | Value labels to assign to the levels. If not present then assumes the character version of the levels.                                                                                 |
| <code>data</code>       | The data frame of interest.                                                                                                                                                            |
| <code>ordered</code>    | If FALSE, factor levels are not ordered.                                                                                                                                               |
| <code>new</code>        | If FALSE, original variables are replaced, otherwise new factor variables are created.                                                                                                 |
| <code>suffix</code>     | The appended suffix to newly created variables from the original variable names when <code>new</code> is TRUE.                                                                         |
| <code>var_labels</code> | Just create new variable labels for newly created factor variables, without doing a factor conversion, presumably after a previous run with factors converted to new factor variables. |
| <code>...</code>        | Other parameter values_                                                                                                                                                                |

**Details**

Returns the entire data frame if applied to one or more variables in a data frame, including the new factors.

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**Examples**

```
# get the data, variables Gender plus m01 through m20, 20 Mach IV items
# coded as integers from 0 to 5 on 6-pt Likert scales
d <- rd("Mach4", quiet=TRUE)

# single variable converted to a factor
d <- factors(Gender, 0:1, c("Male", "Female"))

# Define the labels
LikertCats <- c("Strongly Disagree", "Disagree", "Slightly Disagree",
```



```

      "Slightly Agree", "Agree", "Strongly Agree")

# Convert the integer responses to factors for the 20 Mach IV items
d <- factors(m01:m20, levels=0:5, labels=LikertCats)

# read the data again and this time also the variable labels
d <- rd("Mach4", quiet=TRUE)
l <- rd("Mach4_lbl")

# convert specified variables to factors according to the given vector
#   of three variables only
# leave the original variables unmodified, create new variables
d <- factors(c(m06, m07, m20), levels=0:5, labels=LikertCats, new=TRUE)
# now copy the variable labels from the original integer variables to the
#   newly created factor variables
l <- factors(c(m06, m07, m20), var_labels=TRUE)

```

---

getColors

*Hue, Chroma, Luminance (HCL) Color Wheel or Specified Colors*


---

## Description

Generates color vectors, including HCL colors for qualitative and sequential color scales, and displays these internally generated as well as manually specified arbitrary colors. To avoid bias in comparing differently colored regions of a visualization, generates HCL colors by default with fixed values of chroma (saturation) and luminance (brightness) for a range of hues, by default ordered so that adjacent colors are as separated as possible. Also generates a sequence of HCL colors according to any chosen hue value in which implicit calls can vary chroma and luminance to Zeileis's et al. `sequential_hcl` function from Ihaka's et al. `colorspace` package, and also with pre-defined values such as "blues". The function also processes any arbitrarily specified set of colors or colors generated from a custom range according to a beginning and ending specified color. The function also includes color palettes from the `viridis` and `wesanderson` packages.

In terms of workflow, use the function to select a set of colors from the resulting color rectangle/wheel. The function outputs the colors so that the function call can serve as an argument to parameters in other functions that require a sequence of one or more colors as input. The visualization of the color wheel or rectangle is not generated in this situation. After selecting the colors, pass to an argument for a visualization function such as for the `fill` parameter.

## Usage

```

getColors(pal=NULL, end_pal=NULL,
          n=12, h=0, h2=NULL, c=NULL, l=NULL, transparency=0,
          in_order=NULL, fixup=TRUE, power=NULL,
          shape=c("rectangle", "wheel"), radius=0.9, border="lightgray",
          main=NULL, labels=NULL, labels_cex=0.8, lty="solid",
          output=NULL, quiet=getOption("quiet"), ...)

```

**Arguments**

|              |                                                                                                                                                                                                                                                                      |
|--------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| pal          | Palette of specified colors to plot. If specified colors, then the following parameters are not relevant. Can also be pre-defined color sequences that trigger a sequence of colors from light to dark, such as "blues", or "distinct" to maximize color separation. |
| end_pal      | If specified, then generate a color continuum that begins at pal and ends at end_pal.                                                                                                                                                                                |
| n            | Number of colors to display.                                                                                                                                                                                                                                         |
| h            | Beginning HCL hue, 0 to 360.                                                                                                                                                                                                                                         |
| h2           | Ending HCL hue, 0 to 360. Defaults to a value close to 360. Requires in_order to be FALSE.                                                                                                                                                                           |
| c            | Value of HCL chroma (saturation). Respective default values for qualitative, sequential, and divergent scales are 65, c(35,75), and 50.                                                                                                                              |
| l            | Value of HCL luminance (brightness). Respective default values for qualitative, sequential, and divergent scales are 60, c(80,25), and c(40,70).                                                                                                                     |
| transparency | Transparency factor of the area of each slice from 0, no transparency to 1, full transparency.                                                                                                                                                                       |
| in_order     | If TRUE, orders the colors in order of their HCL hue values, the default for a "wheel". Otherwise maximizes the difference between adjacent colors hues to prepare for inclusion in visualizations with qualitative, discrete color scales.                          |
| fixup        | R parameter name. If TRUE, then HCL values outside of the displayable RGB color space are transformed to fit into that space so as to display.                                                                                                                       |
| power        | Power for generating a sequential or divergent HCL scale (via colorspace package) for potentially non-linear changes in chroma and luminance across the scale. Default for sequential is 1 and for divergent 0.75.                                                   |
| shape        | Default is a "rectangle", or specify a "wheel".                                                                                                                                                                                                                      |
| radius       | Size of wheel. Not applicable to the rectangular shape.                                                                                                                                                                                                              |
| border       | Color of the borders of each slice. Set to "off" or "transparent" to turn off.                                                                                                                                                                                       |
| main         | Title. Unlike other lessR functions, there is a default title, turned off by explicitly setting to NULL or "".                                                                                                                                                       |
| labels       | If TRUE, then displayed. For HCL qualitative scale, default is TRUE, otherwise FALSE                                                                                                                                                                                 |
| .            |                                                                                                                                                                                                                                                                      |
| labels_cex   | Character expansion factor of labels relative to 1.                                                                                                                                                                                                                  |
| lty          | Line type of the border.                                                                                                                                                                                                                                             |
| output       | Default to produce text and graphics output when called directly from the console but not when called from a visualization function or a direct call in R Markdown, which requires output=TRUE.                                                                      |
| quiet        | If set to TRUE, no text output. Can change system default with <a href="#">style</a> function.                                                                                                                                                                       |
| ...          | Other parameter values.                                                                                                                                                                                                                                              |

## Details

### I. HCL COLORS

Generate a palette of colors according to the parameter `pal` in the form of a character string vector of their names, and also as a color wheel if not called from another function. The default value (for all but grayscale or white color themes) of `pal` is "hues", which generates a qualitative palette of the specified number, `n`, of discrete HCL colors at the same chroma and luminance, respective default values of 65 and 60. With constant chroma and luminance the HCL color space provides a palette of colors with the same gray-scale intensities if desaturated. That means no brightness bias for viewing different colors that represent different areas, such as in a bar chart of two variables, or a pie chart. The primary constraint is that the HCL color space is not in a one-to-one correspondence with the RGB color space of computer monitors, so some HCL colors are approximated (with the default setting of the `fixup` parameter set to TRUE).

For "hues", the default, the hue values and associated colors are expressed as HEX and RGB values. The first 12 generated discrete colors are blue (240), brown (60), green (120), red (0), purple (275), turquoise (180), rust (30), olive (90), aqua (210), mulberry (330), emerald (150), and violet (300).

To have the generated colors be in the sequential order of hues, set `in_order` to TRUE, the default when `shape` is set to "wheel". For about up to five or six colors adjacent values are still reasonably well distinguished even if in sequential order of hue number in the hcl space.

### II. COLOR SEQUENCE

A second possibility generates a sequence of colors according to the value of `n` from a given start color to an ending color. To specify a custom range, set `pal` as the value of the first color, and then `end_pal` as the value of the last color in the color range. The colors in the sequence may or may not be of the same hue.

Or, access implicit calls Zeileis (2009) `sequential_hcl` and `diverge_hcl` functions from the `colorspace` package to access pre-defined color ranges including "grays", which is the default if the color theme is "gray" or "white". Other predefined sequences are shown in the following table. Also can invoke the standard R color ranges of "heat", "terrain", and "rainbow", or, preferably, their `colorspace` equivalents: "rainbow\_hcl", "heat\_hcl", and "terrain\_hcl".

Can specify any value of hue with `h`. Can also provide custom values of chroma (`c`) and luminance (`l`), with either one a range of values defined as a vector of two values. Default values are `c=100` and `l=c(75, 35)`. That is, the color sequence is generated according to the given hue, `h`, with a chroma of 100 and luminance varying from 75 to the darker 45.

The predefined sequences consist of the following hues and color names, defined in 30 degree increments around the HCL color wheel. Visualize the color wheel with then discrete colors below with the `lessR` function [getColors](#), specifically the function call `getColors(shape="wheel")`. Visualize sequential color scales for each of the colors below with the `lessR` function [showPalettes](#).

| colors   | param | value |
|----------|-------|-------|
| "reds"   | h     | 0     |
| "rusts"  | h     | 30    |
| "browns" | h     | 60    |
| "olives" | h     | 90    |
| "greens" | h     | 120   |

|              |   |     |
|--------------|---|-----|
| "emeralds"   | h | 150 |
| "turquoises" | h | 180 |
| "aquas"      | h | 210 |
| "blues"      | h | 240 |
| "purples"    | h | 270 |
| "violets"    | h | 300 |
| "magentas"   | h | 330 |
| "grays"      | c | 0   |

The predefined color name can be provided as the first argument of the function call, that is, the value of `pal`, or the corresponding value of `h` (or `c` for gray scale) can be specified. The specifications are equivalent. To specify a divergent color scale, provide both the value of `pal` as the beginning value and the value of `end_pal` as the last value, such that both values are one of the pre-specified color ranges. In either situation, of sequential or divergent color scales, custom values of `c` and `l` can be provided.

### III. SPECIFIED COLORS

The third possibility is to generate a color wheel from a specified set of color values. Set the value of `pal` according to the vector of these values. Specify the values with R color names (see the `lessR` function `showColors`), RGB values according to the `rgb` function or from related R color space functions such as `hcl`, or as hexadecimal codes.

### IV. OTHER INCLUDED COLOR PALETTES

The following palettes are based on those from the `viridis` package: "viridis", "cividis", "plasma", and "spectral", though the palettes here are generated from the base R function `hcl.colors`. These palettes were developed to be more useable for varying types of color-blindness, as is the included palette "Okabe-Ito". The Tableau default qualitative color palette is also included, identified by "Tableau".

Movie director Wes Anderson is known for his innovative color themes in his movies, which feature a combination of pastel colors and bold primary colors. The following palettes are from the `wesanderson` package, based on the colors from his movies: "BottleRocket1", "BottleRocket2", "Rushmore1", "Rushmore", "Royal1", "Royal2", "Zissou1", "Darjeeling1", "Darjeeling2", "Chevalier1", "FantasticFox1", "Moonrise1", "Moonrise2", "Moonrise3", "Cavalcanti1", "GrandBudapest1", "GrandBudapest2", "IsleofDogs1", "IsleofDogs2". The generation of the corresponding palettes are with type set to "continuous" to generalize to palettes of any length. Note that this package is suggested, which means to use the package for the first time you will be prompted to install the package.

The palette "distinct" specifies a sequence of 20 colors manually chosen for the distinctiveness. The first five colors are from the qualitative sequence of `hcl` colors with `c=90` and `l=50`. To maximise color separation, the remaining 15 colors do not satisfy constance levels of `c` and `l`. Use such as for plotting with a variable with up to 20 levels.

### FUNCTION USAGE

Use the function on its own, in which case the color rectangle/wheel visualization is generated as are the color values. The vector of color values may be saved in its own R object as the output of the function call. Or, use the function to set colors for other parameter values in other function calls. See the examples.

**Value**

Colors are invisibly returned as a character string vector.

**References**

Gerbing, D. W. (2020). R Visualizations: Derive Meaning from Data, Chapter 10, NY: CRC Press.

**See Also**

[hcl](#), [palette.colors](#), [hcl.colors](#), [showColors](#)

**Examples**

```
# HCL color wheels/rectangles
#-----
# set in_order to TRUE for hues ordered by their number

# color spectrum of 12 hcl colors presented in the order
# in which they are assigned to discrete levels of a
# categorical variable
getColors()

# color spectrum of 12 hcl colors ordered by hue from 0
# by intervals of 360/12 = 30 degrees
getColors(in_order=TRUE)

# pastel hcl colors, set luminance to 85 from default of 50
getColors(in_order=TRUE, l=85)

# color wheel of 36 ordered hues around the wheel
getColors(n=36, shape="wheel", border="off")

# ggplot qualitative colors, here for 3 colors generated
# in order of their hue numbers across the color wheel
# starting at a hue of 15 degrees and luminance of 60
getColors(h=15, n=3, l=60, in_order=TRUE)

# HCL Qualitative Scale
# -----
# default pre-defined 12 hcl colors that were manually reordered
# so that adjacent colors achieve maximum separation
getColors()

# deep rich colors for HCL qualitative scale
getColors(c=90, l=45)

# HCL Sequential Scales
# -----
# generate hcl blue sequence with c=60 and vary l
getColors("blues", labels=FALSE)
```

```

# generate yellow hcl sequence with varying chroma
getColor("browns", c=c(20,90), l=60)

# non-linear grayscale, more concentration of colors at the beginning
getColor("black", "white", n=24, power=0.75)

# generate custom hue color sequence close to colorbrewer Blues
# library(RColorBrewer)
# getColor(brewer.pal(6,"Blues"))
# compare, vary both l and c
getColor(h=230, n=6, l=c(96,30), c=c(5,80))

# a standard R color sequence
getColor("heat")

# from viridis
getColor("viridis", n=12)

# maximally distinct
getColor("distinct", n=20)

# HCL Divergent Scales
# -----
# seven colors from rust to blue
getColor("rusts", "blues", n=7)

# add a custom value of chroma, c, to make less saturated
getColor("rusts", "blues", n=7, c=45)

# Manual Specification of Colors
# -----
# individually specified colors
getColor(c("black", "blue", "red"))

# custom sequential range of colors
getColor(pal="aliceblue", end_pal="blue")

# Plots
# -----
d <- rd("Employee")

# default quantitative scale
bc(Department, fill=getColors())
# or with implicit call to getColor
bc(Department, fill="colors")
# or an implicit call with the blues
bc(Department, fill="blues")
# or explicit call
bc(Department, fill=getColors("blues"))

```

```
# custom hue with different chroma levels (saturations)
BarChart(Dept, fill=getColors(h=230, c=c(20,60), l=60))

# custom hue with different luminance levels (brightness)
# if explicitly calling getColors need to also specify n
Histogram(Salary, fill=getColors(h=230, c=60, l=c(90,30), n=10))

# use the default qualitative viridis color scale
bc(Dept, fill="viridis")
```

Histogram

*Histogram***Description**

Abbreviation: `hs`

From the standard R function `hist`, the function plots a frequency histogram with default colors, including background color and grid lines plus an option for a relative frequency and/or cumulative histogram, as well as summary statistics and a table that provides the bins, midpoints, counts, proportions, cumulative counts and cumulative proportions. Bins can be selected several different ways besides the default, including specifying just the bin width and/or the bin start. Also provides improved error diagnostics and feedback for the user on how to correct the problem when the bins do not contain all of the specified data.

If a set of multiple variables is provided, including an entire data frame, then each numeric variable in that set of variables is analyzed, with the option to write the resulting histograms to separate pdf files. The related `CountAll` function does the same for all variables in the set of variables, histograms for continuous variables and bar charts for categorical variables. Specifying a `facet1` or `facet2` variable implements Trellis graphics.

When output is assigned into an object, such as `h` in `h <- hs(Y)`, can assess the pieces of output for later analysis. A primary such analysis is `knitr` for dynamic report generation from a generated R markdown file according to the `Rmd` option in which interpretative R output is embedded in documents. See value below.

**Usage**

```
Histogram(

# -----
# Data from which to construct the histogram
x=NULL, data=d, filter=NULL,
stat=c("count", "proportion", "density"),

# -----
# Trellis (facet) plot
facet1=NULL, facet2=NULL,
n_row=NULL, n_col=NULL, aspect="fill",
```

```

# -----
# Analogy of physical Marks on paper that create the bars and labels
theme=getOption("theme"),
fill=getOption("bar_fill_cont"),
color=getOption("bar_color_cont"),
transparency=getOption("trans_bar_fill"),

values=FALSE,

# -----
# Form of the histogram
# -----
# Binning the continuous variable x
bin_start=NULL, bin_width=NULL, bin_end=NULL, breaks="Sturges",

# Cumulative histogram
cumulate=c("off", "on", "both"), reg="snow2",

# Density (smooth curve) plot
show_histogram=TRUE,
bandwidth=NULL, type=c("general", "normal", "both"),
fill_general=NULL, fill_normal=NULL, fill_hist=getOption("se_fill"),
color_general="gray20", color_normal="gray20", line_width=NULL,
x_pt=NULL, y_axis=FALSE,
rug=FALSE, color_rug="black", size_rug=0.5,

# -----
# Labels for axes, values, and legend if x and by variables, margins
xlab=NULL, ylab=NULL, main=NULL, sub=NULL,
lab_adjust=c(0,0), margin_adjust=c(0,0,0,0),

rotate_x=getOption("rotate_x"), rotate_y=getOption("rotate_y"),
offset=getOption("offset"),
scale_x=NULL,
axis_fmt=c("K", ",", ".", "" ), axis_x_pre="", axis_y_pre="",

# -----
# Draw one or more objects, text, or geometric figures, on the histogram
add=NULL, x1=NULL, y1=NULL, x2=NULL, y2=NULL,

# -----
# Output: turn off, chart to PDF file, decimal digits, markdown file
quiet=getOption("quiet"), do_plot=TRUE,
pdf_file=NULL, width=6.5, height=6,
digits_d=NULL,
Rmd=NULL,

```



```
# -----
# Deprecated, removed in future versions
n_cat=getOption("n_cat"),
rows=NULL, by1=NULL, by2=NULL,

# -----
# Miscellaneous
eval_df=NULL, fun_call=NULL, ...)
```

```
hs(...)
```

### Arguments

|        |                                                                                                                                                                                                                                                                                                                                                                      |
|--------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| x      | Variable(s) to analyze. Can be a single numerical variable, either within a data frame or as a vector in the users workspace, or multiple variables in a data frame such as designated with the <code>c</code> function, or an entire data frame. If not specified, then defaults to all numerical variables in the specified data frame, <code>d</code> by default. |
| data   | Optional data frame that contains the variable(s) of interest, default is <code>d</code> .                                                                                                                                                                                                                                                                           |
| filter | A logical expression or a vector of integers that specify the row numbers of the rows to retain to define a subset of rows of the data frame to analyze.                                                                                                                                                                                                             |
| stat   | Specifies the <code>\$y</code> -axis variable. Bin and transform values of variable <code>x</code> to plot "counts" by default or "proportion" if specified, that is, frequencies or relative frequencies. Or, specify to plot densities on the <code>\$y</code> -axis.                                                                                              |
| facet1 | A categorical variable called a conditioning variable that activates <b>Trellis graphics</b> , from the lattice package, to provide a separate scatterplot (panel) of numeric primary variables <code>x</code> and <code>y</code> for each level of the variable.                                                                                                    |
| facet2 | A second conditioning variable to generate Trellis plots jointly conditioned on both the <code>facet1</code> and <code>facet2</code> variables, with <code>facet2</code> as the row variable, which yields a scatterplot (panel) for each cross-classification of the levels of numeric <code>x</code> and <code>y</code> variables.                                 |
| n_row  | Optional specification for the number of rows in the layout of a multi-panel display with Trellis graphics. Need not specify <code>ncols</code> .                                                                                                                                                                                                                    |
| n_col  | Optional specification for the number of columns in the layout a multi-panel display with Trellis graphics. Need not specify <code>n_row</code> If set to 1, then the strip that labels each group is moved to the left of each plot instead of the top.                                                                                                             |
| aspect | Lattice parameter for the aspect ratio of the panels, defined as height divided by width. The default value is "fill" to have the panels expand to occupy as much space as possible. Set to 1 for square panels. Set to "xy" to specify a ratio calculated to "bank" to 45 degrees, that is, with the line slope approximately 45 degrees.                           |
| theme  | <b>Color</b> theme for this analysis. Make persistent across analyses with <a href="#">style</a> .                                                                                                                                                                                                                                                                   |
| fill   | Fill color of the bars. Can explicitly choose "grays" or "hcl" colors, or pre-specified R color schemes "rainbow", "terrain", and "heat". Can also provide pre-defined color ranges "blues", "reds" and "greens", as well as custom                                                                                                                                  |

|                             |                                                                                                                                                                                                                                                                                                                               |
|-----------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                             | colors, such as generated by <code>getColor</code> s. Default is <code>bar_color</code> from the <code>lessR style</code> function.                                                                                                                                                                                           |
| <code>color</code>          | Border color of the bars, can be a vector to customize the color for each bar. Default is <code>bar_color</code> from the <code>lessR style</code> function.                                                                                                                                                                  |
| <code>transparency</code>   | Transparency factor of the area of each slice. Default is <code>trans_bar_fill</code> from the <code>lessR style</code> function.                                                                                                                                                                                             |
| <code>values</code>         | Replaces standard R <code>labels</code> options, which has multiple definitions in R. Specifies to display the count of each bin.                                                                                                                                                                                             |
| <code>bin_start</code>      | Optional specified starting value of the bins.                                                                                                                                                                                                                                                                                |
| <code>bin_width</code>      | Optional specified bin width, which can be specified with or without a <code>bin_start</code> value.                                                                                                                                                                                                                          |
| <code>bin_end</code>        | Optional specified value that is within the last bin, so the actual endpoint of the last bin may be larger than the specified value.                                                                                                                                                                                          |
| <code>breaks</code>         | The method for calculating the bins, or an explicit specification of the bins, such as with the standard R <code>seq</code> function or other options provided by the <code>hist</code> function that include the default "Sturges" plus "Scott" and "FD". Not applicable and so not allowed if <code>density</code> is TRUE. |
| <code>cumulate</code>       | Specify a <b>cumulative histogram</b> . The value of "on" displays the cumulative histogram, with default of "off". The value of "both" superimposes the regular histogram.                                                                                                                                                   |
| <code>reg</code>            | The color of the superimposed, regular histogram when <code>cumulate="both"</code> .                                                                                                                                                                                                                                          |
| <code>show_histogram</code> | When <code>density</code> is TRUE, plot a histogram behind the <b>density curve</b> .                                                                                                                                                                                                                                         |
| <code>bandwidth</code>      | Bandwidth of kernel density estimation, which determines the smoothness of the resulting density curve, larger values yield more smooth curves. Initial value is "nrd0", but unless specified, may be automatically iterated upward to create a smoother curve.                                                               |
| <code>type</code>           | Type of density curve plotted. By default, the general density is plotted, though can request the normal density and both densities.                                                                                                                                                                                          |
| <code>fill_general</code>   | Fill color for the estimated general density curve, with a partially transparent light red as the default, and a light transparent gray for the gray theme. Supplied color names are automatically revised with moderate transparency, the same level as the default.                                                         |
| <code>fill_normal</code>    | Fill color for the estimated normal curve, with a partially transparent blue as the default, and transparent for the gray theme.                                                                                                                                                                                              |
| <code>fill_hist</code>      | Fill color for the histogram behind density curve, defaults to a light gray.                                                                                                                                                                                                                                                  |
| <code>color_general</code>  | Color of the general density curve border.                                                                                                                                                                                                                                                                                    |
| <code>color_normal</code>   | Color of the normal curve border.                                                                                                                                                                                                                                                                                             |
| <code>line_width</code>     | Line width of the plotted density curve.                                                                                                                                                                                                                                                                                      |

|               |                                                                                                                                                                                                                                                            |
|---------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| x_pt          | Value of the point on the x-axis for which to draw a unit interval around illustrating the corresponding area under the general density curve. Only applies when requesting type=general.                                                                  |
| y_axis        | Specifies if the y-axis, the density axis, should be included.                                                                                                                                                                                             |
| rug           | If TRUE, add a rug plot, a direct display of density as a narrow band beneath the density curve.                                                                                                                                                           |
| color_rug     | Color of the rug ticks.                                                                                                                                                                                                                                    |
| size_rug      | Line width of the rug ticks.                                                                                                                                                                                                                               |
| xlabs         | Label for x-axis_ Defaults to variable name unless variable labels are present, the defaults to also include the corresponding variable label. Can style with the lessR <a href="#">style</a> function                                                     |
| ylabs         | Label for y-axis_ Defaults to Frequency or Proportion. Can style with the lessR <a href="#">style</a> function.                                                                                                                                            |
| main          | Label for the title of the graph. Can set size with main_cex and color with main_color from the lessR <a href="#">style</a> function.                                                                                                                      |
| sub           | Sub-title of graph, below xlab. Not yet implemented.                                                                                                                                                                                                       |
| lab_adjust    | Two-element vector – x-axis label, y-axis label – adjusts the position of the axis labels in approximate inches. + values move the labels away from plot edge. Not applicable to Trellis graphics.                                                         |
| margin_adjust | Four-element vector – top, right, bottom and left – adjusts the margins of the plotted figure in approximate inches. + values move the corresponding margin away from plot edge. Not applicable to Trellis graphics.                                       |
| rotate_x      | Degrees that the x-axis <b>values</b> are rotated, usually to accommodate longer values, typically used in conjunction with offset. Can set persistently with the lessR <a href="#">style</a> function.                                                    |
| rotate_y      | Degrees that the y-axis values are rotated. Can set persistently with the lessR <a href="#">style</a> function.                                                                                                                                            |
| offset        | The amount of spacing between the axis values and the axis_ Default is 0.5. Larger values such as 1.0 are used to create space for the label when longer axis value names are rotated. Can set persistently with the lessR <a href="#">style</a> function. |
| scale_x       | If specified, a vector of three values that define the numerical values of the x-axis: starting, ending and number of intervals, within the bounds of plot region.                                                                                         |
| axis_fmt      | Format of the axis labels for both axes. Default is to round thousands to "K", such as 100000 to 100K. Also can specify ", " to insert commas in large numbers with a decimal point or ". " to insert periods, or "" to turn off formatting.               |
| axis_x_pre    | Prefix for axis labels on the x-axis, such as "\$".                                                                                                                                                                                                        |
| axis_y_pre    | Prefix for axis labels on the y-axis, such as "\$".                                                                                                                                                                                                        |
| add           | <b>Draw one or more objects</b> , text or a geometric figures, on the plot. Possible values are any text to be written, the first argument, which is "text", or, to indicate a figure, "rect" (rectangle), "line", "arrow", "v.line" (vertical line),      |

|                       |                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|-----------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
|                       | and "h.line" (horizontal line). The value "means" is short-hand for vertical and horizontal lines at the respective means. Does not apply to Trellis graphics. Customize with parameters such as <code>add_fill</code> and <code>add_color</code> from the <code>style</code> function.                                                                                                                                              |
| <code>x1</code>       | First x coordinate to be considered for each object. All coordinates vary from -1 to 1.                                                                                                                                                                                                                                                                                                                                              |
| <code>y1</code>       | First y coordinate to be considered for each object.                                                                                                                                                                                                                                                                                                                                                                                 |
| <code>x2</code>       | Second x coordinate to be considered for each object. Only used for "rect", "line" and arrow.                                                                                                                                                                                                                                                                                                                                        |
| <code>y2</code>       | Second y coordinate to be considered for each object. Only used for "rect", "line" and arrow.                                                                                                                                                                                                                                                                                                                                        |
| <code>quiet</code>    | If set to TRUE, no text output. Can change system default with <code>style</code> function.                                                                                                                                                                                                                                                                                                                                          |
| <code>do_plot</code>  | If TRUE, the default, then generate the plot.                                                                                                                                                                                                                                                                                                                                                                                        |
| <code>pdf_file</code> | Indicate to direct pdf graphics to the specified name of the pdf file.                                                                                                                                                                                                                                                                                                                                                               |
| <code>width</code>    | Width of the plot window in inches, defaults to 4.5.                                                                                                                                                                                                                                                                                                                                                                                 |
| <code>height</code>   | Height of the plot window in inches, defaults to 4.5.                                                                                                                                                                                                                                                                                                                                                                                |
| <code>digits_d</code> | Number of significant digits for each of the displayed summary statistics.                                                                                                                                                                                                                                                                                                                                                           |
| <code>Rmd</code>      | File name for the file of R markdown to be written, if specified. The file type is .Rmd, which automatically opens in RStudio, but it is a simple text file that can be edited with any text editor, including RStudio.                                                                                                                                                                                                              |
| <code>n_cat</code>    | For the analysis of multiple variables, such as a data frame, specifies the largest number of unique values of variable of a numeric data type for which the variable will be analyzed as a categorical. Default is 0. <i>[deprecated]</i> : Best to convert a categorical integer variable to a factor.                                                                                                                             |
| <code>rows</code>     | Deprecated old parameter name that is now called <code>filter</code> .                                                                                                                                                                                                                                                                                                                                                               |
| <code>by1</code>      | Deprecated old parameter name, replaced with the more descriptive <code>facet1</code> .                                                                                                                                                                                                                                                                                                                                              |
| <code>by2</code>      | Deprecated old parameter name, replaced with the more descriptive <code>facet2</code> .                                                                                                                                                                                                                                                                                                                                              |
| <code>eval_df</code>  | Determines if to check for existing data frame and specified variables. By default is TRUE unless the shiny package is loaded then set to FALSE so that Shiny will run. Needs to be set to FALSE if using the pipe <code>%&gt;%</code> notation.                                                                                                                                                                                     |
| <code>fun_call</code> | Function call. Used with <code>knitr</code> to pass the function call when obtained from the abbreviated function call <code>hs</code> .                                                                                                                                                                                                                                                                                             |
| <code>...</code>      | Other parameter values for graphics as defined processed by <code>hist</code> and <code>par</code> for general graphics, <code>xlim</code> and <code>ylim</code> for setting the range of the x and y-axes<br><code>cex.main</code> for the size of the title<br><code>col.main</code> for the color of the title<br><code>cex</code> for the size of the axis value labels<br><code>col.lab</code> for the color of the axis labels |

## Details

### OVERVIEW

Results are based on the standard R `hist` function to calculate and plot a histogram, or a multi-panel display of histograms with Trellis graphics, plus the additional provided color capabilities, a relative frequency histogram, summary statistics and outlier analysis. The `freq` option from the standard R `hist` function has no effect as it is always set to `FALSE` in each internal call to `hist`. To plot densities, set the parameter `stat` to `density`.

### VARIABLES and TRELLIS PLOTS

At a minimum there is one primary variable, `x`, which results in a single histogram. Trellis graphics, from Deepayan Sarkar's `lattice` package, may be implemented in which multiple panels are displayed according to the levels of one or two categorical variables, called conditioning variables. A variable specified with `facet1` is a conditioning variable that results in a Trellis plot, the histogram of `x` produced at *each* level of the `facet1` variable. Inclusion of a second conditioning variable, `facet2`, results in a separate histogram for *each* combination of cross-classified values of both `facet1` and `facet2`.

### DATA

The data may either be a vector from the global environment, the user's workspace, as illustrated in the examples below, or one or more variable's in a data frame, or a complete data frame. The default input data frame is `d`. Can specify the source data frame name with the `data` option. If multiple variables are specified, only the numerical variables in the list of variables are analyzed. The variables in the data frame are referenced directly by their names, that is, no need to invoke the standard R mechanisms of the `d$name` notation, the `with` function or the `attach` function. If the name of the vector in the global environment and of a variable in the input data frame are the same, the vector is analyzed.

To obtain a histogram of each numerical variable in the `d` data frame, use `Histogram()`. Or, for a data frame with a different name, insert the name between the parentheses. To analyze a subset of the variables in a data frame, specify the list with either a `:` or the `c` function, such as `m01:m03` or `c(m01,m02,m03)`.

The `filter` parameter subsets rows (cases) of the input data frame according to a logical expression or a set of integers that specify the row numbers of the rows to retain. Use the standard R operators for logical statements as described in [Logic](#) such as `&` for and, `|` for or and `!` for not, and use the standard R relational operators as described in [Comparison](#) such as `==` for logical equality `!=` for not equals, and `>` for greater than. Or, to specify vector of integers that correspond to row numbers, define a vector using standard R notation. See the Examples.

### COLORS

Individual colors in the plot can be manipulated with options such as `color_bars` for the color of the histogram bars. A color theme for all the colors can be chosen for a specific plot with the `colors` option with the `lessR` function `style`. The default color theme is `lightbronze`, but a gray scale is available with `"gray"`, and other themes are available as explained in `style`, such as `"red"` and `"green"`. Use the option `style(sub_theme="black")` for a black background and partial transparency of plotted colors.

For the color options, such as `fill`, the value of `"off"` is the same as `"transparent"`.

Set `fill` to a single color or a color range, of which there are many possibilities. For `"hues"` colors of the same chroma and luminance set `fill` to multiple colors all with the same saturation and brightness. Also available are the pre-specified R color schemes `"rainbow"`, `"terrain"`, and

"heat". Can also provide pre-defined color ranges "blues", "reds" and "greens", or generate custom colors, such as from the lessR function `getColor`s.

#### VARIABLE LABELS

If variable labels exist, then the corresponding variable label is by default listed as the label for the horizontal axis and on the text output. For more information, see [Read](#).

#### ONLY VARIABLES ARE REFERENCED

The referenced variable in a lessR function can only be a variable name (or list of variable names). This referenced variable must exist in either the referenced data frame, such as the default `d`, or in the user's workspace, more formally called the global environment. That is, expressions cannot be directly evaluated. For example:

```
> Histogram(rnorm(50)) # does NOT work
```

Instead, do the following:

```
> Y <- rnorm(50) # create vector Y in user workspace
> Histogram(Y)   # directly reference Y
```

#### ERROR DETECTION

A somewhat relatively common error by beginning users of the base R `hist` function may encounter is to manually specify a sequence of bins with the `seq` function that does not fully span the range of specified data values. The result is a rather cryptic error message and program termination. Here, Histogram detects this problem before attempting to generate the histogram with `hist`, and then informs the user of the problem with a more detailed and explanatory error message. Moreover, the entire range of bins need not be specified to customize the bins. Instead, just a bin width need be specified, `bin_width`, and/or a value that begins the first bin, `bin_start`. If a starting value is specified without a bin width, the default Sturges method provides the bin width.

#### PDF OUTPUT

To obtain pdf output, use the `pdf_file` option, perhaps with the optional width and height options. These files are written to the default working directory, which can be explicitly specified with the `setwd` function.

### Value

The output can optionally be saved into an R object, otherwise it simply appears in the console. Two different types of components are provided: the pieces of readable output, and a variety of statistics. The readable output are character strings such as tables amenable for display. The statistics are numerical values amenable for further analysis. The motivation of these types of output is to facilitate R markdown documents, as the name of each piece, preceded by the name of the saved object and a \$, can be inserted into the R~Markdown document (see examples), interspersed with explanation and interpretation.

Each value in the output will only appear if activated in the analysis. For example, the analysis must be of two categorical variables for the cell proportions to appear in `out_prop`.

Here is an example of saving the output to an R object with any valid R name, such as `h`: `h <- Histogram(Salary)`. To see the names of the output objects for that specific analysis, enter `names(h)`. To display any of the objects, precede the name with `h$`, such as to view the saved frequency distribution with `h$out_freq`. View the output at the R console or within a markdown document that displays your results.

**READABLE OUTPUT**

out\_suggest: Suggestions for other similar analyses  
out\_summary: Summary statistics  
out\_freq: Frequency distribution  
out\_outliers: Outlier analysis

**STATISTICS**

bin\_width: Bin width  
n\_bins: Number of bins  
breaks: Breaks of the bins  
mids: Bin midpoints  
counts: Bin counts  
prop: Bin proportion  
cumulate: Bin cumulative counts  
cprop: Bin cumulative proportion

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**References**

Gerbing, D. W. (2023). *R Data Analysis without Programming: Explanation and Interpretation*, 2nd edition, Chapter 5, NY: Routledge.

Gerbing, D. W. (2020). *R Visualizations: Derive Meaning from Data*, Chapter 4, NY: CRC Press.

Gerbing, D. W. (2021). Enhancement of the Command-Line Environment for use in the Introductory Statistics Course and Beyond, *Journal of Statistics and Data Science Education*, 29(3), 251-266, <https://www.tandfonline.com/doi/abs/10.1080/26939169.2021.1999871>.

Sarkar, Deepayan (2008) *Lattice: Multivariate Data Visualization with R*, Springer. <http://lmdvr.r-forge.r-project.org/>

**See Also**

[getColors](#), [hist](#), [plot](#), [par](#), [style](#).

**Examples**

```
# get the data
d <- rd("Employee")

# make sure default style is active
style()

# -----
# different histograms
# -----
```

```
# histogram with all defaults
Histogram(Salary)
# short form
#hs(Salary)

# output saved for later analysis into object h
h <- hs(Salary)
# view full text output
h
# view just the outlier analysis
h$out_outliers
# list the names of all the components
names(h)

# histogram with no borders for the bars
Histogram(Salary, color="off")

# save the histogram to a pdf file
#Histogram(Salary, pdf=TRUE)

# just males employed more than 5 years
Histogram(Salary, filter=(Gender=="M" & Years > 5))

# histogram with red bars, black background, and black border
style(panel_fill="black", fill="red", panel_color="black")
Histogram(Salary)
# or use a lessR pre-defined sequential color palette
# with some transparency
Histogram(Salary, fill="rusts", color="brown", transparency=.1)

# histogram with purple color theme, translucent gold bars
style("purple", sub_theme="black")
Histogram(Salary)
# back to default color theme
style()

# histogram with specified bin width
# can also use bin_start
Histogram(Salary, bin_width=12000)

# histogram with rotated axis values, offset more from axis
# suppress text output
style(rotate_x=45, offset=1)
Histogram(Salary, quiet=TRUE)
style()

# histogram with specified bin width
Histogram(Salary, bin_width=20000, xlab="My Variable")

# histogram with bins calculated with the Scott method and values displayed
Histogram(Salary, breaks="Scott", values=TRUE, quiet=TRUE)
```



```

# histogram with the number of suggested bins, with proportions
Histogram(Salary, breaks=15, stat="proportion")

# histogram with non-default values for x- and y-axes
d[2,4] <- 45000
Histogram(Salary, scale_x=c(20000,160000,8))

# -----
# Trellis graphics
# -----
Histogram(Salary, facet1=Dept)

# -----
# cumulative histograms
# -----

# cumulative histogram with superimposed regular histogram, all defaults
Histogram(Salary, cumulate="both")

# cumulative histogram plus regular histogram
Histogram(Salary, cumulate="both", reg="mistyrose")

# -----
# density plots
# -----

# default density plot
Histogram(Salary, stat="density")

# normal curve and general density curves superimposed over histogram
# all defaults
Histogram(Salary, stat="density", type="both")

# display only the general estimated density
# so do not display the estimated normal curve
# specify the bandwidth for the general density curve,
# use the standard bandwidth option for the density function
Histogram(Salary, stat="density", bandwidth=8000)

# display only the general estimated density and a corresponding
# interval of unit width around x_pt
Histogram(Salary, stat="density", x_pt=40000)

# densities for all specified numeric variables in a list of variables
# e.g., use the combine or c function to specify a list of variables
Histogram(c(Years, Salary), stat="density")

# -----
# histograms for data frames and multiple variables
# -----

```

```

# create data frame, d, to mimic reading data with Read function
# d contains both numeric and non-numeric data
d <- data.frame(rnorm(50), rnorm(50), rnorm(50), rep(c("A","B"),25))
names(d) <- c("X","Y","Z","C")

# although data not attached, access the variable directly by its name
Histogram(X)

# histograms for all numeric variables in data frame called d
# except for numeric variables with unique values < n_cat
# d is the default name, so does not need to be specified with data
Histogram()

# histogram with specified options, including red axis labels
style(fill="palegreen1", panel_fill="ivory", axis_color="red")
Histogram(values=TRUE)
style() # reset

# histograms for all specified numeric variables
# use the combine or c function to specify a list of variables
Histogram(c(X,Y))

# -----
# annotations
# -----

d <- rd("Employee")

# Place a message in the top-right of the graph
# Use \n to indicate a new line
hs(Salary, add="Salaries\nin our Company", x1=100000, y1=7)

# Use style to change some parameter values
style(add_trans=.8, add_fill="gold", add_color="gold4",
      add_lwd=0.5, add_cex=1.1)
# Add a rectangle around the message centered at <100000,7>
hs(Salary, add=c("rect", "Salaries\nin our Company"),
   x1=c(82000, 100000), y1=c(7.7, 7), x2=118000, y2=6.2)

```

---

interact

---

*Run Interactive Shiny Data Visualizations*


---

## Description

Interactive data visualizations. Choose your data, choose your variables, and set the parameters as desired.

## Usage

```
interact(app)
```

**Arguments**

app                      Name of the shiny app to run, enclosed in quotes.

**Details**

Valid names are "BarChart", "PieChart", "Histogram", "ScatterPlot", "Trellis". If missing, then the valid names are listed. Valid abbreviations, respectively, are "bc", "pc", "hs", and "Plot".

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**Examples**

```
# Commented out as the analyses are interactive
#interact()
#interact("BarChart")
```

---

|          |                 |
|----------|-----------------|
| kurtosis | <i>Kurtosis</i> |
|----------|-----------------|

---

**Description**

Kurtosis computed from the from the unbiased estimates of variance and of the fourth moment about the mean.

**Usage**

```
kurtosis(x, na.rm=TRUE)
```

**Arguments**

x                      Variable from which to compute kurtosis.

na.rm                  A logical value indicating whether NA values should be stripped before the computation proceeds.

**Details**

Kurtosis as implemented by SAS, Type 2 formula as classified by Joanes and Gill (1998). This version of the formula relies upon the unbiased estimates of variance and of the fourth moment about the mean. A perfect normal distribution would have a kurtosis of 0.

**Value**

kurtosis.

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**References**

Joanes, D.N. and Gill, C.A (1998). Comparing measures of sample skewness and kurtosis. *The Statistician*, 47, 183-189.

**Examples**

```
x <- rnorm(100)
kurtosis(x)
```

---

label

*Assign Variable Labels [Superseded by VariableLabels]*

---

**Description**

Deprecated, replaced by [VariableLabels](#). Display a variable label for output, either text output at the console or graphics, such as a title on a graph. To return a variable label generally applies to standard R functions such that the functions can access lessR variable labels. Or, the variable name and label can be listed on the standard output. To assign a variable label, invoke the value option and assign the output to a specified data frame.

**Usage**

```
label(x, value=NULL, data=d)
```

**Arguments**

|       |                                                                                                               |
|-------|---------------------------------------------------------------------------------------------------------------|
| x     | The variable for which to obtain the corresponding variable label.                                            |
| value | If assigned, then the specified data frame is updated with this assigned label.                               |
| data  | Data frame that contains the variable of interest. The output of the function is assigned to this data frame. |

**Details**

Standard R does not provide for variable labels, but lessR does. Read the labels with the [lessR Read](#) function, as explained in the corresponding documentation. Individual variable labels can also be assigned with this function. Not all variables need have a label, and the variables with their corresponding labels can be listed or assigned in any order.

The function provides two different modes. The first mode is to return the variable name and label for an existing variable label. One such use is to provide the function as an argument to an existing R function call to access a lessR variable label. For example, use the function as the argument for `main` in graphics output, where `main` is the title of the graph. This mode is triggered by not invoking the value option.

The second mode is to assign a variable label to an existing variable. Invoke this mode by specifying a variable label with the `value` option. The function accesses the entire specified data frame, and then modifies the specified variable label. As such, assign the output of the function to the data frame of interest, such as the default `d`. One use of this function is to add a variable label to a data frame that contains a new variable created by a transformation of the existing variables.

### Value

The specified value of `value` is returned.

### Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

### See Also

[Read](#).

### Examples

```
# read the data and variable labels
#d <- rd("http://lessRstats.com/data/employee.xlsx")
#l <- vl("http://lessRstats.com/data/employee_lbl.xlsx")

# variable label as the title of a graph for non-lessR functions
# base R
#hist(d$Salary, xlab=label(Salary))
# ggplot2
#ggplot(d, aes(Salary)) + geom_histogram(binwidth=10000) + labs(x=label(Salary))

# assign a new label for the variable Years in d
#d <- label(Years, "Years Worked")
# verify
#label(Years)
# or view all variable labels in d
#db()

#d <- Read("Employee")
# specify a label of variable in a data frame other than d
#myd <- Subset(Gender=="M")
#myd <- label(Gender, "Only is Male", data=myd)
#db(myd)
```

## Description

Abbreviation: `lr`

A wrapper for the standard R `glm` function with `family="binomial"`, automatically provides a logit regression analysis with graphics from a single, simple function call with many default settings, each of which can be re-specified. By default the data exists as a data frame with the default name of `d`, such as data read by the `lessR Read` function. Specify the model in the function call according to an R `formula`, that is, the response variable followed by a tilde, followed by the list of predictor variables, each pair separated by a plus sign.

The response variable for analysis has values only of 0 and 1, with 1 designating the reference group. If the response variable is a factor with two levels, they factor levels are automatically converted to a numeric variable with values of 0 and 1.

Default output includes the inferential analysis of the estimated coefficients and model, sorted residuals and Cook's Distance, and sorted fitted values for existing data or new data. For a single predictor variable model, the scatterplot of the data with plotted logit function is provided.

Can also be called from the more general `model` function.

## Usage

```
Logit(my_formula, data=d, filter=NULL, ref_group=NULL,
      digits_d=4, text_width=120,

      brief=getOption("brief"),

      res_rows=NULL, res_sort=c("cooks","rstudent","dffits","off"),
      pred=TRUE, pred_all=FALSE, prob_cut=0.5, cooks_cut=1,

      X1_new=NULL, X2_new=NULL, X3_new=NULL, X4_new=NULL,
      X5_new=NULL, X6_new=NULL,

      pdf_file=NULL, width=5, height=5, ...)

lr(...)
```

## Arguments

|                         |                                                                                                                                                                                                                                                           |
|-------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <code>my_formula</code> | Standard R <code>formula</code> for specifying a model. For example, for a response variable named <code>Y</code> and two predictor variables, <code>X1</code> and <code>X2</code> , specify the corresponding linear model as <code>Y ~ X1 + X2</code> . |
| <code>data</code>       | The default name of the data frame that contains the data for analysis is <code>d</code> , otherwise explicitly specify.                                                                                                                                  |
| <code>filter</code>     | A logical expression that specifies a subset of rows of the data frame to analyze.                                                                                                                                                                        |
| <code>ref_group</code>  | Value of the response variable that is the reference group, otherwise set by default as the value that yields a + slope for one predictor variable or the largest alphabetical/numerical value if more than one predictor.                                |
| <code>digits_d</code>   | For the Basic Analysis, it provides the number of decimal digits. For the rest of the output, it is a suggestion only.                                                                                                                                    |

|            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| text_width | Width of the text output at the console.                                                                                                                                                                                                                                                                                                                                                                                                                             |
| brief      | If set to TRUE, reduced text output. Can change system default with <a href="#">style</a> function.                                                                                                                                                                                                                                                                                                                                                                  |
| res_rows   | Default is 25, which lists the first 25 rows of data sorted by the specified sort criterion. To turn this option off, specify a value of 0. To see the output for all observations, specify a value of "all".                                                                                                                                                                                                                                                        |
| res_sort   | Default is "cooks", for specifying Cook's distance as the sort criterion for the display of the rows of data and associated residuals. Other values are "rstudent" for Studentized residuals, and "off" to not provide the analysis.                                                                                                                                                                                                                                 |
| pred       | Default is TRUE, which, produces confidence and prediction intervals for each row, or selected rows, of data.                                                                                                                                                                                                                                                                                                                                                        |
| pred_all   | Default is FALSE, which produces prediction intervals only for the first, middle and last five rows of data.                                                                                                                                                                                                                                                                                                                                                         |
| prob_cut   | Probability threshold for classifying an observation into the reference group (1) or not (0), applied to the forecasts with prediction intervals as well as to the confusion matrix. Can be a vector, in which case if multiple predictors, the forecasts are for a threshold of 0.5, then the confusion matrices according to the specified values. If a single specified value, then both the forecasts and the one confusion matrix are computed with that value. |
| cooks_cut  | Cutoff value of Cook's Distance at which observations with a larger value are flagged in red and labeled in the resulting scatterplot of Residuals and Fitted Values. Default value is 1.0.                                                                                                                                                                                                                                                                          |
| X1_new     | Values of the first listed predictor variable for which forecasted values and corresponding prediction intervals are calculated.                                                                                                                                                                                                                                                                                                                                     |
| X2_new     | Values of the second listed predictor variable for which forecasted values and corresponding prediction intervals are calculated.                                                                                                                                                                                                                                                                                                                                    |
| X3_new     | Values of the third listed predictor variable for which forecasted values and corresponding prediction intervals are calculated.                                                                                                                                                                                                                                                                                                                                     |
| X4_new     | Values of the fourth listed predictor variable for which forecasted values and corresponding prediction intervals are calculated.                                                                                                                                                                                                                                                                                                                                    |
| X5_new     | Values of the fifth listed predictor variable for which forecasted values and corresponding prediction intervals are calculated.                                                                                                                                                                                                                                                                                                                                     |
| X6_new     | Values of the sixth listed predictor variable for which forecasted values and corresponding prediction intervals are calculated.                                                                                                                                                                                                                                                                                                                                     |
| pdf_file   | Name of the pdf file to which graphics are redirected.                                                                                                                                                                                                                                                                                                                                                                                                               |
| width      | Width of the pdf file in inches.                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| height     | Height of the pdf file in inches.                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| ...        | Other parameter values for R function <a href="#">glm</a> which provides the core computations.                                                                                                                                                                                                                                                                                                                                                                      |

## Details

### OVERVIEW

`Logit` combines the following function calls into one, as well as provide ancillary analyses such as as graphics, organizing output into tables and sorting to assist interpretation of the output. The basic analysis successively invokes several standard R functions beginning with the standard R function for estimation of the logit model, `glm` with `family="binomial"`. The output of the analysis is stored in the object `lm.out`, available for further analysis in the R environment upon completion of the `Logit` function. By default automatically provides the analyses from the standard R functions, `summary`, `confint` and `anova`, with some of the standard output modified and enhanced. The residual analysis invokes `fitted`, `resid`, `rstudent`, and `cooks.distance` functions. The option for prediction intervals calls the standard generic R function `predict`.

The default analysis provides the model's parameter estimates and corresponding hypothesis tests and confidence intervals, goodness of fit indices, the ANOVA table, analysis of residuals and influence as well as the fitted value and standard error for each observation in the model.

### DATA

The name `d` is by default provided by the `Read` function included in this package for reading and displaying information about the data in preparation for analysis. If all the variables in the model are not in the same data frame, the analysis will not be complete. The data frame does not need to be attached, just specified by name with the `data` option if the name is not the default `d`.

The `filter` parameter subsets rows (cases) of the input data frame according to a logical expression. Use the standard R operators for logical statements as described in [Logic](#) such as `&` for and, `|` for or and `!` for not, and use the standard R relational operators as described in [Comparison](#) such as `==` for logical equality `!=` for not equals, and `>` for greater than. See the Examples.

### GRAPHICS

For models with a single predictor variable, a scatter plot of the data is produced, which also includes the fitted values. As with the density histogram plot of the residuals and the scatterplot of the fitted values and residuals, the scatterplot includes a colored background with grid lines. If more than a single predictor variable, then a scatter plot matrix is produced.

### FORECASTS

Fitted and forecasted values are listed for all rows of data if the number of rows is less than 25 or if `pred_all=TRUE`. If only some of the rows are listed, sorted by the fitted value, the first and last four rows of data are listed. Also the 4 rows immediately around the fitted value of 0.5 are listed.

### RESIDUAL ANALYSIS

By default the residual analysis lists the data and fitted value for each observation as well as the residual, Studentized residual, Cook's distance and `dfits`, with the first 20 observations listed and sorted by Cook's distance. The residual displayed is the actual difference between fitted and observed, that is, with the setting in the `residuals` of `type="response"`. The `res_sort` option provides for sorting by the Studentized residuals or not sorting at all. The `res_rows` option provides for listing these rows of data and computed statistics for any specified number of observations (rows). To turn off the analysis of residuals, specify `res_rows=0`.

### INVOKED R OPTIONS

The `options` function turns off the stars for different significance levels (`show.signif.stars=FALSE`), turns off scientific notation for the output (`scipen=30`), and sets the width of the text output at the console to 120 characters. The later option can be re-specified with the `text_width` option. After `Logit` is finished with a normal termination, the options are re-set to their values before the `Logit` function began executing.



**COLORS**

The default color theme is "colors", but a gray scale is available with "gray", and other themes are available as explained in [style](#), such as "red" and "green". Use the option `style(sub_theme="black")` for a black background and partial transparency of plotted colors.

**Value**

Following the standard R function `glm`, invisibly returns an object of `class` inheriting from "glm" which inherits from the `class` "lm". Particularly useful for comparing nested models. Assign the output of `Logit` for a model to an object. Then for a nested model. Then use the `anova` function to compare the models as shown in the examples below.

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**References**

Gerbing, D. W. (2023). *R Data Analysis without Programming: Explanation and Interpretation*, 2nd edition, Chapter 13, NY: Routledge.

**See Also**

[formula](#), [glm](#), [summary.glm](#), [anova](#), [confint](#), [fitted](#), [resid](#), [rstudent](#), [cooks.distance](#)

**Examples**

```
# Gender has values of "M" and "F"
d <- Read("Employee", quiet=TRUE)
# logit regression, rely upon default parameter value: data=d
Logit(Gender ~ Years)

# short name
lr(Gender ~ Years)

# Modify the default settings as specified
Logit(Gender ~ Years, res_row=8, res_sort="rstudent", digits_d=8, pred=FALSE)

Logit(Gender ~ Years)

# Multiple logistic regression model with specified probability thresholds
# for classification into the reference group
# just for employees who have worked more than 5 years at the firm
Logit(Gender ~ Years + Salary, prob_cut=c(.4, .7), filter=(Years > 3))

# Custom contrasts for categorical predictor
d$JobSat <- factor(d$JobSat, levels=c("low", "med", "high"))
contrasts(d$JobSat) <- contr.sum(n=3)
Logit(Gender ~ JobSat)

# Compare nested models
```

```
# easier and better treatment of missing data with lessR function: Nest
full_model <- Logit(Gender ~ Years + Salary)
reduced_model <- Logit(Gender ~ Years)
anova(reduced_model, full_model)

# Save the three plots as pdf files 4 inches square, gray scale
#Logit(Gender ~ Years, pdf_file="MyModel.pdf",
#      width=4, height=4, colors="gray")

# Specify new values of the predictor variables to calculate
# forecasted values
d <- Read("Cars93")
Logit(Source ~ HP + MidPrice, X1_new=seq(100,250,50), X2_new=c(10,60,10))
```

---

Merge

---

*Merge Two Data Frames Horizontally or Vertically*


---

## Description

Abbreviation: mrg

A horizontal merge combines data frames horizontally, that is, adds variables (columns) to an existing data frame, such as with a common shared ID field. Performs the horizontal merge based directly on the standard R [merge](#) function. The vertical merge is based on the [rbind](#) function in which the two data frames have the same variables but different cases (rows), so the rows build vertically, stacked on top of each other.

The advantages of this lessR function is that it provides a single function for merging data frames, adds text output to the standard R functions that provide feedback regarding properties of the merge, and provides more detailed and presumably more useful error messages.

## Usage

```
Merge(data1, data2, by=NULL, quiet=getOption("quiet"), ...)
```

```
mrg(...)
```

## Arguments

|       |                                                                                                                                                                                                                                                                                                                                                                                                                |
|-------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| data1 | The name of the first data frame from which to create the merged data frame.                                                                                                                                                                                                                                                                                                                                   |
| data2 | The name of the second data frame from which to create the merged data frame.                                                                                                                                                                                                                                                                                                                                  |
| by    | If a variable specified, then signals a horizontal merge with the ID field by which the data frames are merged as an inner join, that is, only rows of data are retained that both match on the ID. Specify "rows" to merge vertically.                                                                                                                                                                        |
| quiet | If set to TRUE, no text output. Can change system default with <a href="#">style</a> function.                                                                                                                                                                                                                                                                                                                 |
| ...   | Additional arguments available in the base R <a href="#">merge</a> function such as <code>all.x=TRUE</code> for an left outer join, which retains all rows of the first data frame even if not matched by a row in the second data table. Specify a right outer join with <code>all.y=TRUE</code> and a full outer join, in which all records from both data frames are retained, with <code>all=TRUE</code> . |

## Details

Merge creates a merged data frame from two input data frames.

If `by` is specified the merge is horizontal. That is the variables in the second input data frame are presumed different from the variables in the first input data frame. The merged data frame is the combination of variables from both input data frames, with the rows aligned by the value of `by`, an ID field common to both data frames. The result is a *natural join*, a specific instance of an *inner join* in which merging occurs according a common variable.

Invoke `merge` parameters `all.x`, `all.y`, and `all`, set to `TRUE` for the corresponding condition. These parameters set, respectively, a *left-outer join*, *right-outer join*, and a *outer join* in which all records from both data frames are retained regardless if a matching row in the other data frame.

Set `by` to "rows" for a vertical merge. The variables are presumed the same in each input data frame. The merged data frame consists of the rows of both input data frames. The rows of the first data frame are stacked upon the rows of the second data frame.

Guidance and feedback regarding the merge are provided by default. The first five lines of each of the input data frames are listed before the merge operation, followed by the first five lines of the output data frame.

## Value

The merged data frame is returned, usually assigned the name of `d` as in the examples below. This is the default name for the data frame input into the `lessR` data analysis functions.

## Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

## See Also

`merge`, `rbind`.

## Examples

```
# Horizontal
#-----
d <- Read("Employee", quiet=TRUE)
Emp1a <- d[1:4, .(Years, Gender, Dept, Salary)]
Emp1b <- d[1:4, .(JobSat, Plan)]
# horizontal merge
d <- Merge(Emp1a, Emp1b, by="row.names")
# suppress output to console
d <- Merge(Emp1a, Emp1b, by="row.names", quiet=TRUE)

# Vertical
#-----
d <- Read("Employee", quiet=TRUE)
Emp2a <- d[1:4,]
Emp2b <- d[7:10,]
# vertical merge
d <- Merge(Emp2a, Emp2b, by="rows")
```

---

|       |                                             |
|-------|---------------------------------------------|
| Model | <i>Regression Analysis, ANOVA or t-test</i> |
|-------|---------------------------------------------|

---

## Description

Abbreviation: `model`, `model_brief`

Automatically selects and then provides an analysis of a linear model: OLS regression, Logistic regression, ANOVA, or a t-test depending on the proprieties of the data. Comprehensive regression analysis with graphics from a single, simple function call with many default settings, each of which can be re-specified. By default the data exists as a data frame with the default name of `d`, such as data read by the `lessR rad` function. Specify the model in the function call according to an R [formula](#), that is, the response variable followed by a tilde, followed by the list of predictor variables, each pair separated by a plus sign.

## Usage

```
Model(my_formula, data=d, brief=getOption("brief"), xlab=NULL, ...)
```

```
model_brief(..., brief=TRUE)
```

```
model(...)
```

## Arguments

|                         |                                                                                                                                                                                                                                                              |
|-------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <code>my_formula</code> | Standard R <a href="#">formula</a> for specifying a model. For example, for a response variable named <code>Y</code> and two predictor variables, <code>X1</code> and <code>X2</code> , specify the corresponding linear model as <code>Y ~ X1 + X2</code> . |
| <code>data</code>       | The default name of the data frame that contains the data for analysis is <code>d</code> , otherwise explicitly specify.                                                                                                                                     |
| <code>brief</code>      | If set to <code>TRUE</code> , reduced text output. Can change system default with <a href="#">style</a> function.                                                                                                                                            |
| <code>xlab</code>       | x-axis label, defaults to variable name, or, if present, variable label.                                                                                                                                                                                     |
| <code>...</code>        | Other parameter values for R functions such as <a href="#">lm</a> which provide the core computations.                                                                                                                                                       |

## Details

### OVERVIEW

The purpose of `Model` is to combine many standard R function calls into one, as well as provide ancillary analyses such as as graphics, organizing output into tables and sorting to assist interpretation of the output, all from a single function. Currently the supported models are OLS regression, ANOVA and the t-test. For more details of each of these methods, see the `lessR` functions [Regression](#), [Logit](#), [ANOVA](#) and [ttest](#), respectively, which, in turn are based on many standard R functions.

All invocations of the `model` function are based on the standard R [formula](#).

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**See Also**

[formula](#), [lm](#), [glm](#), [summary.lm](#), [anova](#), [confint](#), [fitted](#), [resid](#), [rstudent](#), [cooks.distance](#)

**Examples**

```
# Generate random data, place in data frame d
n <- 200
X1 <- rnorm(n)
X2 <- rnorm(n)
Y <- .7*X1 + .2*X2 + .6*rnorm(n)
Ybin <- cut(Y, breaks=2, labels=FALSE)
# instead, if read data with the Read function
# then the result is the data frame called d
d <- round(data.frame(X1, X2, Y, Ybin),2)
rm(Y); rm(Ybin); rm(X1); rm(X2)

# One-predictor regression
# Provide all default analyses including scatterplot etc.
Model(Y ~ X1)
# alternate form
model(Y ~ X1)

# Multiple regression model
# Provide all default analyses
Model(Y ~ X1 + X2)

# Logit analysis
# Y is binary, 0 or 1
d <- recode(Ybin, old=c(1,2), new=c(0,1), quiet=TRUE)
Model(Ybin ~ X1)

# t-test
Model(breaks ~ wool, data=warpbreaks)

# ANOVA analysis
# from another data frame other than the default \code{d}
# breaks is numerical, wool and tension are categorical
Model(breaks ~ wool + tension, data=warpbreaks)
```

## Description

Abbreviation: nt

A nested model has a subset of predictor variables from the corresponding full model. Compare a nested linear model with a full model to evaluate the effectiveness of the predictor variables deleted from the full model to define the nested model.

## Usage

```
Nest(y, nested_model, full_model, method=c("lm", "logit"),
      data=d, digits_d=NULL, ...)
```

```
nt(...)
```

## Arguments

|              |                                                                                                                                       |
|--------------|---------------------------------------------------------------------------------------------------------------------------------------|
| y            | Response variable.                                                                                                                    |
| nested_model | Predictor variables in the nested model.                                                                                              |
| full_model   | Predictor variables in either the full model, or just those that added to the reduced model to derive the full model.                 |
| method       | Do a least squares analysis, ls, the default, or set to logit.                                                                        |
| data         | The name of the data frame from which to create the subset, which is d by default.                                                    |
| digits_d     | Number of decimal digits, set by default to at least 2 or the largest number of digits in the values of the response variable plus 1. |
| ...          | The specified arguments.                                                                                                              |

## Details

Use the standard R function [anova](#) function to compare a nested model with a corresponding full model. By default, compare models estimated with ordinary least squares from the R function [lm](#), or compare models estimated with logistic regression from the R function [glm](#) with family="binomial". For the logistic analysis, the [anova](#) analysis is with test="Chisq".

To insure that the same data are analyzed for both models, the fit for the full model is first obtained. Then the data frame that is returned by this analysis is input into the analysis for the nested model. This guarantees that any cases with missing data values missing for the full analysis will have been deleted for the nested analysis. Otherwise rows of data could be retained for the nested analysis that were dropped for the full analysis because of missing data values for the deleted predictor variables. This method also guarantees that cases are not deleted because data was missing on variables not included in full analysis.

## Value

The output can optionally be returned and saved into an R object, otherwise it simply appears at the console. The components of this object are redesigned in lessR version 3.3 into (a) pieces of text that form the readable output and (b) a variety of statistics. The readable output are character strings such as tables amenable for viewing and interpretation. The statistics are numerical values

amenable for further analysis, such as to be referenced in a subsequent R markdown document. The motivation of these three types of output is to facilitate R markdown documents, as the name of each piece, preceded by the name of the saved object followed by a dollar sign, can be inserted into the R markdown document (see examples).

#### TEXT OUTPUT

out\_models: The specification of the two models compared

out\_anova: Analysis of variance or, for logit, analysis of deviance

#### STATISTICS

fun\_call: Function call that generated the analysis

anova\_tested: Term that is tested

anova\_residual: Residual df, and either ss and ms or deviance for logit

anova\_total: For logit, total df and deviance

Although not typically needed for analysis, if the output is assigned to an object named, for example, `n`, then the complete contents of the object can be viewed directly with the `unclass` function, here as `unclass(n)`. Invoking the `class` function on the saved object reveals a class of `out_all`. The class of each of the text pieces of output is `out`.

#### Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

#### References

Gerbing, D. W. (2023). *R Data Analysis without Programming: Explanation and Interpretation*, 2nd edition, Chapter 12, NY: Routledge.

#### See Also

`anova`, `lm`, `glm`.

#### Examples

```
d <- Read("Reading")

# compare least-squares models
# can specify all the variables in the full model
Nest(Reading, c(Absent), c(Verbal,Absent,Income))
# or, can specify just the additional variables in the full model
Nest(Reading, c(Absent), c(Verbal,Income))

# compare logistic models, save results into an object
# define the full model by adding just the variables
# not found in the reduced model
d <- Read("BodyMeas")
n <- Nest(Gender, c(Weight, Hips, Hand, Shoe),
         c(Height, Waist, Chest), method="logit")
# view the results
n
```

```
# see the names of the available output components
names(n)
```

---

order\_by

*order\_by the Rows of a Data Frame*


---

## Description

Sorts the values of a data frame according to the values of one or more variables contained in the data frame, or the row names. Variable types include numeric and factor variables. Factors are sorted by the ordering of their values, which, by default is alphabetical. Sorting by row names is also possible.

## Usage

```
order_by(data=d, by, direction=NULL, quiet=getOption("quiet"), ...)
```

## Arguments

|           |                                                                                                                                                          |
|-----------|----------------------------------------------------------------------------------------------------------------------------------------------------------|
| data      | The name of the data frame from which to create the subset, which is d by default.                                                                       |
| by        | One or more variables to be sorted, or just the character string row.names or random.                                                                    |
| direction | Default is ascending for all variables listed in by. Or, specify a list of "+" for ascending and "-" for descending, one for each variable to be sorted. |
| quiet     | If set to TRUE, no text output. Can change system default with <a href="#">style</a> function.                                                           |
| ...       | Other parameter values.                                                                                                                                  |

## Details

order\_by sorts the rows of a data frame and lists the first five rows of the sorted data frame. Specify the values upon which to base the sort with the required by parameter. If not all sorted variables are sorted in ascending order, then also specify a sequence of "+" for ascending and "-" for descending, respectively, one for each variable to be sorted. If row.names or random is specified, then no other variables can be specified.

A list of consecutive variables can be specified using the colon notation, such as Years:Salary To specify a list of multiple variables, or "+" and "-" signs, or sets of variables, separate each set of variables or each sign by a comma, then invoke the R combine or [c](#) function. For example, if three variables are to be sorted, the first two ascending and the last descending, then specify, direction=c("+", "+", "-").

order\_by is based on the standard R function [order](#), though the order\_by function allows for the sorting of factors, whereas [order](#) does not.

## Value

The sorted data frame is returned, usually assigned the name of d as in the examples below. This is the default name for the data frame input into the lessR data analysis functions.



**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**See Also**

[order.](#)

**Examples**

```
# construct data frame
d <- read.table(text="Severity Description
1 Mild
4 Moderate
3 Moderate
2 Mild
1 Severe", header=TRUE)

# sort the data frame called d according to Severity
#   in ascending order
d <- order_by(d, Severity)

# sort Description in descending order, sort Severity within
#   each level of Description in ascending order
d <- order_by(d, c(Description, Severity), direction=c("-", "+"))

# sort by row names in ascending order
d <- order_by(d, row.names)

# randomly re-shuffle the rows of data
d <- order_by(d, random)
```

---

PieChart

---

*Pie Chart*


---

**Description**

Abbreviation: pc

Plots a pie chart of a categorical variable (x). The default chart is a doughnut or ring version of a pie chart, that is, a hole in the middle of the pie. Either directly enter the corresponding numerical value (y) or have the numerical variable be the tabulated counts for the frequency of occurrence for each value of the categorical variable. Also displays the frequency table for the variable with the corresponding chi-square inferential analysis. Real numbers can also be entered directly.

**Usage**

```
PieChart(x, y=NULL, data=d, filter=NULL,

         radius=1, hole=0.65, hole_fill=getOption("panel_fill"),
```

```

theme=getOption("theme"),
fill=NULL,
color="lightgray",
transparency=getOption("trans_bar_fill"),

density=NULL, angle=45,
line_type="solid", line_width=1, edges=200,

clockwise=FALSE, init_angle=ifelse (clockwise, 90, 0),

labels=c("%", "input", "prop", "off"),
labels_position=c("in","out"),
labels_color="white",
labels_size=0.75,
labels_decimals=NULL,

main=NULL, main_cex=getOption("main_cex")*1.2,
labels_cex=getOption("lab_cex"), cex,

add=NULL, x1=NULL, y1=NULL, x2=NULL, y2=NULL,

rows=NULL,

eval_df=NULL, quiet=getOption("quiet"),
width=6.5, height=6, pdf_file=NULL,
...)

pc(...)

```

### Arguments

|           |                                                                                                                                                                                                                                                                    |
|-----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| x         | For each level of this categorical variable, x, display the frequencies as slices of a pie.                                                                                                                                                                        |
| y         | Numeric variable that sets the area of each slice of the pie. If not specified, then its value is the frequency of each category of x, automatically tabulated. Applied to reading the summary table of the already aggregated data as the data for the pie chart. |
| data      | Optional data frame that contains the variable(s) of interest, default is d.                                                                                                                                                                                       |
| filter    | A logical expression that specifies a subset of rows of the data frame to analyze.                                                                                                                                                                                 |
| radius    | The pie is drawn in a box with sides that range from -1 to 1, so the maximum value of the radius without truncating the pie is 1.                                                                                                                                  |
| hole      | The proportion of the radius that defines the inner hole for what is called a doughnut or hole plot. To show the full pie, set to FALSE or the value of 0.                                                                                                         |
| hole_fill | Fill color of the hole, which by default is the same color as panel_fill as set by the color theme or individually with the <a href="#">style</a> function.                                                                                                        |

|                 |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
|-----------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| theme           | Selected color theme, change with <a href="#">style</a> function.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| fill            | Specified color of each slice. Default is the discrete scale with, with fixed chroma (50) and luminance (75) for unbiased comparison across colors, for all color themes except "gray" and "white", with default gray scale. Can explicitly choose "grays" or "hues", or pre-specified R color schemes "rainbow", "terrain", and "heat". Or, set to the name of y to map the labels of bar fill, specified as (count) if tabulated from the data. Can also provide pre-defined color ranges "blues", "reds" and "greens", as well as custom colors, such as generated by <a href="#">getColors</a> . |
| color           | Border color of sides and the pie, can be a vector to customize the color for each slice. Default is bar_color from the lessR <a href="#">style</a> function.                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| transparency    | Transparency factor of the area of each slice. Default is trans_bar_fill from the lessR <a href="#">style</a> function.                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| density         | Density of shading lines, in lines per inch. Default value is NULL, that is, no shading lines.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| angle           | Angle of shading lines in degrees.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| line_type       | Type of line that borders each slice, such as "solid", the default. Can be a vector. Acceptable values are "blank", "solid", "dashed", "dotted", "dotdash", and "longdash".                                                                                                                                                                                                                                                                                                                                                                                                                          |
| line_width      | Width of line that borders each slice.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| edges           | Approximation of a circle with a polygon drawn with the number of specified edges.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| clockwise       | Default value of FALSE specifies to draw the slices counter-clockwise, otherwise clockwise.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| init_angle      | Starting angle (in degrees) for the slices. For counter-clockwise the default value is 0 (3 o'clock), otherwise 90 (12 o'clock).                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| labels          | Adds the numerical results to the plot. The default value is "%" for percentages, with "prop" for proportions or "input" for the numerical y-values as input. The numerical results are the tabulated counts if y is not specified, or the value of y if provided.                                                                                                                                                                                                                                                                                                                                   |
| labels_position | Position of the plotted text. Default is "in" for inside the pie, or set to "out" for outside.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| labels_color    | Color of the plotted text. Could be a vector to specify a unique color for each value. If fewer colors are specified than the number of categories, the colors are recycled.                                                                                                                                                                                                                                                                                                                                                                                                                         |
| labels_size     | Character expansion factor, the size, of the plotted text, for which the default value is 0.95.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| labels_decimals | Number of decimal digits for which to display the labels Default is 0 if all numerical y-values are integer, 1 for "%", and 2 for "prop".                                                                                                                                                                                                                                                                                                                                                                                                                                                            |

|            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
|------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| main       | Title of graph. Set the color with main_color with the <a href="#">style</a> function.                                                                                                                                                                                                                                                                                                                                                                                                                         |
| main_cex   | Character expansion factor of title relative to 1.                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| labels_cex | Character expansion factor of labels relative to 1. No labels if set to 0.                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| cex        | General character expansion factor for default values of main_cex, labels_cex, and values_size. Useful for adjustment of text for larger or smaller images.                                                                                                                                                                                                                                                                                                                                                    |
| add        | <b>Draw one or more objects</b> , text or a geometric figures, on the plot. Possible values are any text to be written, the first argument, which is "text", or, to indicate a figure, "rect" (rectangle), "line", "arrow", "v.line" (vertical line), and "h.line" (horizontal line). The value "means" is short-hand for vertical and horizontal lines at the respective means. Does not apply to Trellis graphics. Customize with parameters such as fill and color from the <a href="#">style</a> function. |
| x1         | First x coordinate to be considered for each object. All coordinates vary from -1 to 1.                                                                                                                                                                                                                                                                                                                                                                                                                        |
| y1         | First y coordinate to be considered for each object.                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| x2         | Second x coordinate to be considered for each object. Only used for "rect", "line" and arrow.                                                                                                                                                                                                                                                                                                                                                                                                                  |
| y2         | Second y coordinate to be considered for each object. Only used for "rect", "line" and arrow.                                                                                                                                                                                                                                                                                                                                                                                                                  |
| rows       | Deprecated old parameter name that is now called filter.                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| eval_df    | Determines if to check for existing data frame and specified variables. By default is TRUE unless the shiny package is loaded then set to FALSE so that Shiny will run. Needs to be set to FALSE if using the pipe %>% notation.                                                                                                                                                                                                                                                                               |
| quiet      | If set to TRUE, no text output. Can change system default with <a href="#">style</a> function.                                                                                                                                                                                                                                                                                                                                                                                                                 |
| width      | Width of the plot window in inches, defaults to 4.5.                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| height     | Height of the plot window in inches, defaults to 4.5.                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| pdf_file   | Name of the pdf file to if graphics to be redirected to a pdf file.                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| ...        | Other parameter values for graphics as defined processed by <a href="#">pie</a> and <a href="#">par</a> for general graphics, which includes radius of the pie, and color_main for the title of the graph.                                                                                                                                                                                                                                                                                                     |

## Details

### OVERVIEW

Plot a pie chart with default colors, presumably with a relatively small number of values for each variable. By default, colors are selected for the slices, background and grid lines, all of which can be customized. The basic computations of the chart are provided with the standard R functions [pie](#) and [chisq.test](#) and the lessR function [chisq.test](#). A minor modification of the original [pie](#) code provides for the hole in the middle of the pie, the default doughnut or ring chart.

### DATA

The data may either be a vector from the global environment, the user's workspace, as illustrated

in the examples below, or one or more variable's in a data frame, or a complete data frame. The default input data frame is `d`. Can specify the source data frame name with the `data` option. If multiple variables are specified, only the numerical variables in the list of variables are analyzed. The variables in the data frame are referenced directly by their names, that is, no need to invoke the standard R mechanisms of the `d$name` notation, the `with` function or the `attach` function. If the name of the vector in the global environment and of a variable in the input data frame are the same, the vector is analyzed.

The `rows` parameter subsets rows (cases) of the input data frame according to a logical expression. Use the standard R operators for logical statements as described in [Logic](#) such as `&` for and, `|` for or and `!` for not, and use the standard R relational operators as described in [Comparison](#) such as `==` for logical equality `!=` for not equals, and `>` for greater than. See the Examples.

### COLORS

Set the default color of the bars by the current color theme according to `bar_fill_discrete` argument of the function `style`, which includes the default color theme "colors" that defines a qualitative HCL color scale, or set the bar color with the `fill` parameter. These parameters reference a specified vector of color specifications, such as generated by the lessR `getColors` function.

Set `fill` to a single color or a color palette, of which there are many possibilities. Define a qualitative color palette with "hues" that provides HCL colors of the same chroma (saturation) and luminance (brightness). Also available are the pre-specified R color palettes "rainbow", "terrain", and "heat". Pre-defined sequential and divergent color ranges are available as implicit calls to `getColors`. The full list of pre-defined color ranges (defined in 30 degree increments around the HCL color wheel): "reds", "rusts", "browns", "olives", "greens", "emeralds", "turquoises", "aquas", "blues", "purples", "violets", "magentas", and "grays".

Defines a *sequential color scale* with single value of `fill` for a pre-defined palette such as "blues". Or, *manually specify colors*. For example, for a two-level by variable, could set `fill` to `c("coral3", "seagreen3")`, where the specified colors are *not* pre-defined color ranges.

For the pre-defined color scales can obtain more control over the obtained color palettes with an explicit call to `getColors` for the argument to `fill`. Here the value of chroma (`c`) and luminance (`l`) can be explicitly manipulated in conjunction with the specification of a pre-defined color range. Or, create a custom color range for any value of hue (`h`). See `getColors` for more information.

To change the background color, set the "panel\_fill" argument of the `style` function. The hole of the pie defaults to that color, which, of course, can also be specified to a different color\_

### ANNOTATIONS

Use the `add` and related parameters to annotate the plot with text and/or geometric figures\_ Each object is placed according from one to four corresponding coordinates, the required coordinates to plot that object, as shown in the following table. The values of the coordinates vary from -1 to 1.

| Value   | Object       | Required Coordinates |
|---------|--------------|----------------------|
| text    | text         | x1, x2               |
| "rect"  | rectangle    | x1, y1, x2, y2       |
| "line"  | line segment | x1, y1, x2, y2       |
| "arrow" | arrow        | x1, y1, x2, y2       |

The value of `add` specifies the object. For a single object, enter a single value. Then specify the value of the needed corresponding coordinates, as specified in the above table. For multiple placements of that object, specify vectors of corresponding coordinates. To annotate multiple objects, specify multiple values for `add` as a vector. Then list the corresponding coordinates, for up to each of four coordinates, in the order of the objects listed in `add`. See the examples for illustrations.

Can also specify vectors of different properties, such as `add_color`. That is, different objects can be different colors, different transparency levels, etc.

#### STATISTICS

In addition to the pie chart, descriptive and inferential statistics are presented. First, for integer variables such as counts, the frequency table with proportions is displayed. Second, the corresponding chi-square test is also displayed. For real valued variables read from a data frame, the summary statistics such as the mean are reported.

#### PDF OUTPUT

Because `lessR` functions generate their own graphics calls, the standard graphic output functions such as `pdf` do not work with the `lessR` graphics functions. Instead, to obtain pdf output, use the `pdf_file` option, perhaps with the optional width and height options. These files are written to the default working directory, which can be explicitly specified with the R `setwd` function.

#### ONLY VARIABLES ARE REFERENCED

The referenced variable in a `lessR` function can only be a variable name. This referenced variable must exist in either the referenced data frame, `d` by default, or in the user's workspace, more formally called the global environment. That is, expressions cannot be directly evaluated. For example:

```
> PieChart(rnorm(10)) # does NOT work
```

Instead, do the following:

```
> Y <- rnorm(10) # create vector Y in user workspace
> PieChart(Y)    # directly reference Y
```

#### Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

#### References

Gerbing, D. W. (2020). *R Visualizations: Derive Meaning from Data*, Chapter 3, NY: CRC Press.

#### See Also

`pie`, `chisq.test`.

#### Examples

```
# get the data from a file included with lessR
d <- rd("Employee")

# -----
# pie (doughnut) chart from the data for a single variable
# -----
```

```

# basic pie chart, actually a doughnut or ring chart
# with default hcl colors (except for themes "gray" and "white")
PieChart(Dept)
# short name
#pc(Dept)

# standard pie chart with no hole
pc(Dept, hole=0)

# specify a unique slice color for each of the two slices
# turn off borders
PieChart(Gender, fill=c("pink","lightblue"), line_type="blank")

# just males with a salary larger than 75000 USD
PieChart(Dept, rows=(Gender=="M" & Salary > 75000))

# use getColors function to create the pie slice colors
# here as a separate function call
# need to set the correct number of colors to span the full range
mycolors <- getColors("aliceblue", end_pal="steelblue", n=5)
PieChart(Dept, fill=mycolors)

# specify the colors from a predefined color palette
# see ?getColors
PieChart(Dept, fill="blues")

# viridis color palette
PieChart(Dept, fill="viridis")

# display the percentage inside each slice of the pie
# provide a unique color for each displayed value
PieChart(Dept, labels="%",
         labels_color=c("yellow", "pink", "blue", "purple", "brown"))

# display the counts inside each slice of the pie
# reduce size of displayed counts to 0.75
PieChart(Dept, labels="input", labels_size=0.75,
         labels_color=getOption("window_fill"))

# add transparency and custom color for the displayed values
PieChart(Dept, transparency=.6, labels="%", labels_color=rgb(.3,.3,.3))

# map counts of each level to the fill color of the corresponding slice
PieChart(JobSat, fill=(count))

# -----
# pie chart directly from counts
# -----

# from vector
# pie chart of one variable with three levels

```

```

# enter counts as a vector with the combine function, c
# must supply the level names and variable name
# use abbreviation pc for PieChart
City <- c(206, 94, 382)
names(City) <- c("LA", "Chicago", "NY")
pc(City, main="Employees in Each City")

# counts from data frame
x <- c("ACCT", "ADMN", "FINC", "MKTG", "SALE")
y <- c(5, 6, 4, 6, 15)
d <- data.frame(x,y)
names(d) <- c("Dept", "Count")
PieChart(Dept, Count)

# real numbers from data frame
Dept <- c("ACCT", "ADMN", "FINC", "MKTG", "SALE")
Salary <- c(86208.42, 29808.29, 42305.52, 75855.81, 65175.51)
d <- data.frame(x,y)
pc(Dept, Salary)
rm(Dept)
rm(Salary)

# -----
# annotations
# -----

d <- rd("Employee")

# Place a message in the center of the pie
# Use \n to indicate a new line
PieChart(Dept, add="Employees by\nDepartment", x1=0, y1=0)

# Use style to change some parameter values
style(add_trans=.8, add_fill="gold", add_color="gold4", add_lwd=0.5)
# Add a rectangle around the message centered at <0,0>
PieChart(Dept, add=c("rect", "Employees by\nDepartment"),
          x1=c(-.4,0), y1=c(-.2, 0), x2=.4, y2=.2)

```

---

pivot

*Create a Pivot (Summary) Table*

---

## Description

Compute one or more designated descriptive statistics (compute over one or more numerical variables (variable) either for all the data or aggregated over one or more categorical variables (by). Because the output is a two-dimensional table, select any two of the three possibilities: Multiple compute functions for the descriptive statistics, multiple continuous variables over which to compute, and multiple categorical variables by which to define groups for aggregation. Displays the sample size for each group. Uses the base R function [aggregate](#) for which to perform the aggregation.



**Usage**

```

pivot(data, compute, variable, by=NULL, by_cols=NULL, filter=NULL,
      show_n=TRUE, na_by_show=TRUE, na_group_show=TRUE, na_remove=TRUE,
      out_names=NULL, sort=NULL, sort_var=NULL,
      table_prop=c("none", "all", "row", "col"), table_long=TRUE,
      factors=TRUE, q_num=4, digits_d=NULL, quiet=getOption("quiet"))

```

**Arguments**

|                            |                                                                                                                                                                                                                                                                         |
|----------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <code>data</code>          | Data frame that contains the variables.                                                                                                                                                                                                                                 |
| <code>compute</code>       | One or more statistics, defined as one or more functions, to aggregate over the combinations of the values of the categorical variables. If no numerical variable, then ignore.                                                                                         |
| <code>variable</code>      | One or more numeric response variables for which to compute the specified statistics, perhaps aggregated, i.e., summarized across the groups.                                                                                                                           |
| <code>by</code>            | Categorical variables that define the groups (cells) listed in the rows of the output long-form data frame, available to input into other data analysis routines. Ignore to compute over the variables for all the data, e.g., the grand mean.                          |
| <code>by_cols</code>       | Up to two categorical variables that define the groups displayed as columns in a two dimensional table.                                                                                                                                                                 |
| <code>filter</code>        | Subset, i.e., filter, rows of the input data frame for analysis.                                                                                                                                                                                                        |
| <code>show_n</code>        | By default, display the sample size and number missing for each computed summary statistic. If FALSE, delete all variables from the output data frame that end with <code>n_</code> or <code>na_</code> .                                                               |
| <code>na_by_show</code>    | If TRUE, the default, if all values of 'variable' are missing for a group so that the entire level of the 'by' variables is missing, show those missing cells with a reported value of computed variable <code>n</code> as 0. Otherwise delete the row from the output. |
| <code>na_group_show</code> | If TRUE, the default, display <NA> for missing data of a grouping variable as a level for that variable. Otherwise, do not treat a missing value of a group as a level for which to aggregate, deleting the level from the analysis.                                    |
| <code>na_remove</code>     | Sets base R parameter <code>na.rm</code> . If TRUE, the default, removes missing values from the variable(s), which are aggregated, then reports how many values were missing. Otherwise, the aggregation statistic for a cell with any missing data returns NA.        |
| <code>out_names</code>     | Custom names for the aggregated variables. If more than one, list in the same order as specified in <code>variable</code> . Does not apply to the <code>table</code> option where the column names are the levels of the <code>by</code> variable(s).                   |
| <code>sort</code>          | Set to "+" for an ascending sort or "-" for a descending sort according to the last variable in the output data frame.                                                                                                                                                  |
| <code>sort_var</code>      | Either the name of the variable in the output data frame to sort, or its column number. Default is the last column.                                                                                                                                                     |

|            |                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
|------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| table_prop | Applies to a created table for the value of compute. Default value of "none" leaves frequencies. Value of "all" converts to cell proportions based on the grand total. Values of "row" and "col" provide proportions based on row and column sums.                                                                                                                                                                                                                         |
| table_long | Applies to the value of compute of table. When TRUE, the cross-tabs table is output in long form, one count per row.                                                                                                                                                                                                                                                                                                                                                       |
| factors    | For by variables of type character and integer, converted to factors in the summary table by default, except for Date variables that always retain their type. If FALSE, then the by variables retain their original character or integer type.                                                                                                                                                                                                                            |
| q_num      | For the computation of quantiles, number of intervals. Default value of 4 provides quartiles.                                                                                                                                                                                                                                                                                                                                                                              |
| digits_d   | Number of significant digits for each displayed summary statistic. Trailing zeros are deleted, so, for example, integers display as integers. If not specified, defaults to 3 unless there are more than 3 decimal digits and only a single digit to the left of the decimal point. Then enough digits are displayed to capture some non-zero decimal digits to avoid rounding to 0.000. To see all digits without trailing decimal 0's, set at a large number such as 20. |
| quiet      | If set to TRUE, no text output. Can change system default with <a href="#">style</a> function.                                                                                                                                                                                                                                                                                                                                                                             |

## Details

`pivot` uses base R [aggregate](#) to generate a pivot table (Excel terminology). Express multiple categorical variables over which to pivot as a vector with the [c](#) function.

`pivot` provides two additional features than [aggregate](#) provides. First is a complete missing data analysis. If there is no missing data for the numerical variables that are aggregated, then the cell sizes are included with the aggregated data. If there is such missing data, then the amount of available data is displayed for all values to be aggregated for each cell.

The second is that the data parameter is listed first in the parameter list, which facilitates the use of the pipe operator from the `magrittr` package. Also, there is a different interface as the by variables are specified as a vector.

Variable ranges in the specification of by are not needed in general. Only a small number of grouping variables generally define the cells for the aggregation.

The following table lists available single summary statistics. The list is not necessarily exhaustive as the references are to functions provided by base R, including any not listed below.

| Statistic | Meaning            |
|-----------|--------------------|
| sum       | sum                |
| mean      | arithmetic mean    |
| median    | median             |
| min       | minimum            |
| max       | maximum            |
| sd        | standard deviation |
| var       | variance           |

|          |                         |
|----------|-------------------------|
| skew     | skew                    |
| kurtosis | kurtosis                |
| IQR      | inter-quartile range    |
| mad      | mean absolute deviation |

The functions `skew()` and `kurtosis()` are provided by this package as they have no counterparts in base R. All other functions are from base R.

The `quantile` and `table` statistical function returns multiple values.

| Statistic             | Meaning                    |
|-----------------------|----------------------------|
| <code>quantile</code> | min, quartiles, max        |
| <code>table</code>    | frequencies or proportions |

The `table` computation applies to an aggregated variable that consists of discrete categories, such as the numbers 1 through 5 for responses to a 5-pt Likert scale. The result is a table of frequencies or proportions, a contingency table, referred to for two or more variables as a cross-tabulation table or a joint frequency distribution. Other statistical functions can be simultaneously computed with `table`, though only meaningful if the aggregated variable consists of a relatively small set of discrete, numeric values.

The default quantiles for `quantile` are quartiles. Specify a custom number of quantiles with the `q_num` parameter, which has the default value of 4 for quartiles.

## Value

Returns a data frame of the aggregated values, unless for two by variables and `table_2d` is `TRUE`, when a table is returned.

The count of the number of elements in each group is provided as the variable `n`. If a combination of by variable levels that defines a group is empty, the `n` is set to 0 with the values of the variable set to `NA`.

The number of missing elements of the value variable is provided as the variable `miss`.

## Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

## See Also

[aggregate.](#)

### Examples

```
library(knitr) # for kable() called from pivot()
d <- Read("Employee", quiet=TRUE)

# parameter values named
pivot(data=d, compute=mean, variable=Salary, by=c(Department, Gender))

# visualize the aggregation
# when reading a table of coordinates, a, BarChart cannot deal with
#   with missing data so do not show groups that are missing as
#   another level
a <- pivot(d, mean, Salary, c(Department, Gender), na_group_show=FALSE)
BarChart(Department, Salary_mean, by=Gender, data=a)

# calculate mean of Years and Salary for each combination of Department and Gender
# parameter values by position
pivot(d, mean, c(Years, Salary), c(Department, Gender))

# output as a 2-d cross-tabulation table
pivot(d, mean, Salary, Department, Gender)

# cross-tabulation table
pivot(d, table, by=c(Department, Gender))
# short form
pivot(d, table, by=c(Department, Gender), table_long=TRUE)

# multiple functions for which to aggregate
pivot(d, c(mean,sd,median,IQR), Years, by=c(Gender,Department), digits_d=2)

# A variety of statistics computed for several variables over the
# entire data set without aggregation
pivot(d, c(mean,sd,skew,kurtosis), c(Years,Salary,Pre,Post), digits_d=2)
```

---

Plot

---

*Scatterplots including Time Series and Violin/Box/Scatterplot*


---

### Description

Abbreviation:  
Violin Plot only: vp, ViolinPlot  
Box Plot only: bx, BoxPlot  
Scatter Plot only: sp, ScatterPlot

A scatterplot displays the values of a distribution, or the relationship between the two distributions, in terms of their joint values, as a set of points in an  $n$ -dimensional coordinate system, in which the coordinates of each point are the values of  $n$  variables for a single observation (row of data). From the identical syntax, from any combination of continuous or categorical variables variables  $x$  and  $y$ , `Plot(x)` or `Plot(x,y)`, where  $x$  or  $y$  can be a vector, by default generates a family of related 1- or

2-dimensional scatterplots, possibly enhanced, plus related statistical analyses. Define a categorical variable as an R factor. If `x` is a Date variable, then a time series is plotted.

`Plot()` produces a wide variety of scatterplots as outlined in the following list.

| Variable Type                    | Meaning                                                                                             |
|----------------------------------|-----------------------------------------------------------------------------------------------------|
| <code>x, y, or z</code>          | single continuous variable                                                                          |
| <code>xDate</code>               | date variable, defined as a R Date type, which can be implicitly created from entered numeric dates |
| <code>xCat, yCat, or zCat</code> | categorical variable, typically defined as an R factor                                              |
| <code>xUnique or yUnique</code>  | categorical variable with all values unique                                                         |
| <code>X or Y</code>              | vector of continuous variables                                                                      |
| <code>Xcat</code>                | vector of categorical variables                                                                     |

### Two variables

`Plot(x, y)`: traditional scatterplot of two continuous variables

`Plot(xDate, y)`: a variable of type Date paired with a continuous variable yields a time-series plot

`Plot(xCat, yCat)`: to solve the over-plot problem, plot a scatterplot of two categorical variables as a bubble scatterplot, the size of each bubble based on the corresponding joint frequency

`Plot(xCat, y)` or `Plot(x, yCat)`: one variable categorical and the other variable continuous, yields a scatterplot with means at each level of the categorical variable

`Plot(xCat, y, stat="mean")` or `Plot(x, yCat, stat="mean")`: one variable categorical and the other variable continuous, yields a Cleveland dot plot with a specified statistic such as the "mean" of the continuous variable at each level of the categorical variable

`Plot(xUnique, y)` or `Plot(x, yUnique)`: one categorical with unique (ID) values and the other variable continuous, yields a Cleveland dot (lollipop) plot, where the unique values can be variable `row.names`

### One variable

`Plot(x)`: one continuous variable generates either a violin/box/scatterplot (VBS plot), named here, or a run chart, generated from the `x`-variable named `.Index`. Or `x` can be an R time series object created with `ts()` for a time series visualization

`Plot(xCat)`: one categorical variable yields a 1-dimensional bubble plot to solve the over-plot problem for a more compact replacement of the traditional bar chart

### Three, four, or more variables

`Plot(x, y, size=z)`: `x` and `y` continuous yields a bubble of two continuous variables with `z` setting the size of the corresponding plotted point, i.e., bubble

`Plot(x, y, by=zCat)`: plots a different scatterplot of `x` and `y` for each level of `zCat` on the same panel

`Plot(x, y, facet1=zCat)`: plots a different scatterplot of `x` and `y` for each level of `zCat` on separate panels, i.e., Trellis or facet plots

`Plot(x, y, facet1=z1Cat, facet2=z2Cat)`: plots a different scatterplot of `x` and `y` for each combination of levels of `zCat1` and `zCat2` on separate panels, i.e., Trellis or facet plots

`Plot(X, y)` or `Plot(x, Y)`: one vector variable of several continuous variables, paired with another single continuous variable, yields multiple scatterplots on the same graph

`Plot(Y, xUnique)`: one categorical with unique (ID) values, such as `row.names` and the other variable a vector of continuous variables yields a Cleveland dot plot of all the continuous variables,

usually two

### One vector of variables

Plot(X): one vector of numerical variables, with no y-variable, results in a scatterplot matrix of the variables

Plot(Xcat): one vector of categorical x-variables coded as character or factor variables, with no y-variable, generalizes to a matrix of 1-dimensional bubble plots, here called the bubble plot frequency matrix, to replace a series of bar charts

### Usage

```
Plot(

# -----
# Data from which to construct the plot for x- and y-axis
# x, y=NULL, data=d, filter=NULL,

# -----
# Enhancements and customizations
# -----

# -----
# Stratification: Same panel or Trellis (facet) plot [x, or x and y]
# by=NULL, facet1=NULL, facet2=NULL,
# n_row=NULL, n_col=NULL, aspect="fill",

# -----
# Analogy of physical Marks on paper that create the points and labels
# See ?style for more options with the style() function
# theme=getOption("theme"),
# fill=NULL, color=NULL,
# transparency=getOption("trans_pt_fill"),

# enhance=FALSE, means=TRUE,
# size=NULL, size_cut=NULL, shape="circle", line_width=1.5,
# segments=FALSE, segments_y=FALSE, segments_x=FALSE,

# -----
# Sort and jitter points
# sort=c("0", "-", "+"),
# jitter_x=NULL, jitter_y=NULL,

# -----
# Outlier analysis
# ID="row.name", ID_size=0.60,
# MD_cut=0, out_cut=0, out_shape="circle", out_size=1,
```

```

# -----
# Fit line, confidence interval, confidence ellipse
fit=c("off", "loess", "lm", "ls", "null", "exp", "quad",
      "power", "log"),
fit_power=1, fit_se=0.95,
fit_color=getOption("fit_color"), fit_new=NULL,
plot_errors=FALSE, ellipse=0,

# -----
# Types of plots
# -----

# -----
# Time series and forecasting, plot x values sequentially [xDate, y or Y]
ts_unit=NULL, ts_ahead=0, ts_method=c("es", "lm"),
ts_source=c("fable", "classic"), ts_agg=c("sum", "mean"),
ts_NA=NULL, ts_format=NULL, ts_fitted=FALSE, ts_PI=.95,
ts_trend=NULL, ts_seasons=NULL, ts_error=NULL,
ts_alpha=NULL, ts_beta=NULL, ts_gamma=NULL, ts_new_x=NULL,
ts_stack=FALSE, ts_area_fill="transparent", ts_area_split=0,
ts_n_x_ticks=NULL,
# Run chart (indicate with .Index for the name of the x-variable)
show_runs=FALSE, center_line=c("off", "mean", "median", "zero"),

# -----
# Lollipop chart from aggregated data [xCategorical and y]
stat=c("mean", "sum", "sd", "deviation", "min", "median", "max"),
stat_x=c("count", "proportion", "%"),

# -----
# Integrated violin/box/scatter plot [x only]
vbs_plot="vbs", vbs_ratio=0.9, bw=NULL, bw_iter=10,
violin_fill=getOption("violin_fill"),
box_fill=getOption("box_fill"),
vbs_pt_fill="black",
vbs_mean=FALSE, fences=FALSE, n_min_pivot=1,
k=1.5, box_adj=FALSE, a=-4, b=3,

# -----
# Bubble plot [xCategorical, or xCategorical and yCategorical]
radius=NULL, power=0.5, low_fill=NULL, hi_fill=NULL,

# -----
# Large data sets, smoothing, contours and binning [x and y]
type=c("regular", "smooth", "contour"),
smooth_points=100, smooth_size=1,
smooth_power=0.25, smooth_bins=128, n_bins=1,

```

```

contour_n=10, contour_nbins=50, contour_points=FALSE,

# -----
# Bins for frequency polygon or text output of VBS plots
bin=FALSE, bin_start=NULL, bin_width=NULL, bin_end=NULL,
breaks="Sturges", cumulate=FALSE,

# -----
# Axes labels and values
# -----

# -----
# Axis labels and spacing
xlab=NULL, ylab=NULL, main=NULL, sub=NULL,
label_adjust=c(0,0), margin_adjust=c(0,0,0,0), # top, right, bottom, left
pad_x=c(0,0), pad_y=c(0,0),

# -----
# Axis values specified
scale_x=NULL, scale_y=NULL, origin_x=NULL, origin_y=NULL,

# -----
# Axis values formatted
rotate_x=getOption("rotate_x"), rotate_y=getOption("rotate_y"),
offset=getOption("offset"),
axis_fmt=c("K", ",", ".", "" ), axis_x_prefix="", axis_y_prefix="",
xy_ticks=TRUE, n_axis_x_skip=0, n_axis_y_skip=0,

# -----
# legend
legend_title=NULL,

# -----
# Miscellaneous
# -----

# -----
# Add one or more objects, text, or geometric figures
add=NULL, x1=NULL, y1=NULL, x2=NULL, y2=NULL,

# -----
# Output: turn off, to PDF file, decimal digits
quiet=getOption("quiet"), do_plot=TRUE,
pdf_file=NULL, width=6.5, height=6,
digits_d=NULL,

```



```

# -----
# Deprecated, to be removed in future versions
n_cat=getOption("n_cat"), value_labels=NULL, # use R factors instead
rows=NULL, by1=NULL, by2=NULL, smooth=FALSE,

# -----
# Other
eval_df=NULL, fun_call=NULL, ...)

ScatterPlot(...)
sp(...)
BoxPlot(...)
bx(...)
ViolinPlot(...)
vp(...)

```

### Arguments

|        |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
|--------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| x      | By itself, or with y, by default, a <i>primary variable</i> , that is, plotted by its values mapped to coordinates. The <b>data values</b> can be continuous or categorical, cross-sectional or a time series. If x is sorted, with equal intervals separating the values, or is a time series, then by default plots the points sequentially, joined by line segments. If named <code>.Index</code> , then a run chart is generated from the corresponding y variable. Can specify multiple x-variables or multiple y-variables as vectors, but not both. Can be in a data frame or defined in the global environment. |
| y      | An optional second <i>primary variable</i> . Variable with values to be mapped to coordinates of points in the plot on the vertical axis. Can be continuous or categorical. Can be in a data frame or defined in the global environment.                                                                                                                                                                                                                                                                                                                                                                                |
| data   | Optional data frame that contains one or both of x and y. Default data frame is <code>d</code> .                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| filter | A logical expression or a vector of integers that specify the row numbers of the rows to retain to define a subset of rows of the data frame to analyze.                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| by     | A categorical variable to provide a scatterplot for each level of the numeric primary variables x and y on the <i>same</i> plot, a <i>grouping variable</i> . For two-variable plots, applies to the panels of a <b>Trellis graphic</b> if <code>facet1</code> is specified.                                                                                                                                                                                                                                                                                                                                            |
| facet1 | A categorical variable, the <i>conditioning variable</i> , which activates Trellis (facet) graphics, provided by Deepayan Sarkar's (2007) lattice package, to provide a <i>separate</i> panel of numeric primary variables x and y for each level of the <code>facet1</code> variable. Re-order the levels by first converting to a factor variable with <a href="#">factor</a> or <a href="#">lessR factors</a> .                                                                                                                                                                                                      |
| facet2 | A second <i>conditioning variable</i> to generate Trellis (facet) plots jointly conditioned on both the <code>facet1</code> and <code>facet2</code> variables, with <code>facet2</code> as the row variable, which yields a scatterplot (panel) for <i>each</i> cross-classification of the levels of numeric x and y variables.                                                                                                                                                                                                                                                                                        |

|              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                  |
|--------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| n_row        | Optional specification for the number of rows in the layout of a multi-panel display with Trellis graphics. Specify n_col or n_row, but not both.                                                                                                                                                                                                                                                                                                                                                                                                                |
| n_col        | Optional specification for the number of columns in the layout of a multi-panel display with Trellis (facet) graphics. Specify n_col or n_row, but not both. The default sets to 1.                                                                                                                                                                                                                                                                                                                                                                              |
| aspect       | Lattice parameter for the aspect ratio of the Trellis panels or facets, defined as height divided by width. The default value is "fill" to have the panels expand to occupy as much space as possible. Set to 1 for square panels. Set to "xy" to specify a ratio calculated to display at 45 degrees, that is, with the line slope approximately 45 degrees.                                                                                                                                                                                                    |
| theme        | Color theme for this analysis. Make persistent across analyses with <a href="#">style</a> .                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| fill         | Either fill color of the points or the area under a line chart. Can also set with the lessR function <a href="#">getColor</a> s to select from a variety of color palettes. For points, default is pt_fill and for area under a line chart, violin_fill. For a line chart, set to "on" for default color.                                                                                                                                                                                                                                                        |
| color        | Border color of the points or line_color for line plot. Can be a vector to customize the color for each point or a color range such as "blues" (see <a href="#">getColor</a> s. Default is pt_color from the lessR <a href="#">style</a> function.                                                                                                                                                                                                                                                                                                               |
| transparency | Transparency factor of the fill color of each point. Default is trans_pt_fill from the lessR <a href="#">style</a> function.                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| enhance      | For a two-variable scatterplot, if TRUE, automatically add the 0.95 data ellipse, labeling of outliers beyond a Mahalanobis distance of 6 from the ellipse center, the best-fitting least squares line of all the data, the best-fitting least squares line of the regular data without the outliers, and a horizontal and vertical line to represent the mean of each of the two variables.                                                                                                                                                                     |
| means        | If the one variable is categorical, expressed as a factor, and the other variable continuous, then if TRUE, by default, plot means with the scatterplot. Also applies to a 1-D scatterplot.                                                                                                                                                                                                                                                                                                                                                                      |
| size         | When set to a constant, the scaling factor for <b>standard points</b> (not bubbles) or a line, with default of 1.0 for points and 2.0 for a line. Set to 0 to not plot the points or lines. If ts_area_fill for a line chart, then default is 0. When set to a variable, activates a bubble plot with the size of each bubble further determined by the value of radius. Applies to the standard two-variable scatterplot as well as to the scatterplot component of the integrated Violin-Box-Scatterplot (VBS) of a single continuous variable.                |
| size_cut     | If 1 (or TRUE), then for a bubble plot in which the bubble sizes are defined by a size variable, show the value of the sizing variable for selected bubbles in the center of the bubbles, unless the bubble is too small. If 0 (or FALSE), no value is displayed. If a number greater than 1, then display the value only for the indicated number of values, such as just the max and min for a setting of 2, the default value when bubbles represent a size variable. Color of the displayed text set by bubble_text from the <a href="#">style</a> function. |
| shape        | The plot character(s). The default value is "circle" with both a default exterior color and filled interior, explicitly specified with "color" and "fill". Other                                                                                                                                                                                                                                                                                                                                                                                                 |

possible values, with fillable interiors, are "circle", "square", "diamond", "triup" (triangle up), and "tridown" (triangle down), all uppercase and lowercase letters, all digits, and most punctuation characters. The numbers 0 through 25 as defined by the R `points` function also apply. If plotting levels for different groups according to `by`, then list as a vector with with one shape for each level to be plotted or set to "vary" to have shapes selected by default across the `by` groups.

|                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
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| <code>line_width</code> | Width of the line segments that connect adjacent points, such as plotting time series data. Set to zero to remove the line segments.                                                                                                                                                                                                                                                                                                                                              |
| <code>segments</code>   | Designed for interaction plots of means, connects each pair of successive points with a line segment. Pass a data frame of the means, such as from <code>pivot</code> . To turn off connecting line segments for sorted, equal intervals data, set to FALSE. Currently, does not apply to Trellis plots.                                                                                                                                                                          |
| <code>segments_y</code> | For one x-variable, draw a line segment from the y-axis to each plotted point, such as for the Cleveland dot plot. For two x-variables, the line segments connect the two points.                                                                                                                                                                                                                                                                                                 |
| <code>segments_x</code> | Draw a line segment from the x-axis for each plotted point.                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <code>sort</code>       | Sort the values of y by the values of x, such as for a Cleveland dot plot, that is, a numeric x-variable paired with a categorical y-variable with unique values. If a x is a vector of two variables, sort by their difference.                                                                                                                                                                                                                                                  |
| <code>jitter_x</code>   | Randomly perturbs the plotted points of a scatterplot horizontally within the limits of the explicitly specified value, or set to NULL to rely upon the computed default value.                                                                                                                                                                                                                                                                                                   |
| <code>jitter_y</code>   | Defaults to 0. Same as <code>jitter_x</code> except vertical jitter.                                                                                                                                                                                                                                                                                                                                                                                                              |
| <code>ID</code>         | Name of variable to provide the <b>labels for the selected plotted points for outlier identification</b> , row names of data frame by default. To label all the points use the <code>add</code> parameter described later.                                                                                                                                                                                                                                                        |
| <code>ID_size</code>    | Size of the plotted labels. Modify text color of the labels with the <code>style</code> function parameter <code>ID_color</code> .                                                                                                                                                                                                                                                                                                                                                |
| <code>MD_cut</code>     | Mahalanobis distance cutoff to define an outlier in a 2-variable scatterplot.                                                                                                                                                                                                                                                                                                                                                                                                     |
| <code>out_cut</code>    | Count or proportion of plotted points to label, in order of their distance from the center (means) of the univariate distribution or scatterplot, counting down from the more extreme point. For two-variable plots, assess distance from the center with Mahalanobis distance. For box plots or VBS plots of a single continuous variable, refers to outliers on each side of the plot, and any value greater than the number of outliers determined by the box plot is ignored. |
| <code>out_shape</code>  | Shape of outlier points in a 2-variable scatterplot or a VBS plot. Modify fill color from the current theme with the <code>style</code> function parameters <code>out_fill</code> and <code>out2_fill</code> .                                                                                                                                                                                                                                                                    |
| <code>out_size</code>   | Size of outlier points in a 2-variable scatterplot or VBS plot.                                                                                                                                                                                                                                                                                                                                                                                                                   |

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| <code>fit</code>         | The <b>best fit line</b> . Default value is "off", with options "loess" for non-linear fit, "lm" for linear model least squares, "null" for the null model, "exp" for exponential growth or decay, "power" for the general power model in conjunction with <code>fit_power</code> , and "quad" for an increasing or decreasing function for the specific power value of 2. If potential outliers are identified according to <code>out_cut</code> , a second (dashed) fit line is displayed calculated <i>without</i> the outliers.                                                                                                                                                          |
| <code>fit_power</code>   | Power that describes response Y as a power function of the predictor variable X, required for the value of <code>fit</code> of "power". Optionally, and experimentally, applies to <code>fit</code> values "exp".                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| <code>fit_se</code>      | Confidence level for the error band displayed around the line of best fit. On by default at 0.95 if a fit line is specified, but turned off if <code>plot_errors=TRUE</code> . Can be a vector to display multiple ranges. Set to 0 to turn off.                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| <code>fit_color</code>   | Color of the fit line.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                       |
| <code>fit_new</code>     | When parameter <code>fit</code> is set to a fit curve such as "lm" or "quad", then predicted values from the model are predicted for these specified values.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| <code>plot_errors</code> | Plot the line segment that joins each point to the regression line, "loess" or "lm", illustrating the size of the residuals.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| <code>ellipse</code>     | Confidence level of a data ellipse for a scatterplot of only a single x-variable and a single y-variable according to the contours of the corresponding bivariate normal density function. Can specify the confidence level(s) for a single or vector of numeric values from 0 to 1, to plot one or more specified ellipses. For Trellis graphics, only the maximum level applies with only one ellipse per panel. Modify fill and border colors with the <a href="#">style</a> function parameters <code>ellipse_fill</code> and <code>ellipse_color</code> .                                                                                                                               |
| <code>ts_unit</code>     | Specify the time unit from which to plot the <b>time series data</b> , for the x-variable of type Date. Default value is the time unit that describes the regular time intervals as they occur in the data. Aggregate the time unit as specified, such as a daily time series aggregated to "months". Dates are currently stored as variable type Date() which stores information as calendar dates without times of the day. Valid values include: "days", "weeks", "months", "quarters", and "years", as well as "days7" to provide seasonality for daily data on a weekly instead of annual basis. Otherwise the time unit for detecting seasonality is typically "months" or "quarters". |
| <code>ts_ahead</code>    | Forecast this specified number of <code>ts_units</code> ahead of the last time period in the time series data.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| <code>ts_method</code>   | Default is "es" for exponential smoothing forecasting. Or, choose "lm" for at least squares linear regression model that accounts for seasonality.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| <code>ts_source</code>   | Default is "fable" for access to forecasting functions ETS() and TSML() from the package of the same name and related functions from the fpp3 ecosystem, or "classic" for Base R forecasting functions.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <code>ts_agg</code>      | Function by which to aggregate over time according to <code>ts_unit</code> . Default is "sum" with an option for "mean".                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <code>ts_NA</code>       | By default, y missing values, those with value NA, do not plot, leaving a blank space. Or, specify a value, usually 0, to replace the NA to plot a y-value such as                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |

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|                            | 0 for the corresponding date on the x-axis. However, forecasting with missing data does not work.                                                                                                                                                                                                                                                                     |
| <code>ts_format</code>     | A specified format for R function <code>as.Date()</code> that describes the values of the date variable on the x-axis, needed if the function cannot identify the date format to properly decode the given date values. For example, describe a character string date such as "09/01/2024" by the format "%m/%d/%Y". See details for more information.                |
| <code>ts_fitted</code>     | If TRUE and <code>ts_ahead</code> activated for forecasting, for each data value display the fitted value, level, trend, and seasonal component.                                                                                                                                                                                                                      |
| <code>ts_PI</code>         | Level of the prediction interval about the forecasted values with a default of 0.95.                                                                                                                                                                                                                                                                                  |
| <code>ts_trend</code>      | Trend parameter. Default value is NULL so that the value is chosen that results in the best model for the data. The values of "A" and "M" specify additive and multiplicative models, respectively. Specify "N" to remove the effect from the model. See documentation for the valid values for the various forecasting procedures.                                   |
| <code>ts_seasons</code>    | See <code>ts_trend</code> .                                                                                                                                                                                                                                                                                                                                           |
| <code>ts_error</code>      | See <code>ts_trend</code> .                                                                                                                                                                                                                                                                                                                                           |
| <code>ts_alpha</code>      | Exponential smoothing level parameter. Sets the value for <code>HoltWinters()</code> , a suggestion for "fable" function <code>ETS()</code> .                                                                                                                                                                                                                         |
| <code>ts_beta</code>       | Exponential smoothing trend parameter. See <code>ts_alpha</code> .                                                                                                                                                                                                                                                                                                    |
| <code>ts_gamma</code>      | Exponential smoothing gamma parameter. See <code>ts_alpha</code> .                                                                                                                                                                                                                                                                                                    |
| <code>ts_new_x</code>      | A data frame of the variable names and new values for exogenous predictive variables for model fitting and forecasting. The number of rows of new data values determines the number of future time periods for which to forecast. Currently applicable only to the default "fable" linear model for <code>ts_method="lm"</code> .                                     |
| <code>ts_stack</code>      | If TRUE, multiple time plots are stacked on each other, with <code>area</code> set to TRUE by default.                                                                                                                                                                                                                                                                |
| <code>ts_area_fill</code>  | Specifies the area under the line segments, if present. If <code>ts_stack</code> is TRUE, then default is gradation from default color range, e.g., "blues". If not specified, and <code>fill</code> is specified with no plotted points and <code>ts_area_fill</code> is not specified, then <code>fill</code> generally specifies the area under the line segments. |
| <code>ts_area_split</code> | Applies only to a Trellis plot activated with parameter <code>facet1</code> . Value of y that defines a reference line that splits the filled area under the time series line. Values of y less than this value are below the corresponding reference line, values larger are above the line.                                                                         |
| <code>ts_n_x_tics</code>   | Suggested number of ticks for the dates on the x-axis to override the default of approximately 7.                                                                                                                                                                                                                                                                     |
| <code>show_runs</code>     | If TRUE, display the individual runs in the run analysis. Also, sets <code>run</code> to TRUE. Customize the color of the line segments with <code>segments_color</code> with function <a href="#">style</a> .                                                                                                                                                        |
| <code>center_line</code>   | Plots a dashed line through the middle of a run chart. Provides a center line for the "median" by default, when the values randomly vary about the mean. "mean" and "zero" specify that the center line goes through the mean or zero,                                                                                                                                |

respectively. Currently does not apply to Trellis plots.

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| stat        | Apply <b>specified aggregation</b> such as "mean" for the numerical y variable to each of the levels of categorical variable x. The resulting dot plot, or Cleveland plot, is analogous to a bar chart.                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| stat_x      | If no y variable is specified, for constructing a frequency polygon, with access to the bin_width parameter. Either do the default count for each bin or the proportion, also indicated by %.                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| vbs_plot    | A character string that specifies the components of the <b>integrated Violin-Box-Scatterplot (VBS) of a continuous variable</b> . A "v" in the string indicates a violin plot, a "b" indicates a box plot with flagged outliers, and a "s" indicates a 1-variable scatterplot. Default value is "vbs". The characters can be in any order and upper- or lower-case. Generalize to Trellis plots with the facet1 and facet2 parameters, but currently only applies to horizontal displays. Modify fill and border colors from the current theme with the <a href="#">style</a> function parameters violin_fill, violin_color, box_fill and box_color. |
| vbs_ratio   | Height of the violin plot relative to the plot area. Make the violin (and also the accompanying box plot) larger or smaller by making the plot area and/or this value larger or smaller.                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| bw          | Bandwidth for the smoothness of the violin plot. Higher values for smoother plots. Default is to calculate a bandwidth that provides a relative smooth density plot.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| bw_iter     | Number of iterations used to modify default R bandwidth to further smooth the obtained density estimate. When set, also displays the iterations and corresponding results.                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| violin_fill | Fill color for a violin plot.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| box_fill    | Fill color for a box plot.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
| vbs_pt_fill | Points in a VBS scatterplot are black by default because the background is the violin, which is based on the current theme color. To use the values for pt_fill and pt_color specified by the <a href="#">style</a> function, set to "default". Or set to any desired color.                                                                                                                                                                                                                                                                                                                                                                         |
| vbs_mean    | Show the mean on the box plot with a strip the color of out_fill, which can be changed with the <a href="#">style</a> function.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| fences      | If TRUE, draw the inner upper and lower fences as dotted line segments.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| n_min_pivot | For the pivot table for a VBS plot over at least a by or facet1 categorical variable, the minimum sample size for a group for the corresponding row to be displayed. The default value is 1 for all rows to be displayed except for those groups that do not contain data. Set to 0 to view all groups.                                                                                                                                                                                                                                                                                                                                              |
| k           | IQR multiplier for the basis of calculating the distance of the whiskers of the box plot from the box. Default is Tukey's setting of 1.5.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |
| box_adj     | Adjust the box and whiskers, and thus outlier detection, for skewness using the medcouple statistic as the robust measure of skewness according to Hubert and Vandervieren (2008).                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |

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| a, b           | Scaling factors for the adjusted box plot to set the length of the whiskers. If explicitly set, activates <code>box_adj</code> .                                                                                                                                                                                                                  |
| radius         | Scaling factor of the bubbles in a <b>bubble plot</b> , which sets the radius of the largest displayed bubble in inches. To activate, either set the value of <code>size</code> to a third variable where the default is 0.10, or for categorical variables, a factor, the size of the bubbles represents frequency, with a default of 0.22.      |
| power          | Relative size of the scaling of the bubbles to each other. Value of 0.5 scales the bubbles so that the area of each bubble is the value of the corresponding sizing variable. Default value is 0.5,. Value of 1 scales so the radius of the bubble is the value of the sizing variable, increasing the discrepancy of size between the variables. |
| low_fill       | For a categorical variable and the resulting bubble plot, or a matrix of these plots, sets a color gradient of the fill color beginning with this color.                                                                                                                                                                                          |
| hi_fill        | For a categorical variable and the resulting bubble plot, or a matrix of these plots, sets a color gradient of the fill color ending with this color.                                                                                                                                                                                             |
| type           | Set to "smooth" for a <b>smoothed density plot</b> for two numerical variables or "contour" for a <b>contour plot</b> .                                                                                                                                                                                                                           |
| smooth_points  | Number of points superimposed on the density plot in the areas of the lowest density to help identify outliers, which controls how dark are the smoothed points.                                                                                                                                                                                  |
| smooth_size    | Size of points superimposed on the density plot. The default value is 1, which results in a very small size.                                                                                                                                                                                                                                      |
| smooth_power   | Exponent of the function that maps the density scale to the color scale. Smaller than default of 0.25 yields darker plots.                                                                                                                                                                                                                        |
| smooth_bins    | Number of bins in both directions for the density estimation.                                                                                                                                                                                                                                                                                     |
| n_bins         | Specify the number of bins for a single numeric x-variable from which to visualize the mean or median of a numeric y-variable for each bin. Points are plotted as bubbles, the size dependent on the sample size for the bin, unless <code>size</code> is specified at a constant value. Default value is 1 for no binning.                       |
| contour_n      | Number of contour levels in a contour plot, with the default value of 10.                                                                                                                                                                                                                                                                         |
| contour_nbins  | Number of bins constructed for each x and y variables from which the form the 2D grid of estimated densities.                                                                                                                                                                                                                                     |
| contour_points | If TRUE, then plot the points in the scatterplot with a light shade of gray with a white border, the data from which the contour curves are estimated. Not responsive to color changes but can use the <code>size</code> parameter to change the size of the plotted points, with a default size of 0.72.                                         |
| bin            | If TRUE, display the default frequency distribution for the text output of the Violin-Box-Scatter (VBS) Plot, or, if <code>values</code> is set to "count", a frequency polygon.                                                                                                                                                                  |
| bin_start      | Optional specified starting value of the bins for a <b>frequency polygon or for the text output of a Violin-Box-Scatter (VBS) Plot</b> . Also, sets <code>bin</code> to TRUE.                                                                                                                                                                     |

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| <code>bin_width</code>     | Optional specified bin width value. Also, sets <code>bin</code> to <code>TRUE</code> .                                                                                                                                                                                                                                                                                                        |
| <code>bin_end</code>       | Optional specified value that is within the last bin, so the actual endpoint of the last bin may be larger than the specified value.                                                                                                                                                                                                                                                          |
| <code>breaks</code>        | The method for calculating the bins, or an explicit specification of the bins, such as with the standard R <a href="#">seq</a> function or other options provided by the <a href="#">hist</a> function. Also, sets <code>bin</code> to <code>TRUE</code> .                                                                                                                                    |
| <code>cumulate</code>      | Specify a cumulative frequency polygon.                                                                                                                                                                                                                                                                                                                                                       |
| <code>xlab, ylab</code>    | <b>Axis label</b> for x-axis or y-axis. If not specified, then the label becomes the name of the corresponding variable label if it exists, or, if not, the variable name. If <code>xy_ticks</code> is <code>FALSE</code> , no <code>ylab</code> is displayed. Customize these and related parameters with parameters such as <code>lab_color</code> from the <a href="#">style</a> function. |
| <code>main</code>          | Label for the title of the graph. If the corresponding variable labels exist, then the title is set by default from the corresponding variable labels.                                                                                                                                                                                                                                        |
| <code>sub</code>           | Sub-title of graph, below <code>xlab</code> . Not yet implemented.                                                                                                                                                                                                                                                                                                                            |
| <code>label_adjust</code>  | Two-element vector – x-axis label, y-axis label – adjusts the position of the axis labels in approximate inches. + values move the labels away from plot edge. Not applicable to Trellis graphics.                                                                                                                                                                                            |
| <code>margin_adjust</code> | Four-element vector – top, right, bottom and left – adjusts the margins of the plotted figure in approximate inches. + values move the corresponding margin away from plot edge. Can use in conjunction with <code>offset</code> that can move axis values into a larger margin space. Not applicable to VBS and Trellis graphics.                                                            |
| <code>pad_x</code>         | Proportion of padding added to left and right sides of the x-axis, respectively. Value from 0 to 1 for each of the two elements. If only one element specified, value is applied to both sides.                                                                                                                                                                                               |
| <code>pad_y</code>         | Proportion of padding added to bottom and top sides of the y-axis, respectively. Value from 0 to 1 for each of the two elements. If only one element specified, value is applied to both sides.                                                                                                                                                                                               |
| <code>scale_x</code>       | If specified, a vector of three values that define the x-axis with numerical values: starting value, ending value, and number of intervals.                                                                                                                                                                                                                                                   |
| <code>scale_y</code>       | If specified, a vector of three values that define the y-axis with numerical values: starting value, ending value, and number of intervals.                                                                                                                                                                                                                                                   |
| <code>origin_x</code>      | Origin of x-axis. Starting value of x, by default the minimum value of x, except for time series plots and when <code>stat</code> is set to "count" or related where the origin is zero by default.                                                                                                                                                                                           |
| <code>origin_y</code>      | Origin of y-axis. Starting value of y, by default the minimum value of x, except for time series plots and when <code>stat</code> is set to "count" or related where the origin is zero by default.                                                                                                                                                                                           |
| <code>rotate_x</code>      | <b>Rotation in degrees of the value labels</b> on the x-axis, usually to accommodate longer values, typically used in conjunction with <code>offset</code> . When equal 90 the value labels are perpendicular to the x-axis and a different algorithm places the labels so that <code>offset</code> is not needed.                                                                            |



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| <code>rotate_y</code>      | Degrees that the axis values for the value labels on the y-axis are rotated, usually to accommodate longer values, typically used in conjunction with <code>offset</code> .                                                                                                                                                                                                                                                                                                                                                                                                       |
| <code>offset</code>        | The amount of spacing between the axis values and the axis. Default is 0.5. Larger values such as 1.0 create additional space for the label when longer axis value names are rotated. Can use in conjunction with <code>margin_adjust</code> to create space in the margin to accommodate the axis values.                                                                                                                                                                                                                                                                        |
| <code>axis_fmt</code>      | Numeric format of the axis labels for both axes. Default is to round thousands to "K", such as 100000 to 100K. Also can specify "," to insert commas in large numbers with a decimal point or "." to insert periods, or "" to turn off formatting.                                                                                                                                                                                                                                                                                                                                |
| <code>axis_x_prefix</code> | Prefix for axis labels on the x-axis, such as "\$".                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| <code>axis_y_prefix</code> | Prefix for axis labels on the y-axis, such as "\$".                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| <code>xy_ticks</code>      | Flag that indicates if tick marks and associated <b>value labels</b> on the axes are to be displayed. To rotate the axis values, use <code>rotate_x</code> , <code>rotate_y</code> , and <code>offset</code> from the <a href="#">style</a> function.                                                                                                                                                                                                                                                                                                                             |
| <code>n_axis_x_skip</code> | Particularly useful for Trellis or facet plots in which the axis text labels are subject to overlapping, specify the interval for skipping the label on the \$x\$-axis. A value of zero means to include all the labels, the default. A value of one means to skip every other label, a value of two indicates to include every second label, etc. Also consider the <code>rotate_x</code> parameter.                                                                                                                                                                             |
| <code>n_axis_y_skip</code> | Same as for the \$x\$-axis but applies to the \$y\$-axis.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| <code>legend_title</code>  | Title of the legend for a multiple-variable x or y plot.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <code>add</code>           | <b>Overlay one or more objects</b> , text or a geometric figures, on the plot. Possible values are any text to be written, the first argument, which is "text", or, "labels" to label each point with the row name, or, "rect" (rectangle), "line", "arrow", "v_line" (vertical line), and "h_line" (horizontal line). The value "means" is short-hand for vertical and horizontal lines at the respective means. Does not apply to Trellis graphics. Customize with parameters such as <code>add_fill</code> and <code>add_color</code> from the <a href="#">style</a> function. |
| <code>x1</code>            | First x-coordinate to be considered for each object, can be "mean_x". Not used for "h_line".                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <code>y1</code>            | First y-coordinate to be considered for each object, can be "mean_y". Not used for "v_line".                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| <code>x2</code>            | Second x-coordinate to be considered for each object, can be "mean_x". Only used for "rect", "line" and arrow.                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| <code>y2</code>            | Second y-coordinate to be considered for each object, can be "mean_y". Only used for "rect", "line" and arrow.                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| <code>quiet</code>         | If set to TRUE, no text output. Can change system default with <a href="#">style</a> function.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| <code>do_plot</code>       | If TRUE, the default, then generate the plot.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| <code>pdf_file</code>      | Indicate to direct pdf graphics to the specified name of the pdf file.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                            |

|              |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
|--------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| width        | Width of the plot window in inches, defaults to 5 except in RStudio to maintain an approximate square plotting area.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                         |
| height       | Height of the plot window in inches, defaults to 4.5 except for 1-D scatterplots and when in RStudio.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| digits_d     | Number of significant digits for each of the displayed summary statistics.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| n_cat        | Number of categories, specifies the largest number of unique, equally spaced integer values of a variable for which the variable will be analyzed as categorical instead of continuous. Default is 0. Use to specify that such variables are to be analyzed as categorical, a kind of informal R factor. <b>[deprecated]</b> : Best to convert a categorical integer variable to a factor.                                                                                                                                                                                                                                   |
| value_labels | For factors, default is the factor labels, and for character variables, default is the character values. Or, provide labels for the x-axis on the graph to override these values. If the variable is a factor and value_labels is not specified (is NULL), then the value_labels are set to the factor levels with each space replaced by a new line character. If x and y-axes have the same scale, they also apply to the y-axis. Control the plotted size with axis_cex and axis_x_cex from the <a href="#">lessR style</a> function. <b>[deprecated]</b> : Better to convert a categorical integer variable to a factor. |
| rows         | <b>Deprecated</b> old parameter name that is now called filter.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| by1          | <b>Deprecated</b> old parameter name, replaced with the more descriptive facet1.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| by2          | <b>Deprecated</b> old parameter name, replaced with the more descriptive facet2.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| smooth       | <b>Deprecated</b> old parameter name, replaced with type="smooth" to also allow for type="contour".                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| eval_df      | Determines if to check for existing data frame and specified variables. By default is TRUE unless the shiny package is loaded then set to FALSE so that Shiny will run. Needs to be set to FALSE if using the pipe %\>% notation.                                                                                                                                                                                                                                                                                                                                                                                            |
| fun_call     | Function call. Used with knitr to pass the function call when obtained from the abbreviated function call sp.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| ...          | Other parameter values for non-Trellis graphics as defined by and processed by standard R functions <a href="#">plot</a> and <a href="#">par</a> , including<br>cex.main for the size of the title<br>col.main for the color of the title<br>sub and col.sub for a subtitle and its color                                                                                                                                                                                                                                                                                                                                    |

## Details

### VARIABLES and TRELLIS PLOTS

There is at least one primary variable, *x*, which defines the coordinate system for plotting in terms of the *x*-axis, the horizontal axis. Plots may also specify a second primary variable, *y*, which defines the *y*-axis of the coordinate system. One of these primary variables may be a vector. The simplest plot is from the specification of only one or two primary variables, each as a single variable, which

generates a single scatterplot of either one or two variables, necessarily on a single plot, called a panel, defined by a single x-axis and usually a single y-axis\_

For numeric primary variables, a single panel may also contain multiple plots of two types. Form the first type from subsets of observations (rows of data) based on values of a categorical variable. Specify this plot with the `by` parameter, which identifies the grouping variable to generate a scatterplot of the primary variables for each of its levels. The points for each group are plotted with a different shape and/or color. By default, the colors vary, though to maintain the color scheme, if there are only two levels of the grouping variable, the points for one level are filled with the current theme color and the points for the second level are plotted with transparent interiors.

Or, obtain multiple scatterplots on the same panel with multiple numeric x-variables, or multiple y-variables. To obtain this graph, specify one of the primary variables as a vector of multiple variables.

Trellis graphics (facets), from Deepayan Sarkar's (2009) `lattice` package, may be implemented in which multiple panels for one numeric x-variable and one numeric y-variable are displayed according to the levels of one or two categorical variables, called conditioning variables. A variable specified with `by` is a conditioning variable that results in a Trellis plot, the scatterplot of `x` and `y` produced at *each* level of the `facet1` variable. The inclusion of a second conditioning variable, `facet2`, results in a separate scatterplot panel for *each* combination of cross-classified values of both `facet1` and `facet2`. A grouping variable according to `by` may also be specified, which is then applied to each panel. If there are 1000 or less unique values of `x`, an analysis of the maximum number of repetitions for each value of `facet1` is provided.

Control the panel dimensions and the overall size of the Trellis plot with the following parameters: `width` and `height` for the physical dimensions of the plot window, `n_row` and `n_col` for the number of rows and columns of panels, and `aspect` for the ratio of the height to the width of each panel. The plot window is the standard graphics window that displays on the screen, or it can be specified as a pdf file with the `pdf_file` parameter.

#### CATEGORICAL VARIABLES

Conceptually, there are continuous variables and categorical variables. Categorical variables have relatively few unique data values. However, categorical variables can be defined with non-numeric values, but also with numeric values, such as responses to a five-point Likert scale from Strongly Disagree to Strongly Agree, with responses coded 1 to 5. The three `by` – variables – `facet1`, `facet2` and `by` – only apply to graphs created with numeric `x` and/or `y` variables, continuous or categorical.

A scatterplot of Likert type data is problematic because there are so few possibilities for points in the scatterplot. For example, for a scatterplot of two five-point Likert response data, there are only 26 possible paired values to plot, so most of the plotted points overlap with others. In this situation, that is, when a single variable or two variables with Likert response scales are specified, a bubble plot is automatically provided, with the size of each point relative to the joint frequency of the paired data values. To request a sunflower plot in lieu of the bubble plot, set the `shape` to "sunflower".

#### DATA

The default input data frame is `d`. Specify another name with the `data` option. Regardless of its name, the data frame need not be attached to reference the variables directly by its name, that is, no need to invoke the `d$name` notation. The referenced variables can be in the data frame and/or the user's workspace, the global environment.

The data values themselves can be plotted, or for a single variable, counts or proportions can be plotted on the y-axis. For a categorical x-variable paired with a continuous variable, means and other statistics can be plotted at each level of the x-variable. If `x` is continuous, it is binned first,

with the standard [Histogram](#) binning parameters available, such as `bin_width`, to override default values. The `stat` parameter sets the values to plot, with `data` the default. By default, the connecting line segments are provided, so a frequency polygon results. Turn off the line segments by setting `line_width=0`.

The `filter` parameter subsets rows (cases) of the input data frame according to a logical expression or a set of integers that specify the row numbers of the rows to retain. Use the standard R operators for logical statements as described in [Logic](#) such as `&` for and, `|` for or and `!` for not, and use the standard R relational operators as described in [Comparison](#) such as `==` for logical equality `!=` for not equals, and `>` for greater than. Or, to specify vector of integers that correspond to row numbers, define a vector using standard R notation. See the Examples.

#### VALUE LABELS

[DEPRECATED. Use `factor()` instead.] The value labels for each axis can be over-ridden from their values in the data to user supplied values with the `value_labels` option. This option is particularly useful for Likert-style data coded as integers. Then, for example, a 0 in the data can be mapped into a "Strongly Disagree" on the plot. These value labels apply to integer categorical variables, and also to factor variables. To enhance the readability of the labels on the graph, any blanks in a value label translate into a new line in the resulting plot. Blanks are also transformed as such for the labels of factor variables.

However, the `lessR` function [factors](#) allows for the easy creation of factors, one variable or a vector of variables, in a single statement, and is generally recommended as the method for providing value labels for the variables.

#### VARIABLE LABELS

Although standard R does not provide for variable labels, `lessR` can store the labels in the data frame with the data, obtained from the [Read](#) function or [VariableLabels](#). If variable labels exist, then the corresponding variable label is by default listed as the label for the corresponding axis and on the text output.

#### ONE VARIABLE PLOT

The one variable plot of one continuous variable generates either a violin/box/scatterplot (VBS plot), or a run chart with if `.Index` appears as the name of the first variable listed, or `x` can be an R time series variable for a time series chart. For the box plot, for gray scale output potential outliers are plotted with squares and outliers are plotted with diamonds, otherwise shades of red are used to highlight outliers. The default definition of outliers is based on the standard boxplot rule of values more than 1.5 IQR's from the box. The definition of outliers may be adjusted (Hubert and Vandervieren, 2008), such that the whiskers are computed from the medcouple index of skewness (Brys, Hubert, & Struyf, 2004).

The plot can also be obtained as a bubble plot of frequencies for a categorical variable.

#### TWO VARIABLE PLOT

When two variables are specified to plot, by default if the values of the first variable, `x`, are unsorted, or if there are unequal intervals between adjacent values, or if there is missing data for either variable, a scatterplot is produced from a call to the Base R [plot](#) function. By default, sorted values with equal intervals between adjacent values of the first of the two specified variables yields a function plot if there is no missing data for either variable, that is, a call to the standard R [plot](#) function with `segments=TRUE`, which connects each adjacent pair of points with a line segment.

Specifying multiple, continuous `x`-variables against a single `y` variable, or vice versa, results in multiple plots on the same graph. The color of the points of the second variable is the same as that

of the first variable, but with a transparent fill. For more than two x-variables, multiple colors are displayed, one for each x-variable.

#### BUBBLE PLOT FREQUENCY MATRIX (BPFM)

Multiple categorical variables for x may be specified in the absence of a y variable. A bubble plot results that illustrates the frequency of each response for each of the variables in a common figure in which the x-axis contains all of the unique labels for all of the variables plotted. Each line of information, the bubbles and counts for a single variable, replaces the standard bar chart in a more compact display. Usually the most meaningful when each variable in the matrix has the same response categories, that is, levels, such as for a set of shared Likert scales. The BPFM is considerably condensed presentation of frequencies for a set of variables than are the corresponding bar charts.

#### SCATTERPLOT MATRIX

A single vector of continuous variables specified as x, with no y-variable, generates a scatterplot matrix of the specified variable.

The scatterplot matrix is displayed according to the current color theme. Specific colors such as fill, color, etc. can also be provided. The upper triangle shows the correlation coefficient, and the lower triangle each corresponding scatterplot, with, by default, the non-linear loess best fit line. The code fit option can be used to provide the linear least squares line instead, along with the corresponding fit\_color for the color of the fit line.

#### SIZE VARIABLE

A variable specified with size= is a numerical variable that activates a bubble plot in which the size of each bubble is determined by the value of the corresponding value of size, which can be a variable or a constant.

To explicitly vary the shapes, use shape and a list of shape values in the standard R form with the `c` function to combine a list of values, one specified shape for each group, as shown in the examples. To explicitly vary the colors, use fill, such as with R standard color names. If fill is specified without shape, then colors are varied, but not shapes. To vary both shapes and colors, specify values for both options, always with one shape or color specified for each level of the by variable.

Shapes beyond the standard list of named shapes, such as "circle", are also available as single characters. Any single letter, uppercase or lowercase, any single digit, and the characters "+", "\*", and "#" are available, as illustrated in the examples. In the use of shape, either use standard named shapes, or individual characters, but not both in a single specification.

#### SCATTERPLOT ELLIPSE

For a scatterplot of two numeric variables, the ellipse=TRUE option draws the .95 data ellipse as computed by the ellipse function, written by Duncan Murdoch and E. D. Chow, from the ellipse package. The axes are automatically lengthened to provide space for the entire ellipse that extends beyond the maximum and minimum data values. The specific level of the ellipse can be specified with a numerical value in the form of a proportion. Multiple numerical values of ellipse may also be specified to obtain multiple ellipses.

#### BOXPLOTS

For a single variable the preferred plot is the integrated violin/box/scatter plot or VBS plot. Only the violin or box plot can be obtained with the corresponding aliases `ViolinPlot` and `BoxPlot`, or by setting vbs\_plot to "v" or "b". To view a box plot of a continuous variable (Y) across the levels of a categorical variable (X), either as part of the full VBS plot, or by itself, there are two possibilities:

1. `Plot(Y,X)` or `BoxPlot(Y, X)`

2. `Plot(Y, facet1=X)` or `BoxPlot(Y, facet1=X)`

Both styles produce the same information. What differs is the color scheme.

The first possibility places the multiple box plots on a single pane and also, for the default color scheme "colors", displays the sequence of box plots with the default qualitative color palette from the `lessR` function `getColors`. All colors are displayed at the same level of gray-scale saturation and brightness to avoid perceptual bias. `BarChart` and `PieChart` use the same default colors as well.

The second possibility with `facet1` produces the different box plots on a separate panel, that is, a Trellis chart. These box plots are displayed with a single hue, the first color, blue, in the default qualitative sequence.

TIME CHARTS

See <https://web.pdx.edu/~gerbing/lessR/examples/Time.html> for more explanation and examples.

Specify `.Index` as the name of the x-variable. The y variable is then plotted as a run chart. The values of the specified x-variable are plotted on the y-axis, with `Index` on the x-axis. `Index` is the ordinal position of each data value, from 1 to the number of values.

If the specified x-variable is of type `Date`, or is an R time series, a time series plot is generated for each specified variable. If data are represented as a formal R time-series, univariate or multivariate, specify as the x-variable. One possibility is to specify the x-variable of type `Date`, or, have `Plot` do the `as.Date()` conversion implicitly from entered character-string numerical dates such as "08/18/1952". Then specify the y-variable as one or more time series to plot. The y-variable can be formatted as long-form data with all the values in a single column, or as wide-formatted data with the time-series variables in separate columns.

`Plot()` makes a reasonable attempt to decode a character string decimal date value as the x-axis variable as read from a text data file such as a csv file. However, some date formats are not available for conversion by default, such as date values that include the name of the month instead of its number. In general, there can be no guarantee that a date format is not miss-inferred as they can be inherently ambiguous.

If the default date conversion is not working or is not available, then manually supply the date format following one of the format examples in the following table according to the parameter `ts_format`.

| Example Date        | Format      |
|---------------------|-------------|
| "2022-09-01"        | "%Y-%m-%d"  |
| "2022/9/1"          | "%Y/%m/%d"  |
| "2022.09.01"        | "%Y.%m.%d"  |
| "09/01/2022"        | "%m/%d/%Y"  |
| "9/1/22"            | "%m/%d/%y"  |
| "September 1, 2022" | "%B %d, %Y" |
| "Sep 1, 2022"       | "%b %d, %Y" |
| "20220901"          | "%Y%m%d"    |

Also, `Plot()` will convert character string dates such as 2024 Aug and 2024 Q1. Use three-letter abbreviations for the months or use Q1, Q2, Q3, or Q4 for the quarter.

The parameter `ts_unit` aggregates the date variable according to its specified value. The aggregation is based on two functions from the `xts` package, `endpoints()` and `period.apply()`. For example, a data variable has daily values but is plotted with aggregated quarterly values.

Specify the function by which to aggregate with the parameter `ts_agg`. The default is `"sum"`. Or, choose `"mean"`.

In terms of missing data, if the date value exists and the corresponding y-value is missing, with value `NA`, then the visualization leaves a corresponding y-value blank. If the date value is also missing, then the nearest adjacent points are connected by line segment which runs over the missing data value. For example, consider a daily time series such that `"2021-01-07"` and `"2021-01-09"` are both present with their corresponding y values, but there is no date value or y value for January 8, that is, `"2021-01-08"`. The entire row of data is missing. The resulting visualization plot the y-value for January 7 and also for January 9, with a line segment connecting those two points. There is no corresponding label on the x-axis for the missing data value but the January 9 value is appropriately placed two days after the January 7 value on the visualization.

Initiate forecasting from time series data by setting `ts_ahead` to an integer greater than zero. Following are tables that define the valid values for specifying trend, seasonality, and error for the four forecasting functions embedded within `lessR`, adopting the indicated parameter values from the `fable` package. Each of these functions is not called directly but instead follows from the `Plot()` parameter values. Use the parameters `ts_trend`, `ts_seasons`, and `ts_error` to override their default values with the specified values in the tables.

Multiplicative effects require that the variable plotted is positive. Additive trend is linear. Multiplicatively, the time series grows (or shrinks) at a constant percentage rate, which defines an exponential trend. Multiplicative seasonality scales the seasonal effect in proportion to the level of the time series. For example, if the time series level doubles, then the seasonal pattern also doubles in magnitude.

### Exponential Smoothing Forecasting

**ETS()**: Default with *suggested* additive trend, seasonality, and error.

| <i>Trend</i>                      | <i>Season</i>                   | <i>Error</i>              |
|-----------------------------------|---------------------------------|---------------------------|
| "N": No trend                     | "N": No seasonality             | "A": Additive error       |
| "A": Additive (linear) trend      | "A": Additive seasonality       | "M": Multiplicative error |
| "M": Multiplicative trend         | "M": Multiplicative seasonality |                           |
| "Ad": Additive damped trend       |                                 |                           |
| "Md": Multiplicative damped trend |                                 |                           |

**HoltWinters()**: `ts_source="classic"`, default additive trend, seasonality.

| <i>Trend</i>                 | <i>Season</i>                   | <i>Error</i>        |
|------------------------------|---------------------------------|---------------------|
| "N": No trend                | "N": No seasonality             |                     |
| "A": Additive (linear) trend | "A": Additive seasonality       | "A": Additive error |
|                              | "M": Multiplicative seasonality |                     |

### Linear Regression with Seasonality Forecasting

**TSLM()**: `ts_method="lm"`, default additive trend, seasonality.

**stl()** and **lm()**: `ts_method="lm"` and `ts_source="classic"`

| <i>Trend</i>                 | <i>Season</i>             | <i>Error</i>        |
|------------------------------|---------------------------|---------------------|
| "N": No trend                | "N": No seasonality       |                     |
| "A": Additive (linear) trend | "A": Additive seasonality | "A": Additive error |

The `fable` function `ETS()` likely yields more accurate prediction than the classic Holt-Winters procedure, and provides for more model specifications as well, which is why `Plot()` defaults to setting `ts_source` to `"fable"`. Recognize that any specified parameter values are only suggested values. See Hyndman, R. J., & Athanasopoulos, G. (2021) for more details. Regarding linear regression, it is not clear if one of the approaches has less predictive error in general than the other, though neither approach has as many model specifications as does `ETS()` exponential smoothing.

Both linear regression methods implement the classic minimization of squared residuals for model estimation provided by the Base R function `lm()`. The distinction between the two regression estimation procedures is how seasonality is estimated. The `fable` function `TSLM()` creates dummy variables for the seasons. Or, extract seasonality with `stl()`, do the linear regression, and then add back the seasonality, accomplished with `ts_source` set to `"classic"`. The `slm()` approach also provides a full decomposition that includes the trend and seasonal effects at each time period if `ts_fitted` is set to `TRUE` to display the fitted values for the data.

### 2-D KERNEL DENSITY

Set `type` to `"smooth"` to implicitly call the R function `smoothScatter`, according to the current color theme. Useful for very large data sets. The `smooth_points` parameter plots points from the regions of the lowest density. The `smooth_bins` parameter specifies the number of bins in both directions for the density estimation. The `smooth_power` parameter specifies the exponent in the function that maps the density scale to the color scale to allow customization of the intensity of the plotted gradient colors. Higher values result in less color saturation, de-emphasizing points from regions of lessor density. These parameters are respectively passed directly to the `smoothScatter` `nrpoints`, `nbin` and `transformation` parameters. Grid lines are turned off, by default, but can be displayed by setting the `grid_color` parameter.

Or, plot contour curves by setting `type` to `"contour"`.

### COLORS

A color theme for all the colors can be chosen for a specific plot with the `colors` option with the `lessR` function `style`. The default color theme is `"lightbronze"`. A gray scale is available with `"gray"`, and other themes are available as explained in `style`, such as `"sienna"` and `"darkred"`. Use the option `style(sub_theme="black")` for a black background and partial transparency of plotted colors.

Colors can also be changed for individual aspects of a scatterplot as well with the `style` function. To provide a warmer tone by slightly enhancing red, try a background color such as `panel_fill="snow"`. Obtain a very light gray with `panel_fill="gray99"`. To darken the background gray, try `panel_fill="gray97"` or lower numbers. See the `lessR` function `showColors`, which provides an example of all available named R colors with their RGB values.



For the color options, such as `violin_color`, the value of "off" is the same as "transparent".

#### ANNOTATIONS

Use the `add` and related parameters to annotate the plot with text and/or geometric figures. Each object is placed according from one to four corresponding coordinates, the required coordinates to plot that object, as shown in the following table. x-coordinates may have the value of "mean\_x" and y-coordinates may have the value of "mean\_y".

| Value    | Object            | Required Coordinates |
|----------|-------------------|----------------------|
| "text"   | text              | x1, y1               |
| "point"  | text              | x1, y1               |
| "rect"   | rectangle         | x1, y1, x2, y2       |
| "line"   | line segment      | x1, y1, x2, y2       |
| "arrow"  | arrow             | x1, y1, x2, y2       |
| "v_line" | vertical line     | x1                   |
| "h_line" | horizontal line   | y1                   |
| "means"  | horiz, vert lines |                      |

The value of `add` specifies the object. For a single object, enter a single value. Then specify the value of the needed corresponding coordinates, as specified in the above table. For multiple placements of that object, specify vectors of corresponding coordinates. To annotate multiple objects, specify multiple values for `add` as a vector. Then list the corresponding coordinates, for up to each of four coordinates, in the order of the objects listed in `add`.

Can also specify vectors of different properties, such as `add_color`. That is, different objects can be different colors, different transparency levels, etc.

#### PDF OUTPUT

To obtain pdf output, use the `pdf_file` option, perhaps with the optional `width` and `height` options. These files are written to the default working directory, which can be explicitly specified with the R `setwd` function.

#### ADDITIONAL OPTIONS

Commonly used graphical parameters that are available to the standard R function `plot` are also generally available to `Plot`, such as:

**cex.main, col.lab, font.sub, etc.** Settings for main- and sub-title and axis annotation, see `title` and `par`.

**main** Title of the graph, see `title`.

**xlim** The limits of the plot on the x-axis, expressed as `c(x1,x2)`, where `x1` and `x2` are the limits. Note that `x1 > x2` is allowed and leads to a reversed axis.

**ylim** The limits of the plot on the y-axis.

#### ONLY VARIABLES ARE REFERENCED

A referenced variable in a `lessR` function can only be a variable name. This referenced variable must exist in either the referenced data frame, such as the default `d`, or in the user's workspace,

more formally called the global environment. That is, expressions cannot be directly evaluated. For example:

```
> Plot(rnorm(50), rnorm(50)) # does NOT work
```

Instead, do the following:

```
> X <- rnorm(50) # create vector X in user workspace
> Y <- rnorm(50) # create vector Y in user workspace
> Plot(X,Y)      # directly reference X and Y
```

## Value

The output can optionally be saved into an R object, otherwise it simply appears in the console. Each value in the output will only appear if activated in the analysis. For example, the outlier identification must be activated for the analysis, such as from parameter MD\_cut, for out\_outliers to appear in the output.

Here is an example of saving the output to an R object with any valid R name, such as p: `p <- Plot(Years, Salary)`. To see the names of the output objects for that specific analysis, enter `names(p)`. To display any of the objects, precede the name with `p$`, such as `p$out_stats`. View the output at the R console or within a markdown document that displays your results.

### READABLE OUTPUT

out\_stats: Correlational analysis.

out\_outliers: Mahalanobis Distance of each outlier.

out\_frct: Forecasted values.

out\_fitted: Fitted values to data.

out\_coefs: Linear and seasonal coefficients from forecasting.

out\_smooth: Smoothing parameters from exponential smoothing forecasting.

out\_bubble: Bubble plot parameters, radius and power.

out\_reg: Regression statistics from setting the fit parameter.

out\_parm: Parameter settings for a VBS plot of a continuous variable.

out\_pivot: Pivot table from VBS plot of a continuous variable based on any combination of specified values of parameters by, facet1, and facet2.

out\_by: Pivot table from VBS plot of a continuous variable for the levels of the by variable, if present.

out\_facet1: Pivot table from VBS plot of a continuous variable for the levels of the facet1 variable, if present.

out\_facet2: Pivot table from VBS plot of a continuous variable for the levels of the facet2 variable, if present.

### STATISTICS

outliers: Row numbers that contain the outliers.

## Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

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## See Also

[plot](#), [stripchart](#), [title](#), [par](#), [loess](#), [Correlation](#), [style](#).

## Examples

```
# read the data
d <- rd("Employee", quiet=TRUE)
d <- d[.(random(0.6)),] # less computationally intensive
dd=d

#-----
# traditional scatterplot with two numeric variables
#-----

Plot(Years, Salary, by=Gender, size=2, fit="lm",
      fill=c(M="olivedrab3", W="gold1"),
      color=c(M="darkgreen", W="gold4"))

# scatterplot with all defaults
Plot(Years, Salary)
# or use abbreviation sp in place of Plot
# or use full expression ScatterPlot in place of Plot

# maximum information, minimum input: scatterplot +
# means, outliers, ellipse, least-squares lines with and w/o outliers
Plot(Years, Salary, enhance=TRUE)

# extend x and y axes
Plot(Years, Salary, scale_x=c(-10, 35, 10), scale_y=c(0,200000,10))
```

```

Plot(Years, Salary, add="Hi", x1=c(12, 16, 18), y1=c(80000, 100000, 60000))

Plot(Salary, row_names)

d <- factors(Gender, levels=c("M", "F"))
Plot(Years, Salary, facet1=Gender)
d <- dd

# just males employed more than 5 years
Plot(Years, Salary, filter=(Gender=="M" & Years > 5))

# plot 0.95 data ellipse with the points identified that represent
# outliers defined by a Mahalanobis Distance larger than 6
# save outliers into R object out
d[1, "Salary"] <- 200000
out <- Plot(Years, Salary, ellipse=0.95, MD_cut=6)

# new shape and point size, no grid or background color
# then put style back to default
style(panel_fill="powderblue", grid_color="off")
Plot(Years, Salary, size=2, shape="diamond")
style()

# translucent data ellipses without points or edges
# show the idealized joint distribution for bivariate normality
style(ellipse_color="off")
Plot(Years, Salary, size=0, ellipse=seq(.1,.9,.10))
style()

# bubble plot with size determined by the value of Pre
# display the value for the bubbles with values of min, median and max
Plot(Years, Salary, size=Pre, size_cut=3)

# variables in a data frame not the default d
# plot 0.6 and 0.9 data ellipses with partially transparent points
# change color theme to gold with black background
style("gold", sub_theme="black")
Plot(eruptions, waiting, transparency=.5, ellipse=seq(.6,.9), data=faithful)

# scatterplot with two x-variables, plotted against Salary
# define a new style, then back to default
style(window_fill=rgb(247,242,230, maxColorValue=255),
      panel_fill="off", panel_color="off", pt_fill="black", transparency=0,
      lab_color="black", axis_text_color="black",
      axis_y_color="off", grid_x_color="off", grid_y_color="black",
      grid_lty="dotted", grid_lwd=1)
Plot(c(Pre, Post), Salary)
style()

# increase span (smoothing) from default of .7 to 1.25
# span is a loess parameter, which generates a caution that can be

```

```

# ignored that it is not a graphical parameter -- we know that
# display confidence intervals about best-fit line at
# 0.95 confidence level
Plot(Years, Salary, fit="loess", span=1.25)

# 2-D kernel density (more useful for larger sample sizes)
Plot(Years, Salary, type="smooth")

#-----
# scatterplot matrix from a vector of numeric variables
#-----

# with least squares fit line
Plot(c(Salary, Years, Pre), fit="lm")

#-----
# Trellis graphics and by for groups with two numeric variables
#-----

# Trellis plot with condition on 1-variable
# optionally re-order default alphabetical R ordering by converting
# to a factor with lessR factors (which also does multiple variables)
# always save to the full data frame with factors
d <- factors(Gender, levels=c("M", "W"))
Plot(Years, Salary, facet1=Gender)
d <- Read("Employee", quiet=TRUE)

# two Trellis classification variables with a single continuous
Plot(Salary, facet1=Dept, facet2=Gender)

# all three by (categorical) variables
Plot(Years, Salary, facet1=Dept, facet2=Gender, by=Plan, n_axis_y_skip=1)

# vary both shape and color with a least-squares fit line for each group
style(color=c("darkgreen", "brown"))
Plot(Years, Salary, facet1=Gender, fit="lm", shape=c("F", "M"), size=.8)
style("gray")

# compare the men and women Salary according to Years worked
# with an ellipse for each group
Plot(Years, Salary, by=Gender, ellipse=.50)

#-----
# analysis of a single numeric variable (or vector)
#-----

# One continuous variable
# -----

```

```

# integrated Violin/Box/Scatterplot, a VBS plot
Plot(Salary)

Plot(Years, by=Gender, size=1.25,
      fill=c("olivedrab3", "gold1"),
      color=c("darkgreen", "gold4"))

# by variable, different colors for different values of the variable
# two panels
Plot(Salary, facet1=Dept)

# large sample size
x <- rnorm(10000)
Plot(x)

# custom colors for outliers, which might not appear in this subset data
style(out_fill="hotpink", out2_fill="purple")
Plot(Salary)
style()

# no violin plot or scatterplot, just a boxplot
Plot(Salary, vbs_plot="b")
# or, the same with the mnemonic
BoxPlot(Salary)

# two related displays of box plots for different levels of a
# categorical variable
BoxPlot(Salary, facet1=Dept)

# binned values to plot counts
# -----
# bin the values of Salary to plot counts as a frequency polygon
# the counts are plotted as points instead of the data
Plot(Salary, stat_x="count") # bin the values

# time charts
#-----
# run chart, with default fill area
Plot(.Index, Salary, ts_area_fill="on")

# two run charts in same panel
# or could do a multivariate time series
Plot(.Index, c(Pre, Post))

# Trellis graphics run chart with custom line width, no points
Plot(.Index, Salary, facet1=Gender, line_width=3, size=0)

# daily time series plot
# create the daily time series from R built-in data set airquality

```

```

oz.ts <- ts(airquality$Ozone, start=c(1973, 121), frequency=365)
Plot(oz.ts)

# multiple time series plotted from dates and stacked
# black background with translucent areas, then reset theme to default
style(sub_theme="black", color="steelblue2", transparency=.55,
      window_fill="gray10", grid_color="gray25")
date <- seq(as.Date("2013/1/1"), as.Date("2016/1/1"), by="quarter")
x1 <- rnorm(13, 100, 15)
x2 <- rnorm(13, 100, 15)
x3 <- rnorm(13, 100, 15)
df <- data.frame(date, x1, x2, x3)
rm(date); rm(x1); rm(x2); rm(x3)
Plot(date, x1:x3, data=df)
style()

# aggregate monthly data to plot by quarter
n.q <- 42
month <- seq(as.Date("2013/1/1"), length=n.q, by="months")
x <- rnorm(n.q, 100, 15)
Plot(month, x, ts_unit="quarters")

# trigger a time series with a Date variable specified first
# stock prices for three companies by month: Apple, IBM, Intel
d <- rd("StockPrice")
# only plot Apple
Plot(Month, Price, filter=(Company=="Apple"))
# Trellis plots, one for each company
Plot(Month, Price, facet1=Company, n_col=1)
# all three plots on the same panel, three shades of blue
Plot(Month, Price, by=Company, color="blues")
# exponential smoothing forecast for next 12 months,
# aggregate monthly data by mean over quarters
Plot(Month, Price, ts_ahead=12, ts_unit="quarters")

#-----
# analysis of a single categorical variable
#-----
d <- rd("Employee")

# default 1-D bubble plot
# frequency plot, replaces bar chart
Plot(Dept)

# plot of frequencies for each category (level), replaces bar chart
Plot(Dept, stat_x="count")

#-----

```

```

# scatterplot of numeric against categorical variable
#-----

# generate a chart with the plotted mean of each level
# rotate x-axis labels and then offset from the axis
style(rotate_x=45, offset=1)
Plot(Department, Salary)
style()

#-----
# Cleveland dot plot
#-----

# row.names on the y-axis
Plot(Salary, row_names)

# standard scatterplot
Plot(Salary, row_names, segments_y=FALSE)

# Cleveland dot plot with two x-variables
Plot(c(Pre, Post), row_names)

#-----
# annotations
#-----

# add text at the one location specified by x1 and x2
Plot(Years, Salary, add="Hi There", x1=12, y1=80000)
# add text at three different specified locations
Plot(Years, Salary, add="Hi", x1=c(12, 16, 18), y1=c(80000, 100000, 60000))

# add three different text blocks at three different specified locations
Plot(Years, Salary, add=c("Hi", "Bye", "Wow"), x1=c(12, 16, 18),
     y1=c(80000, 100000, 60000))

# add an 0.95 data ellipse and horizontal and vertical lines through the
# respective means
Plot(Years, Salary, ellipse=0.95, add=c("v_line", "h_line"),
     x1="mean_x", y1="mean_y")
# can be done also with the following short-hand
Plot(Years, Salary, ellipse=0.95, add="means")

# a rectangle requires two points, four coordinates, <x1,y1> and <x2,y2>
style(add_trans=.8, add_fill="gold", add_color="gold4", add_lwd=0.5)
Plot(Years, Salary, add="rect", x1=12, y1=80000, x2=16, y2=115000)

# the first object, a rectangle, requires all four coordinates
# the vertical line at x=2 requires only an x1 coordinate, listed 2nd
Plot(Years, Salary, add=c("rect", "v_line"), x1=c(10, 2),
     y1=80000, x2=12, y2=115000)

```



```

# two different rectangles with different locations, fill colors and translucence
style(add_fill=c("gold3", "green"), add_trans=c(.8,.4))
Plot(Years, Salary, add=c("rect", "rect"),
     x1=c(10, 2), y1=c(60000, 45000), x2=c(12, 75000), y2=c(80000, 55000))

#-----
# analysis of two categorical variables (Likert data)
#-----

d <- rd("Mach4", quiet=TRUE) # Likert data, 0 to 5

# use value labels for the integer values, modify color options
LikertCats <- c("Strongly Disagree", "Disagree", "Slightly Disagree",
               "Slightly Agree", "Agree", "Strongly Agree")
style(fill="powderblue", color="blue", bubble_text="darkred")
d <- factors(m01:m20, 0:5, labels=LikertCats)
Plot(m01:m10)
style() # reset theme

Plot(m06, m07)

#-----
# Bubble Plot Frequency Matrix
#-----

#-----
# function curve
#-----

x <- seq(10,50,by=2)
y1 <- sqrt(x)
y2 <- x**.33
# x is sorted with equal intervals so run chart by default
Plot(x, y1)

# multiple plots from variable vectors need to have the variables
# in a data frame
d <- data.frame(x, y1, y2)
# if variables are in the user workspace and in a data frame
# with the same names, the user workspace versions are used,
# which do not work with vectors of variables, so remove
rm(x); rm(y1); rm(y2)
Plot(x, c(y1, y2))

```

**Description**

Displays the portions of saved results of an analysis from a `lessR` function into an object, such as for later display at the console or to be integrated into a Rmd analysis, for example from RStudio. This function is usually implicitly accessed by the user simply by entering the name of an output piece into the console or in a Rmd file, such as, such as `r$out_coefs` that results from `r` in `r <- reg(Y ~ X)`.

Now just applies to the `lessR` [Regression](#) function.

**Usage**

```
## S3 method for class 'out'
print(x, ...)
```

**Arguments**

|                  |                                                                                    |
|------------------|------------------------------------------------------------------------------------|
| <code>x</code>   | The piece of output to display, a character vector or a list of character vectors. |
| <code>...</code> | Other parameter values.                                                            |

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**References**

Gerbing, D. W. (2014). *R Data Analysis without Programming*, Chapters 9 and 10, NY: Routledge.

**See Also**

[Regression](#)

**Examples**

```
# read internal data set
d <- rd("Employee", quiet=TRUE)
# do the summary statistics
s <- ss_brief(Salary)
# print the piece of output, print function is implicit
s$outliers
```

---

print.out\_all

*Display All Text Output from a Saved List Object*

---

**Description**

Displays all the results saved as an R list into an object from a `lessR` analysis. An example of a saved object is `r` in `r <- reg(Y ~ X)`. The results are displayed at the console or integrated into a knitr analysis, for example from RStudio. This function is usually implicitly accessed by the user simply by entering the name of the saved object at the console or in a knitr file.

**Usage**

```
## S3 method for class 'out_all'
print(x, ...)
```

**Arguments**

**x**                      The list of components to display.

**...**                  Other parameter values.

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**See Also**

[Regression](#)

**Examples**

```
# read internal data set
d <- rd("Employee", quiet=TRUE)
# do the summary statistics
s <- ss_brief(Salary)
# display all the output, print function is implicit
s
```

---

prob\_norm

*Compute and Plot Normal Curve Probabilities over an Interval*

---

**Description**

Calculate the probability of an interval for a normal distribution with specified mean and standard deviation, providing both the numerical probability and a plot of the interval with the corresponding normal curve.

**Usage**

```
prob_norm(lo=NULL, hi=NULL, mu=0, sigma=1, nrm_color="black",
          fill_nrm="grey91", fill_int="slategray3",
          ylab="", y_axis=FALSE, z=TRUE, axis_size=.9,
          pdf_file=NULL, width=5, height=5, ...)
```

**Arguments**

|           |                                                                                          |
|-----------|------------------------------------------------------------------------------------------|
| lo        | Lowest value in the interval for which to compute probability.                           |
| hi        | Highest value in the interval for which to compute probability.                          |
| mu        | Population mean of normal distribution.                                                  |
| sigma     | Population standard deviation of normal distribution.                                    |
| nrm_color | Color of the border of the normal curve.                                                 |
| fill_nrm  | Fill color of the normal curve.                                                          |
| fill_int  | Fill color of the interval for which the probability is computed.                        |
| ylab      | Label for the optional vertical axis_                                                    |
| y_axis    | If TRUE, then a vertical axis is included.                                               |
| z         | If TRUE, then include z-values on the horizontal-axis_ Set to FALSE if mu=0 and sigma=1. |
| axis_size | Magnification factor for the axis labels, the value of axis_cex.                         |
| pdf_file  | Name of the pdf file to which graphics are redirected.                                   |
| width     | Width of the pdf file in inches.                                                         |
| height    | Height of the pdf file in inches.                                                        |
| ...       | Other parameter values for graphics.                                                     |

**Details**

Calculate the normal curve probability for the specified interval and normal curve. If there is no upper value of the interval provided, hi, then the upper tail probability is provided, that is, from the specified value until positive infinity. If there is no lower value, lo, then the lower tail probability is provided. The probability is calculated with [pnorm](#).

**Value**

prob: Calculated probability.

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**See Also**

[pnorm](#), [plot](#).

**Examples**

```
# Mu=0, Sigma=1: Standard normal prob, values between 0 and 2
prob_norm(0,2)

# Mu=0, Sigma=1: Standard normal prob, values lower than 2
prob_norm(hi=2)
```

```
# Mu=0, Sigma=1: Standard normal prob, values larger than 2
prob_norm(lo=2)

# Mu=100, Sigma=15: Change default fill color of plotted interval
prob_norm(lo=115, hi=125, mu=100, sigma=15, fill_int="plum")
```

---

prob\_tcut

---

*Plot t-distribution Curve and Specified Cutoffs with Normal Curve*


---

## Description

Plot a specified t-distribution against the standardized normal curve with the corresponding upper and lower tail cutoffs.

## Usage

```
prob_tcut(df, alpha=0.05, digits_d=3, y_axis=FALSE,
          fill="aliceblue", color_tail="palevioletred4",
          nrm_color=gray(.7), color_t=gray(.08),
          pdf_file=NULL, width=5, height=5, ...)
```

## Arguments

|            |                                                             |
|------------|-------------------------------------------------------------|
| df         | Degrees of freedom for t-distribution, must be 2 or larger. |
| alpha      | Alpha to define the tail cutoff area.                       |
| digits_d   | Number of decimal digits in the output.                     |
| y_axis     | If FALSE, then the y axis is not displayed.                 |
| fill       | Fill color for the interior of the t-distribution curve.    |
| color_tail | Color of the tail areas of the t-distribution.              |
| nrm_color  | Color of the normal curve.                                  |
| color_t    | Color of the t-distribution curve.                          |
| pdf_file   | Name of the pdf file to which graphics are redirected.      |
| width      | Width of the pdf file in inches.                            |
| height     | Height of the pdf file in inches.                           |
| ...        | Other parameter values for graphics.                        |

## Details

Replaces a t-table by providing the corresponding t-cutoff, the critical value based on the corresponding quantile, as well as a plot that illustrates the tail probabilities. Also compare to the standardized normal curve.

## Value

cutoff: Cutoff-value, the corresponding quantile.

Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

See Also

[qt](#), [pnorm](#).

Examples

```
# t-distribution with 0.025 cutoffs for degrees of freedom of 15
prob_tcut(15)
```

---

|            |                                                                        |
|------------|------------------------------------------------------------------------|
| prob_znorm | <i>Plot a Normal Curve with Shaded Intervals by Standard Deviation</i> |
|------------|------------------------------------------------------------------------|

---

Description

Display a normal curve with shading according to the z-score, the number of standard deviations from the mean.

Usage

```
prob_znorm(mu=0, sigma=1, color_border="gray10",
           r=.10, g=.34, b=.94, a=.20,
           xlab="", ylab="", main="",
           y_axis=FALSE, z=TRUE, axis_size=.9,
           pdf_file=NULL, width=5, height=5, ...)
```

Arguments

|              |                                                                                          |
|--------------|------------------------------------------------------------------------------------------|
| mu           | Population mean of normal distribution.                                                  |
| sigma        | Population standard deviation of normal distribution.                                    |
| color_border | Color of the border of the normal curve.                                                 |
| r            | Red component of fill color, from 0 to 1.                                                |
| g            | Green component of fill color, from 0 to 1.                                              |
| b            | Blue component of fill color, from 0 to 1.                                               |
| a            | Alpha component of fill color, that is, the transparency, from 0 to 1.                   |
| xlab         | Label for the horizontal axis_                                                           |
| ylab         | Label for the optional vertical axis_                                                    |
| main         | Label for the graph title.                                                               |
| y_axis       | If TRUE, then a vertical axis is included.                                               |
| z            | If TRUE, then include z-values on the horizontal-axis_ Set to FALSE if mu=0 and sigma=1. |

|           |                                                                  |
|-----------|------------------------------------------------------------------|
| axis_size | Magnification factor for the axis labels, the value of axis_cex. |
| pdf_file  | Name of the pdf file to which graphics are redirected.           |
| width     | Width of the pdf file in inches.                                 |
| height    | Height of the pdf file in inches.                                |
| ...       | Other parameter values for graphics.                             |

### Details

Provide a normal curve with shading of each interval defined by the number of standard deviations from the mean. The layers are written with transparency, and over-written so that the middle interval is the darkest and the most extreme intervals, beyond three standard deviations from the mean, are the lightest. Specify `a=0` to turn off the colors. Higher values of the alpha channel, as specified by `a`, yield darker colors. Specify `a=1` for the same solid color for all intervals.

The normal densities are calculated with [dnorm](#) and plotted with [plot](#).

### Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

### See Also

[dnorm](#), [plot](#).

### Examples

```
# Mu=0, Sigma=1: Standard normal
prob_znorm()

# distribution for height of American women, mu=65.5, sigma=2.5
prob_znorm(65.5, 2.5, xlab="Height of American Women")

# do a red fill color
prob_znorm(65.5, 2.5, r=.9, xlab="Height of American Women")
```

---

Prop\_test

*Analysis of Prop\_test*

---

### Description

Abbreviation: prop

Analyze proportions, either of a single proportion against a fixed alternative, a set of proportions evaluated for equality, or a goodness-of-fit test for a single categorical variable or a test of independence for multiple variables.

**Usage**

```
Prop_test(variable=NULL, success=NULL, by=NULL, data=d,
          n_succ=NULL, n_fail=NULL, n_tot=NULL, n_table=NULL,
          Yates=FALSE, pi=NULL, digits_d=3, ...)

prop(...)
```

**Arguments**

|                       |                                                                            |
|-----------------------|----------------------------------------------------------------------------|
| <code>variable</code> | Numerical variable to analyze.                                             |
| <code>success</code>  | Value of <code>variable</code> considered a success.                       |
| <code>by</code>       | Compare proportions over groups, the values of this categorical variable.  |
| <code>data</code>     | Data frame that contains the variable to analyze.                          |
| <code>n_succ</code>   | Number of successes.                                                       |
| <code>n_fail</code>   | Number of trials, either provide this or <code>n</code> .                  |
| <code>n_tot</code>    | Number of trials, either provide this or <code>q</code> .                  |
| <code>n_table</code>  | Path name of the file that contains a frequency table.                     |
| <code>Yates</code>    | Set to TRUE to implement Yate's correction factor where applicable.        |
| <code>pi</code>       | Value of null hypothesized probability.                                    |
| <code>digits_d</code> | Number of significant digits for each of the displayed summary statistics. |
| <code>...</code>      | Parameter values passed to <code>Prop_test</code> .                        |

**Details**

The analysis of proportions is of two primary types.

For one or more samples of data, focus on a single value of a categorical variable, traditionally called a success. Analyze the resulting proportion of occurrence for a single sample or compare proportions of occurrence of a success across distinct samples of data, what is called a test of homogeneity.

For a single sample, compare proportions from a contingency table. These tests are called a goodness-of-fit test for a single variable and a test of independence for multiple variables.

From standard base R functions, the `lessR` function `Prop_test()`, abbreviated `prop()`, provides for either type of the analysis for proportions. To use, enter either the original data from which the sample proportions are computed, or directly enter already computed sample frequencies from which the proportions are computed.

**TEST OF HOMOGENEITY**

When analyzing the original data, an entered value for the parameter `success` for the categorical variable of interest, indicated by parameter `variable`, triggers the test of homogeneity. For a single proportion the analysis is the exact binomial test. If the proportions are entered directly, indicate the number of successes and the total number of trials with the `n_succ` and `n_tot` parameters, each as a single value for a single sample or as vectors of multiple values for multiple samples.

**TEST OF UNIFORM GOODNESS-OF-FIT**

To test for goodness-of-fit from the original data, just enter the name of the categorical variable. To test from the proportions, specify the proportions as a vector with the `n_tot` parameter.



### TEST OF INDEPENDENCE

Without a value for `success` or `n_succ` the analysis is of goodness-of-fit or independence. For the test of independence, to enter the joint frequency table directly, store the frequencies in a file accessible from your computer system. One possibility is to enter the numbers into a text file with file type `'csv'` or `'txt'`. Enter the numbers with a text editor, or with a word processor saving the file as a text file. With this file format, separate the adjacent values in each row with a comma, as indicated below. Or, enter the numbers into an MS Excel formatted file with file type `'xlsx'`. Enter only the numeric frequencies, no labels. Use the parameter `n_table` to indicate the path name to the file, enclosed in quotes. Or, leave the quotes empty to browse for the joint frequency table.

To conduct the test from the data, enter the names of the two categorical variables. The variable listed first is the parameter `'variable'`. The second listed variable is for the parameter `'by'`, the name of which must be included in the function call.

See the corresponding vignette for more detail and examples.  
Enter `browseVignettes("lessR")`.

### Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

### See Also

[binom.test](#).

### Examples

```
# generate data
Classvalues <- c("Freshman", "Sophomore", "Junior", "Senior")
Goodvalues <- c("Nice", "OK", "Mean")
Class <- sample(Classvalues, size=250, replace=TRUE)
Goodness <- sample(Goodvalues, size=250, replace=TRUE)
d <- data.frame(Class, Goodness)

# Test a single proportion
Prop_test(variable=Goodness, success="Nice")

# Test multiple proportions, one each for each level of Plan
Prop_test(Goodness, "Nice", by=Class)

# Test of independence
Prop_test(Goodness, by=Class)

# Same example as for the base R binom.test
Prop_test(n_succ=682, n_fail=243, p=.75, digits_d=2)
```

---

|      |                                                                                |
|------|--------------------------------------------------------------------------------|
| Read | <i>Read Contents of a Data File with Optional Variable Labels and Feedback</i> |
|------|--------------------------------------------------------------------------------|

---

## Description

Abbreviation: `rd`, `rd_lbl`, `Read2`

Reads the contents of the specified data file into an R data table, what R calls a data frame. By default the format of the file is detected from its filetype: comma or tab separated value text file from `.csv`, SPSS data file from `.sav`, SAS data from `.sas7bdat`, or R data file from `.rda`, and Excel file from `.xls`, `.xlsx` using Alexander Walker's `openxlsx` package, or `.ods` using Gerrit-Jan Schutten and Chung-hong Chan plus other contributor's `readODS` package. Specify a fixed width formatted text data file to be read with the required R `widths` option. Identify the data file by either browsing for the file on the local computer system with `Read()`, or identify the file with the first argument a character string in the form of a path name or a web URL (except for `.Rda` files which must be on the local computer system).

Any variable labels in a native SPSS are automatically included in the data file. See the details section below for more information. Variable labels can also be added and modified individually with the `lessR` function `label`, and more comprehensively with the `VariableLabels` function.

The function provides feedback regarding the data that is read by invoking the `lessR` function `details`. The default brief form of this function invoked by default only lists the input files, the variable name table, and any variable labels.

The `lessR` function `corRead` reads a correlation matrix.

## Usage

```
Read(from=NULL, format=NULL, var_labels=FALSE, widths=NULL,
     missing="", n_mcut=1,
     miss_show=30, miss_zero=FALSE, miss_matrix=FALSE,
     max_lines=30, sheet=1, row_names=NULL, header=TRUE,
     brief=TRUE, quiet=getOption("quiet"),
     fun_call=NULL, ...)

rd(...)
rd_lbl(..., var_labels=TRUE)
Read2(..., sep=";", dec=",")
```

## Arguments

|                   |                                                                                                                                                                                                                                      |
|-------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <code>from</code> | File reference included in quotes, either empty to browse for the data file, a full path name or web URL, or the name of a data file included with <code>lessR</code> , such as "Employee". A URL begins with <code>http://</code> . |
|-------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|

|             |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|-------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| format      | Format of the data in the file, not usually specified because set by default according to the file type of the file to read: .csv, .tsv or .txt read as a text file, .xls, .xlsx read as an Excel file, or .ods as an OpenDocument Spreadsheet file. .feather and .parquet for the arrow formats for feather and parquet dat files. .sav reads as an SPSS file, which also reads the variable labels if present, .sas7bdat reads as a SAS file, and .rda reads as a native R data file. If the data file is not identified by one of these file types, then explicitly set by setting to one of the following values: "csv", "tsv", "Excel", "feather", "parquet", "R", "SPSS", or "SAS". |
| var_labels  | Set TRUE if reading a csv or Excel file of variable labels into the data frame 1 in which each row consists of a variable name in the first column and the corresponding variable label in the second column, and perhaps units in the third row if using <a href="#">Regression</a> function to generate automatic markdown files of discursive text.                                                                                                                                                                                                                                                                                                                                    |
| widths      | Specifies the width of the successive columns for fixed width formatted data.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                             |
| missing     | Missing value code, which by default specifies one or missing data values in the data table. Can combine numerical and character codes, such as missing=c(-99, "xxxx").                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| n_mcut      | For the missing value analysis, list the row name and number of missing values if the number of missing exceeds or equals this cutoff. Requires brief=FALSE.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| miss_show   | For the missing value analysis, the number of rows, one row per observation, that has as many or missing values as n_mcut. Requires brief=FALSE.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| miss_zero   | For the missing value analysis, list the variable name or the row name even for values of 0, that is rows with no missing data. By default only variables and rows with missing data are listed. Requires brief=FALSE.                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| miss_matrix | For the missing value analysis, if there is any missing data, list a version of the complete data table with a 0 for a non-missing value and a 1 for a missing value.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |
| sep         | Character that separates adjacent values in a text file of data.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| dec         | Character that serves as the decimal separator in a number.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
| max_lines   | Maximum number of lines to list of the data and labels.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| sheet       | For Excel files, specifies the work sheet to read. Provide either the worksheet number according to its position, or its name enclosed in quotes. The default is the first work sheet.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                    |
| row_names   | FALSE by default so no row names from the input data. Set to TRUE to convert the first column of input data to row names. For reading .csv files, can also set to the integer number of the column to convert to row names. For Excel and ODS files, only acceptable value is 1 for the first column.                                                                                                                                                                                                                                                                                                                                                                                     |
| header      | If TRUE, the default, then the first row of the data table contains the variable names.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |
| brief       | If TRUE, display only variable names table plus any variable labels.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                      |
| quiet       | If set to TRUE, no text output. Can change the corresponding system default with <a href="#">style</a> function.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |

|                       |                                                                                                                                                                             |
|-----------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <code>fun_call</code> | Function call. Used with <code>Rmd</code> to pass the function call when obtained from the abbreviated function call <code>rd</code> .                                      |
| <code>...</code>      | Other parameter values define with the R read functions, such as the <code>read.table</code> function for text files, with <code>row.names</code> and <code>header</code> . |

## Details

The following table lists various file formats along with the associated R packages and functions for reading them.

| Extension              | Format                       | Package               | Function                    |
|------------------------|------------------------------|-----------------------|-----------------------------|
| <code>.csv</code>      | Text, comma-separated values | R utils               | <code>read.csv()</code>     |
| <code>.tsv</code>      | Text, tab-separated values   | R utils               | <code>read.delim()</code>   |
| <code>.prn</code>      | Text, space-separated values | R utils               | <code>read.table()</code>   |
| <code>.txt</code>      | Text, comma or tab-separated | R utils               | <code>read.table()</code>   |
| <code>.xls</code>      | Excel                        | <code>openxlsx</code> | <code>read.xlsx()</code>    |
| <code>.xlsx</code>     | Excel                        | <code>openxlsx</code> | <code>read.xlsx()</code>    |
| <code>.ods</code>      | ODS                          | <code>readODS</code>  | <code>read_ODS()</code>     |
| <code>.feather</code>  | Feather                      | <code>arrow</code>    | <code>read_feather()</code> |
| <code>.parquet</code>  | Parquet                      | <code>arrow</code>    | <code>read_parquet()</code> |
| <code>.rda</code>      | R data                       | R base                | <code>load()</code>         |
| <code>.sav</code>      | SPSS                         | <code>haven</code>    | <code>read_spss()</code>    |
| <code>.zsav</code>     | SPSS                         | <code>haven</code>    | <code>read_spss()</code>    |
| <code>.dta</code>      | Stata                        | <code>haven</code>    | <code>read_dta()</code>     |
| <code>.sas7bdat</code> | SAS                          | <code>haven</code>    | <code>read_sas()</code>     |

## CREATE csv FILE

One way to create a csv data file is to enter the data into a text editor. A more structured method is to use a worksheet application such as MS Excel, LibreOffice Calc, or Apple Numbers. Place the variable names in the first row of the worksheet. Each column of the worksheet contains the data for the corresponding variable. Each subsequent row contains the data for a specific observation, such as for a person or a company.

Call `help(read.table)` to view the other R options that can also be implemented from `Read`.

## MECHANICS

Specify the file as with the [Read](#) function for reading the data into a data frame. If no arguments are passed to the function, then interactively browse for the file.

Given a csv data file, or tab-delimited text file, read the data into an R data frame called `d` with [Read](#). Because [Read](#) calls the standard R function `read.csv`, which serves as a wrapper for `read.table`, the usual options that work with `read.table`, such as `row.names`, also can be passed through the call to `Read`.

## SPSS DATA

Relies upon `read_spss` from the `haven` package to read data in the SPSS `.sav` or `.zsav` format. If the file has a file type of `.sav`, that is, the file specification ends in `.sav`, then the format is automatically set to "SPSS". To invoke this option for a relevant data file of any file type, explicitly specify `format="SPSS"`. Each (usually) integer variable with value labels is converted into two R variables: the original numeric code with the original variable name, and also the corresponding factor with

the variable labels named with the original name plus the suffix `_f`. The variable labels are also displayed for copying into a variable label file. See the SPSS section from `vignette("Read")`.

#### R DATA

Relies upon the standard R function `load`. By convention only, data files in native R format have a file type of `.rda`. To read a native R data file, if the file type is `.rda`, the format is automatically set to `"R"`. To invoke this option for a relevant data file of any file type, explicitly specify `format="R"`. Create a native R data file by saving the current data frame, usually `d`, with the `lessR` function [Write](#).

#### Excel DATA

Relies upon the function `read.xlsx` from Alexander Walker's `openxlsx` package. Files with a file type of `.xlsx` are assigned a format of `"Excel"`. The `read.xlsx` parameter `sheet` specifies the ordinal position of the worksheet in the Excel file, with a default value of 1. The `row.names` parameter can only have a value of 1. Dates stored in Excel as an Excel date type are automatically read as an R Date type. See the help file for `read.xlsx` for additional parameters, such as `sheet` for the name or number of the worksheet to read and `startRow` for the row number for which to start reading data.

#### lessR DATA

`lessR` has some data sets included with the package: `"BodyMeas"`, `"Cars93"`, `"Employee"`, `"Jackets"`, `"Learn"`, `"Mach4"`, `"Reading"`, and `"StockPrice"`. `Read` reads each such data set by specifying its name, such as `Read("Employee")`. No specification of format and no provided filetype, just enter the name of the data set.

#### FIXED WIDTH FORMATTED DATA

Relies upon `read.fwf`. Applies to data files in which the width of the column of data values of a variable is the same for each data value and there is no delimiter to separate adjacent data values. An example is a data file of Likert scale responses from 1 to 5 on a 50 item survey such that the data consist of 50 columns with no spaces or other delimiter to separate adjacent data values. To read this data set, invoke the `widths` option of `read.fwf`.

#### MISSING DATA

By default, `Read` provides a list of each variable and each row with the display of the number of associated missing values, indicated by the standard R missing value code `NA`. When reading the data, `Read` automatically sets any empty values as missing. Note that this is different from the R default in `read.table` in which an empty value for character string variables are treated as a regular data value. Any other valid value for any data type can be set to missing as well with the `missing` option. To mimic the standard R default for missing character values, set `missing=NA`.

To not list the variable name or row name of variables or rows without missing data, invoke the `miss_zero=FALSE` option, which can appreciably reduce the amount of output for large data sets. To view the entire data table in terms of 0's and 1's for non-missing and missing data, respectively, invoke the `miss_matrix=TRUE` option.

#### VARIABLE LABELS

Unlike standard R, `lessR` provides for variable labels, which can be provided for some or all of the variables in a data frame. Store the variable labels in a separate data frame `l`. The variable labels file that is read by `Read` consists of one row for each variable for which a variable label is provided. Each row consists of either two columns, the variable name in the first column and the associated variable label in the second column, or three columns with the third column the variable units. Use the units in conjunction for enhanced readability with the automatic markdown generated by the `Rmd` parameter for the [Regression](#) function. The format of the file can be `csv` or `xlsx`. The data frame

Read constructs from this input consists of one variable, called `label`, with the variable names as row names.

The lessR legacy approach is to store the variable labels directly with the data in the same data frame. The problem with this approach is that any transformations of the data with any function other than lessR transformation functions remove the variable labels. The option for reading the variable labels with the `labels` option of Read statement is retained for compatibility.

Reading the data from an SPSS file, however, retains the SPSS variable labels as part of the data file. The lessR data analysis functions will properly process these variable labels, but any non-lessR data transformations will remove the labels from the data frame. To retain the labels, copy them to the `l` data frame with the `VariableLabels` function with the name of the data frame as the sole argument.

The lessR functions that provide analysis, such as `Histogram` for a histogram, automatically include the variable labels in their output, such as the title of a graph. Standard R functions can also use these variable labels by invoking the lessR function `label`, such as setting `main=label(I4)` to put the variable label for a variable named I4 in the title of a graph.

## Value

The read data frame is returned, usually assigned the name of `d` as in the examples below. This is the default name for the data frame input into the lessR data analysis functions.

## Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

## References

Gerbing, D. W. (2020). R Visualizations: Derive Meaning from Data, Chapter 1, NY: CRC Press.  
 Alexander Walker (2018). `openxlsx`: Read, Write and Edit XLSX Files. R package version 4.1.0.  
<https://CRAN.R-project.org/package=openxlsx>

## See Also

`read.csv`, `read.fwf`, `corRead`, `label`, `details`, `VariableLabels`.

## Examples

```
# remove the # sign before each of the following Read statements to run

# to browse for a data file on the computer system, invoke Read with
#   the from argument empty
# d <- Read()
# abbreviated name
# d <- rd()

# read the variable labels from
#   the specified label file, here a Excel file with two columns,
#   the first column of variable names and the second column the
#   corresponding labels
```

```
# l <- Read("Employee_lbl", var_labels=TRUE)

# read a csv data file from the web
# d <- Read("http://web.pdx.edu/~gerbing/data/twogroup.csv")

# read a csv data file with -99 and XXX set to missing
# d <- Read(missing=c(-99, "XXX"))

# do not display any output
# d <- Read(quiet=TRUE)
# display full output
# d <- Read(brief=FALSE)

# read the built-in data set dataEmployee
d <- Read("Employee")

# read a data file organized by columns, with a
# 5 column ID field, 2 column Age field
# and 75 single columns of data, no spaces between columns
# name the variables with lessR function: to
# the variable names are Q01, Q02, ..., Q74, Q75
# d <- Read(widths=c(5,2,rep(1,75)), col.names=c("ID", "Age", to("Q", 75)))
```

---

recode

---

*Recode the Values of an Integer or Factor Variable*


---

## Description

Recodes the values of one or more integer variables in a data frame. The values of the original variable may be overwritten with the recoded values, or the recoded values can be designated to be placed in a new variable, indicated by the `new_name` option. Valid values may be converted to missing, and missing values may be converted to valid values. Any existing variable labels are retained in the recoded data frame.

There is no provision to recode integer values to character strings because that task is best accomplished with the standard R [factor](#) function.

## Usage

```
recode(old_vars, new_vars=NULL, old, new, data=d,
       quiet=getOption("quiet"), ...)
```

## Arguments

|                       |                                                                                                                                                                     |
|-----------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <code>old_vars</code> | One or more variables to be recoded.                                                                                                                                |
| <code>new_vars</code> | Name of the new variable or variables that contain the recoded values, each name in quotes. If not provided, then the values of the original variable are replaced. |

|                    |                                                                                                                                                                                            |
|--------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <code>old</code>   | The values of the variables that are to be recoded. If the value is "missing" then any existing missing values are replaced by the value specified with <code>new</code> .                 |
| <code>new</code>   | The recoded values, which match one-to-one with the values in <code>old</code> . If the value is "missing" then instead any values specified in <code>old</code> are converted to missing. |
| <code>data</code>  | The name of the data frame from which to create the subset, which is <code>d</code> by default.                                                                                            |
| <code>quiet</code> | If set to <code>TRUE</code> , no text output. Can change system default with <a href="#">style</a> function.                                                                               |
| <code>...</code>   | Parameter values_                                                                                                                                                                          |

## Details

Specify the values to be recoded with the required `old` parameter, and the corresponding recoded values with the required `new` parameter. There must be a 1-to-1 correspondence between the two sets of values, such as 0:5 recoded to 5:0, six items in the `old` set and six items in the `new` set.

Use `new_vars` to specify the name of the variable that contains the recoded values. If `new_vars` is not present, then the values of the original variable are overwritten with the recoded values.

Not all of the existing values of the variable to be recoded need be specified. Any value not specified is unchanged in the values of the recoded variable.

Unless otherwise specified, missing values are unchanged. To modify missing values, set `old="missing"` to covert missing data values to the specified value data value given in `new`. Or, set `new="missing"` to covert the one or more existing valid data values specified in `old` to missing data values.

Diagnostic checks are performed before the recode. First, it is verified that the same number of values exist in the `old` and `new` lists of values\_ Second, it is verified that all of the values specified to be recoded in fact exist in the original data.

If the levels of a factor were to be recoded with `recode`, then the factor attribute would be lost as the resulting recoded variable would be character strings. Accordingly, this type of transformation is not allowed, and instead should be accomplished with the `Transform` and `factor` functions as shown in the examples.

## Value

The recoded data frame is returned, usually assigned the name of `d` as in the examples below. This is the default name for the data frame input into the `lessR` data analysis functions.

## Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

## See Also

[transform](#), [factor](#).



**Examples**

```

# construct data frame
d <- read.table(text="Severity Description
1 Mild
4 Moderate
3 Moderate
2 Mild
1 Severe", header=TRUE, stringsAsFactors=FALSE)

# recode Severity into a new variable called SevereNew
d <- recode(Severity, new_vars="SevereNew", old=1:4, new=c(10,20,30,40))

# reverse score four Likert variables: m01, m02, m03, m10
d <- Read("Mach4")
d <- recode(c(m01:m03,m10), old=0:5, new=5:0)

# convert any 1 for Plan to missing
# use Read to put data into d data frame
# write results to newdata data frame
d <- Read("Employee")
newdata <- recode(Plan, old=1, new="missing")

# for Years and Salary convert any missing value to 99
d <- recode(c(Years, Salary), old="missing", new=99)

# -----
# convert between factors and integers
# -----

# recode levels of a factor that should remain a factor
# with the Transform and factor functions
# using recode destroys the factor attribute, converting to
# character strings instead, so Recode does not allow
d <- Read("Employee")
d <- Transform(
  Gender=factor(Gender, levels=c("F", "M"), labels=c("Female", "Male"))
)

# recode levels of a factor to convert to integer first by
# converting to integer with Transform and as.numeric
# here Gender has values M and F in the data
# integers start with 1 through the number of levels, can use
# recode() to change this if desired, such as to 0 and 1
d <- Transform(Gender=as.numeric(Gender))
d <- recode(Gender, old=c(1,2), new=c(0,1))

# recode integer values to levels of a factor with value labels
# instead of recode()
# here Gender has values 0 and 1 in the data
d <- Read("Mach4")
d <- Transform(

```

```

      Gender=factor(Gender, levels=c(0,1), labels=c("Male","Female"))
    )
# -----

```

---

regPlot

regPlot Analysis

---

## Description

Following a call to the `lessR` function [Regression](#), in which the returned values of the function are saved into an object, allows the default plots generated by [Regression](#) to be accessed one at a time. The specific motivation for this function is to allow custom placement of the graphs from the regression analysis from within `knitr`. Usually the `graphics=FALSE` parameter is set on the call to [Regression](#) within `knitr` to suppress the normal graphic output that leads to the generation of the graphs at the beginning of the `knitr` output.

## Usage

```

regPlot(out, type, d.ancova, digits_d=NULL, pred.intervals=TRUE,
        res_sort=c("cooks","rstudent","dffits","off"),
        n_res_rows=NULL, cooks_cut=1, scatter_coef=NULL,
        pdf=FALSE, width=5, height=5, manage.gr=FALSE, ...)

```

## Arguments

|                             |                                                                                                                                                                                                                                                                                                                                        |
|-----------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <code>out</code>            | The object returned by the <code>lessR</code> function <a href="#">Regression</a> .                                                                                                                                                                                                                                                    |
| <code>type</code>           | Type of plot: 1 plots the scatter plot for a single predictor variable, or the scatter plot matrix for multiple predictors. If a single scatter plot, then the confidence and prediction intervals are included. 2 plots the density and histogram of residuals and 3 plots a scatter plot of the residuals with the fitted values.    |
| <code>d.ancova</code>       | If not <code>NULL</code> , then an ANCOVA design with 1 grouping variable and 1 covariate, which contains the original data.                                                                                                                                                                                                           |
| <code>digits_d</code>       | For the Basic Analysis, the number of decimal digits, set by default to at least 3 or the largest number of digits in the values of the response variable plus 1.                                                                                                                                                                      |
| <code>pred.intervals</code> | If set to <code>FALSE</code> , the scatter plot for a single predictor with the response does not contain prediction and confidence intervals.                                                                                                                                                                                         |
| <code>res_sort</code>       | Default is <code>"cooks"</code> , for specifying Cook's distance as the sort criterion for the display of the rows of data and associated residuals. Other values are <code>"rstudent"</code> for externally Studentized residuals, <code>"dffits"</code> for <code>dffits</code> and <code>"off"</code> to not sort the rows of data. |
| <code>n_res_rows</code>     | Default is 20, which lists the first 20 rows of data sorted by the specified sort criterion. To disable residuals, specify a value of 0. To see the output for all observations, specify a value of <code>"all"</code> .                                                                                                               |
| <code>cooks_cut</code>      | Cutoff value of Cook's Distance at which observations with a larger value are flagged in red and labeled in the resulting scatterplot of Residuals and Fitted Values. Default value is 1.0.                                                                                                                                            |

|              |                                                                                                |
|--------------|------------------------------------------------------------------------------------------------|
| scatter_coef | Display the correlation coefficients in the upper triangle of the scatterplot matrix.          |
| pdf          | If TRUE, then graphics are written to pdf files.                                               |
| width        | Width of the pdf file in inches.                                                               |
| height       | Height of the pdf file in inches.                                                              |
| manage.gr    | Usually leave FALSE. Refers to graphic management of the lessR system.                         |
| ...          | Other parameter values for R function <a href="#">lm</a> which provides the core computations. |

## Details

### OVERVIEW

The ability to separate plots is particularly useful with knitr to break up the output to intersperse comments between the plots. For Plot 1, for single predictor a scatter plot with the regression line and confidence and prediction intervals is produced. Otherwise a scatter plot matrix of all the variables in the models is obtained.

To help assess the validity of the model, Plot 2 is of the distribution of the residuals, histogram and density plots, both general and normal. Plot 3 plots the residuals against the fitted value and also identifies the points with the largest values of Cook's distance.

## Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

## References

Gerbing, D. W. (2014). R Data Analysis without Programming, Chapters 9 and 10, NY: Routledge.

## See Also

[lm](#), [Regression](#)

## Examples

```
# read internal data set
d <- rd("Reading", quiet=TRUE)
# do regression analysis, save result into out
reg.out <- reg(Reading ~ Verbal)
# The full output already contains these plots, obtained by
# entering the name of the saved object
reg.out
# Particularly for knitr it is useful to obtain the plots
# separately from the full output
# Get the scatter plot of the data with the regression line
# and prediction and confidence intervals
regPlot(reg.out, 1, NULL)

# Can use with multiple regression for the scatter plot matrix
r <- reg(Reading ~ Verbal + Absent + Income)
regPlot(r, 1, NULL, scatter_coef=TRUE)
```

## Description

Abbreviation: `reg`, `reg_brief`

Provides a regression analysis with extensive output, including graphics, from a single, simple function call with many default settings, each of which can be re-specified. The computations are obtained from the R function `lm` and related R regression functions. The outputs of these functions are re-arranged and collated.

By default the data exists as a data frame with the default name of `d`, or specify explicitly with the `data` option. Specify the model in the function call as an R [formula](#), that is, for a basic model, the response variable followed by a tilde, followed by the list of predictor variables, each pair separated by a plus sign, such as `reg(Y ~ X1 + X2)`.

Output is generated into distinct segments by topic, organized and displayed in sequence by default. When the output is assigned to an object, such as `r` in `r <- reg(Y ~ X)`, the full or partial output can be accessed for later analysis and/or viewing. A primary such analysis is with `knitr` for dynamic report generation, run from R directly or from within RStudio. The input instructions to `knitr` are written comments and interpretation with embedded R code, called R~Markdown. Doing a `knitr` analysis is to "knit" these comments and subsequent output together so that the R output is embedded in the resulting document – either html, pdf or Word – by default with explanation and interpretation. Generate a complete R~Markdown file with filetype (`.Rmd`) from the `Rmd` option. Simply specify the option with a file name in quotes, then run the Regression analysis to create the markdown file. Open the newly created `.Rmd` file in RStudio and click the `knit` button to create a formatted document that consists of the statistical results plus interpretative comments. See the sections arguments, value and examples for more information.

## Usage

```
Regression(my_formula, data=d, filter=NULL,
           digits_d=NULL,

           Rmd=NULL, Rmd_browser=TRUE,
           Rmd_format=c("html", "word", "pdf", "odt", "none"),
           Rmd_data=NULL, Rmd_custom=NULL, Rmd_dir=path.expand("~/reg"),
           Rmd_labels=FALSE,
           results=getOption("results"), explain=getOption("explain"),
           interpret=getOption("interpret"), code=getOption("code"),

           text_width=120, brief=getOption("brief"), show_R=FALSE,
           plot_errors,

           n_res_rows=NULL, res_sort=c("cooks", "rstudent", "dffits", "off"),
           n_pred_rows=NULL, pred_sort=c("predint", "off"),
           subsets=NULL, best_sub=c("adjr2", "Cp"), cooks_cut=1,
```

```

scatter_coef=TRUE, mod=NULL, mod_transf=c("center", "z", "none"),

X1_new=NULL, X2_new=NULL, X3_new=NULL, X4_new=NULL,
X5_new=NULL, X6_new=NULL,

kfold=0, seed=NULL,
new_scale=c("none", "z", "center", "0to1", "robust"),
scale_response=FALSE,

quiet=getOption("quiet"), bubble_plot=NULL,
graphics=TRUE, size=NULL, pdf=FALSE, width=6.5, height=6.5,
refs=FALSE,

n_cat=getOption("n_cat"),

fun_call=NULL, ...)

reg(...)
reg_brief(..., brief=TRUE)

```

### Arguments

|             |                                                                                                                                                                                                                                                                                                                    |
|-------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| my_formula  | Standard R <a href="#">formula</a> for specifying a model. For example, for a response variable named Y and two predictor variables, X1 and X2, specify the corresponding linear model as $Y \sim X1 + X2$ .                                                                                                       |
| data        | The default name of the data frame that contains the data for analysis is d, otherwise explicitly specify. If knitting and rendering the generated R~Markdown for an interpretative output as specified by the Rmd parameter, then this data frame must first be read by the lessR function <a href="#">Read</a> . |
| filter      | A logical expression that specifies a subset of rows of the data frame to analyze.                                                                                                                                                                                                                                 |
| digits_d    | For the Basic Analysis, it provides the number of decimal digits, set by default to at least 2 or the largest number of digits in the values of the response variable plus 1.                                                                                                                                      |
| Rmd         | File name for the automatically generated R Markdown file, if specified. The file type is .Rmd, a simple text file that can be edited with any text editor, including RStudio to generate custom output.                                                                                                           |
| Rmd_browser | If html format for Rmd rendering, then automatically open output in a browser.                                                                                                                                                                                                                                     |
| Rmd_format  | Format of one or more rendered R Markdown file formats, expressed in any combination of uppercase and lowercase letters. Default is "html", with a browser view automatic, or "word", "odt", "pdf" (if LaTeX is available), or "none". Requires pandoc installed, such as from RStudio.                            |
| Rmd_data    | The default file reference of the data file when running the generated R Markdown file is the last data file as read by <a href="#">Read</a> (with the unabbreviated version of the function name). To refer to a different file to read specify the path name or web URL of the file.                             |

|                          |                                                                                                                                                                                                                                                                                                   |
|--------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <code>Rmd_custom</code>  | Vector of input text sections in the Rmd file for which to convert.                                                                                                                                                                                                                               |
| <code>Rmd_dir</code>     | Directory where custom input text files are located for the Rmd option.                                                                                                                                                                                                                           |
| <code>Rmd_labels</code>  | Label each section of the markdown output according to the name of its input file.                                                                                                                                                                                                                |
| <code>results</code>     | By default TRUE. If set to FALSE the results are not provided in the R Markdown document, relying upon the interpretations. Can set globally with <code>style(results=FALSE)</code> .                                                                                                             |
| <code>explain</code>     | By default TRUE. If set to FALSE the explanations are not provided in the R Markdown document. Can set globally with <code>style(explain=FALSE)</code> .                                                                                                                                          |
| <code>interpret</code>   | By default TRUE. If set to FALSE the interpretations of the results are not provided in the R Markdown document. Can set globally with <code>style(interpret=FALSE)</code> .                                                                                                                      |
| <code>code</code>        | By default TRUE. If set to FALSE the R code that generates the results is not provided in the R Markdown file. Can set globally with <code>style(code=FALSE)</code> .                                                                                                                             |
| <code>text_width</code>  | Width of the text output at the console.                                                                                                                                                                                                                                                          |
| <code>brief</code>       | If set to TRUE, reduced text output. Can change system default with <code>style</code> function.                                                                                                                                                                                                  |
| <code>show_R</code>      | Display the R instructions that yielded the lessR output, albeit without the additional formatting of the results such as combining output of different functions into a table.                                                                                                                   |
| <code>plot_errors</code> | For a one-predictor model, plot the line segment that joins each point to the regression line, illustrating the size of the residuals.                                                                                                                                                            |
| <code>n_res_rows</code>  | Default is 20, which lists the first 20 rows of data sorted by the specified sort criterion. To disable residuals, specify a value of 0. To view the output for all observations, specify a value of "all".                                                                                       |
| <code>res_sort</code>    | Default is "cooks", for specifying Cook's distance as the sort criterion for the display of the rows of data and associated residuals. Other values are "rstudent" for externally Studentized residuals, "dffits" for dffits and "off" to not sort the rows of data.                              |
| <code>n_pred_rows</code> | Default is 3, which lists prediction intervals only for the first, middle and last 3 rows of data, unless there are 25 or less rows of data when all rows are displayed. To disable prediction intervals, specify a value of 0. To see the output for all rows of data, specify a value of "all". |
| <code>pred_sort</code>   | Default is "predint", which sorts the rows of data and associated intervals by the lower bound of each prediction interval. Turn off this sort by specifying a value of "off".                                                                                                                    |
| <code>subsets</code>     | Default is to produce the analysis of the fit based on adjusted R-squared for all possible model subsets of size 10 for each number of predictors, from the leaps package. Set to FALSE to turn off. Defaults lists a maximum of the first 50 values. Specify an integer to change the maximum.   |
| <code>best_sub</code>    | Criterion for selecting best subsets of predictor variables, with default of "adjr2" or choose Mallows' "Cp" statistic.                                                                                                                                                                           |

|                             |                                                                                                                                                                                                                                                                              |
|-----------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <code>cooks_cut</code>      | Cutoff value of Cook's Distance at which observations with a larger value are flagged in red and labeled in the resulting scatterplot of Residuals and Fitted Values. Default value is 1.0.                                                                                  |
| <code>scatter_coef</code>   | Display the correlation coefficients in the upper triangle of the scatterplot matrix.                                                                                                                                                                                        |
| <code>mod</code>            | Declare one continuous (numeric) predictor variable a moderator variable in a two predictor model.                                                                                                                                                                           |
| <code>mod_transf</code>     | Applies when <code>mod</code> specified, rescales the predictor variables, with default "center", and options of "z" for standardize and "none".                                                                                                                             |
| <code>X1_new</code>         | Values of the first listed numeric predictor variable for which forecasted values and corresponding prediction intervals are calculated.                                                                                                                                     |
| <code>X2_new</code>         | Values of the second listed numeric predictor variable for which forecasted values and corresponding prediction intervals are calculated.                                                                                                                                    |
| <code>X3_new</code>         | Values of the third listed numeric predictor variable for which forecasted values and corresponding prediction intervals are calculated.                                                                                                                                     |
| <code>X4_new</code>         | Values of the fourth listed numeric predictor variable for which forecasted values and corresponding prediction intervals are calculated.                                                                                                                                    |
| <code>X5_new</code>         | Values of the fifth listed numeric predictor variable for which forecasted values and corresponding prediction intervals are calculated.                                                                                                                                     |
| <code>X6_new</code>         | Values of the sixth listed numeric predictor variable for which forecasted values and corresponding prediction intervals are calculated.                                                                                                                                     |
| <code>kfold</code>          | Number of K-fold cross-validations. If conducted, only the cross-validation output shown.                                                                                                                                                                                    |
| <code>seed</code>           | Parameter <code>kfold</code> generates random partitions, folds, of data. Set the seed to an integer to recover the same random partitions on subsequent runs.                                                                                                               |
| <code>new_scale</code>      | Transform numeric predictor variables with more than two unique values to the specified metric before conducting the analysis, "z", "center", "0to1", or "robust". Applies to <code>kfold</code> separately to the training and testing folds as well to avoid data leakage. |
| <code>scale_response</code> | If doing a rescale with <code>new_scale</code> , by default do not scale the response variable, or set to TRUE to rescale along with the predictor variables.                                                                                                                |
| <code>quiet</code>          | If set to TRUE, no text output. Can change system default with <a href="#">style</a> function.                                                                                                                                                                               |
| <code>graphics</code>       | Produce graphics. Default is TRUE. In knitr can be useful to set to FALSE so that <a href="#">regPlot</a> can be used to place the graphics within the output file.                                                                                                          |
| <code>size</code>           | Size of plotted points.                                                                                                                                                                                                                                                      |
| <code>pdf</code>            | If TRUE, then graphics are written to pdf files.                                                                                                                                                                                                                             |
| <code>width</code>          | Width of the pdf file in inches.                                                                                                                                                                                                                                             |
| <code>height</code>         | Height of the pdf file in inches.                                                                                                                                                                                                                                            |

|                          |                                                                                                                                                                                                                                                                                                                                                                                            |
|--------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <code>bubble_plot</code> | For a single predictor variable, by default, plot as bubbles only when the single predictive variable and the target variable have less than or equal to 12 unique values. Otherwise, set TRUE or FALSE.                                                                                                                                                                                   |
| <code>refs</code>        | If TRUE, then list the references for R and the packages used from which functions were used to generate the output.                                                                                                                                                                                                                                                                       |
| <code>n_cat</code>       | Number of categories, specifies the largest number of unique, equally spaced integer values of a variable for which the variable will be analyzed as categorical instead of continuous. Default is 0. Use to specify that such variables are to be analyzed as categorical, a kind of informal R factor. <b>[deprecated]</b> : Best to convert a categorical integer variable to a factor. |
| <code>fun_call</code>    | Function call. Used internally with knitr to pass the function call when obtained from the abbreviated function call reg. Not usually invoked by the user.                                                                                                                                                                                                                                 |
| <code>...</code>         | Other parameter values for R function <code>lm</code> which provides the core computations.                                                                                                                                                                                                                                                                                                |

## Details

### OVERVIEW

The purpose of Regression is to combine the following function calls into one, as well as provide ancillary analyses such as graphics, organizing output into tables and sorting to assist interpretation of the output, as well as generate R Markdown to run through knitr, such as with RStudio, to provide extensive interpretative output.

The basic analysis successively invokes several standard R functions beginning with the standard R function for estimation of a linear model, `lm`. The output of the analysis of `lm` is stored in the object `lm.out`, available for further analysis in the R environment upon completion of the Regression function. By default `reg` automatically provides the analyses from the standard R functions, `summary`, `confint` and `anova`, with some of the standard output modified and enhanced. The correlation matrix of the model variables is obtained with `cor` function. The residual analysis invokes `fitted`, `resid`, `rstudent`, and `cooks.distance` functions. The option for prediction intervals calls the standard R function `predict`, once with the argument `interval="confidence"` and once with `interval="prediction"`. The `lessR Histogram` function with `stat="density"` provides the histogram and density plots for the residuals and the `ScatterPlot` function provides the scatter plots of the residuals with the fitted values and of the data for the one-predictor model. The `pairs` function provides the scatterplot matrix of all the variables in the model. Thomas Lumley's `leaps` package contains the `leaps` function that provides the analysis of the fit of all possible model subsets.

### INPUT DATA FRAME

The name `d` is by default provided by the `Read` function included in this package for reading and displaying information about the data in preparation for analysis. If all the variables in the model are not in the same data frame, the analysis will not complete. Specify the name of the data frame for analysis with the `data` option if the name is not the default `d`.

The `filter` parameter subsets rows (cases) of the input data frame according to a logical expression. Use the standard R operators for logical statements as described in [Logic](#) such as `&` for and, `|` for or and `!` for not, and use the standard R relational operators as described in [Comparison](#) such as `==` for logical equality `!=` for not equals, and `>` for greater than. See the Examples.

### TEXT OUTPUT

The output is produced in pieces by topic (see values below), automatically collated by default



in the final output. But the pieces are available for later reference if the output of the function is directed toward an object, such as `r` in `r <- reg(Y ~ X)`. This is especially useful if the pieces are accessed within `knitr` or individual pieces are displayed at the console.

The text output is organized to provide the most relevant information while at the same time minimizing the total amount of output, particularly for analyses with large numbers of observations (rows of data), the display of which is by default restricted to only the most interesting or representative observations in the analyses of the residuals and predicted values. Additional economy can be obtained by invoking the `brief=TRUE` option, or run `reg_brief`, which limits the analysis to just the basic analysis of the estimated coefficients and fit, and if `X1_new`, etc. are requested, the relevant rows of forecasted values: `w`.

### R MARKDOWN

An R~Markdown file ready for knitting and rendering into one of several formats can be obtained by specifying a value for `Rmd`. For the specified file name, the directory to which the file is written is displayed on the console text output, and the file type `.Rmd` is automatically appended to the specified name if it is not included in the specification.

To access the same data file for the regression analysis from running Regression from the R console, and that accomplished by knitting the generated R~Markdown, first read the data into R with the `lessR Read` function. That function stores the name of the last data file read so that it can be accessed via R as the markdown is knit and then rendered into the specified format. The default rendering is to HTML, but other formats can be specified with `Rmd_format`.

The output from `Rmd` is conceptually partitioned into five parts: results, explanations of the results, interpretations of the results, documentation of the code, and the code itself. By default all available output is generated but the flags `results`, `explain`, `interpret`, `document`, `code` can be set to `FALSE` to reduce the output. The options can be specified in a specific function all or set globally, such as with `options(explain=FALSE)`. Turning off all five flags leaves just the outline of the potential output and a bare minimum of results.

Both any existing variable labels and variable units are included in the output to the R~Markdown file. Any variable units set as a dollar, are set as USD dollars and cents in the output, displayed with a dollar sign.

The default analysis provides as text output to the console the model's parameter estimates and corresponding hypothesis tests and confidence intervals, goodness of fit indices, the ANOVA table, correlation matrix of the model's variables, analysis of residuals and influence as well as the confidence and prediction intervals for each observation in the model. Also provided, for multiple regression models, collinearity analysis of the predictor variables and adjusted R-squared for the corresponding models defined by each possible subset of the predictor variables.

The Markdown is produced from input files, one for each section of the rendered document. Find the default files and their names at: `system.file("Rmd/reg/", package="lessR")`. The `Rmd_dir` option specifies a location for custom input files. The `Rmd_custom` parameter specifies which default files should be replaced by custom files, anywhere from any one of them to all eight.

### DECIMAL DIGITS

The number of decimal digits displayed on the output is, by default, the maximum number of decimal digits for all the data values of the response variable. Or, this value can be explicitly specified with the `digits_d` parameter.

### Visualizations

Three default graphs are provided. When running R by itself, by default the graphs are written to separate graphics windows (which may overlap each other completely, in which case move the top

graphics windows). Or, the pdf option may be invoked to save the graphs to a single pdf file called `regOut.pdf`. Within RStudio the graphs are successively written to the Plots window. Within knitr from RStudio the graphics will all appear by default at the beginning of the output. Or set to `graphics=FALSE`, and generate them individually with the accompanying function `regPlot` at the desired location within the file.

1. A histogram of the residuals includes the superimposed normal and general density plots from the `Histogram` function with `stat="density"` included in this `lessR` package. The overlapping density plots, which both overlap the histogram, are filled with semi-transparent colors to enhance readability.
2. A scatterplot of the residuals with the fitted values is also provided from the `ScatterPlot` function included in this package. The point corresponding to the largest value of Cook's distance, regardless of its size, is plotted in red and labeled and the corresponding value of Cook's distance specified in the subtitle of the plot. Also by default all points with a Cook's distance value larger than 1.0 are plotted in red, a value that can be specified to any arbitrary value with the `cooks_cut` option. This scatterplot also includes the `lowess` curve.
3. For models with a single predictor variable, a scatterplot of the data is produced, which also includes the regression line and corresponding confidence and prediction intervals. As with the density histogram plot of the residuals and the scatterplot of the fitted values and residuals, the scatterplot includes a colored background with grid lines. For multiple regression models, a scatterplot matrix of the variables in the model with the `lowess` best-fit line of each constituent scatterplot is produced. If the `scatter_coef` option is invoked, each scatterplot in the upper-diagonal of the correlation matrix is replaced with its correlation coefficient.

## RESIDUAL ANALYSIS

By default the residual analysis lists the data and fitted value for each observation as well as the residual, Studentized residual, Cook's distance and `dfits`, with the first 20 observations listed and sorted by Cook's distance. The `res_sort` option provides for sorting by the Studentized residuals or not sorting at all. The `n_res_rows` option provides for listing these rows of data and computed statistics for any specified number of observations (rows). To turn off the analysis of residuals, specify `n_res_rows=0`.

## PREDICTION INTERVALS

The output for the confidence and prediction intervals includes a table with the data and fitted value for each observation, the lower and upper bounds for the confidence interval and the prediction interval, and the width of the prediction interval. The observations are sorted by the lower bound of each prediction interval. If there are 25 or more observations then the information for only the first three, the middle three and the last three observations is displayed. To turn off the analysis of prediction intervals, specify `n_pred_rows=0`, which also removes the corresponding intervals from the scatterplot produced with a model with exactly one predictor variable, yielding just the scatterplot and the regression line.

The data for the default analysis of the prediction intervals is for the values of the predictor variables for each observation, that is, for each row of the data. New values of the predictor variables can be specified for the calculation of the prediction intervals by providing values for the options `X1_new` for the values of the first listed predictor variable in the model, `X2_new` for the second listed predictor variable, and so forth for up to five predictor variables, and all predictor variables are numeric. To provide these values, use functions such as `seq` for specifying a sequence of values and `c` for specifying a vector of values. For multiple regression models, all combinations of the specified new values for all of the predictor variables are analyzed.

### RELATIONS AMONG THE VARIABLES

By default the correlation matrix of all the variables in the model is displayed, and, for multiple regression models, collinearity analysis is provided. Also provided are the first 50 models with the largest R squared adjusted from each possible model from an analysis of all possible subsets of the predictor variables. This all subsets analysis requires the leaps function from the leaps package. These contributed packages are automatically loaded if available. To turn off the all possible sets option, set `subsets=FALSE`.

### RECODE PREDICTOR VARIABLES

The `new_scale` parameter provides for recoding the values of the predictor variables according to several different transformations: "z", "center", "0to1", or "robust". The later is a robust version of classic standardization in which the mean is replaced by the median and the standard deviation by the IQR. All numeric predictor variables with more than two values are standardized.

So any numeric variable with more than two values that is a categorical variable should be first converted to an R factor. If there are some numeric predictor variables that should not be standardized, such as an interaction term with centered variables that define the interaction, then the rescaling should be done separately, such as with base-R function `scale` or lessR `rescale`.

### ANCOVA

If there are two predictor variables, one categorical and one continuous, an analysis of covariance is performed. The resulting scatterplot is of the continuous response variable and predictor variable, at each level of the categorical variable. To address the unbalanced ANOVA design, the Type-II sums of squares are reported for each effect. The regression model for each level of the categorical variable are displayed.

A categorical variable is defined as either an R factor or a non-numeric variable. If numeric and categorical, then explicitly define the categorical variable as a factor.

### MODERATOR VARIABLE

For two predictor models, one of the predictor variables can be entered into the analysis as a moderator variable with the `mod` parameter. By default the two predictor variables are centered, so their means become zero. Then a third variable is entered into the model, the interaction of the two centered variables, computed by multiplication of their respective values, row by row. The potential interaction is visually displayed by plotting response Y against predictor X, at three different values of continuous W: the mean and 1 standard deviation above and below the mean.

For predictor variable, X, second predictor as a potential moderator, W, and response Y, enter the following R input.

```
reg(Y ~ X + W, mod=W)
```

From this, with now centered variables X and Y, the following multiple regression model is automatically defined.

$$Y^{\wedge} = b_0 + b_x(X) + b_w(W) + b_{xw}(XW)$$

From that model, the functions sets the moderator variable W to each of the three constant values, `Wc`, and solves for the given value `Wc` to visually plot the potential interaction.

### INVOKED R OPTIONS

The `options` function is called to turn off the stars for different significance levels (`show.signif.stars=FALSE`), to turn off scientific notation for the output (`scipen=30`), and to set the width of the text output at the console to 120 characters. The later option can be re-specified with the `text_width` option. After Regression is finished with a normal termination, the options are re-set to their values before the Regression function began executing.

### COLOR THEME

A color theme for all the colors can be chosen for a specific plot with the `colors` option. Or, the color theme can be changed for all subsequent graphical analysis with the `lessR` function `style`. The default color theme is `lightbronze`, but a gray scale is available by removing the bronze background, such as with `style(window_fill="white")` or with `"gray"`. Other themes are available as explained in `style`.

#### VARIABLE LABELS

If variable labels exist, then the corresponding variable label is by default listed as the label for the horizontal axis and on the text output. For more information, see [Read](#).

### Value

The output can optionally be returned and saved into an R object, otherwise it simply appears at the console. The components of this object are redesigned in `lessR` version 3.3 into (a) pieces of text that form the readable output and (b) a variety of statistics. The readable output are character strings such as tables amenable for viewing and interpretation. The statistics are numerical values amenable for further analysis, such as to be referenced in a subsequent knitr document. The motivation of these two types of output is to facilitate knitr documents, as the name of each piece, preceded by the name of the saved object followed by a dollar sign, can be inserted into the knitr document (see examples).

#### TEXT OUTPUT

`out_background`: variables in the model, rows of data and retained  
`out_estimates`: estimated coefficients, hypothesis tests and confidence intervals  
`out_fit`: fit indices; st dev of residuals; R-sq with adj and PRESS versions  
`out_anova`: analysis of variance  
`out_cor`: correlations among all variables in the model  
`out_collinear`: collinearity analysis  
`out_subsets`: R squared adjusted for all (or many) possible subsets  
`out_residuals`: residuals  
`out_predict`: analysis of residuals and influence  
`out_ref`: references if selected on the Regression function call  
`out_Rmd`: lists the name and location of the generated Rmd file  
`out_plots`: list of plots generated if more than one  
`out_suggest`: list of suggested other analyses

Separated from the rest of the text output are the major headings, which can not be included with custom collations of the output. `out_title_bck`: BACKGROUND

`out_title_basic`: BASIC ANALYSIS

`out_title_rel`: RELATIONS AMONG THE VARIABLES

`out_title_res`: ANALYSIS OF RESIDUALS AND INFLUENCE

`out_title_pred`: FORECASTING ERROR

#### STATISTICS

`call`: function call that generated the analysis  
`formula`: model formula that specifies the model  
`vars`: vector of variable names in the model  
`n.vars`: number of variables in the model  
`n.obs`: number of rows of data submitted for analysis

`n.keep`: number of rows of data retained in the analysis  
`coefficients`: estimated regression coefficients  
`sterrs`: standard errors of the estimated coefficients  
`tvalues`: t-values of the estimated coefficients for null of 0  
`pvalues`: p-values from the t-tests of the estimated coefficients  
`cilb`: lower bound of 95% confidence interval of estimate  
`ciub`: upper bound of 95% confidence interval of estimate  
`anova_model`: model df, ss, ms, F-value and p-value  
`anova_residual`: residual df, ss and ms  
`anova_total`: total df, ss and ms  
`se`: standard deviation of the residuals  
`resid_range`: 95% range of normally distributed fitted residuals  
`Rsqr`: R-squared  
`Rsquadj`: adjusted R-squared  
`PRESS`: PRESS sum of squares  
`RsqrPRESS`: PRESS R-squared  
`m_se`: K-fold average of the standard deviation of residuals. `m_MSE`: K-fold average of the MSE.  
`m_Rsq`: K-fold average of R-squared. `cor`: correlation matrix of all variables in the model  
`tolerances`: tolerance of each predictor variable for collinearity analysis  
`VIF`: variance inflation factor for each predictor variable  
`resid.max`: five largest values of the residuals on which the output is sorted  
`pred_min_max`: Rows with the smallest and largest prediction intervals  
`residuals`: residuals  
`fitted`: fitted values  
`cooks.distance`: Cook's distance  
`model`: data retained for the analysis  
`terms`: terms specified for the analysis

Although not typically needed for analysis, if the regression output is assigned to an object named, for example, `r`, then the complete contents of the object can be viewed directly with the `unclass` function, here as `unclass(r)`. Invoking the `class` function on the saved object reveals a class of `out_all`. The class of each of the text pieces of output is `out`.

### Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

### References

Lumley, T., `leaps` function from the `leaps` package.

Gerbing, D. W. (2023). *R Data Analysis without Programming: Explanation and Interpretation*, 2nd edition, Chapters 11-13, NY: Routledge.

Gerbing, D. W. (2021). Enhancement of the Command-Line Environment for use in the Introductory Statistics Course and Beyond, *Journal of Statistics and Data Science Education*, 29(3), 251-266, <https://www.tandfonline.com/doi/abs/10.1080/26939169.2021.1999871>.

Xie, Y. (2013). *Dynamic Documents with R and knitr*, Chapman & Hall/CRC The R Series.

**See Also**

`formula`, `lm`, `summary.lm`, `anova`, `confint`, `fitted`, `resid`, `rstudent`, `cooks.distance`, `Nest`, `regPlot`

**Examples**

```
# read internal data set
d <- rd("Reading", quiet=TRUE)
# do not need all this data, so take only 30% to reduce CPU time
d <- Subset(random=.3)

# one-predictor regression
# Provide all default analyses including scatterplot etc.
# Can abbreviate Regression with reg
Regression(Reading ~ Verbal)
# Provide only the brief analysis on standardized variables
# with 3-fold cross-validations
reg_brief(Reading ~ Verbal, new_scale="z", kfold=3)

# Access the pieces of output, here in an object named \code{r}
r <- reg(Reading ~ Verbal + Absent + Income)
# Display all output at the console in the standard sequence
r
# list the names of all the saved components
names(r)
# Display just the estimated coefficients and their inferential analysis
r$out_estimates

# Generate an R markdown file with the option: Rmd
# Output file here will be read.Rmd, a simple text file that can
# be edited with any text editor including RStudio from which it
# can be knit to generate dynamic output to a Word document,
# pdf file or html file, as well as automatically rendered
# Here knit into an html file, but do not display
#reg(Reading ~ Verbal + Absent, Rmd="read", Rmd_browser=FALSE)

# generate interpretative R markdown file and render Word and odt
#reg(Reading ~ Verbal + Absent, Rmd="eg", Rmd_format=c("word", "odt"))

# just for incomes > 100000 and less than 5 days absent
Regression(Reading ~ Verbal, filter=(Income > 100 & Absent < 5))

# standardize
Regression(Reading ~ Verbal, new_scale="z")

# Multiple regression model
# Save the three output plots as pdf files 4 inches square
#Regression(Reading ~ Verbal + Absent + Income, pdf=TRUE,
# width=4, height=4)
```

```
# Compare nested models
# Reduced model: Reading ~ Verbal
# Full model: Reading ~ Verbal + Income + Absent
Nest(Reading, Verbal, c(Income, Absent))

# Specify new values of the predictor variables to calculate
# forecasted values and the corresponding prediction intervals
# Specify an input data frame other than d, see help(mtcars)
Regression(mpg ~ hp + wt, data=mtcars,
  X1_new=seq(50,350,50), X2_new=c(2,3))

# Indicator (dummy) variable
#d <- Read("Employee", quiet=TRUE)
#reg(Salary ~ Dept)
```

---

**rename***Rename One or More Variables in a Data Frame*

---

## Description

rename renames a single variable or a vector of variables in a data frame.

## Usage

```
rename(data, from, to)
```

## Arguments

|      |                                                  |
|------|--------------------------------------------------|
| data | Data frame that contains the relevant variables. |
| from | One or more variables to rename.                 |
| to   | Corresponding list of new variable names.        |

## Details

Assign the result to the data frame of interest, which can be the same data frame that contains the variables to rename.

## Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

## See Also

[recode](#).

**Examples**

```
d <- Read("Mach4", quiet=TRUE)
names(d)

# single name change
d <- rename(d, m03, third)
names(d)

# vector of name changes
d <- rename(d, c(m01, m19), c(first, nineteen))
names(d)
```

rescale

*Rescale a Variable***Description**

Rescale a variable to either z-scores with a mean of 0 and standard deviation of 1, normalized with a minimum of 0 and a maximum of 1, or to a variable computed like a z-score except use the median in place of the mean and the IQR in place of the standard deviation.

**Usage**

```
rescale(x, data=d, kind="z", digits_d=3)
```

**Arguments**

|          |                               |
|----------|-------------------------------|
| x        | Variable to rescale.          |
| data     | Data frame that contains x.   |
| kind     | Type of rescaling.            |
| digits_d | Number of significant digits. |

**Details**

The default rescaling is standardization to z-scores, explicit with kind set to "z", or just centering about the mean with "center". For the min-max normalization to a range from 0 to 1, set kind to "0to1". For the robust equivalent of standardization, set kind to "robust".

If x is a vector in the global environment, then set data to NULL.

**Value**

The rescaled data.

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)



**See Also**[scale](#).**Examples**

```
# z-score for m01
d <- Read("Employee")

d[, .("Salary")]
x <- rescale(Salary)
x
```

reshape\_long

*Reshape a Wide-Form Data Frame to Long-Form***Description**

A simple wrapper for Base R [reshape](#) with sensible parameter names and sensible defaults, and able to specify a range of variables to transform.

**Usage**

```
reshape_long(data, transform, group="Group", response="Response", ID="ID",
             prefix=ID, sep="", shape=c("rect", "square"))
```

**Arguments**

|           |                                                                                                                                                  |
|-----------|--------------------------------------------------------------------------------------------------------------------------------------------------|
| data      | Data frame that contains the variables to reshape.                                                                                               |
| transform | The wide-form column variable names to transform to a long-form single column.                                                                   |
| group     | Name of the grouping variable in the new long-form column.                                                                                       |
| response  | Name of the variable of the response values in the new long-form column.                                                                         |
| ID        | Name of the newly created ID field in the new long-form column, the original row number from the wide-form. If NULL, then not created.           |
| prefix    | The prefix added to the value of ID for each row of data.                                                                                        |
| sep       | Any potential separator of the ID prefix from the given value of the ID.                                                                         |
| shape     | In general, the input data is a rectangular, wide-form data frame. However, it can also be a symmetric, square correlation or covariance matrix. |

Details

reshape\_long takes the transform variables in the wide-form from which it creates three new columns, group, response, and ID.

The correspondence between the original [reshape](#) parameter names and the reshape\_long parameter names is shown in the following table.

| reshape | reshape_long |
|---------|--------------|
| varying | transform    |
| v.names | response     |
| timevar | group        |
| times   | transform    |
| idvar   | ID           |

For a correlation or related symmetric, square input matrix, the applicable parameters are the data parameter to specify the input matrix, group to name the two columns that contain the variable names, and response to specify the name of the variable with data values that are the input correlations or related.

The name entered for group is repeat it for the first two columns output with a suffix of 1 and 2, respectively. For example, group="Item" becomes "Item1" and "Item2". If not name for group is entered, the default variable names are Col and Row.

Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

See Also

[reshape](#).

Examples

```
d <- Read("Anova_rb")
d

# with the default variable names in the long-form
reshape_long(d, c("sup1", "sup2", "sup3", "sup4"))

# with a variable range and custom variable names in the long-form
reshape_long(d, sup1:sup4, group="Supplement", response="Reps", ID="Person")

# input correlation matrix
R <- matrix(nrow=3, ncol=3, byrow=TRUE,
c(1.000,0.480,0.320,
  0.480,1.000,0.240,
  0.320,0.240,1.000))
colnames(R) <- c("X1", "X2", "X3")
```

```
rownames(R) <- colnames(R)
# reshape to long
dl <- reshape_long(R, shape="square", group="Item", response="Cor")
dl
```

---

|              |                                                    |
|--------------|----------------------------------------------------|
| reshape_wide | <i>Reshape a Long-Form Data Frame to Wide-Form</i> |
|--------------|----------------------------------------------------|

---

**Description**

Takes the variables in a long-form data frame, widen, response, and ID, and transforms to a wide form data frame. All other variables are deleted in the transformed data frame. A simple wrapper for Base R [reshape](#) with sensible parameter names and sensible defaults, and able to specify a range of variables to transform. Conversion currently limited to converting based on a single grouping variable.

**Usage**

```
reshape_wide(data, widen, response, ID, prefix=NULL, sep="_", ...)
```

**Arguments**

|          |                                                                                                                                                                                                                                                  |
|----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| data     | Data frame that contains the variables to analyze as a wide-form single column.                                                                                                                                                                  |
| widen    | Name of the (single) grouping variable in the input long-form column to have its individual values listed as columns in the corresponding wide form version.                                                                                     |
| response | Name of the variable of the response values in the input long-form column that becomes the data values in the wide-form version.                                                                                                                 |
| ID       | Name of the ID field in the long-form column used to identify each row in the wide-form version.                                                                                                                                                 |
| prefix   | If TRUE, prefix the column names in the wide form of each corresponding level of the widen variable with the name of the response. Unless the values of widen are numeric, the default is FALSE, just using the level names as the column names. |
| sep      | If prefix is TRUE, the separator between the name of the level and the name of the response variable, with default "_".                                                                                                                          |
| ...      | Older parameter values to be converted internally.                                                                                                                                                                                               |

**Details**

Here is the correspondence between the original [reshape](#) parameter names and the reshape\_wide parameter names.

|                |                     |
|----------------|---------------------|
| <u>reshape</u> | <u>reshape_wide</u> |
|----------------|---------------------|

|         |          |
|---------|----------|
| v.names | response |
| timevar | widen    |
| idvar   | ID       |

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**See Also**

[reshape](#).

**Examples**

```
d <- Read("Anova_rb") # already in wide-form
dl <- reshape_long(d, sup1:sup4) # convert to long-form

# convert back to wide form
reshape_wide(dl, widen=Group, response=Response, ID=Person)

# with the name of the response prefixed to the column names
reshape_wide(dl, widen=Group, response=Response, ID=Person,
  prefix=TRUE, sep=".")
```

---

|     |                                                        |
|-----|--------------------------------------------------------|
| see | <i>View the Upper and Left Corners of a Data Frame</i> |
|-----|--------------------------------------------------------|

---

**Description**

Useful for large data frame. View the top-left corner of the specified data frame and the bottom-right corner of the data frame.

**Usage**

```
see(data, n_row=min(nrow(data), 5), n_col=min(ncol(data), 8))
```

**Arguments**

|       |                                 |
|-------|---------------------------------|
| data  | Name of the data frame to view. |
| n_row | Number of rows to view.         |
| n_col | Number of columns to view.      |

**Details**

For the specified number of rows and columns, just view the subset of the data frame in terms of the top-left and the bottom-right.

**Value**

The subset data frame.

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**See Also**

[Extract](#).

**Examples**

```
d <- Read("Employee", quiet=TRUE)

# view the default top-left and bottom-right four rows and eight columns
see(d)

# view the top-left two rows and bottom-right four columns
see(d, n_row=2, n_col=2)
```

---

showColors

*Display All Named R Colors and Corresponding rgb Values*

---

**Description**

For each specified color, displays the color, the name and the associated rgb definition.

**Usage**

```
showColors(file="colors.pdf", color=NULL)
```

**Arguments**

|       |                                                                                                                             |
|-------|-----------------------------------------------------------------------------------------------------------------------------|
| file  | Name of pdf file that contains the list of colors with a default of colors.pdf.                                             |
| color | NULL for all colors, otherwise specify a color and all colors which include that color as part of their name are displayed. |

**Details**

Every color name is defined in terms of a red, a green and a blue component. This function lists the rgb definitions for the specified colors, as well as the name and a display of each color\_ The output should be routed to an external pdf file for storage. The directory and file name of the output file are displayed.

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**Examples**

```
# all colors
#showColors()

# all colors with 'blue' in their name
#showColors(file="theblues.pdf", color="blue")
```

---

showPalettes

*Display Color Palettes*


---

**Description**

For each specified set of palettes display each in the set.

**Usage**

```
showPalettes(palette="hcl", n=12, border="transparent", file=NULL)
```

**Arguments**

|         |                                                                                                                                               |
|---------|-----------------------------------------------------------------------------------------------------------------------------------------------|
| palette | Name of the palette.                                                                                                                          |
| n       | Number of colors per palette with a default of 12.                                                                                            |
| border  | Border between intervals. By default is off.                                                                                                  |
| file    | Name of pdf file that contains the list of colors with a default of the name of the palette. Default is name of palette with a .pdf filetype. |

**Details**

Available palettes are "hcl" for sequential palettes for each of 12 hues across the hcl color wheel in 30 degree intervals plus the qualitative scale of different hues and grayscale, "viridis", and "wesanderson".

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**Examples**

```
# all hcl palettes based on each hue from 30 degrees of the color wheel,
# including "colors" and "grays"
# default is 12 colors per palette
#showPalettes()

# viridis palate, simulate continuity
#showPalettes("viridis", n=500, border="off")
```

**Description**

Show a sequence of confidence intervals, all calculated from repeated samples of simulated data from the same normal population, and show which intervals contain the true population mean.

**Usage**

```
simCImean(ns, n, mu=0, sigma=1, cl=0.95, seed=NULL,
          show_data=FALSE, show_title=TRUE,
          miss_only=FALSE, color_hit="gray40", color_miss="red",
          grid="grey90", ylim_bound=NULL, pause=FALSE,
          main=NULL, pdf_file=NULL, width=5, height=5, ...)
```

**Arguments**

|            |                                                                                                                                   |
|------------|-----------------------------------------------------------------------------------------------------------------------------------|
| ns         | Number of samples, that is, repetitions of the experiment.                                                                        |
| n          | Size of each sample.                                                                                                              |
| mu         | Population mean.                                                                                                                  |
| sigma      | Population standard deviation.                                                                                                    |
| cl         | Confidence level.                                                                                                                 |
| seed       | Default seed is the R default. Enter a positive integer value to obtain a reproducible result, the same result for the same seed. |
| show_data  | Plot the data for each sample over the confidence interval.                                                                       |
| show_title | Place a title on the graph that contains the parameter values_                                                                    |
| miss_only  | For the text output, only display information for samples that missed the mean.                                                   |
| color_hit  | Color of the confidence intervals that contains the mean.                                                                         |
| color_miss | Color of the confidence intervals that miss the mean.                                                                             |
| grid       | Color of the grid lines.                                                                                                          |
| ylim_bound | Specify the maximum deviation of the mean in either direction for the extent of the vertical axis_                                |
| pause      | Build the graph and the text output, pausing after each confidence interval.                                                      |
| main       | Title of graph.                                                                                                                   |
| pdf_file   | Name of optional pdf file to which graphics are redirected.                                                                       |
| width      | Width of the pdf file in inches.                                                                                                  |
| height     | Height of the pdf file in inches.                                                                                                 |
| ...        | Other parameter values.                                                                                                           |

**Details**

Simulate random normal data and display the resulting confidence intervals, with or without the data overlaid on each confidence interval. Highlight confidence intervals that miss the underlying population mean.

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**Examples**

```
# 25 confidence intervals with a sample size each of 100
# mu=0, sigma=1, that is, sample from the standard normal
simCImean(25, 100)

# set the seed for a reproducible result with the same seed
simCImean(25, 100, seed=43)

# 25 confidence intervals with a sample size each of 100
# mu=100, sigma=15
# overlay the data over each confidence interval
simCImean(25, 100, mu=100, sigma=15, show_data=TRUE)
```

---

simCLT

---

*Pedagogical Simulation for the Central Limit Theorem*


---

**Description**

Show the distribution of sample means and relevant summary statistics, such as the 95% range of variation. Provide a plot of both the specified population and the corresponding distribution of sample means.

**Usage**

```
simCLT(ns, n, p1=0, p2=1, seed=NULL,
       type=c("normal", "uniform", "lognormal", "antinormal"),
       fill="lightsteelblue3", n_display=0, digits_d=3,
       subtitle=TRUE, pop=TRUE,
       main=NULL, pdf=FALSE, width=5, height=5, ...)
```

**Arguments**

|    |                                                                                                                                                                                                                 |
|----|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| ns | Number of samples, that is, repetitions of the experiment.                                                                                                                                                      |
| n  | Size of each sample.                                                                                                                                                                                            |
| p1 | First parameter value for the population distribution, the mean, minimum or meanlog for the normal, uniform, and lognormal populations, respectively. Must be 0, the minimum, for the anti-normal distribution. |



|           |                                                                                                                                                                                                                                               |
|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| p2        | Second parameter value for the population distribution, the standard deviation, maximum or sdlog for the normal, uniform and lognormal populations, respectively. Is the maximum for the anti-normal, usually left at the default value of 1. |
| seed      | Default seed is the R default. Enter a positive integer value to obtain a reproducible result, the same result for the same seed.                                                                                                             |
| type      | The general population distribution.                                                                                                                                                                                                          |
| fill      | Fill color of the graphs.                                                                                                                                                                                                                     |
| n_display | Number of samples for which to display the sample mean and data values.                                                                                                                                                                       |
| digits_d  | Number of decimal digits to display on the output.                                                                                                                                                                                            |
| subtitle  | If TRUE, then display the specific parameter values of the population or sample, depending on the graph.                                                                                                                                      |
| pop       | If TRUE, then display the graph of the population from which the data are sampled.                                                                                                                                                            |
| main      | Title of graph.                                                                                                                                                                                                                               |
| pdf       | Indicator as to if the graphic files should be saved as pdf files instead of directed to the standard graphics windows.                                                                                                                       |
| width     | Width of the pdf file in inches.                                                                                                                                                                                                              |
| height    | Height of the pdf file in inches.                                                                                                                                                                                                             |
| ...       | Other parameter values for R function <a href="#">lm</a> which provides the core computations.                                                                                                                                                |

## Details

Provide a plot of both the specified population and the corresponding distribution of sample means. Include descriptive statistics including the 95% range of sampling variation in raw units and standard errors for comparison to the normal distribution. Also provide a few samples of the data and corresponding means.

Four different populations are provided: normal, uniform, lognormal for a skewed distribution, and what is called the anti-normal, the combining of two side-by-side triangular distributions so that most of the values are in the extremes and fewer values are close to the middle.

For the lognormal distribution, increase the skew by increasing the value of p2, which is the population standard deviation.

The anti-normal distribution requires the triangle package. No population mean and standard deviation are provided for the anti-normal distribution, so the 95% range of sampling variable of the sample mean in terms of standard errors is not provided. \*\* Not activated until the triangle package is updated. \*\*

If the two plots, of the population and sample distributions respectively, are written to pdf files, according to pdf=TRUE, they are named SimPopulation.pdf and SimSample.pdf. Their names and the directory to which they are written are provided as part the console output.

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**Examples**

```
# plot of the standardized normal
# and corresponding sampling distribution with 10000 samples
# each of size 2
simCLT(ns=1000, n=2)

# plot of the uniform dist from 0 to 4
# and corresponding sampling distribution with 10000 samples
# each of size 2
simCLT(ns=1000, n=2, p1=0, p2=4, type="uniform", bin_width=0.01)

# save the population and sample distributions to pdf files
# simCLT(100, 10, pdf=TRUE)
```

---

simFlips

---

*Pedagogical Binomial Simulation, Coin flips*


---

**Description**

Simulate a sequence of coin flips.

**Usage**

```
simFlips(n, prob=.5, seed=NULL,
         show_title=TRUE, show_flips=TRUE,
         grid="grey90", pause=FALSE,
         main=NULL, pdf_file=NULL, width=5, height=5, ...)
```

**Arguments**

|            |                                                                                                                                   |
|------------|-----------------------------------------------------------------------------------------------------------------------------------|
| n          | Size of each sample, that is, the number of trials or flips.                                                                      |
| prob       | Probability of a success on any one trial.                                                                                        |
| seed       | Default seed is the R default. Enter a positive integer value to obtain a reproducible result, the same result for the same seed. |
| show_title | Place a title on the graph that contains the parameter values_                                                                    |
| show_flips | Plot the outcome of each flip.                                                                                                    |
| grid       | Color of the grid lines.                                                                                                          |
| pause      | Build the graph and the text output, pausing after each confidence interval.                                                      |
| main       | Title of graph.                                                                                                                   |

|          |                                                        |
|----------|--------------------------------------------------------|
| pdf_file | Name of the pdf file to which graphics are redirected. |
| width    | Width of the pdf file in inches.                       |
| height   | Height of the pdf file in inches.                      |
| ...      | Other parameter values.                                |

### Details

Generate and plot successive values of a Head or a Tail using standard R `rbinom` function.

### Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

### Examples

```
# 10 flips of a fair coin
simFlips(10, .5)

# set the seed for a reproducible result with the same seed
simFlips(10, .5, seed=43)
```

---

simMeans

---

*Pedagogical Simulation of Sample Means over Repeated Samples*


---

### Description

Show a sequence of sample means and data, all simulated from the same normal population. Useful for developing an intuition for developing an informal confidence interval, that is, specifying a likely range of values that contain the true population mean, but without a formal probability.

### Usage

```
simMeans(ns, n, mu=0, sigma=1, seed=NULL,
         show_title=TRUE, show_data=TRUE, max_data=10,
         grid="grey90", ylim_bound=NULL, pause=FALSE,
         sort=NULL, set_mu=FALSE, digits_d=2,
         main=NULL, pdf_file=NULL, width=5, height=5, ...)
```

### Arguments

|       |                                                            |
|-------|------------------------------------------------------------|
| ns    | Number of samples, that is, repetitions of the experiment. |
| n     | Size of each sample.                                       |
| mu    | Population mean.                                           |
| sigma | Population standard deviation.                             |

|            |                                                                                                                                   |
|------------|-----------------------------------------------------------------------------------------------------------------------------------|
| seed       | Default seed is the R default. Enter a positive integer value to obtain a reproducible result, the same result for the same seed. |
| show_title | Place a title on the graph that contains the parameter values_                                                                    |
| show_data  | Show the data values on the text output.                                                                                          |
| max_data   | Maximum number of data values per sample on the text output.                                                                      |
| grid       | Color of the grid lines.                                                                                                          |
| ylim_bound | Specify the maximum deviation of the mean in either direction for the extent of the vertical axis_                                |
| pause      | Build the graph and the text output sample by sample.                                                                             |
| sort       | Sort the output by the means in ascending order. By default is TRUE unless se.mu or pause is TRUE.                                |
| set_mu     | Have the program randomly set mu and sigma, usually to guess the correct value.                                                   |
| digits_d   | Sort the output by the means in ascending order.                                                                                  |
| main       | Title of graph.                                                                                                                   |
| pdf_file   | Name of the pdf file to which graphics are redirected.                                                                            |
| width      | Width of the pdf file in inches.                                                                                                  |
| height     | Height of the pdf file in inches.                                                                                                 |
| ...        | Other parameter values.                                                                                                           |

### Details

Simulate random normal data and display the resulting sample means, both as text output and graphic output.

If pause=TRUE, then the true population values are not revealed as the simulation progresses. These values are saved in the user's workspace and can be revealed by entering their names at the user prompt, mu and sigma.

### Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

### Examples

```
# 8 samples, each with a sample size of 10
# mu=0, sigma=1, that is, sample from the standard normal
simMeans(8, 10)

# 25 sample means with a sample size each of 100
# mu=100, sigma=15
# pause after each interval and show the data
simMeans(25, 100, mu=100, sigma=15, show_data=FALSE)
```

---

|      |                            |
|------|----------------------------|
| skew | <i>Skew of a variable.</i> |
|------|----------------------------|

---

**Description**

The Fisher-Pearson standardized moment coefficient adjusted for sample size.

**Usage**

```
skew(x, na.rm=TRUE)
```

**Arguments**

|       |                                                                                                 |
|-------|-------------------------------------------------------------------------------------------------|
| x     | Variable from which to compute skewness.                                                        |
| na.rm | A logical value indicating whether NA values should be removed before the computation proceeds. |

**Details**

G1, the adjusted Fisher-Pearson standardized moment coefficient. The adjustment is the sample size  $n$  divided by the product of  $n-1$  and  $n-2$ .

The core component of the skewness expression is for each data value calculate, standardize the value, then raise the standardized value to the third power. The component is the sum of these cubics.

**Value**

Skew.

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**References**

Doane, D. P. & Seward, L. E. (2011). Measuring Skewness: A Forgotten Statistic?, Journal of Statistics Education, 19(2), 1-18. URL: <https://doi.org/10.1080/10691898.2011.11889611>.

**Examples**

```
x <- rnorm(100)
skew(x)
```

**Description**

Decompose a time series into seasonal, trend and irregular components using loess, a wrapper to provide additional information to the Base R `stl` function and accept more general input beyond the `stl` required time series object input. This function accepts a Base R time series from the global environment as input, but also accepts data in the traditional `x,y` format where `x` is a variable of type `Date`. Moreover, the `Date` variable can be inferred from digital character string inputs. The time unit of the input dates can also be aggregated, such as changing monthly dates to quarterly dates.

**Usage**

```
STL(x, y=NULL, data=d, filter=NULL,
    ts_format=NULL, ts_unit=NULL, ts_agg=c("sum", "mean"),
    show_range=FALSE, robust=FALSE, quiet=FALSE, do_plot=TRUE,
    pdf_file=NULL, width=6.5, height=6)
```

**Arguments**

|                         |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                           |
|-------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <code>x</code>          | Dates for the time series as a variable within a data frame, or a time series object created with the Base R function <code>ts</code> . If the dates are of type character, they will be automatically converted to type <code>Date</code> .                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                              |
| <code>y</code>          | Numerical variable that is planted in the time series, not used if <code>x</code> is a time series object.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                |
| <code>data</code>       | Data frame that contains the <code>x</code> and <code>y</code> variables. Default data frame is <code>d</code> .                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                          |
| <code>filter</code>     | A logical expression that specifies a subset of rows of the data frame to analyze.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                        |
| <code>ts_format</code>  | A specified format (for R function <code>as.Date()</code> ) that describes the values of the date variable on the <code>x</code> -axis, needed if the function cannot identify the correct date format to properly decode the given date values. For example, describe a character string date such as "09/01/2024" by the format "%m/%d/%Y". See details for more information.                                                                                                                                                                                                                                                                                                                                                                                           |
| <code>ts_unit</code>    | Specify the time unit from which to plot a time series, plotted when the <code>x</code> -variable is of type <code>Date</code> . Default value is the time unit that describes the time intervals as they occur in the data. Aggregation according to the time unit will occur as specified, such as a daily time series aggregated to "months". Dates are currently stored as variable type <code>Date()</code> which stores information as calendar dates without times of the day. Valid values include: "days", "weeks", "months", "quarters", and "years", as well as "days7" to provide seasonality for daily data on a weekly instead of annual basis. Otherwise, for forecasting, the time unit for detecting seasonality will usually be "months" or "quarters". |
| <code>ts_agg</code>     | Function by which to aggregate over time according to <code>ts_unit</code> . Default is "sum" with an option for "means".                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                 |
| <code>show_range</code> | Display the range for each component.                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                     |

|          |                                                                                                                      |
|----------|----------------------------------------------------------------------------------------------------------------------|
| robust   | stl() parameter for a more robust solution.                                                                          |
| quiet    | If TRUE, no text output to the console.                                                                              |
| do_plot  | If FALSE, no plot.                                                                                                   |
| pdf_file | Indicate to direct pdf graphics to the specified name of the pdf file.                                               |
| width    | Width of the plot window in inches, defaults to 5 except in RStudio to maintain an approximate square plotting area. |
| height   | Height of the plot window in inches, defaults to 4.5 except for 1-D scatterplots and when in RStudio.                |

## Details

### PURPOSE

Obtain and plot the seasonal, trend, and the irregular (remainder or residual) components of a time series using the Base R `stl` function. The corresponding plot is of four panels, one for the data and one each for the seasonal, trend, remainder components. Provide additional information comparing the relative sizes of the components in the form of the percent of variance of each component accounted for and the range of values of each component.

Seasonality is detected over a year, such as four quarters in a year or 12 months in a year. The exception is for daily data, for which seasonality can be indicated by the time unit of "days7", which will evaluate seasonality over the seven days of a week.

### RANGE BARS

By definition, the data shows the most variability compared to the three components. If the four panels were scaled on the same y-axis, then the relative magnitude of the variations in each of the components, such as assessed by the ranges of each of their values, would be more directly observable. For example, if seasonality has no practical presence in the data, then the amplitude of the seasonal plot, the range of the seasonal component values, would be a small fraction the amplitude of the data plot, only reflecting random noise. Plotted on the same panel, the comparison would be direct.

Instead, however, the plots of the data and each of the three components are drawn such that each component is plotted on its own panel with its own scale with the most detail possible. The purpose of the range bars is to show a relative scale for comparison across the panels. Each range bar is a magnification indicator. The larger the bar, the more expanded is the corresponding panel, which means the smaller the variation of the component relative to the range of the data. Shrinking the size of a range bar along with the corresponding panel to the same size as the range bar for the data, the smallest range bar, would show the comparison directly.

### DATE FORMAT

`STL()` makes reasonable attempt to decode a character string date value as the x-axis variable as read from a text data file such as a csv file. Some date formats are not available for conversion by default, such as date values that include the name of the month instead of its number. And, in general, there is no guarantee that a date format is not miss-inferred as they can be inherently ambiguous. If the default date conversion is not working, then manually supply the date format following one of the format examples in the following table according to the parameter `ts_format`.

| Date         | Format     |
|--------------|------------|
| "2022-09-01" | "%Y-%m-%d" |
| "2022/9/1"   | "%Y/%m/%d" |

|                       |             |
|-----------------------|-------------|
| "2022.09.01"          | "%Y.%m.%d"  |
| "09/01/2022"          | "%m/%d/%Y"  |
| "9/1/15"              | "%m/%d/%y"  |
| "September 1, 2022" " | %B %d, %Y"  |
| "Sep 1, 2022"         | "%b %d, %Y" |
| "20220901"            | "%Y%m%d"    |

For emphasis, each range bar is displayed in a pale yellow color.

### Value

An `stl()` object and text to the console.

Here is an example of saving the output to an R object with any valid R name, such as `s`: `s <- STL(Price)`. To see the names of the output objects for that specific analysis, enter `names(s)`. To display any of the objects, precede the name with `s$`, such as to view the saved frequency distribution with `s$out_freq`. Or, only list the name of the output object to get the four output components displayed as a single data frame. View the output at the R console or within a markdown document that displays your results.

`x.name`: Name of the date variable on the horizontal axis. `trend`: Value of the trend component for each `x`-value. `season`: Value of the season component for each `x`-value. `error`: Value of the error component for each `x`-value.

### Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

### See Also

[stl](#)

### Examples

```
# read the built-in data set dataStockPrice
d <- Read("StockPrice")
# extract just the data for Apple, the first 473 rows of data
d <- d[1:473,]

# do the time series decomposition
STL(Month, Price)

# enter a time series, here one that comes with Base R
# monthly average air temperatures in Nottingham, UK from 1920 to 1939
# get the time series into the global environment
my.ts <- nottem
STL(my.ts)
```



---

style

---

Set the Default Color Theme and Other System Settings

---

## Description

Deprecated Names: set, theme

The color and style attributes of each plot can be set as a general theme, or individually set from the following list of attributes. For convenience, groups of these attributes are specified to define color themes, plus style sub-themes that apply to any theme, with default values: theme="colors" and sub\_theme="default". To reset to the default theme: style().

## Usage

```
style(
  theme=c("colors", "lightbronze", "dodgerblue", "darkred", "gray",
    "gold", "darkgreen", "blue", "red", "rose", "slatered", "green",
    "purple", "sienna", "brown", "orange", "white", "light"),
  sub_theme=c("default", "black", "wsj"),
  set=NULL, get=FALSE, reset=TRUE,

  window_fill=getOption("window_fill"),
  panel_fill=getOption("panel_fill"),
  panel_color=getOption("panel_color"),
  panel_lwd=getOption("panel_lwd"),
  panel_lty=getOption("panel_lty"),

  fill=NULL,
  bar_fill=getOption("bar_fill"),
  bar_fill_discrete=getOption("bar_fill_discrete"),
  bar_fill_cont=getOption("bar_fill_cont"),
  trans=NULL,
  trans_bar_fill=getOption("trans_bar_fill"),
  color=NULL,
  bar_color=getOption("bar_color"),
  bar_color_cont=getOption("bar_color_cont"),
  bar_color_discrete=getOption("bar_color_discrete"),

  labels=getOption("labels"),
  labels_color=getOption("labels_color"),
  labels_size=getOption("labels_size"),
  labels_digits=getOption("labels_digits"),
  labels_position=getOption("labels_position"),

  pt_fill=getOption("pt_fill"),
  trans_pt_fill=getOption("trans_pt_fill"),
  pt_color=getOption("pt_color"),
```

```
se_fill=getOption("se_fill"),
ellipse_fill=getOption("ellipse_fill"),
ellipse_color=getOption("ellipse_color"),
ellipse_lwd=getOption("ellipse_lwd"),
fit_color=getOption("fit_color"),
fit_lwd=getOption("fit_lwd"),
bubble_text_color=getOption("bubble_text_color"),
segment_color=getOption("segment_color"),
ID_color=getOption("ID_color"),
out_fill=getOption("out_fill"),
out_color=getOption("out_color"),
out2_fill=getOption("out2_fill"),
out2_color=getOption("out2_color"),

violin_fill=getOption("violin_fill"),
violin_color=getOption("violin_color"),
box_fill=getOption("box_fill"),
box_color=getOption("box_color"),

axis_color=getOption("axis_color"),
axis_x_color=getOption("axis_x_color"),
axis_y_color=getOption("axis_y_color"),
axis_lwd=getOption("axis_lwd"),
axis_x_lwd=getOption("axis_x_lwd"),
axis_y_lwd=getOption("axis_y_lwd"),
axis_lty=getOption("axis_lty"),
axis_x_lty=getOption("axis_x_lty"),
axis_y_lty=getOption("axis_y_lty"),
axis_cex=getOption("axis_cex"),
axis_x_cex=getOption("axis_x_cex"),
axis_y_cex=getOption("axis_y_cex"),
axis_text_color=getOption("axis_text_color"),
axis_x_text_color=getOption("axis_x_text_color"),
axis_y_text_color=getOption("axis_y_text_color"),
rotate_x=getOption("rotate_x"),
rotate_y=getOption("rotate_y"),
offset=getOption("offset"),

lab_color=getOption("lab_color"),
lab_x_color=getOption("lab_x_color"),
lab_y_color=getOption("lab_y_color"),
lab_cex=getOption("lab_cex"),
lab_x_cex=getOption("lab_x_cex"),
lab_y_cex=getOption("lab_y_cex"),
main_color=getOption("main_color"),
main_cex=getOption("main_cex"),

grid_color=getOption("grid_color"),
```

```

grid_x_color=getOption("grid_x_color"),
grid_y_color=getOption("grid_y_color"),
grid_lwd=getOption("grid_lwd"),
grid_x_lwd=getOption("grid_x_lwd"),
grid_y_lwd=getOption("grid_y_lwd"),
grid_lty=getOption("grid_lty"),
grid_x_lty=getOption("grid_x_lty"),
grid_y_lty=getOption("grid_y_lty"),

strip_fill=getOption("strip_fill"),
strip_color=getOption("strip_color"),
strip_text_color=getOption("strip_text_color"),

add_fill=getOption("add_fill"),
add_trans=getOption("add_trans"),
add_color=getOption("add_color"),
add_cex=getOption("add_cex"),
add_lwd=getOption("add_lwd"),
add_lty=getOption("add_lty"),

n_cat=getOption("n_cat"), suggest=getOption("suggest"),
notes=getOption("notes"),
quiet=getOption("quiet"), brief=getOption("brief"),

results=getOption("results"), explain=getOption("explain"),
interpret=getOption("interpret"), document=getOption("document"),
code=getOption("code"),

width=120, show=FALSE, ...)

set(...)

```

## Arguments

|             |                                                                                                                                                       |
|-------------|-------------------------------------------------------------------------------------------------------------------------------------------------------|
| theme       | The specified color scheme. If specified, re-sets all style attributes to the values consistent with that theme.                                      |
| sub_theme   | Further modification of the main themes.                                                                                                              |
| set         | A list of parameter values, a theme, that was previously saved, and now is read back to become the current set of parameter values. See the examples. |
| get         | Save the current list of parameter values, a theme, into an R object.                                                                                 |
| reset       | Change one or more settings or the entire theme.                                                                                                      |
| window_fill | Fill color of the entire device window.                                                                                                               |
| panel_fill  | Color of the plot background.                                                                                                                         |
| panel_color | Color of border around the plot background, the box, that encloses the plot, with a default of "black".                                               |

|                    |                                                                                                                                                                                                                                                                                                                                                                            |
|--------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| panel_lwd          | Line width of the box around the plot.                                                                                                                                                                                                                                                                                                                                     |
| panel_lty          | Line type of the box around the plot. Acceptable values are "blank", "solid", "dashed", "dotted", "dotdash", and "longdash".                                                                                                                                                                                                                                               |
| fill               | Color of a filled region – bars, points and bubbles – depending on the object plotted. Can explicitly choose "grays" or "hues", or pre-specified R color schemes "rainbow", "terrain", and "heat". Can also provide pre-defined color ranges "blues", "reds" and "greens", as well as custom colors, such as generated by <a href="#">getColors</a>                        |
| bar_fill           | Color of a filled bar, bubble or box.                                                                                                                                                                                                                                                                                                                                      |
| bar_fill_discrete  | Color of a filled bar chart bar or pie chart slice.                                                                                                                                                                                                                                                                                                                        |
| bar_fill_cont      | Color of a filled histogram bar.                                                                                                                                                                                                                                                                                                                                           |
| trans              | Transparency of a filled bar, rectangular region, or points from 0 (none) to 1 (complete).                                                                                                                                                                                                                                                                                 |
| trans_bar_fill     | The transparency of a filled bar or rectangular region, such as a histogram bar or the box in a box plot. Value from 0 to 1, opaque to transparent.                                                                                                                                                                                                                        |
| color              | Color of a line segment such as the border of bar or point. Can explicitly choose "grays" or "hues", or pre-specified R color schemes "rainbow", "terrain", and "heat". Can also provide pre-defined color ranges "blues", "reds" and "greens", as well as custom colors, such as generated by <a href="#">getColors</a>                                                   |
| bar_color          | Color of the border of a filled region such as a histogram bar.                                                                                                                                                                                                                                                                                                            |
| bar_color_discrete | Color of the border of a filled region for values on a qualitative scale.                                                                                                                                                                                                                                                                                                  |
| bar_color_cont     | Color of the border of a filled region for values on a quantitative scale, such as a histogram bar.                                                                                                                                                                                                                                                                        |
| labels             | If not the default value of "off", adds the numerical results to the plot according to "%", "prop" or "input", that is, percentages, proportions, or the value from which the slices are plotted, such as tabulated counts if y is not specified, or the value of y if the plotted values are provided. If any other labels parameter is specified, default is set to "%". |
| labels_color       | Color of the plotted text. Could be a vector to specify a unique color for each value. If fewer colors are specified than the number of categories, the colors are recycled.                                                                                                                                                                                               |
| labels_size        | Character expansion factor, the size, of the plotted text, for which the default value is 0.95.                                                                                                                                                                                                                                                                            |
| labels_digits      | Number of decimal digits for which to display the labels. Default is 0, round to the nearest integer, for "%" and 2 for "prop".                                                                                                                                                                                                                                            |
| labels_position    | Position of the plotted text. Default is inside the pie, or, if "label", as part of the label for each value outside of the pie.                                                                                                                                                                                                                                           |
| pt_fill            | Color of a filled plotted point.                                                                                                                                                                                                                                                                                                                                           |

|                                |                                                                                                                                                                                                          |
|--------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <code>trans_pt_fill</code>     | The transparency of the inner region of a plotted point. Value from 0 to 1, opaque to transparent.                                                                                                       |
| <code>pt_color</code>          | Color of a line or outline of a filled region, such as the border of a plotted point.                                                                                                                    |
| <code>se_fill</code>           | Color of the fill for the standard error plot about a fit line in a scatter plot.                                                                                                                        |
| <code>ellipse_fill</code>      | Color of the fill for an ellipse in a scatter plot.                                                                                                                                                      |
| <code>ellipse_color</code>     | Color of the border for an ellipse in a scatter plot.                                                                                                                                                    |
| <code>ellipse_lwd</code>       | Line width of the border for an ellipse in a scatter plot.                                                                                                                                               |
| <code>fit_color</code>         | Color of the fit line in a scatter plot.                                                                                                                                                                 |
| <code>fit_lwd</code>           | Width of fit line. By default is 2 for Windows and 1.5 for Mac.                                                                                                                                          |
| <code>bubble_text_color</code> | Color of the displayed text regarding the size of a bubble, either a tabulated frequency for categorical variables, or the value of a third variable according to size.                                  |
| <code>segment_color</code>     | Color of connecting line segments when there are also plotted points, such as in a frequency polygon. Default color is color.                                                                            |
| <code>ID_color</code>          | Color of the text to display the ID labels.                                                                                                                                                              |
| <code>out_fill</code>          | For a scatterplot, color of the border of potential outliers, which, for the unadjusted boxplot, are default values 1.5 IQR's beyond the lower or upper quartile.                                        |
| <code>out_color</code>         | For a scatterplot, color of potential outliers.                                                                                                                                                          |
| <code>out2_fill</code>         | For a scatterplot, color of extreme outliers, which, for the unadjusted boxplot, are default values 3 IQR's beyond the lower or upper quartile.                                                          |
| <code>out2_color</code>        | For a scatterplot, color of the border of extreme outliers.                                                                                                                                              |
| <code>violin_fill</code>       | Fill color for a <b>violin plot</b> .                                                                                                                                                                    |
| <code>violin_color</code>      | Border color for the violin in a violin plot.                                                                                                                                                            |
| <code>box_fill</code>          | Fill color for a box plot.                                                                                                                                                                               |
| <code>box_color</code>         | Border color of a box in a box plot.                                                                                                                                                                     |
| <code>axis_color</code>        | Color of the axes.                                                                                                                                                                                       |
| <code>axis_x_color</code>      | Color of the x-axis_                                                                                                                                                                                     |
| <code>axis_y_color</code>      | Color of the y-axis_                                                                                                                                                                                     |
| <code>axis_lwd</code>          | Line width of axes.                                                                                                                                                                                      |
| <code>axis_x_lwd</code>        | Line width of horizontal axis_                                                                                                                                                                           |
| <code>axis_y_lwd</code>        | Line width of vertical axis_                                                                                                                                                                             |
| <code>axis_lty</code>          | Line type of axes, either "solid", "dashed", "dotted", "dotdash", "longdash", "twodash", or "blank".                                                                                                     |
| <code>axis_x_lty</code>        | Line type of horizontal axis_                                                                                                                                                                            |
| <code>axis_y_lty</code>        | Line type of vertical axis_                                                                                                                                                                              |
| <code>axis_cex</code>          | Scale magnification factor, which by defaults displays the axis values to be smaller than the axis labels. Provides the functionality of, and can be replaced by, the standard R <code>cex.axis</code> . |

|                                |                                                                                                                                                                              |
|--------------------------------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <code>axis_x_cex</code>        | Scale magnification factor for the x-axis_                                                                                                                                   |
| <code>axis_y_cex</code>        | Scale magnification factor for the y-axis_                                                                                                                                   |
| <code>axis_text_color</code>   | Color of the font used to label the axis values.                                                                                                                             |
| <code>axis_x_text_color</code> | Color of the font used to label the x-axis values.                                                                                                                           |
| <code>axis_y_text_color</code> | Color of the font used to label the y-axis values.                                                                                                                           |
| <code>rotate_x</code>          | Degrees that the x-axis values are rotated, usually to accommodate longer values, typically used in conjunction with <code>offset</code> .                                   |
| <code>rotate_y</code>          | Degrees that the y-axis values are rotated.                                                                                                                                  |
| <code>offset</code>            | The spacing between the axis values and the axis_ Default is 0.5. Larger values such as 1.0 are used to create space for the label when longer axis value names are rotated. |
| <code>lab_color</code>         | Color of the axis labels.                                                                                                                                                    |
| <code>lab_x_color</code>       | Color of the axis labels on the horizontal axis_                                                                                                                             |
| <code>lab_y_color</code>       | Color of the axis labels on the vertical axis_                                                                                                                               |
| <code>lab_cex</code>           | Size of labels for x and y axes.                                                                                                                                             |
| <code>lab_x_cex</code>         | Size of labels for x.                                                                                                                                                        |
| <code>lab_y_cex</code>         | Size of labels for y.                                                                                                                                                        |
| <code>main_color</code>        | Color of the title.                                                                                                                                                          |
| <code>main_cex</code>          | Size of the title font.                                                                                                                                                      |
| <code>grid_color</code>        | Color of the grid lines.                                                                                                                                                     |
| <code>grid_x_color</code>      | Color of the grid lines for the x-axis_                                                                                                                                      |
| <code>grid_y_color</code>      | Color of the grid lines for the y-axis_                                                                                                                                      |
| <code>grid_lwd</code>          | Width of grid lines.                                                                                                                                                         |
| <code>grid_x_lwd</code>        | Width of vertical grid lines, inherits from <code>grid_lwd</code> .                                                                                                          |
| <code>grid_y_lwd</code>        | Width of horizontal grid lines, inherits from <code>grid_lwd</code> .                                                                                                        |
| <code>grid_lty</code>          | Line type for grid lines: "solid", "dashed", "dotted", "dotdash", "longdash", or "twodash", or "blank".                                                                      |
| <code>grid_x_lty</code>        | Line-type of vertical grid lines, inherits from <code>grid_lty</code> .                                                                                                      |
| <code>grid_y_lty</code>        | Line-type of horizontal grid lines, inherits from <code>grid_lty</code> .                                                                                                    |
| <code>strip_fill</code>        | Fill color for the <b>strip that labels each panel</b> in a Trellis plot.                                                                                                    |
| <code>strip_color</code>       | Border color for the strip that labels each panel in a Trellis plot.                                                                                                         |
| <code>strip_text_color</code>  | Color of the label in each strip of a Trellis plot.                                                                                                                          |

|           |                                                                                                                                                                                                                                                                                                    |
|-----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| add_fill  | Interior fill color of added object. Can explicitly choose "grays" or "hues", or pre-specified R color schemes "rainbow", "terrain", and "heat". Can also provide pre-defined color ranges "blues", "reds" and "greens", as well as custom colors, such as generated by <a href="#">getColor</a> s |
| add_trans | Transparency level of color or fill, which ever is applicable from 0 (opaque) to 1 (transparent).                                                                                                                                                                                                  |
| add_color | Color of borders and lines of added object.                                                                                                                                                                                                                                                        |
| add_cex   | Text expansion factor, relative to 1. As with the following properties, can be a vector for multiple placement or objects.                                                                                                                                                                         |
| add_lwd   | Line width of added object.                                                                                                                                                                                                                                                                        |
| add_lty   | Line type of added object. See <code>panel_lty</code> for types.                                                                                                                                                                                                                                   |
| n_cat     | Number of categories that specifies the largest number of unique equally-spaced values of variable of a numeric data type for which the variable will be analyzed as categorical. Default value is 0. <i>[deprecated]</i> : Best to convert a categorical integer variable to a factor.            |
| suggest   | If TRUE, then provide suggestions for alternative analyses.                                                                                                                                                                                                                                        |
| notes     | If TRUE, then provide notes.                                                                                                                                                                                                                                                                       |
| quiet     | If set to TRUE, no text output. Can change system default with <a href="#">style</a> function.                                                                                                                                                                                                     |
| brief     | If set to TRUE, reduced text output.                                                                                                                                                                                                                                                               |
| results   | For the R markdown file generated by the Rmd option, show the results.                                                                                                                                                                                                                             |
| explain   | For the R markdown file generated by the Rmd option, explain the results.                                                                                                                                                                                                                          |
| interpret | For the R markdown file generated by the Rmd option, interpret the results.                                                                                                                                                                                                                        |
| document  | For the R markdown file generated by the Rmd option, documents the code that generated the results.                                                                                                                                                                                                |
| code      | For the R markdown file generated by the Rmd option, shows the code that generated the results.                                                                                                                                                                                                    |
| width     | Maximum width of each line displayed at the console, just accesses the standard R options function for width.                                                                                                                                                                                      |
| show      | Option for showing all settings.                                                                                                                                                                                                                                                                   |
| ...       | Parameter values.                                                                                                                                                                                                                                                                                  |

## Details

### OVERVIEW

Sets the default color palette via the R [options](#) statement, as well as the transparency of plotted bars and points and other non-color characteristics such as the color of the grid lines. For convenience, groups of attributes are organized into themes and sub-themes. When the theme is specified, *all* options are reset to their default values. All other modifications, with individual parameters or grouped parameters as a sub-theme, are cumulative. For example, one sub-theme can be followed by another, as well as the specifications of individual attributes. Calling the function with no arguments sets to the default style.

Available themes:

```
"lightbronze" [default]
"dodgerblue" [default lessR 3.6.0 and earlier]
"darkred"
"gray"
"gold"
"darkgreen"
"blue"
"red"
"rose"
"green"
"purple"
"sienna"
"brown"
"orange"
"white"
"light"
```

The "gray" color theme is based on the colors used in Hadley Wickham's `ggplot2` package. The "lightbronze" theme, especially with the `wsj` sub-theme, is based on Jeffrey Arnold's `wsj` theme from his `ggthemes` package.

#### SUB-THEMES

"black": Black background of the entire device window with translucent fill colors from the current theme. "wsj": Similar to the `wsj` theme from the `ggthemes` package, especially with the theme of "lightbronze". The y-axis is removed with though the value labels retained, the vertical grid is removed, and the horizontal grid is dotted and thicker than the default.

#### Value

The current settings can optionally be saved into an R object, and then read back at a later time with the `set` function.

#### Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

#### References

Arnold, Jeffrey B., (2017), `ggthemes`: Extra Themes, Scales and Geoms for 'ggplot2'. R package version 3.4.0. <https://CRAN.R-project.org/package=ggthemes>

Gerbing, D. W. (2020). *R Visualizations: Derive Meaning from Data*, Chapter 10, NY: CRC Press.

Wickham, Hadley, (2009), *ggplot2: Elegant Graphics for Data Analysis*, 2nd edition, Springer.

#### See Also

[options](#).



**Examples**

```

# some data
d <- rd("Employee", quiet=TRUE)

# gold colors embedded in a black background
style("gold", sub_theme="black")
Plot(Years, Salary, size=0, ellipse=seq(.1,.9,.1))

# three ways to do gray scale
style(window_fill="white")
# 1. gray scale with a light gray background
style("gray")
# 2. gray scale with a dark, almost black, background
style("gray", sub_theme="black")
# 3. mostly black and white
style("white")

# reset style to the default "colors"
style()

# set bar fill to qualitative hcl colors
# here also turn off bar borders and set to a mild transparency
Histogram(Salary, fill="greens", color="off")
# same as
# style(bar_fill_cont="greens", bar_color="off")
# Histogram(Salary)

# set bar fill to 6 blue colors
# for continuous band explicitly call getColors and specify n
# to obtain the full spectrum, such as for analysis of Likert
# scale responses with six possible responses per item
style(bar_fill=getColors("blues", n=6))

# adjust Trellis strip to a dark background
style(strip_fill="gray60", strip_color="gray20",
      strip_text_color=rgb(247,242,230, maxColorValue=255))
Plot(Years, Salary, by1=Gender)

# define a custom style beyond just colors
style(panel_fill="off", panel_color="off",
      window_fill=rgb(247,242,230, maxColorValue=255),
      pt_fill="black", trans=0,
      lab_color="black", axis_text_color="black",
      axis_y_color="off",
      grid_x_color="off", grid_y_color="black", grid_lty="dotted", grid_lwd=1)
hs(Salary)

# save the current theme settings into an R object without changes
# unless set to FALSE, get is always TRUE, for all calls to style
mystyle <- style(get=TRUE)
# ... bunch of changes
# then recall older settings to current theme setting

```

```

style(set=mystyle)

# create a gray-scale with a sub-theme of wsj
# save, and then at a later session read back in
grayWSJ <- style("gray", sub_theme="wsj")
# Write(grayWSJ, "grayWSJ", format="R")
# ...
#mystyle <- Read("grayWSJ.rda") # read grayWSJ.rda
#style(set=mystyle)

# all numeric variables with 8 or less unique values and equally spaced
# intervals are analyzed as categorical variables
style(n_cat=8)

```

---

## Subset

### *Subset the Values of One or More Variables*

---

#### Description

Abbreviation: subs

Deprecated, use `.` instead in conjunction with base R `link{Extract}`.

Based directly on the standard R `subset` function to only include or exclude specified rows or data, and for specified columns of data. Output provides feedback and guidance regarding the specified subset operations. Rows of data may be randomly extracted, and also with the code provided to generate a hold out validation sample created. The hold out sample is created from the original data frame, usually named `d`, so the subset data frame must be directed to a data frame with a new name or the data re-read to construct the holdout sample. Any existing variable labels are retained in the subset data frame.

#### Usage

```
Subset(rows, columns, data=d, holdout=FALSE,
       random=0, quiet=getOption("quiet"), ...)
```

#### Arguments

|                      |                                                                                                                                                                                 |
|----------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <code>rows</code>    | Specify the rows, i.e., observations, to be included or deleted, such as with a logical expression or by direct specification of the numbers of the corresponding rows of data. |
| <code>columns</code> | Specify the columns, i.e., variables, to be included or deleted.                                                                                                                |
| <code>data</code>    | The name of the data frame from which to create the subset, which is <code>d</code> by default.                                                                                 |
| <code>holdout</code> | Create a hold out sample for validation if <code>rows</code> is a proportion or an integer to indicate random extraction of rows of data.                                       |
| <code>random</code>  | If an integer or proportion, specifies number of rows to data to randomly extract.                                                                                              |

|                    |                                                                                                                                                                                  |
|--------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <code>quiet</code> | If set to TRUE, no text output. Can change system default with <a href="#">style</a> function.                                                                                   |
| <code>...</code>   | The list of variables, each of the form, <code>variable = equation</code> . Each variable can be the name of an existing variable in the data frame or a newly created variable. |

## Details

Subset creates a subset data frame based on one or more rows of data and one or more variables in the input data frame, and lists the first five rows of the revised data frame. Guidance and feedback regarding the subsets are provided by default. The first five lines of the input data frame are listed before the subset operation, followed by the first five lines of the output data frame.

The argument `rows` can be a logical expression based on values of the variables, or it can be an integer or proportion to indicate random extraction of rows. An integer specifies the number of rows to retain, and a proportion specifies the corresponding proportion, which is then rounded to an integer. If `holdout=TRUE`, then the code to create a hold out data frame with a subsequent Subset analysis is also created. Copy and run this code on the original data frame to create the hold out sample.

To indicate retaining an observation, specify at least one variable name and the value of the variable for which to retain the corresponding observations, using two equal signs to indicate the logical equality. If no rows are specified, all rows are retained. Use the base R [row.names](#) function to identify rows by their row names, as illustrated in the examples below.

To indicate retaining a variable, specify at least one variable name. To specify multiple variables, separate adjacent variables by a comma, and enclose the list within the standard R combine function, [c](#). A single variable may be replaced by a range of consecutive variables indicated by a colon, which separates the first and last variables of the range. To delete a variable or variables, put a minus sign, `-`, in front of the `c`.

## Value

The subset of the data frame is returned, usually assigned the name of `d` as in the examples below. This is the default name for the data frame input into the `lessR` data analysis functions.

## Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

## See Also

[subset](#), [factor](#).

## Examples

```
# construct data frame
d <- read.table(text="Severity Description
1 Mild
4 Moderate
3 Moderate
2 Mild
1 Severe", header=TRUE)
```

```

# only include those with a value of Moderate for Description
d <- Subset(rows=Description=="Moderate")

# locate, that is, display only, the 2nd and 4th rows of data
Subset(row.names(d)=="2" | row.names(d)=="4")

# retain only the first and fourth rows of data, store in myd
myd <- Subset(c(1,4))

# delete only the first and fourth rows of data, store in myd
myd <- Subset(-c(1,4))

# built-in data table warpbreaks has several levels of wool
#   and breaks plus continuous measure tension
# retain only the A level of wool and the L level of tension,
#   and the one variable breaks
d <- Subset(wool=="A" & tension=="L", columns=breaks, data=warpbreaks)

# delete Years and Salary
d <- Read("Employee", quiet=TRUE)
d <- Subset(columns=-c(Years, Salary))

# locate, display only, a specified row by its row.name
d <- Read("Employee", quiet=TRUE)
Subset(row.names(d)=="Fulton, Scott")

# randomly extract 60% of the data
# generate code to create the hold out sample of the rest
d <- Read("Employee", quiet=TRUE)
mysubset <- Subset(random=.6, holdout=TRUE)

```

---

SummaryStats

*Summary Statistics for One or Two Variables*


---

## Description

Abbreviation: ss

The summary statistics aspect for continuous variables is deprecated. Use [pivot](#) instead.

Descriptive or summary statistics for a numeric variable or a factor, one at a time or for all numeric and factor variables in the data frame. For a single variable, there is also an option for summary statistics at each level of a second, usually categorical variable or factor, with a relatively few number of levels. For a numeric variable, output includes the sample mean, standard deviation, skewness, kurtosis, minimum, 1st quartile, median, third quartile and maximum, as well as the number of non-missing and missing values. For a categorical variable, the output includes the table of counts for each value of a factor, the total sample size, and the corresponding proportions.

If the provided object to analyze is a set of multiple variables, including an entire data frame, then each non-numeric variable in the data frame is analyzed and the results written to a pdf file in the

current working directory. The name of each output pdf file that contains a bar chart and its path are specified in the output.

When output is assigned into an object, such as `s` in `s <- ss(Y)`, the pieces of output can be accessed for later analysis. A primary such analysis is `knitr` for dynamic report generation in which R output embedded in documents See value below.

## Usage

```
SummaryStats(x=NULL, by=NULL, data=d, rows=NULL, n_cat=getOption("n_cat"),
             digits_d=NULL, brief=getOption("brief"), label_max=20, ...)
```

```
ss_brief(..., brief=TRUE)
```

```
ss(...)
```

## Arguments

|                        |                                                                                                                                                                                                                                                                                                                                                   |
|------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <code>x</code>         | Variable(s) to analyze. Can be a single variable, either within a data frame or as a vector in the user's workspace, or multiple variables in a data frame such as designated with the <code>c</code> function, or an entire data frame. If not specified, then defaults to all variables in the specified data frame, <code>d</code> by default. |
| <code>by</code>        | Applies to an analysis of a numeric variable, which is then analyzed at each level of the <code>by</code> variable. The variable is coerced to a factor.                                                                                                                                                                                          |
| <code>data</code>      | Optional data frame that contains the variable of interest, default is <code>d</code> .                                                                                                                                                                                                                                                           |
| <code>rows</code>      | A logical expression that specifies a subset of rows of the data frame to analyze.                                                                                                                                                                                                                                                                |
| <code>n_cat</code>     | Specifies the largest number of unique values of variable of a numeric data type for which the variable will be analyzed as a categorical. Default is off, set to 0. <i>[deprecated]</i> : Best to convert a categorical integer variable to a factor.                                                                                            |
| <code>digits_d</code>  | Specifies the number of decimal digits to display in the output.                                                                                                                                                                                                                                                                                  |
| <code>brief</code>     | If set to TRUE, reduced text output. Can change system default with <code>style</code> function.                                                                                                                                                                                                                                                  |
| <code>label_max</code> | Maximum size of labels for the values of a variable. Not a literal maximum as preserving unique values may require a larger number of characters than specified.                                                                                                                                                                                  |
| <code>...</code>       | Further arguments to be passed to or from methods.                                                                                                                                                                                                                                                                                                |

## Details

### OVERVIEW

The `by` option specifies a categorical variable or factor, with a relatively few number of values called levels. The variable of interest is analyzed at each level of the factor.

The `digits_d` parameter specifies the number of decimal digits in the output. It must follow the formula specification when used with the formula version. By default the number of decimal digits displayed for the analysis of a variable is one more than the largest number of decimal digits in the data for that variable.

Reported outliers are based on the boxplot criterion. The determination of an outlier is based on the length of the box, which corresponds, but may not equal exactly, the interquartile range. A value is reported as an outlier if it is more than 1.5 box lengths away from the box.

Skewness is computed with the usual adjusted Fisher-Pearson standardized moment skewness coefficient, the version found in many commercial packages.

The `lessR` function [Read](#) reads the data from an external csv file into the data frame called `d`. To describe all of the variables in a data frame, invoke `SummaryStats(d)`, or just `SummaryStats()`, which then defaults to the former.

In the analysis of a categorical variable, if there are more than 10 levels then an abbreviated analysis is performed, only reporting the values and the associated frequencies. If all the values are unique, then the user is prompted with a note that perhaps this is actually an ID field which should be specified using the `row.names` option when reading the data.

#### DATA

If the variable is in a data frame, the input data frame has the assumed name of `d`. If this data frame is named something different, then specify the name with the `data` option. Regardless of its name, the data frame need not be attached to reference the variable directly by its name, that is, no need to invoke the `d$name` notation.

To analyze each variable in the `d` data frame, use `SummaryStats()`. Or, for a data frame with a different name, insert the name between the parentheses. To analyze a subset of the variables in a data frame, specify the list with either a `:` or the `c` function, such as `m01:m03` or `c(m01,m02,m03)`.

#### VARIABLE LABELS

If variable labels exist, then the corresponding variable label is by default listed as the label for the horizontal axis and on the text output. For more information, see [Read](#).

#### ONLY VARIABLES ARE REFERENCED

The referenced variable in a `lessR` function can only be a variable name. This referenced variable must exist in either the referenced data frame, such as the default `d`, or in the user's workspace, more formally called the global environment. That is, expressions cannot be directly evaluated. For example:

```
> SummaryStats(rnorm(50)) # does NOT work
```

Instead, do the following:

```
> Y <- rnorm(50) # create vector Y in user workspace
> SummaryStats(Y) # directly reference Y
```

#### Value

The output can optionally be saved into an R object, otherwise it simply appears in the console. Redesigned in `lessR` version 3.3 to provide two different types of components: the pieces of readable output in character format, and a variety of statistics. The readable output are character strings such as tables amenable for reading. The statistics are numerical values amenable for further analysis. A primary motivation of these two types of output is to facilitate knitr documents, as the name of each piece can be inserted into the knitr document.

If the analysis is of a single numeric variable, the full analysis returns the following statistics: `n`, `miss`, `mean`, `sd`, `skew`, `kurtosis`, `min`, `quartile1`, `median`, `quartile3`, `max`, `IQR`. The brief analysis returns the corresponding subset of the summary statistics. If the analysis is conditioned

on a by variable, then nothing is returned except the text output. The pieces of readable output are `out_stats` and `out_outliers`.

If the analysis is of a single categorical variable, a list is invisibly returned with two tables, the frequencies and the proportions, respectively named `freq` and `prop`. The pieces of readable output are `out_title` and `out_stats`.

If two categorical variables are analyzed, then for the full analysis four tables are returned as readable output, but no numerical statistics. The pieces are `out_title`, `out_freq`, `out_prop`, `out_colsum`, `out_rowsum`.

Although not typically needed, if the output is assigned to an object named, for example, `s`, as in `s <- ss(Y)`, then the contents of the object can be viewed directly with the [unclass](#) function, here as `unclass(s)`.

### Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

### See Also

[summary](#), [formula](#), [boxplot](#).

### Examples

```
# -----
# one or two numeric or categorical variables
# -----

# create data frame, d, to mimic reading data with rad function
# d contains both numeric and non-numeric data
# X has two character values, Y is numeric
n <- 15
X <- sample(c("Group1", "Group2"), size=n, replace=TRUE)
Y <- round(rnorm(n=n, mean=50, sd=10), 3)
d <- data.frame(X, Y)
rm(X); rm(Y)

# Analyze the values of numerical Y
# Calculate n, mean, sd, skew, kurtosis, min, max, quartiles
SummaryStats(Y)
# short name
ss(Y)
# output saved for later analysis
s <- ss(Y)
# view full text output
s
# view just the outlier analysis
s$out_outliers
# list the names of all the components
names(s)

# Analyze the values of categorical X
# Calculate frequencies and proportions, totals, chi-square
```

```

SummaryStats(X)

# Only a subset of available summary statistics
ss_brief(Y)
ss_brief(X, label_max=3)

# Reference the summary stats in the object: stats
stats <- ss(Y)
my.mean <- stats$mean

# Get the summary statistics for Y at each level of X
# Specify 2 decimal digits for each statistic displayed
SummaryStats(Y, by=X, digits_d=2)

# -----
# data frame
# -----

# Analyze all variables in data frame d at once
# Any variables with a numeric data type and 4 or less
# unique values will be analyzed as a categorical variable
SummaryStats()

# Analyze all variables in data frame d at once
# Any variables with a numeric data type and 7 or less
# unique values will be analyzed as a categorical variable
SummaryStats(n_cat=7)

# analyze just a subset of a data frame
d <- Read("Employee", quiet=TRUE)
SummaryStats(c(Salary, Years))

# -----
# data frame different from default d
# -----

# variables in a data frame which is not the default d
# access the breaks variable in the R provided warpbreaks data set
# although data not attached, access the variable directly by its name
data(warpbreaks)
SummaryStats(breaks, by=wool, data=warpbreaks)

# Analyze all variables in data frame warpbreaks at once
SummaryStats(warpbreaks)

# -----
# can enter many types of data
# -----

# generate and enter integer data

```



```

X1 <- sample(1:4, size=100, replace=TRUE)
X2 <- sample(1:4, size=100, replace=TRUE)
SummaryStats(X1)
SummaryStats(X1,X2)

# generate and enter type double data
X1 <- sample(c(1,2,3,4), size=100, replace=TRUE)
X2 <- sample(c(1,2,3,4), size=100, replace=TRUE)
SummaryStats(X1)
SummaryStats(X1, by=X2)

# generate and enter character string data
# that is, without first converting to a factor
Travel <- sample(c("Bike", "Bus", "Car", "Motorcycle"), size=25, replace=TRUE)
SummaryStats(Travel)

```

---

|    |                                                                                    |
|----|------------------------------------------------------------------------------------|
| to | <i>Create a Sequence of Numbered Variable Names with a Common Prefix and Width</i> |
|----|------------------------------------------------------------------------------------|

---

## Description

Generates sequentially numbered variable names, all starting with the same prefix, usually in conjunction with reading data values into R. The advantage over the standard R function `paste0` is that it maintains equal widths of the names, such as m08 instead of m8 if some values are m10 or larger up to m99.

## Usage

```
to(prefix, until, from=1, same_size=TRUE, ...)
```

## Arguments

|           |                                                                                                                              |
|-----------|------------------------------------------------------------------------------------------------------------------------------|
| prefix    | Character string that begins each variable name.                                                                             |
| until     | Last name in the sequence, the one with the last number.                                                                     |
| from      | First name in the sequence, the one with the initial number.                                                                 |
| same_size | If TRUE, pads the beginning of each number for the variable name with leading zeros so that all names are of the same width. |
| ...       | Other parameter values.                                                                                                      |

## Details

Some data sets, particularly those from surveys, have sequentially numbered variable names, each beginning with the same prefix, such as the first later of the name of a set of related attitude items. This function generates the string of such variable names, generally intended for use in a `read` statement for reading the data and then naming the variables, or for a subsequent assignment of the names with a `names`. Relies upon the R `paste` function.

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**See Also**

[paste.](#)

**Examples**

```
# generate: "m01" "m02" "m03" "m04" "m05" "m06" "m07" "m08" "m09" "m10"
to("m", 10)

# generate: "m1" "m2" "m3" "m4" "m5" "m6" "m7" "m8" "m9" "m10"
to("m", 10, same_size=FALSE)
# equivalent to standard R function
paste0("m", 1:10)

# generate a 10 x 10 data frame
d <- data.frame(matrix(rnorm(100), nrow=10))
# name the variables in the data frame
names(d) <- to("m", 10)
```

---

|            |                                  |
|------------|----------------------------------|
| train_test | Create Training and Testing Data |
|------------|----------------------------------|

---

**Description**

Given a data frame, create a list of either two components, train and test, or four components, for training and testing data: train\_x, train\_y, test\_x, and test\_y.

**Usage**

```
train_test(data, response=NULL, p_train=0.75, seed=NULL, matrix_out=FALSE)
```

**Arguments**

|            |                                                                         |
|------------|-------------------------------------------------------------------------|
| data       | Data frame that contains the variables.                                 |
| response   | Optional name of the response variable of the response values.          |
| p_train    | Percentage of the input data frame to be retained for training.         |
| seed       | Set to a usually odd value to reproduce results.                        |
| matrix_out | If TRUE then output data structures as matrices instead of data frames. |

**Details**

From the input data frame create training and testing data frames. If the response is specified, create four component data frames with x and y variables separated. Otherwise create two component data frames, train and test.

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**Examples**

```
d <- Read("Employee")

# create two component data frames, train and test, which retain all
# variables for the model in the same data frame
out <- train_test(d)
names(out)
# then can copy to regular data frames apart from the list output structure
d_train <- out$train
d_test <- out$test

# create four component data frames that separate the response variable, y,
# from predictor variables, X: train_x, train_y, test_x, and test_y
out <- train_test(d, response=Salary)
names(out)
# then can copy to regular data frames apart from the list output structure
X_train <- out$train_x
y_train <- out$train_y
X_test <- out$test_x
y_test <- out$test_y
```

---

Transform

*Deprecated: Transform the Values of an Integer or Factor Variable*


---

**Description**

This function is deprecated. Instead use base R `transform()` function or just enter the transformation formula directly. Example, `d$Xsq <- d$X^2` to create a squared version of Variable X in the d data frame.

A wrapper for the base R [transform](#) function that defaults to the d data frame and provides output regarding the specified transformation(s).

**Usage**

```
Transform(data=d, quiet=getOption("quiet"), ...)
```

**Arguments**

|       |                                                                                                                                                                                        |
|-------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| data  | The name of the data frame from which to create the subset, which is d by default.                                                                                                     |
| quiet | If set to TRUE, no text output. Can change system default with <a href="#">style</a> function.                                                                                         |
| ...   | The list of transformations, each of the form, <code>variable = equation</code> . Each variable can be the name of an existing variable in the data frame or a newly created variable. |

## Details

The first five rows of the data frame are listed before the transformation, and the first five values of the transformed variables are listed after the transformation. The default input data frame is `d`.

Guidance and feedback regarding the transformations are provided by default. The first five lines of the input data frame are listed before the transformation, then the specified transformations are listed, followed by the first five lines of the transformed data frame.

Multiple transformations can be defined with a single statement. Note that a newly created transformed variable cannot then be used to define another transformed variable in the same `Transform()` function call. Instead, the transformed variable that depends on an earlier created transformed variable must be defined in its own `Transform()` function call.

## Value

The transformed data frame is returned, usually assigned the name of `d` as in the examples below. This is the default name for the data frame input into the `lessR` data analysis functions.

## Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

## See Also

[transform](#), [factor](#).

## Examples

```
# construct data frame
d <- read.table(text="Status Severity
1 Mild
4 Moderate
3 Moderate
2 Mild
1 Severe", header=TRUE)

# replace Status with a transformed version
d <- Transform(Status=Status-1)

# replace Status with a transformed version
# leave input d unmodified
# save transformed data frame to the created data frame called newdata
newdata <- Transform(Status=Status-1)

# construct data frame
# recode Status into a factor
d <- Transform(Status=factor(Status, labels=c("OK", "Hurts", "Painful", "Yikes")))

# read lessR data set dataEmployee into data frame d
d <- Read("Employee")
# multiple transformations in one statement
# Months is a new variable
```

```

# Salary is a new version of the old Salary
# JobSat was read as non-numeric, so as a factor, but is also ordinal
# Plan was read as numeric values 0,1,2, now converted to a factor
d <- Transform(
  Months=Years*12,
  Salary=Salary/1000,
  Plan=factor(Plan,
    levels=c(0,1,2), labels=c("GoodHealth", "YellowCross", "BestCare"))
)
# new variable Months now exists
# if relevant, supply a corresponding variable label
# d <- label(Months, "Months Employed in the Company")
# confirm
db()

# -----
# transformations with factors
# -----

# transform a nominal variable to ordinal, re-order the categories
d <- Transform(JobSat=
  factor(JobSat, levels=c("low", "med", "high"), ordered=TRUE))

# recode levels of a factor that should remain a factor
# with the Transform and factor functions
# using Recode destroys the factor attribute, converting to
# character strings instead, so Recode does not allow
d <- Read("Employee")
d <- Transform(
  Gender=factor(Gender, levels=c("F", "M"), labels=c("Female", "Male"))
)

# recode levels of a factor to convert to integer first by
# converting to integer with Transform and as.numeric
# here Gender has values M and F in the data
# integers start with 1 through the number of levels, can use
# Recode to change this if desired, such as to 0 and 1
# Gender is now a factor to illustrate
d <- Transform(Gender=as.numeric(Gender))
d <- recode(Gender, old=c(1,2), new=c(0,1))

# recode integer values to levels of a factor with value labels
# with the Transform function instead of Recode
# here Gender has values 0 and 1 in the data
d <- Read("Mach4")
d <- Transform(
  Gender=factor(Gender, levels=c(0,1), labels=c("Male","Female"))
)
# -----

```

ttest

*Generic Method for t-test and Standardized Mean Difference with Enhanced Graphics***Description**

Abbreviation: tt, tt\_brief

Provides enhanced output from the standard `t.test` function applied to the analysis of the mean of a single variable, or the independent groups analysis of the mean difference, from either data or summary statistics. Includes the analysis of a dependent-groups analysis from the data. The data can be in the form of a data frame or separate vectors of data, one for each group. This output includes the basic descriptive statistics, analysis of assumptions and the hypothesis test and confidence interval. For two groups the output also includes the analysis for both with and without the assumption of homogeneous variances, the pooled or within-group standard deviation, and the standardized mean difference or Cohen's  $d$  and its confidence interval.

The output from data for two groups introduces the ODDSMD plot, which displays the Overlapping Density Distributions of the two groups as well as the means, mean difference and Standardized Mean Difference. The plot also includes the results of the descriptive and inferential analyses. For the dependent-groups analysis, a scatter plot of the two groups of data also is produced, which includes the diagonal line through the scatter plot that represents equality, and a line segment for each point in the scatter plot which is the vertical distance from the point to the diagonal line to display the amount of change.

Can also be called from the more general `model` function.

**Usage**

```
ttest(x=NULL, y=NULL, data=d, filter=NULL, paired=FALSE,

      n=NULL, m=NULL, s=NULL, mu=NULL,
      n1=NULL, n2=NULL, m1=NULL, m2=NULL, s1=NULL, s2=NULL,

      Ynm="Y", Xnm="X", X1nm="Group1", X2nm="Group2", xlab=NULL,

      brief=getOption("brief"), digits_d=NULL, conf_level=0.95,
      alternative=c("two_sided", "less", "greater"),
      mmd=NULL, msmd=NULL, Edesired=NULL,

      show_title=TRUE, bw1="bcv", bw2="bcv", pt_size=0.8,

      graph=TRUE, line_chart=FALSE, quiet=getOption("quiet"),
      width=5, height=5, pdf_file=NULL, ...)

tt_brief(...)

tt(...)
```

**Arguments**

|             |                                                                                                                                                                                                                                                                                                             |
|-------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| x           | A <a href="#">formula</a> of the form $Y \sim X$ , where Y is the numeric response variable compared across the two groups, and X is a grouping variable with two levels that define the corresponding groups, or, if the data are submitted in the form of two vectors, the responses for the first group. |
| y           | If x is not a formula, the responses for the second group, otherwise NULL.                                                                                                                                                                                                                                  |
| data        | Data frame that contains the variable of interest, default is d.                                                                                                                                                                                                                                            |
| filter      | A logical expression that specifies a subset of rows of the data frame to analyze.                                                                                                                                                                                                                          |
| paired      | Set to TRUE for a dependent-samples t-test with two data vectors or variables from a data frame, with the difference computed from subtracting the first vector from the second.                                                                                                                            |
| n           | Sample size for one group.                                                                                                                                                                                                                                                                                  |
| m           | Sample size for one group.                                                                                                                                                                                                                                                                                  |
| s           | Sample size for one group.                                                                                                                                                                                                                                                                                  |
| mu          | Hypothesized mean for one group. If not present, then confidence interval only.                                                                                                                                                                                                                             |
| n1          | Sample size for first of two groups.                                                                                                                                                                                                                                                                        |
| n2          | Sample size for second of two groups.                                                                                                                                                                                                                                                                       |
| m1          | Sample mean for first of two groups.                                                                                                                                                                                                                                                                        |
| m2          | Sample mean for second of two groups.                                                                                                                                                                                                                                                                       |
| s1          | Sample standard deviation for first of two groups.                                                                                                                                                                                                                                                          |
| s2          | Sample standard deviation for second of two groups.                                                                                                                                                                                                                                                         |
| Ynm         | Name of response variable.                                                                                                                                                                                                                                                                                  |
| Xnm         | Name of predictor variable, the grouping variable or factor with exactly two levels.                                                                                                                                                                                                                        |
| X1nm        | Value of grouping variable, the level that defines the first group.                                                                                                                                                                                                                                         |
| X2nm        | Value of grouping variable, the level that defines the second group.                                                                                                                                                                                                                                        |
| xlab        | x-axis label, defaults to variable name, or, if present, variable label.                                                                                                                                                                                                                                    |
| brief       | If set to TRUE, reduced text output. Can change system default with <a href="#">style</a> function.                                                                                                                                                                                                         |
| digits_d    | Number of decimal places for which to display numeric values_ Suggestion only.                                                                                                                                                                                                                              |
| conf_level  | Confidence level of the interval, expressed as a proportion.                                                                                                                                                                                                                                                |
| alternative | Default is "two_sided". Other values are "less" and "greater".                                                                                                                                                                                                                                              |
| mmd         | Minimum Mean Difference of practical importance, the difference of the response variable between two group means. The concept is optional, and only one of mmd and msmd is provided.                                                                                                                        |
| msmd        | For the Standardized Mean Difference, Cohen's d, the Minimum value of practical importance. The concept is optional, and only one of mmd and msmd is provided.                                                                                                                                              |

|            |                                                                                                                                                     |
|------------|-----------------------------------------------------------------------------------------------------------------------------------------------------|
| Edesired   | The desired margin of error for the needed sample size calculation for a 95% confidence interval, based on Kupper and Hafner (1989).                |
| show_title | Show the title on the graph of the density functions for two groups.                                                                                |
| bw1        | Bandwidth for the computation of the densities for the first group.                                                                                 |
| bw2        | Bandwidth for the computation of the densities for the second group.                                                                                |
| pt_size    | Size of plotted points for the paired t-test Cleveland dot plot of differences.                                                                     |
| graph      | If TRUE, then display the graph of the overlapping density distributions.                                                                           |
| line_chart | Plot the run chart for the response variable for each group in the analysis.                                                                        |
| quiet      | If set to TRUE, no text output. Can change system default with <a href="#">style</a> function.                                                      |
| width      | Width of the pdf file in inches.                                                                                                                    |
| height     | Height of the pdf file in inches.                                                                                                                   |
| pdf_file   | Name of the pdf file to which the density graph is redirected. Also specifies to save the line charts with pre-assigned names if they are computed. |
| ...        | Further arguments to be passed to or from methods.                                                                                                  |

## Details

### OVERVIEW

If `n` or `n1` are set to numeric values, then the analysis proceeds from the summary statistics, the sample size and mean and standard deviation of each group. Missing data are counted and then removed for further analysis of the non-missing data values. Otherwise the analysis proceeds from data, which can be in a data frame, by default named `d`, with a grouping variable and response variable, or in two data vectors, one for each group.

Following the format and syntax of the standard [t.test](#) function, to specify the two-group test with a formula, [formula](#), the data must include a variable that has exactly two values, a grouping variable or factor generically referred to as `X`, and a numerical response variable, generically referred to as `Y`. The formula is of the form `Y ~ X`, with the names `Y` and `X` replaced by the actual variable names specific to a particular analysis. The formula method automatically retrieves the names of the variables and data values for display on the resulting output.

The values of the response variable `Y` can be organized into two vectors, the values of `Y` for each group in its corresponding vector. When submitting data in this form, the output is enhanced if the actual names of the variables referred to generically as `X` and `Y`, as well as the names of the levels of the factor `X`, are explicitly provided.

For the output, when computed from the data the two groups are automatically arranged so that the group with the larger mean is listed as the first group. The result is that the resulting mean difference, as well as the standardized mean difference, is always non-negative.

The inferential analysis in the full version provides both homogeneity of variance and the Welch test which does not assume homogeneity of variance. Only a two-sided test is provided. The null hypothesis is a population mean difference of 0.

If computed from the data, the bandwidth parameter controls the smoothness of the estimated density curve. To obtain a smoother curve, increase the bandwidth from the default value.

### DATA

If the input data frame is named something different than `d`, then specify the name with the data



option. Regardless of its name, the data frame need not be attached to reference the variable directly by its name without having to invoke the `d$name` notation.

#### PRACTICAL IMPORTANCE

The practical importance of the size of the mean difference is addressed when one of two parameter values are supplied, the minimum mean difference of practical importance, `mmd`, or the corresponding standardized version, `msmd`. The remaining value is calculated and both values are added to the graph and the console output.

#### DECIMAL DIGITS

The number of decimal digits is determined by default from the largest number of decimal digits of the entered descriptive statistics. The number of decimal digits is then set at that value, plus one more with a minimum of two decimal digits by default. Or, override the default with the `digits_d` parameter.

#### VARIABLE LABELS

If variable labels exist, then the corresponding variable label is by default listed as the label for the horizontal axis and on the text output. For more information, see [Read](#).

#### PDF OUTPUT

To obtain pdf output, use the `pdf_file` option, perhaps with the optional width and height options. These files are written to the default working directory, which can be explicitly specified with the R [setwd](#) function.

### Value

Returned value is NULL except for a two-group analysis from a formula. Then the values for the response variable of the two groups are separated and returned invisibly as a list for further analysis as indicated in the examples below. The first group of data values is the group with the largest sample mean.

|                     |                                                      |
|---------------------|------------------------------------------------------|
| <code>value1</code> | Value of the grouping variable for the first group.  |
| <code>group1</code> | Data values for the first group.                     |
| <code>value2</code> | Value of the grouping variable for the second group. |
| <code>group2</code> | Data values for the second group.                    |

### Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

### References

- Gerbing, D. W. (2023). *R Data Analysis without Programming: Explanation and Interpretation*, 2nd edition, Chapters 6 and 7, NY: Routledge.
- Kupper and Hafner (1989). The American Statistician, 43(2):101-105.

### See Also

[t.test](#), [density](#), [plot.density](#), [ttestPower](#), [formula](#).

## Examples

```
# -----
# tt for two groups, from a formula
# -----

d <- Read("Employee", quiet=TRUE)

# analyze data with formula version
# variable names and levels of X are automatically obtained from data
# although data frame not attached, reference variable names directly
ttest(Salary ~ Gender)

# short form
#tt(Salary ~ Gender)

# brief version of results
tt_brief(Salary ~ Gender)

# return the vectors group1 and group2 into the object t.out
# separate the data values for the two groups and analyze separately
Y <- rnorm(100)
ttest(Y)
t.out <- ttest(Salary ~ Gender)
Histogram(group1, data=t.out)
Histogram(group2, data=t.out)

# compare to standard R function t.test
t.test(d$Salary ~ d$Gender, var.equal=TRUE)

# consider the practical importance of the difference
ttest(Salary ~ Gender, msmd=.5)

# obtain the line chart of the response variable for each group
ttest(Salary ~ Gender, line_chart=TRUE)

# variable of interest is in a data frame which is not the default d
# access the data frame in the lessR dataLearn data set
# although data not attached, access the variables directly by their name
data(dataLearn)
ttest(Score ~ StudyType, data=dataLearn)

# -----
# tt for a single group, from data
# -----

# summary statistics, confidence interval only, from data
ttest(Salary)

# confidence interval and hypothesis test, from data
ttest(Salary, mu=52000)
```

```

# just with employees with salaries less than $100,000
ttest(Salary, mu=52000, filter=(Salary < 100000))

# -----
# tt for two groups from data stored in two vectors
# -----

# create two separate vectors of response variable Y
# the vectors exist are not in a data frame
# their lengths need not be equal
Y1 <- round(rnorm(n=10, mean=50, sd=10),2)
Y2 <- round(rnorm(n=10, mean=60, sd=10),2)

# analyze the two vectors directly
# usually explicitly specify variable names and levels of X
# to enhance the readability of the output
ttest(Y1, Y2, Ynm="MyY", Xnm="MyX", X1nm="Group1", X2nm="Group2")

# dependent groups t-test from vectors in global environment
ttest(Y1, Y2, paired=TRUE)

# dependent groups t-test from variables in data frame d
d <- data.frame(Y1,Y2)
rm(Y1); rm(Y2)
ttest(Y1, Y2, paired=TRUE)
# independent groups t-test from variables (vectors) in a data frame
ttest(Y1, Y2)

# -----
# tt from summary statistics
# -----

# one group: sample size, mean and sd
# optional variable name added
tt(n=34, m=8.92, s=1.67, Ynm="Time")

# confidence interval and hypothesis test, from descriptive stats
# get rid of the data frame, analysis should still proceed
rm(d)
tt_brief(n=34, m=8.92, s=1.67, mu=9, conf_level=0.90)

# two groups: sample size, mean and sd for each group
# specify the briefer form of the output
tt_brief(n1=19, m1=9.57, s1=1.45, n2=15, m2=8.09, s2=1.59)

```

## Description

Abbreviation: ttp

From one or two sample sizes, and either the within-cell (pooled) standard deviation, or one or two separate group standard deviations, generate and calibrate a power curve for either the one-sample t-test or the independent-groups t-test, as well as ancillary statistics. Uses the standard R function `power.t.test` to calculate power and then the [ScatterPlot](#) function in this package to automatically display the annotated power curve with colors.

For both the one and two-group t-tests, power is calculated from a single sample size and single standard deviation. For the two-sample test, the within-group standard deviation is automatically calculated from the two separate group standard deviations if not provided directly. Similarly, the harmonic mean of two separate sample sizes is calculated if two separate sample sizes are provided.

## Usage

```
ttestPower(n=NULL, s=NULL, n1=NULL, n2=NULL, s1=NULL, s2=NULL,
           mmd=NULL, msmd=NULL, mdp=.8, mu=NULL,
           pdf_file=NULL, width=5, height=5, ...)

ttp(...)
```

## Arguments

|          |                                                                                                                                                                                          |
|----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| n        | Sample size for each of the two groups.                                                                                                                                                  |
| s        | Within-group, or pooled, standard deviation.                                                                                                                                             |
| n1       | Sample size for Group 1.                                                                                                                                                                 |
| n2       | Sample size for Group 2.                                                                                                                                                                 |
| s1       | Sample standard deviation for Group 1.                                                                                                                                                   |
| s2       | Sample standard deviation for Group 2.                                                                                                                                                   |
| mmd      | Minimum Mean Difference of practical importance, the difference of the response variable between two group means. The concept is optional, and only one of mmd and msmd is provided.     |
| msmd     | For the Standardized Mean Difference, Cohen's d, the Minimum value of practical importance. The concept is optional, and only one of mmd and msmd is provided.                           |
| mdp      | Minimum Desired Power, the smallest value of power considered to provide sufficient power. Default is 0.8. If changed to 0 then the concept is dropped from the analysis.                |
| mu       | Hypothesized mean, of which a provided value triggers a one-sample analysis.                                                                                                             |
| pdf_file | Name of the pdf file to which graphics are redirected.                                                                                                                                   |
| width    | Width of the pdf file in inches.                                                                                                                                                         |
| height   | Height of the pdf file in inches.                                                                                                                                                        |
| ...      | Other parameter values, such as <code>lwd</code> and <code>lab_cex</code> from <a href="#">plot</a> and <code>col.line</code> and <code>col.bg</code> from <a href="#">ScatterPlot</a> . |

## Details

This function relies upon the standard `power.t.test` function to calibrate and then calculate the power curve according to the relevant non-central t-distribution. The `Plot` function from this package, which in turn relies upon the standard `plot` function, plots the power curve. As such, parameters in `Plot` for controlling the different colors and other aspects of the display are also available, as are many of the more basic parameters in the usual `plot` function.

Also plotted, if provided, is the minimal meaningful difference, `mmd`, as well as the minimal desired power, `mdp`, provided by default. Relevant calculations regarding these values are also displayed at the console. One or both concepts can be deleted from the analysis. Not providing a value `mmd` implies that the concept will not be considered, and similarly for setting `mdp` to 0.

Invoke the function with either the within-group (pooled) standard deviation, `s`, or the two separate group standard deviations, `s1` and `s2`, from which `s` is computed. If the separate standard deviations are provided, then also provide the sample sizes, either as a single value of `n` or as two separate sample sizes, `n1` and `n2`. If separate sample sizes `n1` and `n2` are entered, their harmonic mean serves as the value of `n`.

For power analysis of the two-sample t-test, the null hypothesis is a zero population mean difference. For a one-sample test, the null hypothesis is specified, and it is this non-null specification of  $\mu$  that triggers the one-sample analysis. Only non-directional or two-tailed tests are analyzed.

The effect size that achieves a power of 0.8 is displayed. If a minimal meaningful difference, `mmd`, is provided, then the associated power is also displayed, as well as the needed sample size to achieve a power of 0.8.

If the function is called with no parameter values, that is, as `ttp()`, then the values of `n1`, `n2` and `sw` must already exist before the function call. If they do, these values are used in the power computations.

## Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

## See Also

`Plot`, `plot`, `power.t.test`.

## Examples

```
# default power curve and colors
ttestPower(n=20, s=5)
# short name
ttp(n=20, s=5)

# default power curve and colors
# plus optional smallest meaningful effect to enhance the analysis
ttestPower(n=20, s=5, mmd=2)

# power curve from both group standard deviations and sample sizes
# also provide the minimum standardized mean difference of
# practical importance to obtain corresponding power
ttestPower(n1=14, n2=27, s1=4, s2=6, msmd=.5)
```

```
# power curve for one sample t-test, triggered by non-null mu
ttestPower(n=20, s=5, mu=30, mmd=2)
```

---

values

*List the Values of a Variable*


---

## Description

List the values of a variable from the global environment or a data frame.

## Usage

```
values(x, data=d, ...)
```

## Arguments

|      |                                                                                              |
|------|----------------------------------------------------------------------------------------------|
| x    | Variable for which to construct the histogram and density plots.                             |
| data | Data frame that contains the variable of interest, default is d.                             |
| ...  | Other parameter values for as defined processed by <a href="#">print</a> , including digits. |

## Details

Provided for listing the values of a variable in an unattached data frame. All lessR functions that access data for analysis from a data frame, such as the default d provided by the [Read](#) function that reads the data frame from an external data file, do not require the data frame to be attached. Attaching a data frame can lead to some confusing issues, but one negative of not attaching is that simply listing the name of a variable within the data frame leads to an 'object not found' error. The values function provides access to that variable within a data frame just as is true for any other lessR function that accesses data.

The function displays the values of the specified variable with the standard R [print](#) function, so parameter values for [print](#) can also be passed to values.

## Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

## See Also

[print](#)

**Examples**

```
# generate 10 random normal data values
Y <- rnorm(10)
d <- data.frame(Y)
rm(Y)

# list the values of Y
values(Y)

# variable of interest is in a data frame which is not the default d
# access the breaks variable in the R provided warpbreaks data set
# although data not attached, access the variable directly by its name
data(warpbreaks)
values(breaks, data=warpbreaks)
```

VariableLabels

*Create or Display Variable Labels***Description**

Assign and/or display variable labels stored in the data frame `l`. Variable labels enhance output of analyses either as text output at the console or as graphics, such as an axis label on a graph. The variable labels can be assigned individually, or for some or all variables.

NOTE: Mostly deprecated. Can just set `var_labels=TRUE` on for a call to [Read](#) to read a file of variable labels, and assign the output to `l`. Still needed to pull labels out of data frame from an SPSS read, or to read units to generate Rmd files from [Regression](#).

**Usage**

```
VariableLabels(x, value=NULL, quiet=getOption("quiet"))

vl(...)
```

**Arguments**

|                    |                                                                                                                                                                                                                                                                                                                               |
|--------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <code>x</code>     | The file reference or character string variable (see examples) from which to obtain the variable labels, or a variable name for which to assign or obtain the corresponding variable label in conjunction with the <code>value</code> parameter. Can also be a data frame from which to extract any existing variable labels. |
| <code>value</code> | The variable label assigned to a specific variable, otherwise <code>NULL</code> .                                                                                                                                                                                                                                             |
| <code>quiet</code> | If set to <code>TRUE</code> , no text output. Can change system default with <a href="#">style</a> function.                                                                                                                                                                                                                  |
| <code>...</code>   | Other parameter values.                                                                                                                                                                                                                                                                                                       |

## Details

Unlike standard R, `lessR` provides for variable labels, here stored in the data frame `l`. To read the labels from an external file, specify a file reference as the first argument of the function call. Or create a character string of variable names and labels and specify the character string as the first argument to the function call. To assign an individual variable label with this function specify the variable name as the first argument followed by the label in quotes. Not all variables need have a label, and the variables with their corresponding labels can be listed or assigned in any order. If the `l` data frame is created or modified, the output of the function must be assigned to `l`, as shown in the following examples.

When all or some of the labels are read, either from the console or an external csv or Excel file, each line of the file contains the variable name and then the associated variable label. The file types of `.csv` and `.xlsx` in the file reference listed in the first position of the function call are what trigger the interpretation of the argument as a file reference.

For a file that contains only labels, each row of the file, including the first row, consists of the variable name, a comma if a csv file, and then the label. For the csv form of the file, this is the standard csv format such as obtained with the csv option from a standard worksheet application such as Microsoft Excel or LibreOffice Calc. Not all variables in the data frame that contains the data, usually `d`, need have a label, and the variables with their corresponding labels can be listed in any order. An example of this file follows for four variables, `I1` through `I4`, and their associated labels.

`I2`,This instructor presents material in a clear and organized manner.

`I4`,Overall, this instructor was highly effective in this class.

`I1`,This instructor has command of the subject.

`I3`,This instructor relates course materials to real world situations.

If there is a comma in the variable label, then the label needs to be enclosed in quotes.

The `lessR` functions that provide analysis, such as [Histogram](#) for a histogram, automatically include the variable labels in their output, such as the title of a graph. Standard R functions can also use these variable labels by invoking the `lessR` function [label](#), such as setting `main=label(I4)` to put the variable label for a variable named `I4` in the title of a graph.

Variable units may also be added to the third column of a variable label file. These are used for generating a better natural language text in the generation of R~Markdown files with the `Rmd` option on supporting functions such as [Regression](#). For currency (USD), indicate with unit: dollar. a

## Value

The data frame with the variable labels is returned.

## Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

## See Also

[Read](#).



**Examples**

```
# read file and then variable labels from csv files
# l <- Read("http://lessRstats.com/data/employee.csv")
# l <- VariableLabels("http://lessRstats.com/data/employee_lbl.csv")

# construct and read variable labels from console
lbl <- "
Years, Years of Company Employment
Gender, Male or Female
Dept, Department Employed
Salary, Annual Salary (USD)
JobSat, JobSat with Work Environment
Plan, 1=GoodHealth 2=YellowCross 3=BestCare
"
l <- VariableLabels(lbl)
l

# add/modify a single variable label
l <- VariableLabels(Salary, "Annual Salaries in USD")
l

# list the contents of a single variable label
VariableLabels(Salary)

# display all variable labels
VariableLabels()
```

---

Write

---

*Write the Contents of a Data Frame to an External File*


---

**Description**

Abbreviation: wrt, wrt\_r, wrt\_x

Writes the contents of the specified data frame, such as with the default d, to the current working directory as either the default csv data file and also tab limited and space unlimited text files, an Excel data table, an OpenDocument Spreadsheet file, an arrow feather or parquet file, or a native R data file of the specified data frame. If the write is for a .csv, or .tsv, or .prn text file, then any variable labels are written to a second csv file with "\_lbl" appended to the file name. Any variable labels and variable units are automatically included in a native R data file.

**Usage**

```
Write(data=d, to=NULL,

      format=c("csv", "txt", "tsv", "prn",
               "Excel", "ODS", "R", "SPSS", "feather", "parquet"),
```

```

row_names=NULL, quote="if_needed", missing=NULL, dec=".", sep=NULL,

ExcelTable=FALSE, ExcelColWidth=TRUE,

quiet=getOption("quiet"), ...)

wrt(...)

wrt_r(..., format="R")
wrt_x(..., format="Excel")

```

### Arguments

|                            |                                                                                                                                                                                                                                                                                                                                  |
|----------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <code>data</code>          | Data frame of which the contents are to be written to an external data file, that is, no quotes.                                                                                                                                                                                                                                 |
| <code>to</code>            | Name of the output file as a character string, that is, with quotes. If not included in the name, the file type is automatically added to the name according to the specified format. Or, specify the file name with the file extension from which the format is derived. If omitted, then the file name is the data frame name. |
| <code>format</code>        | Format of file to be written with .csv as the default.                                                                                                                                                                                                                                                                           |
| <code>row_names</code>     | Format of file to be written with .csv as the default. Set to TRUE by default unless writing to Excel or csv file and row names are just the integers from 1 to the number of rows.                                                                                                                                              |
| <code>quote</code>         | Specifies how character data values are to be quoted. The default is "if_needed", which puts quotes around character data values that include spaces, commas, tabs, and other white spaces. The value of TRUE quotes character data values, needed or not.                                                                       |
| <code>missing</code>       | The data value indicates missing for text files. Defaults to a blank space except for prn files, which is then NA.                                                                                                                                                                                                               |
| <code>dec</code>           | The character that represents the decimal point for text files.                                                                                                                                                                                                                                                                  |
| <code>sep</code>           | The character that separates adjacent data values for text files. Defaults to ", ".                                                                                                                                                                                                                                              |
| <code>ExcelTable</code>    | If TRUE, write the Excel file as an Excel table.                                                                                                                                                                                                                                                                                 |
| <code>ExcelColWidth</code> | TRUE by default but calculation of column widths for large files takes more time, so option to turn off.                                                                                                                                                                                                                         |
| <code>quiet</code>         | If set to TRUE, no text output. Can change system default with <a href="#">style</a> function.                                                                                                                                                                                                                                   |
| <code>...</code>           | Other parameter values for csv files consistent with the usual <a href="#">write.table</a> , including <code>na=""</code> to write missing data to a csv file as blanks instead of NA.                                                                                                                                           |

### Details

The default file name is the name of the data frame to be written, otherwise use `to` to specify the name. To specify the file type of the output data file, do so with any available file type provided as part of the file name for the output file, or by the value of the `format` parameter. Can specify the

file name without the file type, which, if no format is provided, Write adds automatically the .csv file extension. The name of the file that is written, as well as the name of the working directory into which the file was written, are displayed at the console.

The following table lists various file formats along with the associated R packages and functions for writing them. The default text file format, .txt, defaults to dec="." and sep="," , that is, North American csv format, but can be customize as needed.

| Extension | Format                       | Package  | Function                        |
|-----------|------------------------------|----------|---------------------------------|
| .txt      | Text, customize dec and sep  | R utils  | write.table()                   |
| .csv      | Text, comma-separated values | R utils  | write.table()                   |
| .tsv      | Text, tab-separated values   | R utils  | write.table()                   |
| .prn      | Text, space-separated values | R utils  | write.table()                   |
| .xlsx     | Excel                        | openxlsx | writeData() or writeDataTable() |
| .ods      | ODS                          | readODS  | write_ods()                     |
| .feather  | Feather                      | arrow    | write_feather()                 |
| .parquet  | Parquet                      | arrow    | write_parquet()                 |
| .rda      | R data                       | R base   | save()                          |
| .sav      | SPSS                         | haven    | write_sav()                     |

Write is designed to work in conjunction with the function [Read](#) from this package, which reads a csv or other text file, fixed width format, or native SPSS or R data files into the data frame d. Write relies upon the R functions [write.csv](#) and [save](#).

When writing the data frame in native R format, the specified name of the resulting .rda file is distinct from the name of the data frame as stored within R.

### Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

### See Also

[Read](#), [write.table](#), [save](#).

### Examples

```
# create data frame called d
#n <- 12
#X <- sample(c("Group1","Group2"), size=n, replace=TRUE)
#Y <- rnorm(n=n, mean=50, sd=10)
#d <- data.frame(X,Y)

# write the current contents of default data frame d to GoodData.csv
# Write(d, "GoodData")
# short name
# write the default data frame d to the R data file d.rda
# wrt_r(d)

# write the data as an Excel data table in an Excel file
```

```
# Write(d, "GoodData", format="Excel")
# with abbreviation
# wrt_x(d, "GoodData")

# access the R data frame warpbreaks
# then, write the file warpbreaks.rda
# data(warpbreaks)
# wrt_r(warpbreaks)
```

---

xAnd

*Text Processing: Insert and Into a List*

---

## Description

Inserts the word and into a vector of words, each a separate character string. Primarily for internal use in text processing of knitr output. Not usually referenced by the user.

## Usage

```
xAnd(x)
```

## Arguments

x                      The set of character strings for which to insert and.

## Details

Input is a vector of character strings, output is a single character string with and inserted if needed.

## Author(s)

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

## Examples

```
xAnd(c("sky", "land", "mountains"))
```

---

`xNum`*Text Processing: Convert a Number to a Word*

---

**Description**

Converts a number to a word. Primarily for internal use in text processing of knitr output. Not usually referenced by the user.

**Usage**

```
xNum(x)
```

**Arguments**

`x`                      The integer to convert.

**Details**

Input is an integer, or coerced to integer after rounding. For integers from 0 to 12, output is the single English word. For values larger than 12, or negative, the integer is just converted to character format.

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**Examples**

```
xNum(5)
```

---

`xP`*Text Processing: Print Formatted Numbers*

---

**Description**

Prints numbers nicely formatted, with optional units. Primarily for internal use in text processing of knitr output. Not usually referenced by the user.

**Usage**

```
xP(x, d_d=NULL, unit=NULL, semi=FALSE)
```

**Arguments**

|      |                                                                              |
|------|------------------------------------------------------------------------------|
| x    | The variable.                                                                |
| d_d  | The digits.                                                                  |
| unit | Unit of measurement for the variable.                                        |
| semi | Add a semicolon before the unit to add some horizontal spacing in math mode. |

**Details**

Input is numeric, output is formatted text. A special unit is "\$", which is added to the front of the number instead of as a trailing descriptor.

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**Examples**

```
xP(12345678.9, d_d=2, unit="$")
xP(12345678.9, d_d=2, unit="lbs")
```

---

|      |                                                                               |
|------|-------------------------------------------------------------------------------|
| xRow | <i>Text Processing: Add the Word Row to Case Labels that Could be Numeric</i> |
|------|-------------------------------------------------------------------------------|

---

**Description**

For a vector of row names, if the names can be represented as integers the word Row is added to the beginning of each name in the vector. Primarily for internal use in text processing of knitr output. Not usually referenced by the user.

**Usage**

```
xRow(x)
```

**Arguments**

|   |                                   |
|---|-----------------------------------|
| x | Vector with names for each value. |
|---|-----------------------------------|

**Details**

Input is a vector of values, output is vector of associated row labels, perhaps with the added word Row.

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**Examples**

```
# The word Row gets added
v <- c(2, 4, 6)
names(v) <- c("1", "2", "3")
xRow(v)

# The word Row does not get added
v <- c(2, 4, 6)
names(v) <- c("Bill", "Tulane", "Hanna")
xRow(v)
```

---

xU

*Text Processing: Capitalize First Letter of a Word*

---

**Description**

Capitalize the first letter of a word. Primarily for internal use in text processing of knitr output. Not usually referenced by the user.

**Usage**

```
xU(x)
```

**Arguments**

x                      The character string (word) for which to capitalize the first letter.

**Details**

Input is a single word. Output is the word with its first letter capitalized.

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**Examples**

```
xU("the")
```

---

|    |                                                                              |
|----|------------------------------------------------------------------------------|
| xW | <i>Text Processing: Wrap Words to Create New Lines From a Specified Line</i> |
|----|------------------------------------------------------------------------------|

---

**Description**

Split a larger line into multiple lines by wrapping words with inserted line feeds. Primarily for internal use in text processing of `knitr` output. Not usually referenced by the user.

**Usage**

```
xW(x, w=90, indent=5)
```

**Arguments**

|        |                                                        |
|--------|--------------------------------------------------------|
| x      | The character string to split into separate lines.     |
| w      | Maximum width of each line.                            |
| indent | Amount of spaces to indent lines after the first line. |

**Details**

Input is a sentence. Output is the sentence word wrapped into multiple lines, each line up to the maximum width.

**Author(s)**

David W. Gerbing (Portland State University; <gerbing@pdx.edu>)

**Examples**

```
xW("The quick brown fox jumped over the lazy dog's back.", w=30)
```



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